

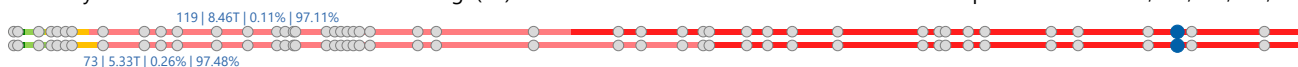
ZINC Kapuas Prima Coal Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Mining (2)
Industry Sub Sector : Metal And Mineral Mining (23)

As of 31 January 2019

Individual Index : 1,196.429
Listed Shares : 5,050,000,000
Market Capitalization : 8,458,750,000,000



COMPANY HISTORY

Established Date : 12-Jul-2005
Listing Date : 16-Oct-17 (IPO Price: 140)
Underwriter IPO :
PT Erdikha Elit Sekuritas
Securities Administration Bureau :

BOARD OF COMMISSIONERS

1. Sim Antony
2. Ifiandiaz Nazsir *)
3. Kioe Nata

*) *Independent Commissioners*

BOARD OF DIRECTORS

1. Harjanto Widjaja
2. Hendra Susanto Wlliam
3. Padli Noor

AUDIT COMMITTEE

1. Ifiandiaz Nazsir
2. Kioe Nata
3. Sim Antony

CORPORATE SECRETARY

Lucky Tajo

HEAD OFFICE

Jl. Pantai Indah Selatan I
Elang Laut Blok A No. 32-33, floor 5
Jakarta 14470
Phone : (021) 29676236
Fax : (021) 29676234
Homepage :
Email : corsec@ptkpc.com

SHAREHOLDERS (December 2018)

| | | |
|---------------------------|---------------|----------|
| 1. PT Sarana Inti Selaras | 1,078,800,000 | : 21.36% |
| 2. Sim Antony | 764,000,000 | : 15.13% |
| 3. Kioe Nata | 658,800,000 | : 13.05% |
| 4. Budimulio Utomo | 532,400,000 | : 10.54% |
| 5. Haroen Soedjatmiko | 483,200,000 | : 9.57% |
| 6. William | 482,800,000 | : 9.56% |
| 7. Public (<5%) | 1,050,000,000 | : 20.79% |

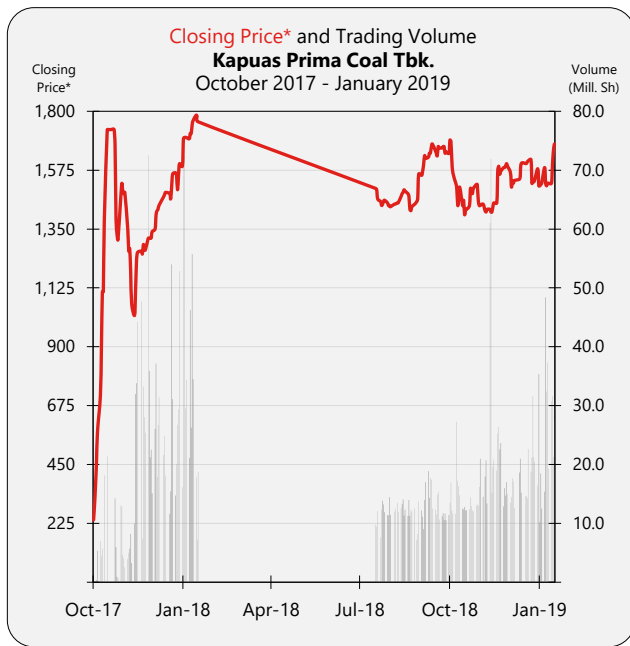
DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date | Ex Date | Recording Date | Payment Date | F/I |
|------|--------------|---------------|----------|---------|----------------|--------------|-----|
| - | | | | | | | |

ISSUED HISTORY

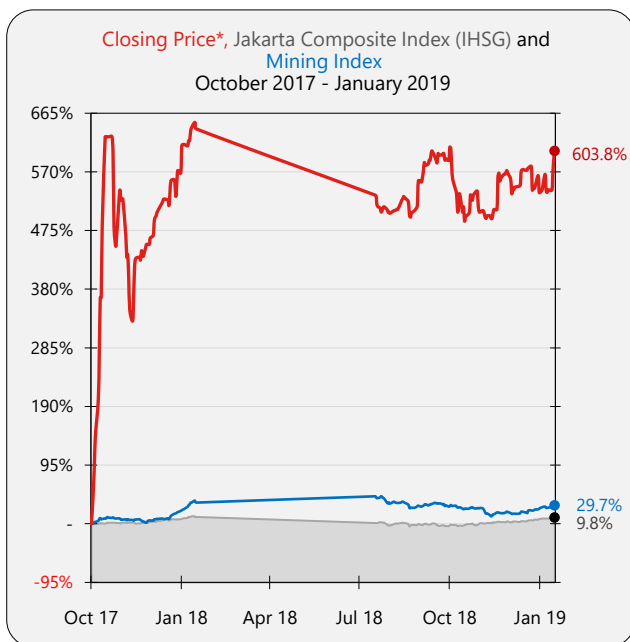
| No. | Type of Listing | Shares | Listing Date | Trading Date |
|-----|-----------------|---------------|--------------|--------------|
| 1. | First Issue | 550,000,000 | 16-Oct-17 | 16-Oct-17 |
| 2. | Company Listing | 4,000,000,000 | 16-Oct-17 | 16-Oct-17 |
| 3. | MCB Conversion | 500,000,000 | 16-Oct-17 | 16-Oct-17 |

ZINC Kapuas Prima Coal Tbk.



TRADING ACTIVITIES

| Month | Closing Price | | | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-------|-------|--------------|-----------------------|-----------------------|-----|
| | High | Low | Close | | | | |
| Oct-17 | 1,730 | 238 | 1,730 | 8,885 | 62,953 | 77,991 | 11 |
| Nov-17 | 1,755 | 995 | 1,260 | 40,505 | 205,129 | 261,554 | 19 |
| Dec-17 | 1,495 | 1,230 | 1,490 | 57,533 | 512,718 | 689,691 | 18 |
| Jan-18 | 1,790 | 1,460 | 1,760 | 63,540 | 708,362 | 1,160,512 | 22 |
| Feb-18 | - | - | - | - | - | - | - |
| Mar-18 | - | - | - | - | - | - | - |
| Apr-18 | - | - | - | - | - | - | - |
| May-18 | - | - | - | - | - | - | - |
| Jun-18 | - | - | - | - | - | - | - |
| Jul-18 | - | - | - | - | - | - | - |
| Aug-18 | 1,530 | 1,420 | 1,495 | 30,547 | 252,482 | 370,021 | 21 |
| Sep-18 | 1,685 | 1,415 | 1,675 | 28,636 | 246,547 | 383,416 | 19 |
| Oct-18 | 1,750 | 1,405 | 1,405 | 53,154 | 311,067 | 496,592 | 23 |
| Nov-18 | 1,535 | 1,410 | 1,450 | 40,803 | 419,787 | 574,548 | 21 |
| Dec-18 | 1,670 | 1,450 | 1,600 | 42,300 | 322,664 | 498,634 | 18 |
| Jan-19 | 1,715 | 1,500 | 1,675 | 61,523 | 521,647 | 812,059 | 22 |



| SHARES TRADED | 2017 | 2018 | Jan-19 |
|-----------------------|--------|-------|--------|
| Volume (Million Sh.) | 781 | 2,261 | 522 |
| Value (Billion Rp) | 1,029 | 3,484 | 812 |
| Frequency (Thou. X) | 107 | 259 | 62 |
| Days | 48 | 124 | 22 |
| Price (Rupiah) | | | |
| High | 1,755 | 1,790 | 1,715 |
| Low | 238 | 1,405 | 1,500 |
| Close | 1,490 | 1,600 | 1,675 |
| Close* | 1,490 | 1,600 | 1,675 |
| PER (X) | | | |
| PER (X) | 953.03 | 60.53 | 63.36 |
| PER Industry (X) | 6.26 | -1.03 | 0.14 |
| PBV (X) | 25.17 | 13.97 | 14.63 |

* Adjusted price after corporate action

BALANCE SHEET

(Million Rp except Par Value)

| | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------------|--------|--------|--------|--------|------------------|
| Cash & Cash Equivalents | | | | | 23,205 |
| Receivables | | | | | 2,698 |
| Inventories | | | | | 86,803 |
| Current Assets | | | | | 523,711 |
| Fixed Assets | | | | | 288,289 |
| Other Assets | | | | | - |
| Total Assets | | | | | 1,089,112 |

Growth (%)

| | | | | | |
|--------------------------|--|--|--|--|----------------|
| Current Liabilities | | | | | 371,907 |
| Long Term Liabilities | | | | | 138,865 |
| Total Liabilities | | | | | 510,772 |

Growth (%)

| | | | | | |
|--------------------------|--|--|--|--|----------------|
| Authorized Capital | | | | | 1,600,000 |
| Paid up Capital | | | | | 505,000 |
| Paid up Capital (Shares) | | | | | 5,050 |
| Par Value | | | | | 100 |
| Retained Earnings | | | | | 41,140 |
| Total Equity | | | | | 578,340 |

Growth (%)

INCOME STATEMENTS

Total Revenues

| | | | | | |
|--|--|--|--|--|---------|
| | | | | | 521,801 |
|--|--|--|--|--|---------|

Growth (%)

| | | | | | |
|-------------------|--|--|--|--|---------|
| Cost of Revenues | | | | | 273,894 |
| Gross Profit | | | | | 247,907 |
| Expenses (Income) | | | | | 57,956 |
| Operating Profit | | | | | 189,951 |

Growth (%)

| | | | | | |
|------------------------------|--|--|--|--|----------------|
| Other Income (Expenses) | | | | | -55,476 |
| Income before Tax | | | | | 134,475 |
| Tax | | | | | 34,355 |
| Profit for the period | | | | | 100,120 |

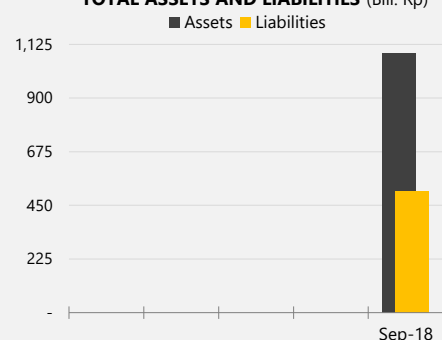
Growth (%)

| | | | | | |
|----------------------------|--|--|--|--|---------|
| Period Attributable | | | | | 100,120 |
| Comprehensive Income | | | | | 99,529 |
| Comprehensive Attributable | | | | | 99,529 |

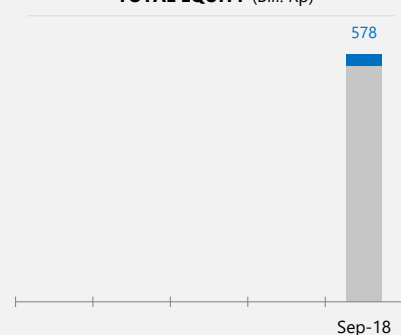
RATIOS

| | Dec-14 | Dec-15 | Dec-16 | Dec-17 | Sep-18 |
|-------------------|--------|--------|--------|--------|--------|
| Current Ratio (%) | | | | | 140.82 |
| Dividend (Rp) | | | | | - |
| EPS (Rp) | | | | | 19.83 |
| BV (Rp) | | | | | 114.52 |
| DAR (X) | | | | | 0.47 |
| DER(X) | | | | | 0.88 |
| ROA (%) | | | | | 9.19 |
| ROE (%) | | | | | 17.31 |
| GPM (%) | | | | | 47.51 |
| OPM (%) | | | | | 36.40 |
| NPM (%) | | | | | 19.19 |
| Payout Ratio (%) | | | | | - |
| Yield (%) | | | | | - |

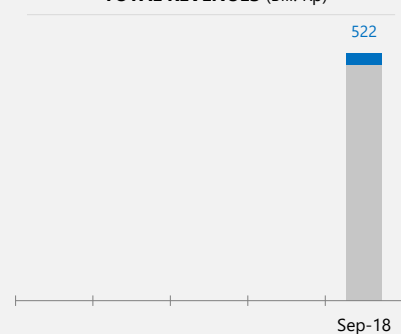
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

