

WIIM Wismilak Inti Makmur Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Consumer Goods Industry (5)
Industry Sub Sector : Tobacco Manufacturers (52)

As of 31 January 2019

Individual Index : 36.000
Listed Shares : 2,099,873,760
Market Capitalization : 491,370,459,840

459 | 0.49T | 0.007% | 99.52%

328 | 0.20T | 0.010% | 99.28%

COMPANY HISTORY

Established Date : 14-Dec-1994
Listing Date : 18-Dec-2012 (IPO Price: 650)
Underwriter IPO :
PT Mandiri Sekuritas
PT OSK Nusadana Securities Indonesia
Securities Administration Bureau :
PT Raya Saham Registrasi

SHAREHOLDERS (December 2018)

1. Indahtati Widjajadi	339,014,885	16.14%
2. Ronald Walla	305,746,611	14.56%
3. Stephen Walla	305,746,611	14.56%
4. Gaby Widjajadi	196,039,780	9.34%
5. Sugito Winarko	153,387,230	7.30%
6. PT Union Sampoerna	116,000,000	5.52%
7. Public (<5%)	683,938,643	32.57%

BOARD OF COMMISSIONERS

1. Willy Walla
 2. Edy Sugito *)
 3. Indahtati Widjajadi
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Ronald Walla
2. Hendrikus Johan Soegiarto
3. Krisna Tanimhardja
4. Lucas Firman Djajanto
5. Sugito Winarko
6. Trisnawati Trisnajuana

AUDIT COMMITTEE

1. Edy Sugito
2. Felix Suhendar
3. Herbudianto

CORPORATE SECRETARY

Surjanto Yasaputera

HEAD OFFICE

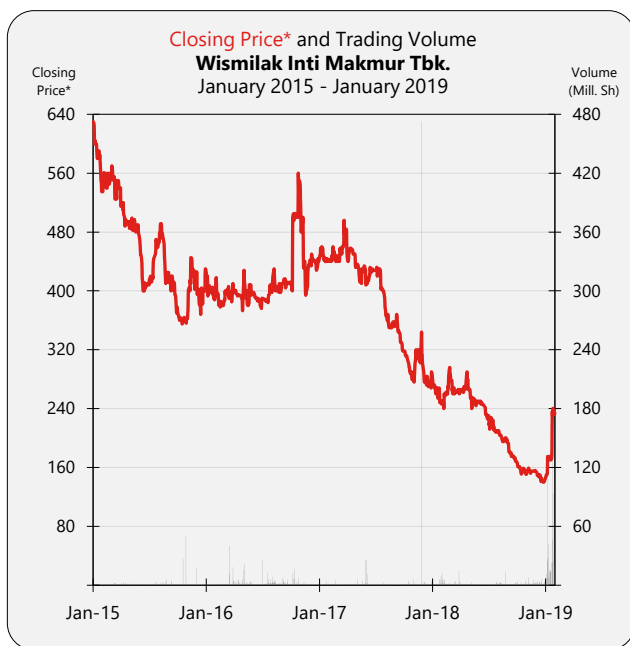
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DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		3.60	18-Jun-13	19-Jun-13	21-Jun-13	5-Jul-13	F
2013		18.90	17-Jun-14	18-Jun-14	20-Jun-14	4-Jul-14	F
2014		13.50	27-May-15	28-May-15	1-Jun-15	19-Jun-15	F
2015		25.00	25-May-16	26-May-16	30-May-16	10-Jun-16	F
2016		15.50	29-May-17	30-May-17	2-Jun-17	21-Jun-17	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	629,962,000	18-Dec-12	18-Dec-12
2.	Company Listing	1,469,911,760	18-Dec-12	18-Dec-12



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	225	468	653	295	740
Value (Billion Rp)	97	196	280	61	150
Frequency (Thou. X)	12	36	9	28	33
Days	244	246	237	240	22
Price (Rupiah)					
High	635	580	510	308	278
Low	354	365	264	137	142
Close	430	440	290	141	234
Close*	430	440	290	141	234
PER (X)					
PER (X)	6.90	8.77	17.19	7.10	11.78
PER Industry (X)	17.71	23.77	18.48	24.94	36.52
PBV (X)	0.96	0.96	0.62	0.30	0.50

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	635	525	535	1,685	11,043	6,491	21
Feb-15	580	530	560	791	6,006	3,337	19
Mar-15	630	515	540	1,877	13,629	7,438	22
Apr-15	535	480	485	1,264	21,416	10,839	21
May-15	500	470	477	821	6,254	3,048	19
Jun-15	476	398	410	780	8,679	3,657	21
Jul-15	480	407	465	1,225	13,651	6,127	19
Aug-15	505	405	425	1,484	24,390	10,993	20
Sep-15	430	360	378	355	11,773	4,758	21
Oct-15	375	354	362	746	82,786	29,812	21
Nov-15	460	361	405	917	6,296	2,503	21
Dec-15	455	368	430	217	19,130	7,916	19
Jan-16	440	378	388	301	642	257	20
Feb-16	421	365	388	888	5,158	2,042	20
Mar-16	418	369	399	3,289	90,241	35,797	21
Apr-16	410	370	385	4,093	41,412	16,240	21
May-16	440	376	396	7,453	66,659	27,387	20
Jun-16	400	370	390	1,498	7,062	2,745	22
Jul-16	414	380	400	5,427	71,902	28,257	16
Aug-16	444	394	404	4,855	51,235	21,024	22
Sep-16	420	390	410	2,011	42,015	17,222	21
Oct-16	580	400	545	3,485	65,487	33,060	21
Nov-16	545	394	434	2,251	18,733	8,413	22
Dec-16	456	420	440	628	7,098	3,106	20
Jan-17	464	420	442	663	8,947	3,946	21
Feb-17	462	432	440	475	10,306	4,542	19
Mar-17	510	440	452	747	3,602	1,633	22
Apr-17	468	430	432	679	7,839	3,475	17
May-17	448	404	408	694	45,012	18,976	20
Jun-17	432	408	428	299	43,987	18,107	15
Jul-17	440	386	390	613	6,064	2,477	20
Aug-17	390	340	356	1,008	7,517	2,728	22
Sep-17	372	312	318	522	4,539	1,516	19
Oct-17	320	276	278	1,063	20,080	5,951	22
Nov-17	346	272	302	1,309	478,836	212,137	22
Dec-17	308	264	290	694	16,704	4,636	18
Jan-18	284	246	246	2,088	29,633	7,473	22
Feb-18	308	238	286	3,494	43,872	11,237	19
Mar-18	286	260	260	838	30,467	7,955	21
Apr-18	300	260	266	961	11,611	3,126	21
May-18	274	236	248	769	8,827	2,190	20
Jun-18	254	214	230	387	3,937	938	13
Jul-18	230	202	210	1,283	10,892	2,303	22
Aug-18	214	192	194	2,219	33,981	6,868	21
Sep-18	194	160	168	2,241	16,313	2,847	19
Oct-18	175	150	153	5,010	21,885	3,455	23
Nov-18	168	151	155	4,926	39,750	6,212	21
Dec-18	160	137	141	4,249	44,078	6,464	18
Jan-19	278	142	234	32,584	740,238	149,522	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	75,163	91,876	60,924	58,422	106,972
Receivables	74,681	63,577	64,274	57,408	65,873
Inventories	753,511	762,248	778,305	668,157	605,789
Current Assets	999,717	988,814	996,925	861,172	898,943
Fixed Assets	309,831	331,748	330,448	312,881	327,792
Other Assets	20,886	17,357	21,196	42,362	29,567
Total Assets	1,332,908	1,342,700	1,353,634	1,225,712	1,274,023
Growth (%)		0.73%	0.81%	-9.45%	3.94%

Current Liabilities	439,446	341,706	293,712	160,791	186,132
Long Term Liabilities	39,037	57,286	68,829	86,830	97,904
Total Liabilities	478,483	398,991	362,541	247,621	284,037
Growth (%)		-16.61%	-9.14%	-31.70%	14.71%

Authorized Capital	405,000	405,000	405,000	405,000	405,000
Paid up Capital	209,987	209,987	209,987	209,987	209,987
Paid up Capital (Shares)	2,100	2,100	2,100	2,100	2,100
Par Value	100	100	100	100	100
Retained Earnings	339,224	428,744	476,639	462,694	474,397
Total Equity	854,425	943,709	991,093	978,091	989,987
Growth (%)		10.45%	5.02%	-1.31%	1.22%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,661,533	1,839,420	1,685,796	1,476,427	1,044,842
Growth (%)		10.71%	-8.35%	-12.42%	

Cost of Revenues	1,177,719	1,279,427	1,176,494	1,043,635	727,252
Gross Profit	483,815	559,992	509,302	432,792	317,590
Expenses (Income)	321,527	359,272	374,918	388,620	289,499
Operating Profit	162,288	200,720	134,384	44,173	28,091
Growth (%)		23.68%	-33.05%	-67.13%	

Other Income (Expenses)	-12,746	-22,757	2,279	10,319	14,386
Income before Tax	149,542	177,963	136,663	54,491	42,478
Tax	37,237	46,882	30,373	13,902	11,178
Profit for the period	112,305	131,081	106,290	40,590	31,300
Growth (%)		16.72%	-18.91%	-61.81%	

Period Attributable	112,155	130,905	106,159	40,539	31,279
Comprehensive Income	112,748	125,706	99,951	19,591	11,895
Comprehensive Attributable	112,597	125,537	99,829	19,569	11,900

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	227.49	289.38	339.42	535.59	482.96
Dividend (Rp)	13.50	25.00	15.50	-	-
EPS (Rp)	53.41	62.34	50.56	19.31	14.90
BV (Rp)	406.89	449.41	471.98	465.79	471.45
DAR (X)	0.36	0.30	0.27	0.20	0.22
DER(X)	0.56	0.42	0.37	0.25	0.29
ROA (%)	8.43	9.76	7.85	3.31	2.46
ROE (%)	13.14	13.89	10.72	4.15	3.16
GPM (%)	29.12	30.44	30.21	29.31	30.40
OPM (%)	9.77	10.91	7.97	2.99	2.69
NPM (%)	6.76	7.13	6.31	2.75	3.00
Payout Ratio (%)	25.28	40.10	30.66	-	-
Yield (%)	2.16	5.81	3.52	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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