

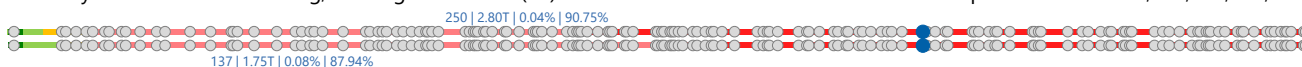
VIVA Visi Media Asia Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Advertising, Printing And Media (95)

As of 31 January 2019

Individual Index : 56.667
Listed Shares : 16,464,270,400
Market Capitalization : 2,798,925,968,000



COMPANY HISTORY

Established Date : 08-Nov-2004
Listing Date : 21-Nov-11 (IPO Price: 300)
Underwriter IPO :
PT Ciptadana Securities
PT Danatama Makmur
Securities Administration Bureau :

BOARD OF COMMISSIONERS

1. Rosan Perkasa Roeslani
2. Omar Luthfi Anwar
3. Raden Mas Djoko Setiotomo *)
4. Robertus Bismarka Kurniawan
5. Setyanto Prawira Santosa *)

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Anindya Novyan Bakrie
2. Anindra Ardiansyah Bakrie
3. David E. Burke
4. M. Sahid Mahudie
5. Neil R. Tobing
6. Otis Hahyari

AUDIT COMMITTEE

1. Raden Mas Djoko Setiotomo
2. Giyono
3. Ivan Permana

CORPORATE SECRETARY

Neil Ricardo Tobing

HEAD OFFICE

Wisma Bakrie 2, 7th Floor
Jl. H.R. Rasuna Said Kav. B2
Jakarta 12920
Phone : (021) 5794-5711
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Homepage : www.vivagroup.co.id
Email : corsec@vivagroup.co.id

SHAREHOLDERS (December 2018)

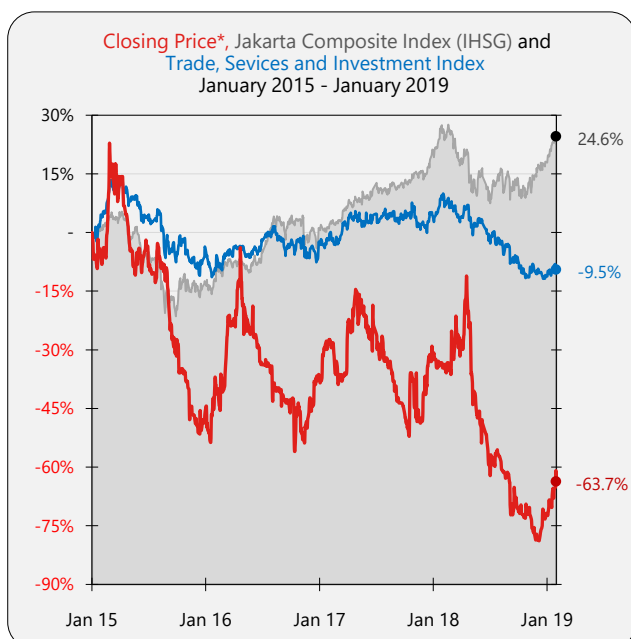
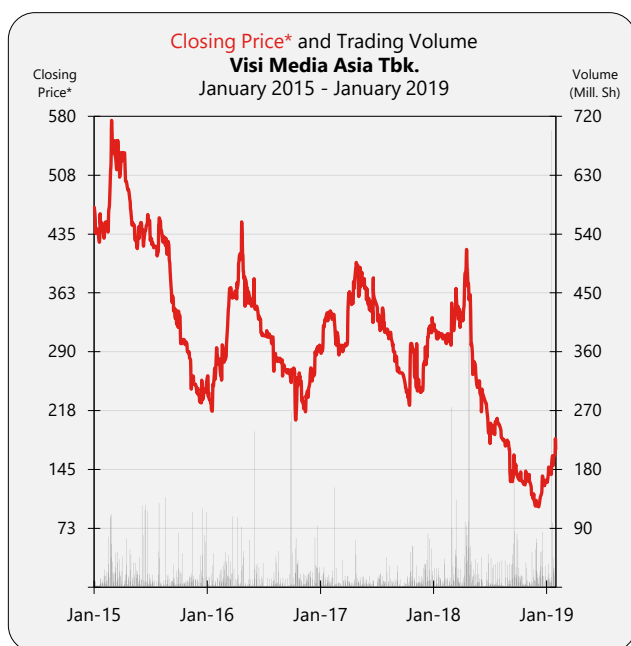
1. Raiffeisen Bank International AG, Singapore Branch S/A PT Bakrie Global Ventura (2)	1,982,604,666	: 12.04%
2. DB Spore DCS A/C Mds Pac Tr. Ltd. Obo PT Bakrie Gv (Fb)-864134125	1,791,650,800	: 10.88%
3. PT Bakrie Global Ventura	1,611,736,000	: 9.79%
4. Credit Suisse Ag Singapore Trust A/C Clients- 2023904000	1,419,228,520	: 8.62%
5. PT Bakrie Global Ventura	881,157,628	: 5.35%
6. Public (<5%)	8,777,892,786	: 53.31%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue Series A	1,667,000,000	21-Nov-11	21-Nov-11
2.	Company Listing Series A	12,762,460,000	21-Nov-11	21-Nov-11
3.	Company Listing Series B	1,034,820,000	21-Nov-11	21-Nov-11
4.	Warrant I	999,990,400	T: 31-May-12	: 24-May-13



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	4,877	4,310	2,892	6,081	1,307
Value (Billion Rp)	2,000	1,301	887	1,636	188
Frequency (Thou. X)	89	81	72	157	25
Days	244	246	238	240	22
Price (Rupiah)					
High	585	450	410	434	195
Low	214	190	208	98	127
Close	250	298	326	131	170
Close*	250	298	326	131	170
PER (X)					
PER (X)	-5.65	35.86	129.92	-3.25	-4.21
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.95	2.16	2.03	0.93	1.21

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	480	419	440	6,219	109,961	49,092	21
Feb-15	585	420	575	14,994	727,873	357,647	19
Mar-15	580	498	535	12,587	495,787	254,007	22
Apr-15	545	447	464	5,823	427,619	206,078	21
May-15	464	404	440	9,149	335,514	146,572	19
Jun-15	467	413	451	4,218	705,588	331,452	21
Jul-15	470	398	455	7,340	358,434	149,987	19
Aug-15	455	397	420	4,611	257,035	106,947	20
Sep-15	420	295	320	7,574	222,478	74,484	21
Oct-15	355	281	290	6,608	300,452	92,265	21
Nov-15	296	230	239	5,454	316,280	82,701	21
Dec-15	270	214	250	4,296	619,750	148,363	19
Jan-16	275	216	265	3,237	196,666	46,730	20
Feb-16	298	255	280	4,346	277,592	76,901	20
Mar-16	385	276	357	6,811	516,186	171,889	21
Apr-16	450	351	380	5,387	448,435	174,536	21
May-16	386	326	368	5,949	152,174	59,793	20
Jun-16	380	290	312	7,438	518,282	192,747	22
Jul-16	328	288	306	3,057	62,570	19,277	16
Aug-16	308	260	280	13,660	291,257	85,070	22
Sep-16	276	248	268	3,727	619,341	163,387	21
Oct-16	272	190	254	10,094	500,181	119,424	21
Nov-16	266	208	266	8,664	267,526	62,836	22
Dec-16	308	250	298	8,962	459,620	128,490	20
Jan-17	340	280	334	11,622	233,316	74,000	21
Feb-17	342	270	300	4,345	297,658	91,652	19
Mar-17	340	278	340	5,032	183,214	54,699	22
Apr-17	402	340	398	5,726	232,562	86,754	17
May-17	404	326	368	7,846	178,057	66,997	20
Jun-17	380	300	360	2,826	97,001	32,871	15
Jul-17	410	298	314	4,358	219,306	70,905	21
Aug-17	320	278	284	4,040	209,192	63,964	22
Sep-17	290	250	256	3,222	119,035	31,341	19
Oct-17	316	208	282	7,566	362,462	95,224	22
Nov-17	300	226	274	6,223	227,556	58,303	22
Dec-17	340	270	326	8,924	532,594	160,275	18
Jan-18	324	300	306	4,419	229,853	71,099	22
Feb-18	320	286	310	10,258	207,077	63,372	19
Mar-18	384	310	326	20,794	893,184	308,745	21
Apr-18	434	320	360	21,191	1,703,186	664,245	21
May-18	362	240	240	11,036	344,553	92,596	20
Jun-18	248	185	190	11,348	234,433	48,960	13
Jul-18	218	171	200	8,281	262,849	48,175	22
Aug-18	206	170	179	5,619	245,741	45,742	21
Sep-18	177	124	138	27,033	726,231	111,087	19
Oct-18	149	122	134	12,089	354,029	57,111	23
Nov-18	139	98	101	12,312	413,269	46,367	21
Dec-18	141	98	131	12,514	467,092	78,111	18
Jan-19	195	127	170	24,686	1,307,214	187,824	22

Financial Data and Ratios

Public Accountant : Achsin Handoko Tomo

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	462,628		37,625	81,350	158,552
Receivables	1,116,722		995,750	1,129,603	661,320
Inventories	208,768		509,448	808,710	1,061
Current Assets	3,060,220		2,728,117	3,524,634	4,162,310
Fixed Assets	940,829		839,013	839,770	817,578
Other Assets	9,389		56,262	1,553,906	2,343,188
Total Assets	6,156,442		6,836,551	7,731,831	8,420,054
Growth (%)				13.10%	8.90%

Current Liabilities	1,057,647		1,028,519	1,572,069	2,613,504
Long Term Liabilities	2,435,106		3,180,783	3,379,451	3,490,955
Total Liabilities	3,492,753		4,209,302	4,951,520	6,104,459
Growth (%)				17.63%	23.28%

Authorized Capital	4,349,857		4,349,857	4,349,857	4,349,857
Paid up Capital	1,803,513		1,803,513	1,803,513	1,803,513
Paid up Capital (Shares)	16,464		16,464	16,464	16,464
Par Value	100 & 251.8		100 & 251.8	100 & 251.8	100 & 251.8
Retained Earnings	-48,273		-151,767	-78	-552
Total Equity	2,663,689		2,627,250	2,780	2,315,595
Growth (%)				-99.89%	83,185.48%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,252,677		2,685,708	2,774,985	1,958,059
Growth (%)				3.32%	

Cost of Revenues	1,481,247		-	2,068,752	-
Gross Profit	771,430		2,685,708	706,234	1,958,059
Expenses (Income)	-		1,929,427	328,607	1,756,768
Operating Profit	771,430		756,281	377,627	201,292
Growth (%)				-50.07%	

Other Income (Expenses)	-396,791		-112,704	-72,218	-674,006
Income before Tax	374,638		643,577	305,409	-472,715
Tax	201,570		166,572	95,732	7,374
Profit for the period	173,068		477,005	209,677	-480,089
Growth (%)				-56.04%	

Period Attributable	143,930		408,640	151,657	-498,045
Comprehensive Income	173,068		462,176	163,237	-455,336
Comprehensive Attributable	143,930		394,510	106,237	-473,971

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	289.34		265.25	224.20	159.26
Dividend (Rp)	-		-	-	-
EPS (Rp)	8.74		24.82	9.21	-30.25
BV (Rp)	161.79		159.57	0.17	140.64
DAR (X)	0.57		0.62	0.64	0.72
DER(X)	1.31		1.60	1,780.92	2.64
ROA (%)	2.81		6.98	2.71	-5.70
ROE (%)	6.50		18.16	7,541.49	-20.73
GPM (%)	34.25		100.00	25.45	100.00
OPM (%)	34.25		28.16	13.61	10.28
NPM (%)	7.68		17.76	7.56	-24.52
Payout Ratio (%)	-		-	-	-
Yield (%)	-		-	-	-

