

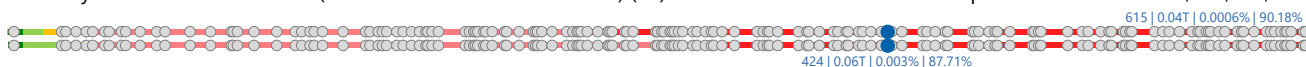
WAPO Wahana Pronatural Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

As of 31 January 2019

Individual Index : 48.571
Listed Shares : 520,000,000
Market Capitalization : 44,200,000,000



COMPANY HISTORY

Established Date : 07-Aug-1993
Listing Date : 22-Jun-01 (IPO Price: 175)
Underwriter IPO :
PT Sinartama Gunita
Securities Administration Bureau :

BOARD OF COMMISSIONERS

- Lia Tirta Saputra
 - Gunawan Ruslim *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Samin
- Hugeng Parhito
- Indra Widyadharna

AUDIT COMMITTEE

- Gunawan Ruslim
- Anita Rosalia Gunawan
- Nana Nuryana

CORPORATE SECRETARY

Iwan Setiawan

HEAD OFFICE

Bumi Mandiri Tower II Building, 19th Floor, R.907
Jl. Panglima Sudirman No. 66 - 68
Surabaya 60271
Phone : (031) 535-2705
Fax : (031) 535-2704
Homepage : www.wapo.co.id
Email : iws@wapo.co.id
csa@wapo.co.id

SHAREHOLDERS (December 2018)

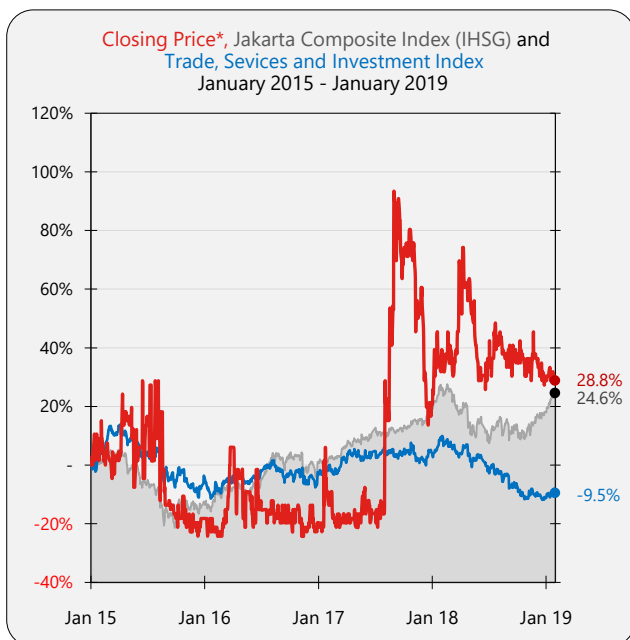
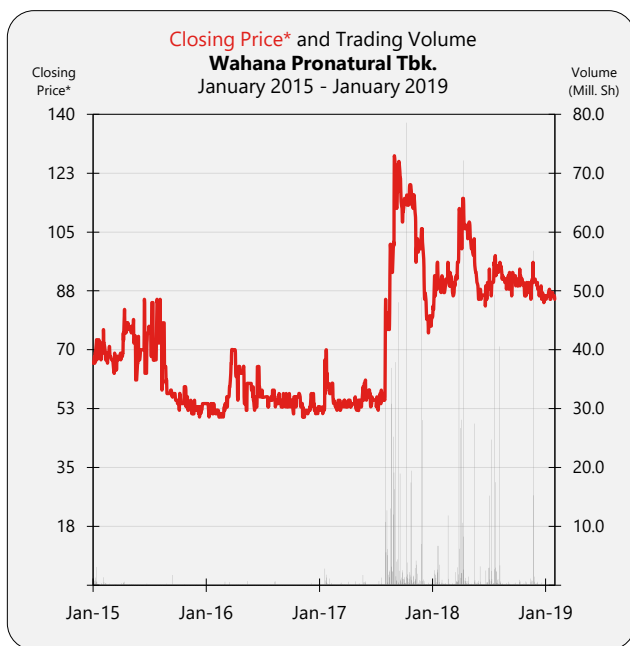
1. PT Hijau Sari	100,000,000	19.23%
2. PT Surya Pelangi Mandiri	100,000,000	19.23%
3. PT Mitra Niaga Sakti	55,000,000	10.58%
4. PT Pesona Bangun Mandiri	55,000,000	10.58%
5. Public (<5%)	210,000,000	40.38%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2000		5.70	13-Dec-01	19-Dec-01	26-Dec-01	28-Dec-01	F
2003		1.00	26-Nov-04	29-Nov-04	1-Dec-04	15-Dec-04	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	200,000,000	22-Jun-01	22-Jun-01
2.	Company Listing	320,000,000	22-Jun-01	5-Feb-02



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	23	7	646	596	2
Value (Billion Rp)	2	0.4	73	64	0.1
Frequency (Thou. X)	3	1	245	208	0.3
Days	171	178	233	240	21
Price (Rupiah)					
High	85	70	147	134	89
Low	50	50	51	59	80
Close	54	53	79	85	85
Close*	54	53	79	85	85
PER (X)	104.99	24.71	43.92	19.46	19.46
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.82	1.68	0.54	0.57	0.57

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	81	63	71	1,168	10,419	739	20
Feb-15	78	63	68	624	4,154	297	19
Mar-15	70	62	69	258	1,098	72	22
Apr-15	82	67	76	371	2,757	208	20
May-15	79	61	67	98	998	74	14
Jun-15	85	63	75	34	331	27	9
Jul-15	85	65	72	35	79	6	10
Aug-15	85	57	57	32	400	27	9
Sep-15	58	55	55	109	1,822	101	8
Oct-15	59	52	56	48	391	22	13
Nov-15	55	51	53	38	65	3	13
Dec-15	54	50	54	48	253	13	14
Jan-16	54	50	52	40	85	4	10
Feb-16	56	50	53	109	388	20	16
Mar-16	70	50	70	311	1,943	108	16
Apr-16	70	53	63	58	754	45	12
May-16	65	52	56	47	747	45	9
Jun-16	65	52	58	71	179	10	13
Jul-16	65	52	56	51	101	6	10
Aug-16	65	51	53	190	1,419	77	20
Sep-16	67	51	55	75	99	6	20
Oct-16	65	51	56	48	34	2	14
Nov-16	55	50	52	94	238	12	20
Dec-16	63	51	53	252	1,015	55	18
Jan-17	73	51	60	1,426	8,181	531	19
Feb-17	61	52	53	278	2,559	142	19
Mar-17	60	51	54	308	1,464	78	22
Apr-17	65	52	53	396	1,469	83	15
May-17	74	52	56	701	5,060	299	20
Jun-17	61	52	55	183	315	17	15
Jul-17	65	52	55	550	2,678	154	20
Aug-17	128	55	127	77,556	247,211	24,381	22
Sep-17	143	106	111	59,381	129,927	17,127	19
Oct-17	147	110	112	49,221	138,142	17,755	22
Nov-17	126	96	102	54,077	104,642	11,892	22
Dec-17	103	71	79	1,114	3,951	341	18
Jan-18	101	78	89	13,061	31,922	2,990	22
Feb-18	103	81	89	4,766	16,649	1,596	19
Mar-18	133	59	112	10,101	78,113	8,848	21
Apr-18	134	99	108	46,270	160,682	19,131	21
May-18	114	80	85	14,855	32,198	3,439	20
Jun-18	96	80	89	1,737	8,536	756	13
Jul-18	117	80	95	66,280	130,974	13,145	22
Aug-18	114	83	91	19,992	48,188	4,953	21
Sep-18	99	81	91	745	2,671	242	19
Oct-18	98	82	87	947	4,670	417	23
Nov-18	114	85	90	28,843	78,510	8,019	21
Dec-18	91	80	85	382	2,481	213	18
Jan-19	89	80	85	295	1,504	127	21

Financial Data and Ratios

Public Accountant : Supoyo, Sutjahjo, Subyantara & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(Million Rp except Par Value)</i>					
Cash & Cash Equivalents	579	1,100	1,270		1,245
Receivables	11,108	5,571	10,917		15,832
Inventories	18,682	24,823	30,802		28,021
Current Assets	32,736	34,687	46,796		49,210
Fixed Assets	64,910	61,798	58,685		53,609
Other Assets	28	36	36		36
Total Assets	109,001	107,571	105,895		103,191
Growth (%)		-1.31%	-1.56%		
Current Liabilities	23,759	21,801	99,231		24,047
Long Term Liabilities	69,977	70,318	1,111		1,346
Total Liabilities	93,735	92,119	100,342		25,393
Growth (%)		-1.72%	8.93%		
Authorized Capital	200,000	200,000	200,000		200,000
Paid up Capital	52,000	52,000	52,000		52,000
Paid up Capital (Shares)	520	520	520		520
Par Value	100	100	100		100
Retained Earnings	-49,189	-48,989	-58,958		-56,478
Total Equity	15,266	15,452	5,553		77,798
Growth (%)		1.22%	-64.06%		

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	144,379	86,307	119,680		274,798
Growth (%)		-40.22%	38.67%		
Cost of Revenues	139,607	81,593	115,115		267,987
Gross Profit	4,772	4,714	4,565		6,811
Expenses (Income)	4,672	4,237	3,990		5,301
Operating Profit	100	477	575		1,510
Growth (%)		376.22%	20.61%		
Other Income (Expenses)	324	103	464		780
Income before Tax	424	580	1,039		2,290
Tax	199	312	11,009		587
Profit for the period	225	267	-9,970		1,703
Growth (%)		18.97%	N/A	N/A	
Period Attributable	225	267	-9,970		1,703
Comprehensive Income	225	285	-9,999		2,073
Comprehensive Attributable	225	285	-9,999		2,073

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	137.78	159.10	47.16		204.64
Dividend (Rp)	-	-	-		-
EPS (Rp)	0.43	0.51	-19.17		3.28
BV (Rp)	29.36	29.72	10.68		149.61
DAR (X)	0.86	0.86	0.95		0.25
DER(X)	6.14	5.96	18.07		0.33
ROA (%)	0.21	0.25	-9.41		1.65
ROE (%)	1.47	1.73	-179.54		2.19
GPM (%)	3.31	5.46	3.81		2.48
OPM (%)	0.07	0.55	0.48		0.55
NPM (%)	0.16	0.31	-8.33		0.62
Payout Ratio (%)	-	-	-		-
Yield (%)	-	-	-		-

