

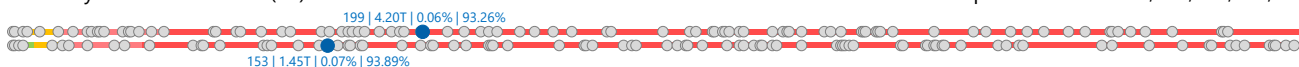
BBKP Bank Bukopin Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Finance (8)
Industry Sub Sector : Bank (81)

As of 31 January 2019

Individual Index : 107.983
Listed Shares : 11,535,389,661
Market Capitalization : 4,198,881,836,604



COMPANY HISTORY

Established Date : 10-Jul-1970
Listing Date : 10-Jul-2006 (IPO Price: 350)
Underwriter IPO :
PT Bahana Securities
PT Indo Premier Securities
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Mustafa Abubakar *)
 2. Deddy S. A. Kodir
 3. Karya Budiana *)
 4. Margustienny *)
 5. Muhammad Subhan Aksa
 6. Mulia Panusunan Nasution *)
 7. Susiwijono
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Eko Rachmansyah Gindo
2. Adhi Brahmantha
3. Hari Wuriyanto
4. Heri Purwanto
5. Mikrowa Kirana
6. Muhammad Rachmad Kaimuddin
7. Rivan A. Purwanton

AUDIT COMMITTEE

1. Margustienny
2. Arzul Andaliza
3. Deddy S. A. Kodir
4. Eddy Hutarso
5. Eddy Rizal
6. Hadi Indraprasta

CORPORATE SECRETARY

Ariesyanti Budi Pratiwi

HEAD OFFICE

Bank Bukopin Building
Jl. M.T. Haryono Kav. 50 - 51
Jakarta 12770
Phone : (021) 798-8266; 798-9837
Fax : (021) 798-0625; 798-0238; 798-0244
Homepage : www.bukopin.co.id
Email : corsec@bukopin.co.id
tantriw@bukopin.co.id

SHAREHOLDERS (December 2018)

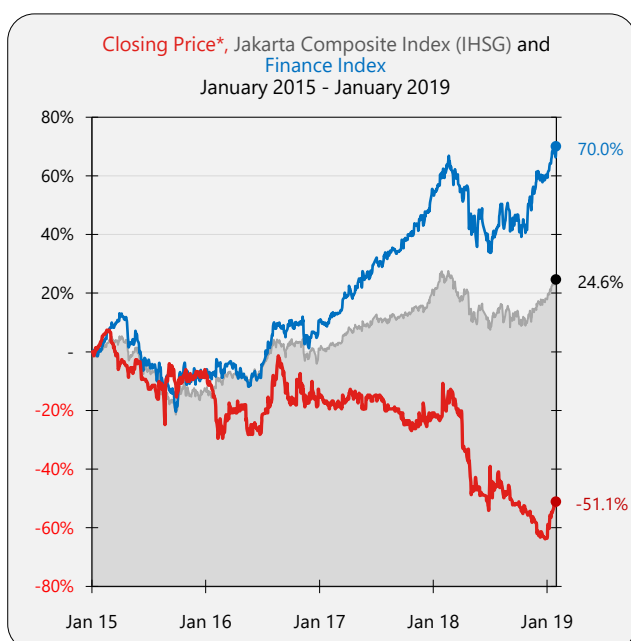
1. PT Bosowa Corporindo	2,725,986,130	: 23.63%
2. Kookmin Bank Co., Ltd.	2,563,000,000	: 22.22%
3. Koperasi Pegawai Bulog Seluruh Indonesia (Kopelindo)	1,316,681,393	: 11.41%
4. Republic of Indonesia	1,038,968,631	: 9.01%
5. Public (<5%)	3,890,753,507	: 33.73%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2006		22.41	14-Jun-07	15-Jun-07	19-Jun-07	29-Jun-07	F
2007		33.70	12-Jun-08	17-Jun-08	17-Jun-08	1-Jul-08	F
2008		19.38	17-Jun-09	18-Jun-09	22-Jun-09	6-Jul-09	F
2009		30.14	11-May-10	12-May-10	17-May-10	1-Jun-10	F
2010		21.00	14-Jun-11	15-Jun-11	17-Jun-11	4-Jul-11	F
2011		27.00	15-Jun-12	18-Jun-12	20-Jun-12	4-Jul-12	F
2011		27.80	15-Jun-12	18-Jun-12	20-Jun-12	4-Jul-12	F
2012		31.25	5-Jul-13	8-Jul-13	10-Jul-13	26-Aug-13	F
2013		30.69	17-Jun-14	18-Jun-14	20-Jun-14	4-Jul-14	F
2015		31.71	9-May-16	10-May-16	12-May-16	1-Jun-16	F
2016		35.87	17-May-17	18-May-17	22-May-17	9-Jun-17	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	843,765,500	10-Jul-06	10-Jul-06
2.	Company Listing	4,725,086,993	T: 10-Jul-06	: 10-Jul-07
3.	MSOP Conversion	87,234,500	T: 15-Aug-07	: 14-Dec-07
4.	MSOP Conversion I & II	1,265,000	5-Aug-08	5-Aug-08
5.	MSOP Conversion II	4,507,500	T: 26-Aug-08	: 10-Jul-12
6.	MSOP Conversion II & III	46,540,500	T: 31-Jul-09	: 26-Jun-12
7.	MSOP Conversion III	17,229,000	T: 14-Aug-09	: 11-Jul-13
8.	Right Issue	283,190,260	4-Jan-10	4-Jan-10
9.	MSOP Conversion I, II & III	116,420,500	T: 15-Jul-10	: 30-May-11
10.	MSOP Conversion I	8,056,500	T: 18-Nov-10	: 24-Nov-11
11.	HMETD	1,767,651,430	3-Mar-11	3-Mar-11
12.	Right Issue III	1,094,806,545	16-Jan-14	16-Jan-14
13.	Right Issue IV	2,565,288,316	T: 19-Jul-18	: 30-Jul-18
14.	Unlisted Shares	-25,652,883	31-Jul-18	31-Jul-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,158	1,782	1,230	3,121	471
Value (Billion Rp)	2,536	1,103	745	1,367	158
Frequency (Thou. X)	56	113	83	172	26
Days	244	246	238	240	22
Price (Rupiah)					
High	805	745	670	690	376
Low	550	515	540	266	270
Close	700	640	590	272	364
Close*	700	640	590	272	364
PER (X)					
PER (X)	6.56	4.96	6.10	7.20	9.64
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)					
PBV (X)	0.84	0.63	0.54	0.36	0.48

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	775	735	770	5,397	193,254	146,371	21
Feb-15	805	765	795	3,127	223,693	176,461	19
Mar-15	795	695	710	5,405	132,370	97,713	22
Apr-15	725	670	695	4,512	766,150	857,488	21
May-15	735	685	720	4,442	204,823	151,172	19
Jun-15	725	655	660	5,446	592,948	410,113	21
Jul-15	670	620	625	3,208	217,139	142,904	19
Aug-15	700	550	680	5,256	336,567	218,790	20
Sep-15	745	630	630	5,837	146,275	100,349	21
Oct-15	710	640	700	6,982	184,366	123,040	21
Nov-15	700	660	680	4,241	108,294	74,904	21
Dec-15	700	680	700	1,853	52,513	36,198	19
Jan-16	700	625	630	1,616	41,050	23,798	20
Feb-16	640	515	545	9,720	119,328	66,430	20
Mar-16	625	535	595	8,930	155,748	87,872	21
Apr-16	630	580	600	5,679	105,755	63,860	21
May-16	620	530	535	6,345	167,812	94,089	20
Jun-16	595	535	570	6,046	104,725	55,084	22
Jul-16	655	570	615	12,709	161,547	98,942	16
Aug-16	745	615	715	24,767	520,473	354,546	22
Sep-16	730	605	610	7,216	134,915	89,420	21
Oct-16	700	600	690	11,848	124,101	80,338	21
Nov-16	700	605	640	8,226	47,794	29,087	22
Dec-16	670	595	640	9,435	98,712	59,876	20
Jan-17	650	605	610	5,836	70,159	43,468	21
Feb-17	625	600	605	7,039	80,507	49,047	19
Mar-17	645	575	625	13,175	200,986	123,307	22
Apr-17	670	625	630	9,367	115,579	74,156	17
May-17	645	595	630	9,968	167,455	101,568	20
Jun-17	640	615	630	10,064	94,188	57,829	15
Jul-17	645	595	595	5,305	91,367	56,666	21
Aug-17	610	590	595	4,312	133,489	80,920	22
Sep-17	605	560	560	3,136	46,246	27,122	19
Oct-17	575	540	555	4,667	83,866	46,845	22
Nov-17	615	550	615	6,947	84,746	49,317	22
Dec-17	615	555	590	3,418	61,292	34,919	18
Jan-18	645	570	640	7,651	134,536	79,551	22
Feb-18	690	585	630	13,511	298,481	190,472	19
Mar-18	660	575	580	7,382	159,272	93,747	21
Apr-18	595	424	428	17,802	667,601	310,618	21
May-18	442	380	380	18,666	176,542	71,451	20
Jun-18	394	340	346	7,223	65,262	24,306	13
Jul-18	496	352	424	32,365	644,523	262,607	22
Aug-18	432	370	406	17,121	204,915	83,119	21
Sep-18	408	354	358	8,976	93,055	37,083	19
Oct-18	374	328	332	11,666	115,199	43,817	23
Nov-18	342	284	284	12,234	304,096	97,975	21
Dec-18	296	266	272	17,211	257,231	72,585	18
Jan-19	376	270	364	25,731	470,852	158,464	22

Public Accountant : Purwanto, Suherman & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	1,023,317	850,473	679,665	678,480	694,875
Placements with Other Banks	7,424,367	10,074,600	9,407,491	9,563,256	2,581,180
Marketable Securities	8,227,792	7,048,832	12,467,351	10,073,468	7,673,169
Loans	54,343,712	64,863,291	70,966,849	70,479,820	64,718,461
Investment	415	15	15	15	15
Fixed Assets	943,283	1,211,292	2,658,228	2,755,288	2,965,865
Other Assets	1,209,606	2,063,484	2,521,139	6,192,045	5,681,507
Total Assets	79,051,268	94,366,502	105,406,002	106,442,999	90,264,812
Growth (%)		19.37%	11.70%	0.98%	-15.20%

Deposits	67,397,292	78,125,484	85,917,027	90,170,805	73,967,532
Taxes Payable	120,420	124,372	108,493	63,434	145,332
Fund Borrowings	2,218,074	2,287,823	1,295,106	846,980	849,949
Other Liabilities	712,562	871,823	1,089,946	1,083,944	1,230,240
Total Liabilities	72,229,788	86,831,323	95,868,070	99,684,047	3,295,519
Growth (%)		20.22%	10.41%	3.98%	-96.69%

Authorized Capital	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
Paid up Capital	1,119,908	1,119,908	1,119,908	1,119,908	1,376,437
Paid up Capital (Shares)	9,087	9,087	9,087	9,087	11,652
Par Value	10,000 & 100	10,000 & 100	10,000 & 100	10,000 & 100	10,000 & 100
Retained Earnings	3,984,722	4,718,722	5,518,897	2,712,306	3,039,105
Total Equity	6,821,480	7,535,179	9,537,932	6,758,952	8,701,320
Growth (%)		10.46%	26.58%	-29.14%	28.74%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Interest Income	7,093,455	8,303,973	9,408,677	9,623,094	6,231,284
Growth (%)		17.07%	13.30%	2.28%	

Interest Expenses	4,620,055	5,406,535	5,815,627	6,489,782	4,043,349
Other Operating Revenue	944,805	1,178,227	1,373,607	767,409	571,719
Other Operating Expenses	2,296,694	2,903,002	2,911,604	2,965,685	2,403,053
Income from Operations	943,739	1,172,663	1,389,576	121,583	356,601
Growth (%)		24.26%	18.50%	-91.25%	

Non-Operating Revenues	27,382	6,065	-32,406	236	36,326
Income Before Tax	971,121	1,178,728	1,357,170	121,819	392,927
Provision for Income Tax	244,313	214,421	266,535	-14,082	65,445
Profit for the period	726,808	964,307	1,090,635	135,901	327,482
Growth (%)		32.68%	13.10%	-87.54%	

Period Attributable	724,447	960,425	1,086,605	135,279	326,727
Comprehensive Income	742,483	946,994	2,290,880	174,934	480,154
Comprehensive Attributable	740,122	942,377	2,283,240	174,240	479,399

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	31.71	35.87	-	-
EPS (Rp)	79.73	105.70	119.58	14.89	28.04
BV (Rp)	750.72	829.26	1,049.67	743.84	746.77
DAR (X)	0.91	0.92	0.91	0.94	0.04
DER(X)	10.59	11.52	10.05	14.75	0.38
ROA (%)	0.92	1.02	1.03	0.13	0.36
ROE (%)	10.65	12.80	11.43	2.01	3.76
OPM (%)	13.30	14.12	14.77	1.26	5.72
NPM (%)	10.25	11.61	11.59	1.41	5.26
Payout Ratio (%)	-	30.00	30.00	-	-
Yield (%)	-	4.53	5.61	-	-

*US\$ Rate (Bt), Rp	12,436	13,794	13,436	13,548	14,929
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