

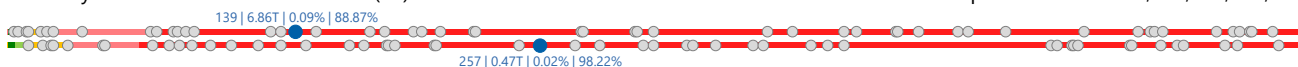
TSPC Tempo Scan Pacific Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Consumer Goods Industry (5)
 Industry Sub Sector : Pharmaceuticals (53)

As of 31 January 2019

Individual Index : 272.048
 Listed Shares : 4,500,000,000
 Market Capitalization : 6,862,500,000,000



COMPANY HISTORY

Established Date : 20-May-1970
 Listing Date : 17-Jun-1994 (IPO Price: 8,250)
 Underwriter IPO :
 PT Gajah Tunggal Dbs
 Securities Administration Bureau :
 PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Dian Paramita Tamzil
 2. Julian Aldrin Pasha *)
 3. Kustantinah *)
 4. Ratna Dewi Suryo Wibowo *)
 5. Suparni Parto Setiono
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Handojo Selamat Muljadi
2. Diana Wirawan
3. Hartaty Susanto
4. I Made Dharma Wijaya
5. Linda Lukitasari
6. Liza Prasodjo
7. Phillips Gunawan
8. Prayoga Wahyudianto
9. Shania

AUDIT COMMITTEE

1. Kustantinah
2. Julian Aldrin Pasha
3. Ratna Dewi Suryo Wibowo

CORPORATE SECRETARY

Shania

HEAD OFFICE

Tempo Scan Tower Building
 Jl.HR Rasuna Said Kav. 3-4
 Jakarta 12950
 Phone : (021) 2921-8888
 Fax : (021) 2920-9999
 Homepage : www.astragraphia.co.id
 Email : corporatesecretary@thetempogroup.com

SHAREHOLDERS (December 2018)

1. PT Bogamulia Nagadi 3,595,726,618 : 79.91%
2. CGML PB Client Account/Collateral 239,796,700 : 5.33%
3. Public (<5%) 664,476,682 : 14.77%

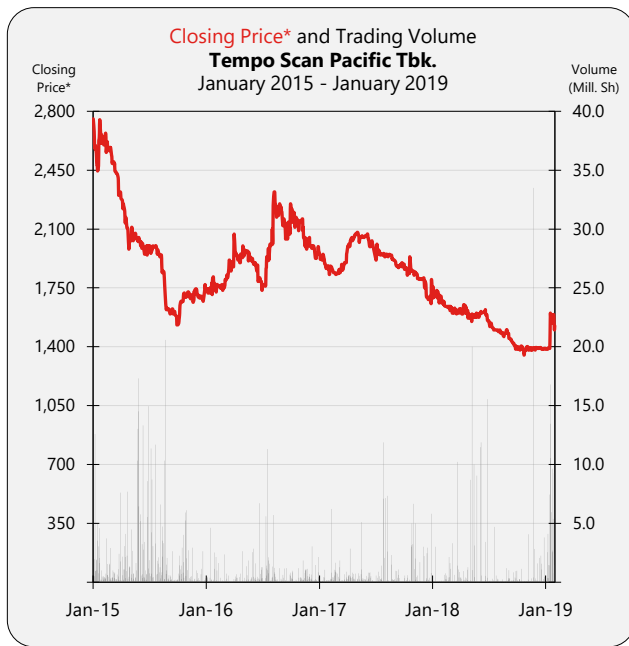
DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1994		60.00	9-Sep-94	12-Sep-94	19-Sep-94	19-Oct-94	I
1994		65.00	18-Apr-95	19-Apr-95	26-Apr-95	26-May-95	I
1995		50.00	13-Sep-95	14-Sep-95	22-Sep-95	20-Oct-95	I
1995		50.00	17-Jul-96	18-Jul-96	26-Jul-96	23-Aug-96	F
1996		50.00	20-Sep-96	23-Sep-96	1-Oct-96	30-Oct-96	I
1996		50.00	10-Jul-97	11-Jul-97	22-Jul-97	20-Aug-97	F
1998		25.00	27-May-99	28-May-99	8-Jun-99	8-Jul-99	F
1999		50.00	2-Aug-00	3-Aug-00	11-Aug-00	16-Aug-00	F
2000		150.00	20-Jun-01	21-Jun-01	28-Jun-01	16-Jul-01	F
2001		100.00	29-Oct-01	30-Oct-01	6-Nov-01	22-Nov-01	I
2001		300.00	18-Jun-02	19-Jun-02	26-Jun-02	8-Jul-02	F
2002		400.00	3-Jul-03	4-Jul-03	8-Jul-03	22-Jul-03	F
2003		150.00	5-Mar-04	8-Mar-04	10-Mar-04	25-Mar-04	I
2003		250.00	21-Jul-04	22-Jul-04	25-Jul-04	9-Aug-04	F
2004		400.00	21-Jul-05	22-Jul-05	26-Jul-05	9-Aug-05	F
2005		300.00	21-Jul-06	24-Jul-06	26-Jul-06	9-Aug-06	F
2006		25.00	23-May-07	24-May-07	28-May-07	11-Jun-07	I
2007		25.00	28-Jul-08	29-Jul-08	1-Aug-08	15-Aug-08	F
2008		35.00	10-Sep-08	11-Sep-08	15-Sep-08	25-Sep-08	I
2008		15.00	22-Jun-09	23-Jun-09	25-Jun-09	9-Jul-09	F
2008		25.00	31-Aug-09	1-Sep-09	3-Sep-09	17-Sep-09	F
2009		35.00	2-Sep-10	3-Sep-10	7-Sep-10	28-Sep-10	F
2010		30.00	4-Nov-10	5-Nov-10	9-Nov-10	24-Nov-10	I
2010		30.00	4-Nov-10	5-Nov-10	9-Nov-10	24-Nov-10	I
2010		40.00	3-Aug-11	4-Aug-11	8-Aug-11	23-Aug-11	F
2011		75.00	12-Jul-12	13-Jul-12	17-Jul-12	31-Jul-12	F
2012		75.00	5-Jul-13	8-Jul-13	10-Jul-13	24-Jul-13	F
2013		75.00	24-Jul-14	25-Jul-14	5-Aug-14	19-Aug-14	F
2015		50.00	28-Jun-16	29-Jun-16	1-Jul-16	22-Jul-16	F
2016		50.00	12-Jun-17	13-Jun-17	15-Jun-17	7-Jul-17	F
2017		40.00	21-Jun-18	22-Jun-18	26-Jun-18	6-Jul-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	17,500,000	17-Jun-94	17-Jun-94
2.	Company Listing	57,500,000	17-Jun-94	24-Jan-95
3.	Stock Split	75,000,000	13-Nov-95	13-Nov-95
4.	Right Issue	300,000,000	9-Feb-98	9-Feb-98
5.	Stock Split	4,050,000,000	14-Sep-06	14-Sep-06

TSPC Tempo Scan Pacific Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	436	134	160	209	99
Value (Billion Rp)	881	258	303	320	153
Frequency (Thou. X)	39	11	8	9	23
Days	244	245	236	240	22
Price (Rupiah)					
High	2,850	2,380	2,100	1,900	1,695
Low	1,520	1,685	1,660	1,345	1,380
Close	1,750	1,970	1,800	1,390	1,525
Close*	1,750	1,970	1,800	1,390	1,525
PER (X)					
PER (X)	15.09	14.50	13.77	11.12	12.20
PER Industry (X)	17.71	23.77	18.48	24.94	36.52
PBV (X)					
PBV (X)	1.82	1.94	1.66	1.17	1.28

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,850	2,445	2,650	8,139	44,530	114,935	21
Feb-15	2,685	2,500	2,585	2,529	16,978	43,847	19
Mar-15	2,580	2,285	2,320	4,450	20,376	48,273	22
Apr-15	2,310	1,955	2,030	5,520	30,869	66,576	21
May-15	2,130	1,990	2,050	2,082	75,267	153,868	19
Jun-15	2,100	1,935	2,000	2,846	69,243	136,900	21
Jul-15	2,010	1,925	1,965	2,165	54,080	105,705	19
Aug-15	1,965	1,600	1,620	3,835	61,297	104,857	20
Sep-15	1,640	1,520	1,530	1,556	6,907	10,665	21
Oct-15	1,750	1,520	1,700	3,533	38,592	64,766	21
Nov-15	1,800	1,630	1,745	1,352	9,670	16,487	21
Dec-15	1,800	1,625	1,750	613	8,123	13,848	19
Jan-16	1,820	1,685	1,760	608	10,661	18,569	20
Feb-16	1,790	1,720	1,750	297	8,145	14,244	20
Mar-16	1,995	1,760	1,970	417	2,346	4,284	21
Apr-16	2,070	1,890	2,000	400	6,510	12,605	21
May-16	2,000	1,850	1,905	624	8,961	17,435	20
Jun-16	1,905	1,730	1,735	1,600	18,983	34,982	22
Jul-16	2,080	1,725	2,010	1,932	28,544	53,275	16
Aug-16	2,380	2,000	2,230	1,819	13,697	29,528	22
Sep-16	2,250	2,020	2,250	661	6,599	13,764	21
Oct-16	2,250	2,060	2,150	690	5,187	11,107	20
Nov-16	2,200	1,950	2,050	1,198	12,742	26,003	22
Dec-16	2,070	1,880	1,970	999	11,220	22,116	20
Jan-17	1,970	1,780	1,860	526	3,340	6,351	21
Feb-17	1,950	1,825	1,835	720	15,719	29,207	19
Mar-17	1,960	1,810	1,960	826	7,128	13,367	22
Apr-17	2,100	1,960	2,070	1,408	10,128	20,467	17
May-17	2,100	2,000	2,060	887	11,057	22,715	20
Jun-17	2,090	1,920	2,010	809	5,118	10,309	15
Jul-17	2,010	1,900	1,935	820	26,381	51,316	21
Aug-17	1,955	1,870	1,915	319	22,634	43,996	22
Sep-17	1,915	1,860	1,890	470	4,630	8,709	19
Oct-17	1,935	1,805	1,850	445	23,477	43,439	22
Nov-17	1,845	1,800	1,800	230	11,430	20,911	20
Dec-17	1,830	1,660	1,800	735	18,717	32,178	18
Jan-18	1,785	1,650	1,660	391	3,596	6,105	22
Feb-18	1,695	1,595	1,625	741	7,696	12,611	19
Mar-18	1,670	1,585	1,625	691	19,346	30,746	21
Apr-18	1,900	1,550	1,590	1,272	6,282	10,239	21
May-18	1,635	1,530	1,575	483	52,985	82,955	20
Jun-18	1,635	1,540	1,555	701	44,082	70,625	13
Jul-18	1,600	1,490	1,500	829	6,970	10,477	22
Aug-18	1,500	1,450	1,480	649	2,578	3,846	21
Sep-18	1,515	1,385	1,405	715	5,607	8,010	19
Oct-18	1,500	1,345	1,380	925	3,854	5,346	23
Nov-18	1,415	1,350	1,395	967	42,548	59,500	21
Dec-18	1,400	1,365	1,390	756	13,924	19,361	18
Jan-19	1,695	1,380	1,525	23,384	98,836	153,128	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,460,373	1,736,028	1,686,271	1,973,276	1,710,094
Receivables	839,643	923,248	951,558	1,114,717	1,239,048
Inventories	1,056,051	1,232,919	1,362,026	1,478,762	1,544,303
Current Assets	3,714,701	4,304,922	4,385,084	5,049,364	5,035,256
Fixed Assets	1,554,390	1,616,562	1,806,744	1,984,179	2,174,152
Other Assets	216,847	242,038	262,172	-	343,299
Total Assets	5,592,730	6,284,729	6,585,807	7,434,900	7,640,481
Growth (%)		12.37%	4.79%	12.89%	2.77%

Current Liabilities	1,237,332	1,696,487	1,653,413	2,002,621	1,897,756
Long Term Liabilities	223,059	251,101	297,121	350,270	399,070
Total Liabilities	1,460,391	1,947,588	1,950,534	2,352,892	2,296,826
Growth (%)		33.36%	0.15%	20.63%	-2.38%

Authorized Capital	300,000	300,000	300,000	300,000	300,000
Paid up Capital	225,000	225,000	225,000	225,000	225,000
Paid up Capital (Shares)	4,500	4,500	4,500	4,500	4,500
Par Value	50	50	50	50	50
Retained Earnings	3,394,369	3,614,248	3,915,351	4,205,418	4,443,582
Total Equity	4,132,339	4,337,141	4,635,273	5,082,008	5,343,654
Growth (%)		4.96%	6.87%	9.64%	5.15%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	7,512,115	8,181,482	9,138,239	9,565,462	7,421,896
Growth (%)		8.91%	11.69%	4.68%	

Cost of Revenues	4,572,218	5,063,910	5,653,875	5,907,287	4,583,079
Gross Profit	2,939,897	3,117,572	3,484,364	3,658,175	2,838,817
Expenses (Income)	2,261,645	2,425,777	2,792,480	3,024,011	2,315,454
Operating Profit	678,251	691,795	691,884	634,164	523,363
Growth (%)		2.00%	0.01%	-8.34%	

Other Income (Expenses)	64,481	15,316	27,074	109,926	21,192
Income before Tax	742,733	707,111	718,958	744,090	544,556
Tax	158,440	177,892	173,465	186,751	108,911
Profit for the period	584,293	529,219	545,494	557,340	435,645
Growth (%)		-9.43%	3.08%	2.17%	

Period Attributable	579,380	521,959	536,274	543,804	422,010
Comprehensive Income	602,874	581,461	526,652	461,697	445,485
Comprehensive Attributable	597,960	574,202	517,769	450,524	431,851

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	300.22	253.76	265.21	252.14	265.33
Dividend (Rp)	-	50.00	50.00	40.00	-
EPS (Rp)	128.75	115.99	119.17	120.85	93.78
BV (Rp)	918.30	963.81	1,030.06	1,129.34	1,187.48
DAR (X)	0.26	0.31	0.30	0.32	0.30
DER(X)	0.35	0.45	0.42	0.46	0.43
ROA (%)	10.45	8.42	8.28	7.50	5.70
ROE (%)	14.14	12.20	11.77	10.97	8.15
GPM (%)	39.14	38.11	38.13	38.24	38.25
OPM (%)	9.03	8.46	7.57	6.63	7.05
NPM (%)	7.78	6.47	5.97	5.83	5.87
Payout Ratio (%)	-	43.11	41.96	33.10	-
Yield (%)	-	2.86	2.54	2.22	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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