

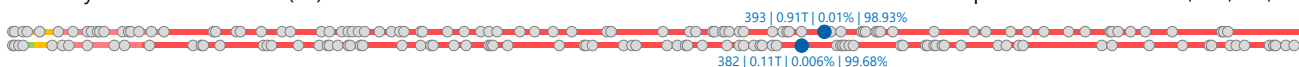
# VICO Victoria Investama Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Finance (8)  
Industry Sub Sector : Others (89)

## As of 31 January 2019

Individual Index : 79.200  
Listed Shares : 9,150,094,680  
Market Capitalization : 905,859,373,320



### COMPANY HISTORY

Established Date : 26-Oct-1989  
Listing Date : 08-Jul-2013 (IPO Price: 125)  
Underwriter IPO :  
PT Andalan Artha Advisindo Sekuritas  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Untung Woenardi
  2. Peter Rulan Isman \*)
  3. Rebecca Wahjutirto Tanoyo
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Aldo Jusuf Tjahaja
2. Cendrasuri Ependy

### AUDIT COMMITTEE

1. Peter Rulan Isman
2. Nita Rama Yunita
3. Tety Achdijati

### CORPORATE SECRETARY

Rinaldo Buddy Riawan

### HEAD OFFICE

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Jl. Asia Afrika Lot. 19, Gelora, Tanah Abang  
Jakarta 10270  
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Homepage : [www.victoriainvestama.co.id](http://www.victoriainvestama.co.id)  
Email : [corsec@victoriainvestama.co.id](mailto:corsec@victoriainvestama.co.id)  
[corsec@victoriainvestama.co.id](mailto:corsec@victoriainvestama.co.id)

### SHAREHOLDERS (December 2018)

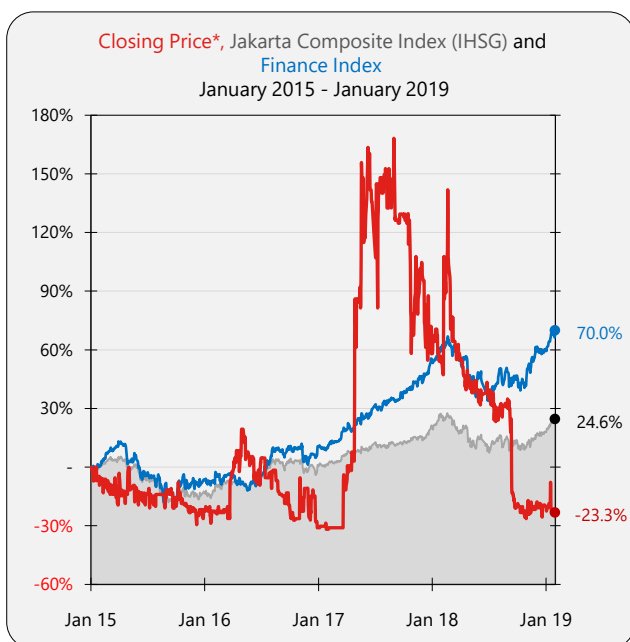
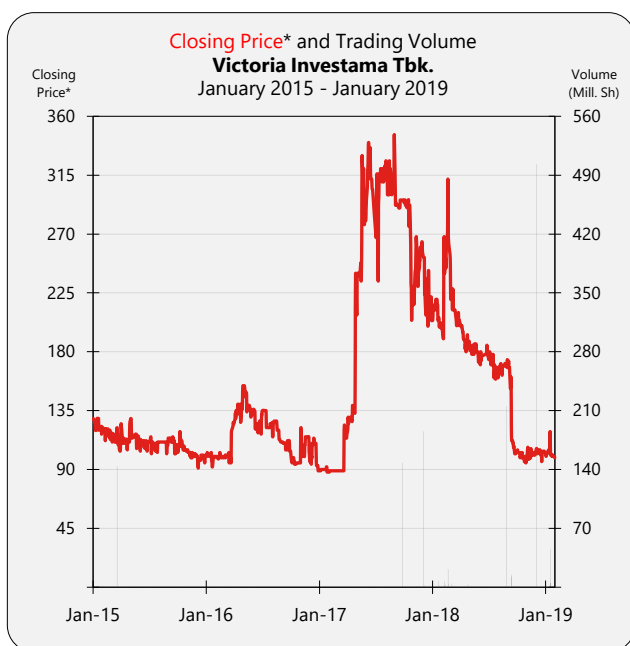
1. PT Gratamulia Pratama	6,236,500,000	68.16%
2. Suzanna Tanojo	1,930,635,800	21.10%
3. Public (<5%)	982,958,880	10.74%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
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### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,200,000,000	8-Jul-13	8-Jul-13
2.	Company Listing	6,150,000,000	8-Jul-13	8-Jul-13
3.	Warrant I	50	25-Jul-14	25-Jul-14
4.	Warrant I	200,000,000	7-Oct-14	7-Oct-14
5.	Warrant I	192,000,000	19-Nov-14	19-Nov-14
6.	Warrant I	125	24-Mar-15	24-Mar-15
7.	Warrant I	5	23-Jul-15	23-Jul-15
8.	Warrant I	10,500	18-May-16	18-May-16
9.	Warrant I	3,500	30-May-16	30-May-16
10.	Warrant I	14,000	21-Jun-16	21-Jun-16
11.	Warrant I	335,500,000	11-Jul-16	11-Jul-16
12.	Warrant I	814,166,500	14-Jul-16	14-Jul-16
13.	Warrant I	258,400,000	20-Jul-16	20-Jul-16



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	147	2	345	826	61
Value (Billion Rp)	18	0.3	67	110	7
Frequency (Thou. X)	3	1	9	43	23
Days	177	152	157	236	22
<b>Price (Rupiah)</b>					
High	129	167	386	338	126
Low	90	89	88	95	96
Close	101	89	204	104	99
Close*	101	89	204	104	99
<b>PER (X)</b>					
PER (X)	12.75	11.56	12.26	15.30	14.56
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
<b>PBV (X)</b>					
PBV (X)	0.64	0.55	0.55	0.29	0.28

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	129	116	122	195	103	12	14
Feb-15	122	111	115	959	839	96	14
Mar-15	123	101	109	1,047	145,085	17,401	22
Apr-15	129	102	125	203	183	20	17
May-15	129	103	113	398	271	31	14
Jun-15	116	102	111	115	106	12	16
Jul-15	117	99	111	90	29	3	12
Aug-15	111	101	109	19	37	4	3
Sep-15	115	100	106	56	35	4	14
Oct-15	125	101	105	200	100	11	20
Nov-15	105	97	101	69	87	9	20
Dec-15	101	90	101	48	75	7	11
Jan-16	106	90	100	178	49	5	14
Feb-16	103	93	99	111	24	2	13
Mar-16	126	93	125	177	353	38	13
Apr-16	160	120	154	144	120	16	20
May-16	167	117	132	285	434	58	16
Jun-16	149	107	132	187	728	91	17
Jul-16	136	122	125	15	65	8	8
Aug-16	127	110	111	32	70	8	10
Sep-16	112	104	104	8	196	22	5
Oct-16	99	94	95	9	3	0.3	9
Nov-16	123	94	101	41	267	27	11
Dec-16	114	89	89	38	102	10	16
Jan-17	92	88	88	6	23	2	3
Feb-17	89	89	89	1	0.1	0.0	1
Mar-17	139	95	117	50	25	3	7
Apr-17	240	111	240	519	2,406	467	14
May-17	348	171	282	1,054	2,276	601	20
Jun-17	344	280	304	220	325	100	13
Jul-17	386	224	322	286	224	63	18
Aug-17	360	280	346	161	78	25	17
Sep-17	344	260	296	177	148,200	15,008	10
Oct-17	314	195	216	555	676	158	18
Nov-17	304	216	256	2,393	2,803	752	21
Dec-17	298	190	204	3,089	187,603	49,729	15
Jan-18	248	179	200	5,503	8,801	1,909	20
Feb-18	338	187	246	26,445	40,796	12,386	19
Mar-18	256	186	204	912	7,441	1,646	21
Apr-18	236	170	188	1,390	5,239	1,034	21
May-18	195	170	175	284	1,142	203	20
Jun-18	202	160	178	1,427	2,024	367	13
Jul-18	185	159	168	495	1,192	193	22
Aug-18	180	155	174	290	215,730	47,427	19
Sep-18	180	100	103	3,705	33,485	3,894	19
Oct-18	108	95	99	821	3,505	347	23
Nov-18	129	95	103	1,401	3,396	349	21
Dec-18	114	96	104	245	503,039	40,252	18
Jan-19	126	96	99	22,524	60,505	6,795	22

### BALANCE SHEET

(in Million Rp, except Par Value)

	Dec-14	Dec-15	Dec-16	Dec-17	Jun-18
Cash & Cash Equivalents	27,987	35,269	3,013,117	4,033,091	2,520,603
Receivables	101,959	47,728	62,607	67,342	100,159
Marketable Securities	-	-	-	49,614	49,743
Investments	903,297	1,143,212	7,591,114	87,061	90,861
Fixed Assets	3,135	2,289	548,243	531,436	539,393
Other Assets	-	-	24,216	51,251	32,693
<b>Total Assets</b>	<b>1,114,593</b>	<b>1,288,667</b>	<b>26,500,837</b>	<b>29,446,129</b>	<b>30,280,180</b>
<b>Growth (%)</b>		<b>15.62%</b>	<b>1,956.45%</b>	<b>11.11%</b>	<b>2.83%</b>

Tax Payable	1,048	3,670	31,506	42,723	41,685
Other Liabilities	-	-	-	-	-
<b>Total Liabilities</b>	<b>97,718</b>	<b>57,511</b>	<b>22,241,794</b>	<b>24,599,481</b>	<b>25,560,490</b>
<b>Growth (%)</b>		<b>-41.15%</b>	<b>38,573.66%</b>	<b>10.60%</b>	<b>3.91%</b>

Authorized Capital	150,000,000	150,000,000	150,000	150,000	150,000
Paid up Capital	774,200	774,200	915,009	915,009	915,009
Paid up Capital (Shares)	7,742	7,742	9,150	9,150	9,150
Par Value	100	100	100	100	100
Retained Earnings	184,999	246,311	722,674	823,079	858,700
<b>Total Equity</b>	<b>1,016,875</b>	<b>1,231,155</b>	<b>3,086,744</b>	<b>3,351,361</b>	<b>3,287,851</b>
<b>Growth (%)</b>		<b>21.07%</b>	<b>150.72%</b>	<b>8.57%</b>	<b>-1.90%</b>

### INCOME STATEMENTS

	Dec-14	Dec-15	Dec-16	Dec-17	Jun-18
<b>Total Revenues</b>	<b>68,045</b>	<b>73,941</b>	<b>263,111</b>	<b>1,014,876</b>	<b>491,735</b>
<b>Growth (%)</b>		<b>8.67%</b>	<b>255.84%</b>	<b>285.72%</b>	<b>-51.55%</b>

Expenses	-	50,760	170,623	465,275	265,275
Operating Profit	27,388	23,181	92,488	549,600	226,459
Other Income	41,213	40,318	416,563	-341,455	-134,518
Earning Before Tax	68,600	63,500	509,051	208,145	91,941
<b>Growth (%)</b>		<b>-7.44%</b>	<b>701.66%</b>	<b>-59.11%</b>	

Net Tax	999	1,396	13,084	39,092	17,711
Profit for the period	67,602	62,104	495,967	169,053	74,230
<b>Growth (%)</b>		<b>235.00%</b>	<b>290.88%</b>	<b>-58.23%</b>	

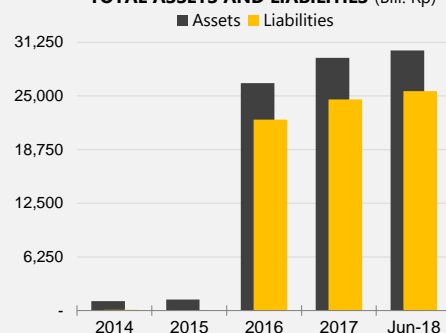
Period Attributable	67,441	61,321	476,364	94,818	35,627
Comprehensive Income	49,736	166,617	651,270	272,022	-21,615
Comprehensive Attributable	49,575	165,717	503,491	152,118	-60,219

### RATIOS

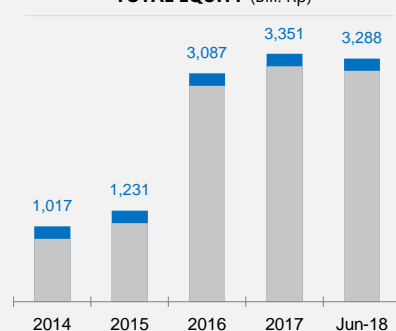
	Dec-14	Dec-15	Dec-16	Dec-17	Jun-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	8.71	7.92	52.06	10.36	3.89
BV (Rp)	131.35	159.02	337.35	366.27	359.32
DAR (X)	0.09	0.04	0.84	0.84	0.84
DER(X)	0.10	0.05	7.21	7.34	7.77
ROA (%)	6.07	4.82	1.87	0.57	0.25
ROE (%)	6.65	5.04	16.07	5.04	2.26
OPM (%)	40.25	31.35	35.15	54.15	46.05
NPM (%)	99.35	83.99	188.50	16.66	15.10
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,404
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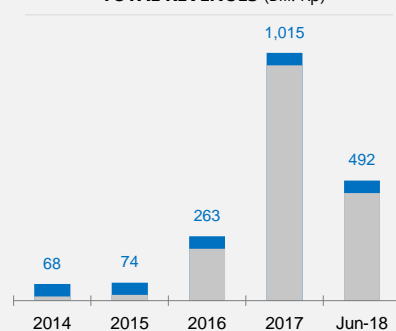
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

