

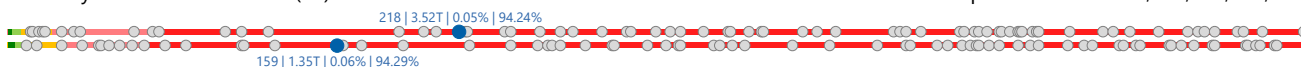
# WTON Wijaya Karya Beton Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Basic Industry& Chemicals (3)  
Industry Sub Sector : Cement (31)

## As of 31 January 2019

Individual Index : 68.475  
Listed Shares : 8,715,466,600  
Market Capitalization : 3,521,048,506,400



### COMPANY HISTORY

Established Date : 11-Mar-1997  
Listing Date : 08-Apr-2014 (IPO Price: 590)  
Underwriter IPO :

PT Bahana Securities (affiliated) PT Danareksa Sekuritas (affiliated) PT Mandiri Sekuritas (affiliated) PT Sucorinvest Central Gani

Securities Administration Bureau :  
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Bambang Pramuj
2. Agustinus Boediono
3. Asfiah Mahdiani \*)
4. Herry Trisaputra Zuna
5. Priyo Suprobo \*)
6. Yohanes Babtista Priyatmo Hadi
7. Yustinus Prastowo \*)

\*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Hadian Pramudita
2. Hari Respati
3. Kuntjara
4. Mohammad Syafii
5. Mursyid
6. Siddik Siregar
7. Sidiq Purnomo

### AUDIT COMMITTEE

1. Asfiah Mahdiani
2. Herry Trisaputra Zuna
3. Tarcicius Sawardi

### CORPORATE SECRETARY

Yuhemi Sidwi R

### HEAD OFFICE

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[marketing@wika-beton.co.id](mailto:marketing@wika-beton.co.id)

### SHAREHOLDERS (December 2018)

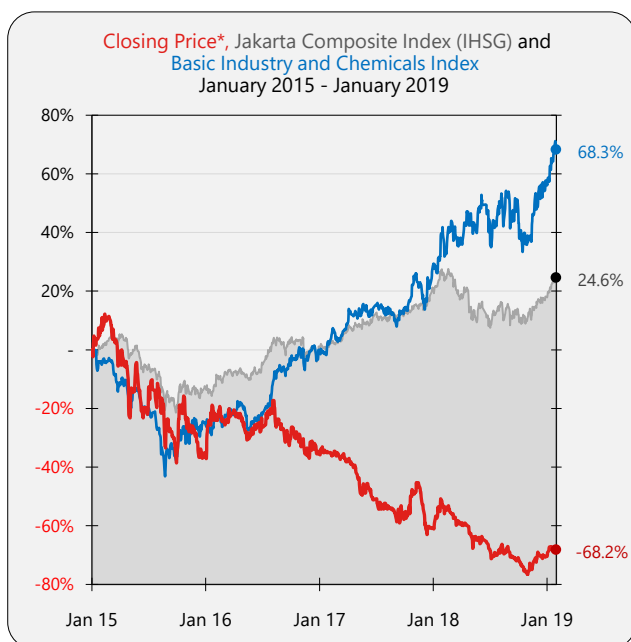
1. PT Wijaya Karya (Persero) Tbk. 5,229,280,000 : 60.00%
2. Koperasi Karya Mitra Satya 567,616,649 : 6.51%
3. Public (<5%) 2,918,569,951 : 33.49%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2014		11.82	9-Apr-15	10-Apr-15	14-Apr-15	5-May-15	F
2015		6.26	6-Apr-16	7-Apr-16	11-Apr-16	29-Apr-16	F
2016		9.80	20-Mar-17	21-Mar-17	23-Mar-17	12-Apr-17	F
2017		12.13	26-Mar-18	27-Mar-18	29-Mar-18	20-Apr-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,045,466,600	8-Apr-14	8-Apr-14
2.	Company Listing	6,670,000,000	8-Apr-14	8-Apr-14



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	4,935	5,377	3,419	3,458	559
Value (Billion Rp)	5,436	5,151	2,169	1,605	225
Frequency (Thou. X)	337	329	221	245	32
Days	244	246	238	240	22
<b>Price (Rupiah)</b>					
High	1,440	1,075	860	645	422
Low	765	795	464	298	372
Close	825	825	500	376	404
Close*	825	825	500	376	404
<b>PER (X)</b>					
PER (X)	41.35	32.80	12.93	11.15	11.98
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	3.18	3.02	1.59	1.25	1.34

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,390	1,220	1,370	31,461	509,275	673,857	21
Feb-15	1,440	1,300	1,405	27,678	393,029	550,286	19
Mar-15	1,410	1,185	1,265	33,416	437,715	571,196	22
Apr-15	1,295	940	990	30,625	450,479	508,130	21
May-15	1,240	965	1,145	31,366	509,532	566,532	19
Jun-15	1,160	965	1,000	22,470	281,675	290,204	21
Jul-15	1,160	1,000	1,125	31,329	425,469	464,786	19
Aug-15	1,120	830	970	22,110	342,592	330,998	20
Sep-15	975	765	780	21,031	304,142	289,501	21
Oct-15	1,090	785	980	38,216	601,390	584,284	21
Nov-15	990	885	895	28,315	365,141	340,619	21
Dec-15	920	780	825	19,071	314,442	265,261	19
Jan-16	1,045	800	990	43,749	772,648	734,391	20
Feb-16	1,040	950	955	29,170	439,102	437,696	20
Mar-16	1,040	930	1,000	30,924	441,571	435,881	21
Apr-16	1,020	960	965	25,845	456,067	451,178	21
May-16	970	875	915	24,722	295,942	273,992	20
Jun-16	985	895	965	23,980	347,567	327,918	22
Jul-16	1,030	935	1,000	21,002	426,096	425,339	16
Aug-16	1,075	920	950	48,067	996,029	995,462	22
Sep-16	950	840	885	24,453	341,325	306,932	21
Oct-16	950	870	890	25,178	464,597	427,879	21
Nov-16	900	795	805	17,458	197,642	166,250	22
Dec-16	885	810	825	14,270	198,785	168,427	20
Jan-17	860	815	825	25,148	220,331	184,141	21
Feb-17	845	810	815	10,398	96,475	79,196	19
Mar-17	825	780	785	14,503	117,907	95,018	22
Apr-17	805	740	740	11,272	112,944	87,765	17
May-17	750	630	675	18,469	227,368	154,424	20
Jun-17	700	620	620	11,978	149,337	98,750	15
Jul-17	630	580	605	13,866	175,396	105,191	21
Aug-17	615	565	565	12,711	237,959	140,691	22
Sep-17	605	496	535	19,072	347,056	191,604	19
Oct-17	680	535	655	27,494	687,740	423,173	22
Nov-17	705	580	580	26,537	526,871	347,037	22
Dec-17	590	464	500	29,866	519,886	262,323	18
Jan-18	645	490	600	45,176	846,016	484,397	22
Feb-18	610	540	560	24,031	380,497	219,464	19
Mar-18	570	505	515	14,826	195,973	105,046	21
Apr-18	530	474	476	11,148	135,489	68,715	21
May-18	482	406	430	20,089	205,307	91,477	20
Jun-18	466	408	408	6,998	64,324	28,304	13
Jul-18	418	362	398	20,611	246,224	95,657	22
Aug-18	430	380	400	21,749	320,061	130,262	21
Sep-18	406	354	364	11,004	156,255	57,775	19
Oct-18	378	298	300	17,515	181,747	60,236	23
Nov-18	378	298	366	28,829	356,902	122,436	21
Dec-18	400	364	376	23,509	368,722	140,996	18
Jan-19	422	372	404	32,177	559,344	225,005	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,038,475	823,631	342,211	637,755	477,390
Receivables	482,688	582,412	663,098	1,228,416	1,482,872
Inventories	457,603	622,480	694,463	1,034,177	54,378
Current Assets	2,127,039	2,454,909	2,439,937	4,351,377	4,804,599
Fixed Assets	1,671,205	1,997,515	2,219,224	2,679,459	2,889,248
Other Assets	-	-	-	-	-
Total Assets	3,802,333	4,456,098	4,662,320	7,067,976	7,753,202
<b>Growth (%)</b>		<b>17.19%</b>	<b>4.63%</b>	<b>51.60%</b>	<b>9.69%</b>

Current Liabilities	1,509,531	1,793,465	1,863,794	4,216,314	4,445,250
Long Term Liabilities	67,024	399,208	308,051	103,726	382,059
Total Liabilities	1,576,555	2,192,672	2,171,845	4,320,041	4,827,309
<b>Growth (%)</b>		<b>39.08%</b>	<b>-0.95%</b>	<b>98.91%</b>	<b>11.74%</b>

Authorized Capital	2,668,000	2,668,000	2,668,000	2,668,000	2,668,000
Paid up Capital	871,547	871,547	871,547	871,547	871,547
Paid up Capital (Shares)	8,715	8,715	8,715	8,715	8,715
Par Value	100	100	100	100	100
Retained Earnings	379,829	458,296	678,525	934,692	1,113,356
Total Equity	2,225,777	2,263,425	2,490,475	2,747,935	2,925,893
<b>Growth (%)</b>		<b>1.69%</b>	<b>10.03%</b>	<b>10.34%</b>	<b>6.48%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	3,277,195	2,652,622	3,481,732	5,362,263	4,105,532
<b>Growth (%)</b>		<b>-19.06%</b>	<b>31.26%</b>	<b>54.01%</b>	

Cost of Revenues	2,790,105	2,324,039	2,977,299	4,695,624	3,561,432
Gross Profit	487,090	328,583	504,433	666,639	544,100
Expenses (Income)	78,192	90,150	96,174	136,281	115,087
Operating Profit	408,898	238,433	408,258	530,359	429,013
<b>Growth (%)</b>		<b>-41.69%</b>	<b>71.23%</b>	<b>29.91%</b>	

Other Income (Expenses)	2,623	-32,373	-67,999	-110,857	-65,980
Income before Tax	411,521	206,059	340,260	419,502	363,033
Tax	89,117	34,275	58,692	79,043	83,927
Profit for the period	322,404	171,784	281,568	340,459	279,105
<b>Growth (%)</b>		<b>-46.72%</b>	<b>63.91%</b>	<b>20.92%</b>	

Period Attributable	328,509	173,878	272,426	337,124	279,807
Comprehensive Income	322,404	158,568	278,048	338,417	279,102
Comprehensive Attributable	328,509	160,662	268,906	338,417	279,806

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	140.91	136.88	130.91	103.20	108.08
Dividend (Rp)	11.82	6.26	9.80	12.13	-
EPS (Rp)	37.69	19.95	31.26	38.68	32.10
BV (Rp)	255.38	259.70	285.75	315.29	335.71
DAR (X)	0.41	0.49	0.47	0.61	0.62
DER(X)	0.71	0.97	0.87	1.57	1.65
ROA (%)	8.48	3.86	6.04	4.82	3.60
ROE (%)	14.48	7.59	11.31	12.39	9.54
GPM (%)	14.86	12.39	14.49	12.43	13.25
OPM (%)	12.48	8.99	11.73	9.89	10.45
NPM (%)	9.84	6.48	8.09	6.35	6.80
Payout Ratio (%)	31.36	31.38	31.35	31.36	-
Yield (%)	0.91	0.76	1.19	2.43	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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