

YPAS Yanaprima Hastapersada Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Plastics & Packaging (35)

As of 31 January 2019

Individual Index : 124.771
Listed Shares : 668,000,089
Market Capitalization : 454,240,060,520

467 | 0.45T | 0.006% | 99.57%

598 | 0.0005T | 0.00002% | 99.9998%

COMPANY HISTORY

Established Date : 14-Dec-1995
Listing Date : 05-Mar-2008 (IPO Price: 545)
Underwriter IPO :
PT Investindo Nusantara Sekuritas
PT BNI Securities
PT Panca Global Securities Tbk
Securities Administration Bureau :
PT Bima Registra

SHAREHOLDERS (December 2018)

1. PT Hastagraha Bumipersada 597,650,500 : 89.47%
2. Public (<5%) 70,349,589 : 10.53%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2008		20.00	12-Jun-09	15-Jun-09	17-Jun-09	1-Jul-09	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	68,000,000	5-Mar-08	5-Mar-08
2.	Company Listing	600,000,000	5-Mar-08	5-Mar-08
3.	Warrant	89	11-Mar-09	11-Mar-09

BOARD OF COMMISSIONERS

- Alexander Tanzil
 - Natalia Handayani *)
 - Santoso Wijaya
- *) Independent Commissioners

BOARD OF DIRECTORS

- Jap Irwan Susanto
- Rinawati

AUDIT COMMITTEE

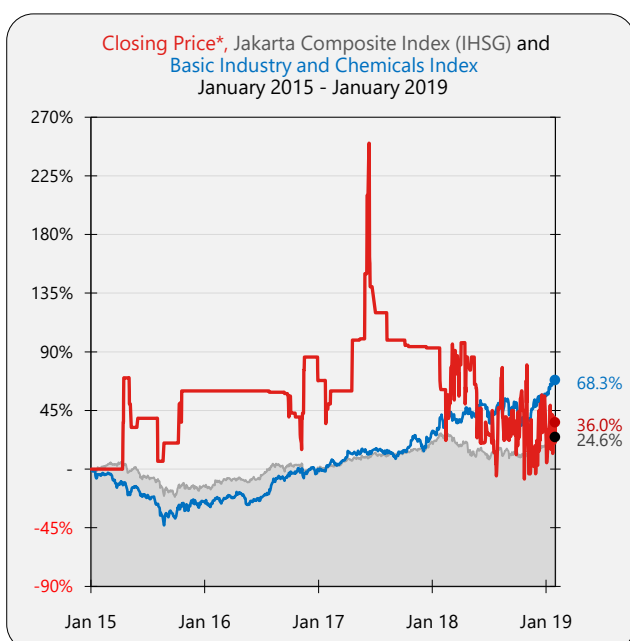
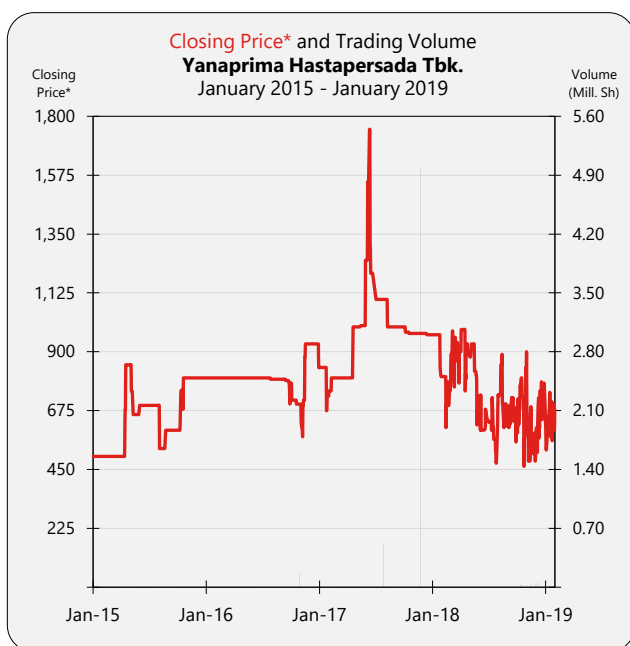
- Natalia Handayani
- Francisca Kartiko
- Satriono Gunawan

CORPORATE SECRETARY

Lukas Lucky

HEAD OFFICE

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Jl. HR Rasuna Said Blok X-1 Kav 1-2
Jakarta 12950
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yanaprim@indosat.net.id



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.03	0.2	6	0.7	0.09
Value (Billion Rp)	0.02	0.1	3	0.4	0.05
Frequency (Thou. X)	0.04	0.2	0.07	0.8	0.1
Days	14	41	27	151	21
Price (Rupiah)					
High	850	1,150	1,935	1,170	800
Low	400	525	675	426	500
Close	800	840	965	780	680
Close*	800	840	965	780	680
PER (X)					
PER (X)	-54.08	-66.59	-25.11	-80.83	-70.47
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	3.55	3.90	5.17	4.27	3.72

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	500	-	-	-	-
Feb-15	-	-	500	-	-	-	-
Mar-15	-	-	500	-	-	-	-
Apr-15	850	590	850	7	1	0.9	3
May-15	800	565	660	8	2	1	2
Jun-15	695	695	695	1	0.1	0.1	1
Jul-15	-	-	695	-	-	-	-
Aug-15	600	400	600	6	2	1	3
Sep-15	600	600	600	1	0.5	0.3	1
Oct-15	850	680	800	21	26	20	4
Nov-15	-	-	800	-	-	-	-
Dec-15	-	-	800	-	-	-	-
Jan-16	-	-	800	-	-	-	-
Feb-16	-	-	800	-	-	-	-
Mar-16	-	-	800	-	-	-	-
Apr-16	-	-	800	-	-	-	-
May-16	-	-	800	-	-	-	-
Jun-16	-	-	800	22	3	3	3
Jul-16	800	795	795	34	7	5	6
Aug-16	795	795	795	26	6	5	6
Sep-16	800	700	780	61	11	8	11
Oct-16	715	700	700	4	168	117	3
Nov-16	930	525	930	18	6	3	10
Dec-16	1,150	840	840	8	2	2	2
Jan-17	830	675	730	7	7	5	2
Feb-17	930	750	800	5	0.5	0.4	2
Mar-17	-	-	800	-	-	-	-
Apr-17	1,000	800	995	7	0.7	0.6	2
May-17	1,250	1,000	1,250	4	0.4	0.5	2
Jun-17	1,935	1,200	1,200	25	15	21	5
Jul-17	1,100	1,100	1,100	2	500	275	2
Aug-17	995	995	995	1	0.1	0.1	1
Sep-17	995	950	995	6	6	5	4
Oct-17	975	950	970	6	15	11	5
Nov-17	-	-	970	1	4,973	2,735	1
Dec-17	970	950	965	4	0.4	0.4	1
Jan-18	865	805	805	14	6	5	4
Feb-18	955	570	770	32	16	12	9
Mar-18	1,170	580	900	105	60	51	17
Apr-18	1,050	750	890	17	3	3	7
May-18	930	620	700	32	12	9	8
Jun-18	750	480	635	52	32	20	12
Jul-18	745	452	665	48	34	21	14
Aug-18	980	494	615	71	37	25	14
Sep-18	805	550	555	88	52	33	16
Oct-18	850	462	755	97	111	81	18
Nov-18	980	426	500	128	144	94	17
Dec-18	800	510	780	128	144	91	15
Jan-19	800	500	680	131	89	55	21

Public Accountant : Teramihardja, Pradhono & Chandra

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,252	4,684	680	1,262	3,277
Receivables	60,635	45,564	47,401	139,286	115,924
Inventories	66,753	49,039	61,770	58,144	68,212
Current Assets	130,491	104,222	118,109	148,858	200,899
Fixed Assets	180,149	166,691	153,610	145,776	136,128
Other Assets	100	100	200	-	-
Total Assets	320,495	279,190	280,258	303,543	343,803
Growth (%)		-12.89%	0.38%	8.31%	13.26%

Current Liabilities	94,377	85,098	121,306	166,372	182,267
Long Term Liabilities	64,238	43,693	16,950	10,078	39,584
Total Liabilities	158,615	128,790	138,256	176,450	221,851
Growth (%)		-18.80%	7.35%	27.63%	25.73%

Authorized Capital	200,000	200,000	200,000	200,000	200,000
Paid up Capital	66,800	66,800	66,800	66,800	66,800
Paid up Capital (Shares)	668	668	668	668	668
Par Value	100	100	100	100	100
Retained Earnings	67,025	55,545	47,147	32,239	27,098
Total Equity	161,879	150,400	142,001	127,093	121,952
Growth (%)		-7.09%	-5.58%	-10.50%	-4.04%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	421,516	277,403	278,332	302,591	298,213
Growth (%)		-34.19%	0.34%	8.72%	

Cost of Revenues	395,933	254,905	258,234	284,889	273,929
Gross Profit	25,584	22,497	20,098	17,702	24,284
Expenses (Income)	-	-	31,306	32,600	29,458
Operating Profit	-	-	-11,208	-	-5,174
Growth (%)				100.00%	

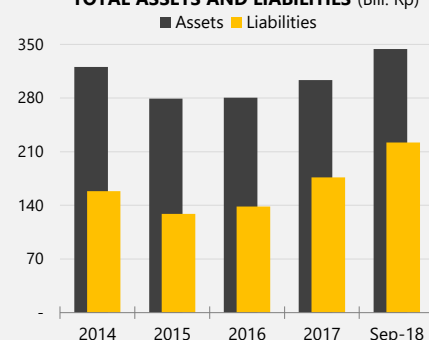
Other Income (Expenses)	-35,031	-32,552	-	-	-
Income before Tax	-9,447	-10,055	-11,208	-14,897	-5,174
Tax	-515	-174	-276	-397	-340
Profit for the period	-8,932	-9,881	-10,932	-14,500	-4,834
Growth (%)		-10.62%	-10.64%	-32.63%	

Period Attributable	-8,932	-9,881	-10,932	-14,500	-4,834
Comprehensive Income	-8,932	-10,316	-8,398	-14,908	-5,141
Comprehensive Attributable	-8,932	-10,316	-8,398	-14,908	-5,141

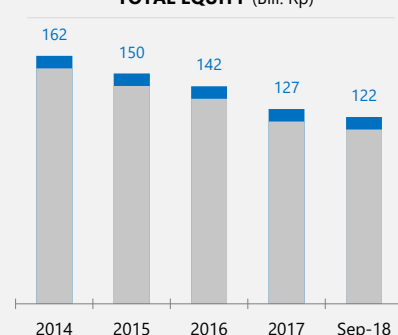
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	138.27	122.47	97.36	89.47	110.22
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-13.37	-14.79	-16.37	-21.71	-7.24
BV (Rp)	242.33	225.15	212.58	190.26	182.56
DAR (X)	0.49	0.46	0.49	0.58	0.65
DER(X)	0.98	0.86	0.97	1.39	1.82
ROA (%)	-2.79	-3.54	-3.90	-4.78	-1.41
ROE (%)	-5.52	-6.57	-7.70	-11.41	-3.96
GPM (%)	6.07	8.11	7.22	5.85	8.14
OPM (%)	-	-	-4.03	-	-1.74
NPM (%)	-2.12	-3.56	-3.93	-4.79	-1.62
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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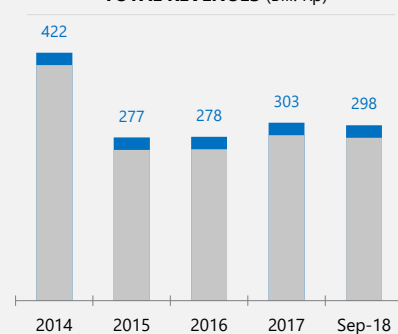
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

