

BBNI Bank Negara Indonesia (Persero) Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
Industry Sector : Finance (8)
Industry Sub Sector : Bank (81)

Individual Index : 43.648
Listed Shares : 18,462,169,893
Market Capitalization : 167,544,191,778,975

8 | 167.5T | 2.26% | 43.49%
6 | 51.0T | 2.46% | 27.06%

COMPANY HISTORY

Established Date : 05-Jul-1946
Listing Date : 25-Nov-1996 (IPO Price: 850)
Underwriter IPO :
PT Bahana Securities
PT BNI Securities
PT Danareksa Sekuritas
PT Pentasena Arthasentosa
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Ari Kuncoro *)
 2. Ahmad Fikri Assegaf *)
 3. Bistok Simbolon
 4. Joni Swastanto
 5. Marwanto Harjowiryono
 6. Pataniari Siahaan *)
 7. Revrisond Baswir *)
 8. Sigit Widyawan *)
 9. Wahyu Kuncoro
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Achmad Baiquni
2. Adi Sulistyowati
3. Anggoro Eko Cahyo
4. Bob Tyasika Ananta
5. Catur Budi Harto
6. Dadang Setiabudi
7. Endang Hidayatullah
8. Herry Sidharta
9. Putrama Wahyu Setiawan
10. Rico Rizal Budidarmo
11. Tambok P.S. Simanjuntak

AUDIT COMMITTEE

1. Pataniari Siahaan
2. Ahmad Fikri Assegaf
3. Donnaria Silalahi
4. Lungguk Gultom

CORPORATE SECRETARY

Kiryanto

HEAD OFFICE

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SHAREHOLDERS (December 2018)

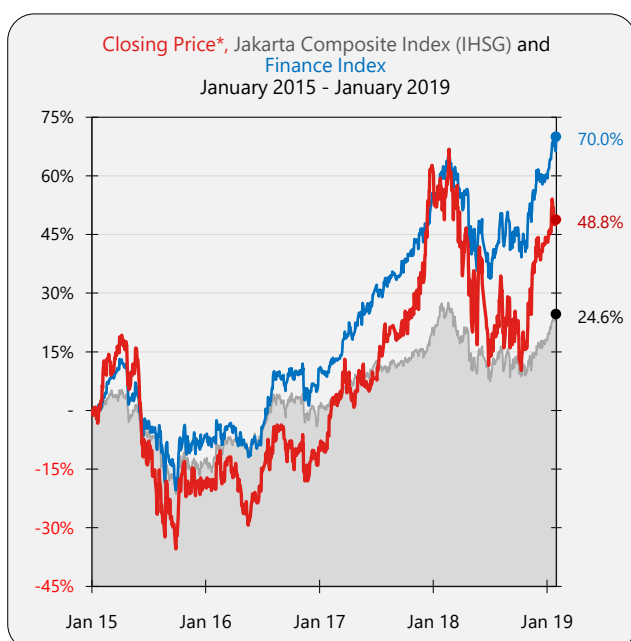
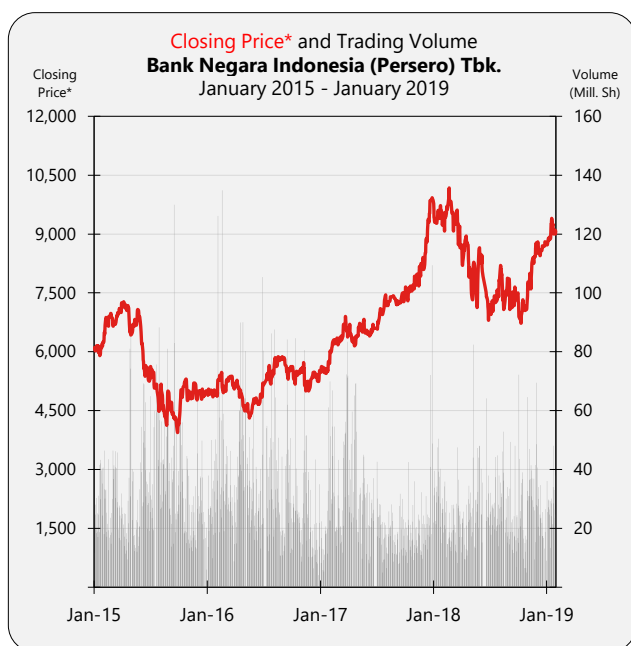
1. Republic of Indonesia 11,189,193,875 : 60.61%
2. Public (<5%) 7,272,976,018 : 39.39%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1996		13.00	6-May-97	7-May-97	16-May-97	14-Jun-97	F
1997		14.00	30-Jun-98	1-Jul-98	10-Jul-98	8-Aug-98	F
2001		4.41	9-Oct-02	10-Oct-02	14-Oct-02	28-Oct-02	F
2002		6.30	23-Oct-03	24-Oct-03	28-Oct-03	5-Nov-03	F
2003		23.71	1-Jul-04	2-Jul-04	7-Jul-04	21-Jul-04	F
2004		118.07	23-Jun-05	24-Jun-05	28-Jun-05	7-Jul-05	F
2005		53.26	15-Jun-06	16-Jun-06	20-Jun-06	4-Jul-06	F
2006		72.50	19-Jun-07	20-Jun-07	22-Jun-07	2-Jul-07	F
2007		29.40	17-Jun-08	18-Jun-08	20-Jun-08	4-Jul-08	F
2008		8.00	18-Jun-09	19-Jun-09	23-Jun-09	7-Jul-09	F
2009		9.44	25-Nov-09	26-Nov-09	1-Dec-09	11-Dec-09	I
2009		47.48	8-Jun-10	9-Jun-10	11-Jun-10	25-Jun-10	F
2010		65.98	10-Jun-11	13-Jun-11	15-Jun-11	30-Jun-11	F
2011		62.48	10-May-12	11-May-12	15-May-12	30-May-12	F
2012		113.35	26-Apr-13	29-Apr-13	1-May-13	16-May-13	F
2013		145.71	28-Apr-14	29-Apr-14	2-May-14	19-May-14	F
2014		144.55	24-Mar-15	25-Mar-15	27-Mar-15	17-Apr-15	I
2015		122.53	17-Mar-16	18-Mar-16	22-Mar-16	13-Apr-16	F
2016		212.81	23-Mar-17	24-Mar-17	29-Mar-17	19-Apr-17	F
2017		255.56	27-Mar-18	28-Mar-18	2-Apr-18	20-Apr-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Negara RI (Series A)	1	25-Nov-96	0-Jan-00
2.	First Issue	1,085,032,000	25-Nov-96	25-Nov-96
3.	Company Listing	3,255,095,999	25-Nov-96	28-Jun-97
4.	Partial Delisting	-43,401,280	2-Jul-99	2-Jul-99
5.	Right Issue	151,904,480,000	5-Jul-99	5-Jul-99
6.	Additional Listing	41,375,391,255	20-Apr-01	20-Apr-01
7.	Partial Delisting	-343,540,085	12-Dec-01	12-Dec-01
8.	Reverse Stock Split	-184,084,187,364	23-Dec-03	23-Dec-03
9.	Right Issue	1,974,563,625	13-Aug-07	13-Aug-07
10.	Partial Delisting	-2,233,046	31-Aug-07	31-Aug-07
11.	HMETD	3,340,968,788	29-Dec-10	29-Dec-10



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	7,999	8,141	5,999	6,346	611
Value (Billion Rp)	44,471	42,166	41,711	51,886	5,507
Frequency (Thou. X)	1,105	951	748	1,073	85
Days	244	246	238	240	22
Price (Rupiah)					
High	7,275	5,975	10,000	10,175	9,400
Low	3,800	4,270	5,400	6,675	8,650
Close	4,990	5,525	9,900	8,800	9,075
Close*	4,990	5,525	9,900	8,800	9,075
PER (X)					
PER (X)	10.16	10.01	13.56	10.65	11.16
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)					
PBV (X)	1.19	1.19	1.83	1.58	1.52

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	6,300	5,725	6,250	59,023	605,276	3,684,362	21
Feb-15	7,075	6,175	6,875	58,356	468,870	3,156,997	19
Mar-15	7,225	6,550	7,225	80,139	703,023	4,829,845	22
Apr-15	7,275	6,250	6,425	64,819	618,174	4,250,511	21
May-15	7,125	6,325	6,875	58,043	425,307	2,869,575	19
Jun-15	6,825	5,100	5,300	114,675	851,390	4,886,319	21
Jul-15	5,675	4,450	4,760	110,477	877,538	4,483,456	19
Aug-15	5,250	4,070	4,950	154,228	889,236	4,151,806	20
Sep-15	4,890	3,800	4,135	140,264	796,672	3,494,776	21
Oct-15	5,375	4,075	4,755	110,116	767,305	3,708,085	21
Nov-15	5,250	4,650	4,770	79,530	473,123	2,359,153	21
Dec-15	5,150	4,780	4,990	75,750	522,777	2,595,771	19
Jan-16	5,200	4,850	4,910	75,208	565,592	2,816,764	20
Feb-16	5,675	4,835	5,075	97,903	945,582	4,897,086	20
Mar-16	5,450	4,965	5,200	72,880	634,035	3,326,553	21
Apr-16	5,300	4,570	4,585	101,018	978,561	4,822,933	21
May-16	4,800	4,270	4,800	100,177	763,572	3,468,064	20
Jun-16	5,275	4,600	5,200	78,752	714,117	3,480,763	22
Jul-16	5,700	5,100	5,350	72,297	605,068	3,246,926	16
Aug-16	5,975	5,400	5,875	82,341	715,930	4,088,051	22
Sep-16	5,875	5,300	5,550	71,626	656,284	3,652,224	21
Oct-16	5,625	5,150	5,575	67,003	573,349	3,099,193	21
Nov-16	5,725	4,810	5,175	81,983	665,387	3,519,725	22
Dec-16	5,650	5,200	5,525	50,052	323,755	1,747,808	20
Jan-17	5,800	5,400	5,700	51,030	407,642	2,279,205	21
Feb-17	6,375	5,675	6,250	64,800	655,534	4,027,677	19
Mar-17	6,950	6,150	6,475	79,994	870,115	5,664,000	22
Apr-17	6,700	6,075	6,375	55,959	704,986	4,480,590	17
May-17	7,200	6,375	6,550	70,270	541,883	3,574,422	20
Jun-17	6,775	6,350	6,600	47,081	350,064	2,280,943	15
Jul-17	7,450	6,550	7,450	75,575	422,729	2,924,154	21
Aug-17	7,450	7,125	7,350	73,479	371,831	2,727,122	22
Sep-17	7,575	7,075	7,400	45,075	333,680	2,433,326	19
Oct-17	7,750	7,275	7,600	53,383	388,194	2,931,936	22
Nov-17	8,400	7,650	8,100	64,285	398,066	3,184,138	22
Dec-17	10,000	8,200	9,900	67,076	554,251	5,203,963	18
Jan-18	10,000	9,125	9,400	90,844	674,119	6,367,224	22
Feb-18	10,175	8,925	9,725	85,827	388,181	3,720,247	19
Mar-18	9,875	8,425	8,675	80,265	479,269	4,416,949	21
Apr-18	9,000	7,900	8,050	77,389	431,716	3,659,763	21
May-18	8,800	7,125	8,475	116,055	640,840	5,079,537	20
Jun-18	8,550	6,800	7,050	81,632	397,514	3,036,571	13
Jul-18	7,600	6,750	7,400	100,965	576,525	4,187,808	22
Aug-18	8,300	6,925	7,800	108,227	619,129	4,718,730	21
Sep-18	7,850	6,950	7,400	72,782	410,577	3,016,768	19
Oct-18	7,550	6,675	7,325	86,891	533,666	3,765,824	23
Nov-18	9,050	7,325	8,500	109,401	760,540	6,161,588	21
Dec-18	8,850	8,425	8,800	62,779	433,980	3,755,417	18
Jan-19	9,400	8,650	9,075	85,167	610,896	5,506,656	22

BBNI Bank Negara Indonesia (Persero) Tbk.

Financial Data and Ratios

Public Accountant : Purwanto, Sungkoro & Surja

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	11,435,686	12,890,427	11,167,643	11,577,664	10,552,014
Placements with Other Banks	14,527,422	33,416,808	33,661,668	28,592,738	29,220,033
Marketable Securities	12,738,296	9,927,494	23,764,750	36,729,021	33,848,913
Loans	270,651,986	314,066,531	376,594,527	441,313,566	472,238,233
Investment	37,434	35,793	57,169	713,423	712,607
Fixed Assets	6,222,050	20,756,594	21,972,223	22,804,689	22,752,663
Other Assets	3,369,915	4,482,111	6,793,167	10,380,886	11,026,717
Total Assets	416,573,708	508,595,288	603,031,880	709,330,084	763,523,705
Growth (%)		22.09%	18.57%	17.63%	7.64%

Deposits	302,666,680	358,184,938	425,188,266	504,430,731	522,972,687
Taxes Payable	317,563	749,396	150,770	80,425	648,490
Fund Borrowings	11,212,265	22,523,581	32,695,422	44,722,165	54,645,353
Other Liabilities	5,218,778	7,583,784	11,148,956	14,730,714	13,559,972
Total Liabilities	341,148,654	412,727,677	492,701,125	584,086,818	633,436,632
Growth (%)		20.98%	19.38%	18.55%	8.45%

Authorized Capital	15,000,000	15,000,000	15,000,000	15,000,000	15,000,000
Paid up Capital	9,054,807	9,054,807	9,054,807	9,054,807	9,054,807
Paid up Capital (Shares)	18,649	18,649	18,649	18,649	18,649
Par Value	7,500 & 7,500 & 375	7500 & 7500 & 375	7500 & 7500 & 375	7500 & 7500 & 375	7500 & 7500 & 375
Retained Earnings	35,078,159	41,537,950	50,798,322	60,313,505	67,483,451
Total Equity	61,021,308	78,438,222	89,254,000	100,903,304	104,019,888
Growth (%)		28.54%	13.79%	13.05%	3.09%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Interest Income	33,364,942	36,895,081	43,768,439	48,177,849	39,426,467
Growth (%)		10.58%	18.63%	10.07%	

Interest Expenses	10,988,641	11,334,885	13,773,377	16,240,086	13,420,719
Other Operating Revenue	10,715,356	8,872,380	9,962,683	11,507,024	13,448,561
Other Operating Expenses	16,103,374	16,509,898	19,216,843	20,863,357	25,051,682
Income from Operations	13,346,291	11,412,081	14,229,332	17,222,663	14,402,627
Growth (%)		-14.49%	24.69%	21.04%	

Non-Operating Revenues	178,019	54,067	73,573	-57,276	-84,231
Income Before Tax	13,524,310	11,466,148	14,302,905	17,165,387	14,318,396
Provision for Income Tax	2,694,931	2,325,616	2,892,709	3,394,795	2,873,340
Profit for the period	10,829,379	9,140,532	11,410,196	13,770,592	11,445,056
Growth (%)		-15.60%	24.83%	20.69%	

Period Attributable	10,782,628	9,066,581	11,338,748	13,616,476	11,438,016
Comprehensive Income	11,914,732	20,862,547	12,332,684	15,617,639	7,944,405
Comprehensive Attributable	11,867,981	20,788,596	12,259,504	15,403,290	8,054,710

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	144.55	122.53	212.81	255.56	-
EPS (Rp)	578.20	486.18	608.02	730.16	613.34
BV (Rp)	3,272.16	4,206.11	4,786.08	5,410.75	5,577.88
DAR (X)	0.82	0.81	0.82	0.82	0.83
DER(X)	5.59	5.26	5.52	5.79	6.09
ROA (%)	2.60	1.80	1.89	1.94	1.50
ROE (%)	17.75	11.65	12.78	13.65	11.00
OPM (%)	40.00	30.93	32.51	35.75	36.53
NPM (%)	32.46	24.77	26.07	28.58	29.03
Payout Ratio (%)	25.00	25.20	35.00	35.00	-
Yield (%)	2.37	2.46	3.85	2.58	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,929
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