

UNTX Unitex Tbk. [S]

COMPANY REPORT : JULY 2014

Development Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Textile, Garment (43)

As of 25 July 2014

Individual Index : 250.847
Listed Shares : 8,068,500
Market Capitalization : 29,853,450,000

500 | 0.03T | 0.0006% | 99.998%
492 | - T | 0.00000% | 100%

COMPANY HISTORY

Established Date : 14-May-1971
Listing Date : 28-Jun-1982
Under Writer IPO :
PT Aseam Indonesia
PT Inter-Pacific Securities
PT Danareksa Sekuritas
PT Merchant Investment Corporation
PT Merincorp S.I.
Securities Administration Bureau :
PT EDI Indonesia
Wisma SMR 10th Fl.
Jln. Yos Sudarso Kav. 89 Jakarta 14350
Phone : (021) 650-5829, 652-1010
Fax : (021) 650-5987

BOARD OF COMMISSIONERS

1. Shinya Okada
2. Difai *)
3. Johnny Onggo
4. Masashi Onozuka

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Naohiko Ashida
2. Haji Sugi Hadi Prawiro
3. Hirokazu Taketoshi
4. Hitoshi Yamaguchi
5. Koki Takatani
6. Kozo Okubo
7. Merry Nasya Onggo

AUDIT COMMITTEE

1. Difai
2. Catur Bambang Supriyanto
3. Joko Mulyadi

CORPORATE SECRETARY

H. Sugi Hadi Prawiro

HEAD OFFICE

Jln. Raya Tajur No. 1
Sindangrasa Bogor Timur
Bogor - 16145
Phone : (0251) 831-1309
Fax : (0251) 831-1742

Homepage : www.unitex.co.id

Email : arywisnu@unitex.co.id

SHAREHOLDERS (July 2014)

1. Henry Lohanata	694,480	8.61%
2. Henry Onggo	758,439	9.40%
3. Unitika Ltd	5,597,276	69.37%
4. Public (<5%)	1,018,305	12.62%

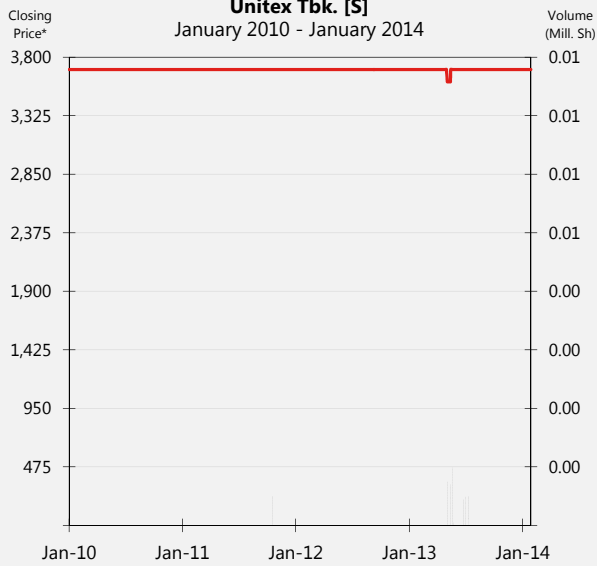
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1989		100.00	23-Nov-89	24-Nov-89	01-Dec-89	15-Dec-89	I
1990		200.00	10-Jul-90	11-Jul-90	17-Jul-90	27-Jul-90	F
1990		100.00	23-Nov-90	26-Nov-90	03-Dec-90	18-Dec-90	I
1991		100.00	25-Nov-91	26-Nov-91	03-Dec-91	18-Dec-91	F
1992		100.00	24-Nov-92	25-Nov-92	02-Dec-92	17-Dec-92	I
1992		200.00	01-Jul-93	02-Jul-93	10-Jul-93	27-Jul-93	F
1994		100.00	17-Jul-95	18-Jul-95	26-Jul-95	27-Jul-95	F

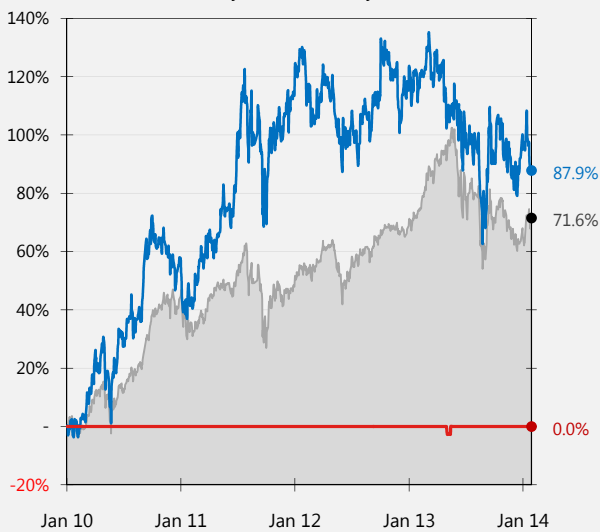
ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	BES	8,068,500	03-Dec-07	03-Dec-07

Closing Price* and Trading Volume



Closing Price*, Jakarta Composite Index (IHSG) and Miscellaneous Industry Index



SHARES TRADED	2010	2011	2012	2013	Jan-14
Volume (Million Sh.)	-	0.001	-	0.004	-
Value (Billion Rp)	-	0.002	-	0.01	-
Frequency (Thou. X)	-	0.001	-	0.02	-
Days	-	1	-	8	-

Price (Rupiah)

High	-	3,700	-	3,700	-
Low	-	3,700	-	3,600	-
Close	3,700	3,700	3,700	3,700	3,700
Close*	3,700	3,700	3,700	3,700	3,700

PER (X)	-1.18	-3.65	-1.08	1.91	2.67
PER Industry (X)	16.08	12.24	18.33	18.64	9.65
PBV (X)	-0.18	-0.17	-0.16	-0.14	-0.15

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-10	-	-	3,700	-	-	-	-
Feb-10	-	-	3,700	-	-	-	-
Mar-10	-	-	3,700	-	-	-	-
Apr-10	-	-	3,700	-	-	-	-
May-10	-	-	3,700	-	-	-	-
Jun-10	-	-	3,700	-	-	-	-
Jul-10	-	-	3,700	-	-	-	-
Aug-10	-	-	3,700	-	-	-	-
Sep-10	-	-	3,700	-	-	-	-
Oct-10	-	-	3,700	-	-	-	-
Nov-10	-	-	3,700	-	-	-	-
Dec-10	-	-	3,700	-	-	-	-
Jan-11	-	-	3,700	-	-	-	-
Feb-11	-	-	3,700	-	-	-	-
Mar-11	-	-	3,700	-	-	-	-
Apr-11	-	-	3,700	-	-	-	-
May-11	-	-	3,700	-	-	-	-
Jun-11	-	-	3,700	-	-	-	-
Jul-11	-	-	3,700	-	-	-	-
Aug-11	-	-	3,700	-	-	-	-
Sep-11	-	-	3,700	-	-	-	-
Oct-11	3,700	3,700	3,700	1	0.5	2	1
Nov-11	-	-	3,700	-	-	-	-
Dec-11	-	-	3,700	-	-	-	-
Jan-12	-	-	3,700	-	-	-	-
Feb-12	-	-	3,700	-	-	-	-
Mar-12	-	-	3,700	-	-	-	-
Apr-12	-	-	3,700	-	-	-	-
May-12	-	-	3,700	-	-	-	-
Jun-12	-	-	3,700	-	-	-	-
Jul-12	-	-	3,700	-	-	-	-
Aug-12	-	-	3,700	-	-	-	-
Sep-12	-	-	3,700	-	-	-	-
Oct-12	-	-	3,700	-	-	-	-
Nov-12	-	-	3,700	-	-	-	-
Dec-12	-	-	3,700	-	-	-	-
Jan-13	-	-	3,700	-	-	-	-
Feb-13	-	-	3,700	-	-	-	-
Mar-13	-	-	3,700	-	-	-	-
Apr-13	-	-	3,700	-	-	-	-
May-13	3,700	3,600	3,700	14	2	9	4
Jun-13	-	-	3,700	1	0.4	2	1
Jul-13	3,700	3,700	3,700	3	1.0	4	3
Aug-13	-	-	3,700	-	-	-	-
Sep-13	-	-	3,700	-	-	-	-
Oct-13	-	-	3,700	-	-	-	-
Nov-13	-	-	3,700	-	-	-	-
Dec-13	-	-	3,700	-	-	-	-
Jan-14	-	-	3,700	-	-	-	-

BALANCE SHEET	Dec-09	Dec-10	Dec-11	Dec-12	Sep-13
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	4,300	9,941	2,964	10,653	15,834
Receivables	15,761	33,729	39,596	29,233	31,883
Inventories	44,767	32,585	39,871	31,553	50,623
Current Assets	66,623	78,266	85,422	74,047	101,569
Fixed Assets	68,926	65,174	64,390	71,363	100,333
Other Assets	68,926	5,140	5,208	7,097	4,085
Total Assets	143,665	153,902	160,640	161,630	218,674
Growth (%)		7.13%	4.38%	0.62%	35.29%

Current Liabilities	262,136	296,777	310,619	328,685	404,289
Long Term Liabilities	19,800	20,684	21,759	21,890	29,549
Total Liabilities	281,936	317,461	332,378	350,574	433,838
Growth (%)		12.60%	4.70%	5.47%	23.75%

Authorized Capital	14,670	14,670	14,670	14,670	14,670
Paid up Capital	8,069	8,069	8,069	8,069	8,069
Paid up Capital (Shares)	8	8	8	8	8
Par Value	1,000	1,000	1,000	1,000	1,000
Retained Earnings	-155,490	-180,778	-188,957	-300,237	-348,818
Total Equity	-138,271	-163,559	-171,738	-188,944	-215,163
Growth (%)		-18.29%	-5.00%	-10.02%	-13.88%

INCOME STATEMENTS	Dec-09	Dec-10	Dec-11	Dec-12	Sep-13
Total Revenues	145,590	164,593	206,178	147,567	163,487
Growth (%)		13.05%	25.27%	-28.43%	

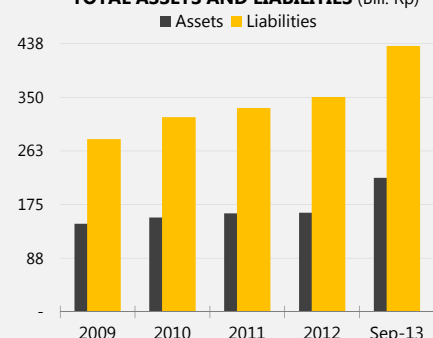
Cost of Revenues	146,630	179,749	198,731	162,697	157,392
Gross Profit	-1,040	-15,156	7,447	-15,130	6,095
Expenses (Income)	8,828	9,021	8,960	6,291	8,099
Operating Profit	-9,868	-24,176	-1,513	-21,421	-2,004
Growth (%)		-145.01%	93.74%	-1,315.43%	

Other Income (Expenses)	39,917	-1,636	-7,085	9,814	12,291
Income before Tax	30,050	-25,813	-8,598	-11,607	10,288
Tax	-630	-524	-419	282	-1,458
Profit for the period	30,680	-25,288	-8,179	-11,889	11,745
Growth (%)		N/A	67.66%	-45.36%	

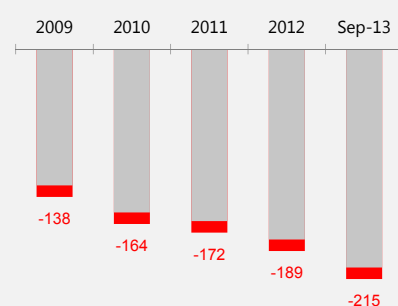
Period Attributable	-	-	-	-11,889	11,745
Comprehensive Income	30,680	-25,288	-8,179	-11,889	11,745
Comprehensive Attributable	-	-	-	-11,889	11,745

RATIOS	Dec-09	Dec-10	Dec-11	Dec-12	Sep-13
Current Ratio (%)	25.42	26.37	27.50	22.53	25.12
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-	-	-	-1,473.49	1,455.71
BV (Rp)	-17,137.14	-20,271.33	-21,285.01	-23,417.48	-26,667.06
DAR (X)	1.96	2.06	2.07	2.17	1.98
DER(X)	-2.04	-1.94	-1.94	-1.86	-2.02
ROA (%)	21.36	-16.43	-5.09	-7.36	5.37
ROE (%)	-22.19	15.46	4.76	6.29	-5.46
GPM (%)	-0.71	-9.21	3.61	-10.25	3.73
OPM (%)	-6.78	-14.69	-0.73	-14.52	-1.23
NPM (%)	21.07	-15.36	-3.97	-8.06	7.18
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

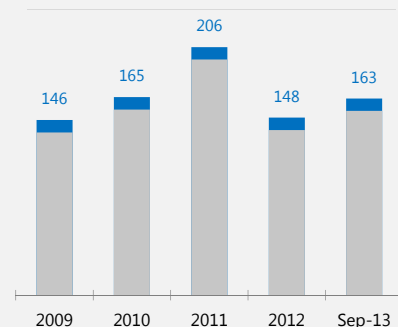
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

