



**PT. Hotel Mandarine Regency Tbk**

Jl. Imam Bonjol No. 1 Nagoya – Batam Island 29432 – Indonesia

Phone : (0778) 426 888 (Hunting) Fax : (0778) 458057

<http://www.goodwayhotel.com> E-mail : [general@goodwayhotel.com](mailto:general@goodwayhotel.com)

Jakarta, 24 Januari 2020

No. 001/DIR/HMR/I/2020

Kepada Yth.

Ketua Dewan Komisiner Otorita Jasa Keuangan

Gedung Sumitro Djohohadikusomo

Jalan Lapangan Banteng Timur 2-4

**Bursa Efek Indonesia (BEI)**

**Jakarta 10710**

U.p : Kepala Eksekutif Pengawas Pasar Modal

**Perihal : Laporan Realisasi Penggunaan Dana (LRPD) Hasil HMETD**

Dengan hormat,

Melalui suart ini, kami sampaikan Laporan Realisasi Penggunaan Dana Hasil HMETD oleh PT Hotel Mandarine Regency Tbk per tanggal 31 Desember 2019.

Adapun maksud dan tujuan penyampaian Laporan Realisasi Penggunaan Dana hasil HMETD ini untuk memenuhi ketentuan dalam Peraturan Otoritas Jasa Keuangan No. 30/POJK.04/2015 tentang Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum.

		Nominal
Jumlah Hasil Penawaran Umum		1,994,564,429,400
Beban Penawaran Umum		2,860,610,415
Hasil Bersih		1,991,703,818,985
Realisasi Penggunaan		
Penyertaan	1,805,000,000,000	
Modal Kerja	77,107,811,949	1,882,107,811,949
Sisa Dana Penawaran Umum		
Terbatas II per 31 Desember 2019		109,596,007,036
Sisa Dana Tersebut Tersimpan Di :		
Bank Mandiri		24,735,950,982
PT Tisarana Inti Semesta		84,860,056,054



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Demikian surat ini kami sampaikan, atas perhatian dan kerjasamanya kami ucapkan terima kasih.

Hormat kami,

**PT HOTEL MANDARINE REGENCY Tbk**

**Bayu Widia Prakoso**

Presiden Direktur

Tembusan : PT Bursa Efek Indonesia

Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum  
PT HOTEL MANDARINE REGENCY Tbk  
Per 31 Desember 2019

No.	Jenis Penawaran Umum	Tanggal Efektif	Nilai Realisasi/Hasil Penawaran Umum		Rencana Penggunaan Dana			Realisasi Penggunaan Dana			Sisa Dana Hasil Penawaran Umum		
			Jumlah Hasil Penawaran Umum	Beban Penawaran Umum	Hasil Bersih	Modal Kerja	Renovasi	Penyertaan	Total	Modal Kerja		Renovasi	Penyertaan
1	Penawaran Umum Dengan Memberikan HMETD	23-05-2019	1.994.564.429,400	2.860.610,415	1.991.703.818,985	90.703,818,985	96.000,000,000	1.805,000,000,000	1.991,703,818,985	77,107,811,949	1,805,000,000,000	1,882,107,811,949	109.596,007,036

Jakarta, 24 Januari 2020  
PT HOTEL MANDARINE REGENCY Tbk

  
BAYU SIDIQ PRAYOGO  
Presiden Direktur

**RINCIAN PENGELUARAN MODAL KERJA - HOME**

<b>Keterangan</b>	<b>Tanggal</b>	<b>Jumlah</b>
Annual Fee Bursa	22-03-2019	144,650,000
Pelunasan Bank Maspion	24-05-2019	53,642,096,066
Notaris Pengikatan Kredit Bank MYP	27-05-2019	800,000,000
Notaris Pengikatan Kredit Bank MYP	26-09-2019	382,000,000
Bunga Pinjaman Mayapada	31-05-2019	175,263,889
Bunga Pinjaman Mayapada	31-07-2019	2,212,916,659
Bunga Pinjaman Mayapada	01-08-2019	2,511,958,330
Bunga Pinjaman Mayapada	26-09-2019	2,553,625,000
Bunga Pinjaman Mayapada	31-12-2019	2,489,458,327
STP PPH Badan		54,521,440
Gaji dan tunjangan	29-05-2019	857,744,457
Gaji dan tunjangan	28-06-2019	613,299,761
Komisi GVC	17-06-2019	266,605,363
Gaji dan tunjangan	28-06-2019	18,222,917
Gaji outsourcing	04-07-2019	15,758,322
Gaji dan tunjangan	01-07-2019	108,768,137
PPH 21	08-07-2019	48,034,988
Gaji dan tunjangan	02-07-2019	126,632,544
Komisi GVC	15-07-2019	185,837,165
Gaji outsourcing	05-08-2019	15,758,322
Gaji dan tunjangan	01-08-2019	600,038,266
Gaji dan tunjangan	09-08-2019	144,181,290
Komisi GVC	15-08-2019	437,521,084
Gaji dan tunjangan	30-08-2019	174,792,646
Gaji dan tunjangan	02-09-2019	676,937,352
Komisi GVC	16-09-2019	295,550,726
PPH 21	09-09-2019	59,817,032
Gaji dan tunjangan	10-10-2019	18,222,917
PPH 21	10-10-2019	56,352,698
Gaji outsourcing	10-10-2019	15,758,322
Gaji dan tunjangan	02-10-2019	437,635,554
Gaji dan tunjangan	02-10-2019	308,648,834
Gaji dan tunjangan	17-10-2019	299,669,013
Gaji dan tunjangan	05-10-2019	118,185,803
Gaji dan tunjangan	31-10-2019	434,164,693
Gaji dan tunjangan	05-10-2019	216,477,748
Gaji outsourcing	08-11-2019	15,758,322
Komisi GVC	19-11-2019	208,943,322
Komisi GVC	25-11-2019	90,396,985
Gaji dan tunjangan	09-11-2019	130,754,037
Gaji dan tunjangan	02-12-2019	286,927,750
Gaji dan tunjangan	04-12-2019	172,244,412

Keterangan	Tanggal	Jumlah
Gaji dan tunjangan	16-12-2019	111,136,611
Gaji dan tunjangan	11-11-2019	87,941,922
Gaji dan tunjangan	23-12-2019	60,641,667
Gaji dan tunjangan	10-12-2019	203,655,257
Gaji dan tunjangan	31-12-2019	304,234,527
Supplier - MG Holiday	18-06-2019	28,741,143
Supplier - Lintas Buana	18-06-2019	22,000,000
Supplier - Bali Permei Perkasa	11-06-2019	35,000,000
Supplier - Fiwi Lestari	21-06-2019	50,000,000
Supplier - Bali Permei Perkasa	13-06-2019	35,000,000
Supplier - Lintas Buana	13-06-2019	26,660,000
Supplier - Bali Permei Perkasa	18-06-2019	35,000,000
Supplier - Bali Permei Perkasa	20-06-2019	35,000,000
Supplier - MG Holiday	25-06-2019	20,364,977
Supplier - Palm Resort	26-06-2019	21,848,000
Supplier - Palm Resort	26-06-2019	21,500,000
Supplier - Bali Permei Perkasa	27-06-2019	35,000,000
Supplier - MG Holiday	02-07-2019	16,103,334
Supplier - Fiwi Lestari	11-07-2019	50,000,000
Supplier - Fiwi Lestari	24-07-2019	75,000,000
Supplier - Permata Tour	25-07-2019	25,500,000
Supplier - Bali Permei Perkasa	25-07-2019	35,000,000
Supplier - Lintas Buana	25-07-2019	25,237,200
Supplier - Grand Zuri	03-07-2019	11,250,000
Supplier - MG Holiday	04-07-2019	20,000,000
Supplier - Bali Permei Perkasa	04-07-2019	35,000,000
Supplier - MG Holiday	09-07-2019	20,522,218
Supplier - Bali Permei Perkasa	11-07-2019	35,000,000
Supplier - Permata Tour	16-07-2019	25,500,000
Supplier - MG Holiday	16-07-2019	21,373,125
Supplier - BPJS	17-07-2019	28,141,860
Supplier - Supprise Indoensia	17-07-2019	25,000,000
Supplier - MG Holiday	18-07-2019	25,805,299
Supplier - Bali Permei Perkasa	18-07-2019	35,000,000
Supplier - MG Holiday	23-07-2019	27,698,996
Supplier - Bali Permei Perkasa	23-07-2019	15,227,500
Supplier - BPJS	24-07-2019	28,141,860
Supplier - Supprise Indoensia	30-07-2019	24,000,000
Supplier - Fiwi Lestari	05-07-2019	50,000,000
Supplier - Supprise Indoensia	12-07-2019	25,000,000
Supplier - Anugrah Wisata	19-07-2019	70,155,776
Supplier - Tour Reservasi Dev	19-07-2019	75,010,000
Supplier - Supprise Indoensia	01-08-2019	24,000,000
Supplier - MG Holiday	01-08-2019	27,453,760
Supplier - Fiwi Lestari	01-08-2019	50,000,000

Keterangan	Tanggal	Jumlah
Supplier - Bali Permei Perkasa	06-08-2019	35,000,000
Supplier - MG Holiday	06-08-2019	28,642,066
Supplier - BPJS	07-08-2019	28,141,860
Supplier - Bali Permei Perkasa	08-08-2019	35,000,000
Supplier - Supprise Indoensia	08-08-2019	24,000,000
Supplier - MG Holiday	08-08-2019	29,605,319
Supplier - Permata Tour	08-08-2019	20,800,000
Supplier - BPJS	14-08-2019	28,638,252
Supplier - Supprise Indoensia	15-08-2019	24,000,000
Supplier - Bali Permei Perkasa	15-08-2019	35,000,000
Supplier - Bali Permei Perkasa	16-08-2019	66,799,734
Supplier - Bumi Jaya Kampar	16-08-2019	33,200,266
Supplier - Lintas Buana	20-08-2019	25,754,900
Supplier - BPJS	21-08-2019	28,638,252
Supplier - Supprise Indoensia	22-08-2019	24,000,000
Supplier - Fiwi Lestari	22-08-2019	50,000,000
Supplier - Paulus Internet	29-08-2019	50,000,000
Supplier - Supprise Indoensia	29-08-2019	24,000,000
Supplier - MG Holiday	29-08-2019	20,325,272
Supplier - MG Holiday	12-08-2019	30,252,274
Supplier - Supprise Indoensia	19-09-2019	28,803,000
Supplier - MG Holiday	03-09-2019	25,146,674
Supplier - Supprise Indoensia	05-09-2019	24,000,000
Supplier - MG Holiday	05-09-2019	18,437,238
Supplier - Fiwi Lestari	05-09-2019	50,000,000
Supplier - BPJS	10-09-2019	28,077,294
Supplier - MG Holiday	10-09-2019	14,673,656
Supplier - Paulus Internet	12-09-2019	98,000,000
Supplier - Supprise Indoensia	12-09-2019	24,000,000
Supplier - Lintas Buana	17-09-2019	39,300,000
Supplier - BPJS	18-09-2019	27,583,542
Supplier - MG Holiday	19-09-2019	30,644,336
Supplier - Fiwi Lestari	19-09-2019	50,000,000
Supplier - MG Holiday	24-09-2019	15,417,186
Supplier - MG Holiday	26-09-2019	20,956,612
Supplier - MG Holiday	03-10-2019	12,085,713
Supplier - BPJS Kesehatan	04-10-2019	14,356,072
Supplier - BPJS Ketenagakerjaan	04-10-2019	25,508,820
Supplier - Grand Surya Hotel	09-10-2019	18,000,000
Supplier - MG Holiday	09-10-2019	38,500,000
Supplier - Fiwi Lestari	10-10-2019	27,106,350
Supplier - Lintas Buana	10-10-2019	22,925,000
Supplier - MG Holiday	10-10-2019	25,568,120
Supplier - Bali Permei Perkasa	10-10-2019	24,000,000
Supplier - Paulus Chandra Internet	15-10-2019	55,500,000

Keterangan	Tanggal	Jumlah
Supplier - MG Holiday	15-10-2019	29,867,605
Supplier - MG Holiday	18-10-2019	20,285,295
Supplier - MG Holiday	22-10-2019	20,630,921
Supplier - Car Rental Bali	22-10-2019	22,100,000
Supplier - Salika Pratama Raya	22-10-2019	21,600,000
Supplier - Antreas Sinar Kurnia	23-10-2019	12,000,000
Supplier - Hastra Kreasi Mandiri	23-10-2019	11,250,000
Supplier - Mandiri Wisata	24-10-2019	15,080,000
Supplier - Anugra Wisata Bahari	29-10-2019	42,476,000
Supplier - MG Holiday	29-10-2019	15,083,200
Supplier - MG Holiday	31-10-2019	13,197,419
Supplier - Goldenindo Lestari	05-11-2019	12,600,000
Supplier - Mandiri Wisata	05-11-2019	11,940,000
Supplier - Antreas Sinar Kurnia	06-11-2019	14,000,000
Supplier - Hastra Kreasi Mandiri	06-11-2019	13,125,000
Supplier - MG Holiday	07-11-2019	22,119,862
Supplier - BPJS Kesehatan	08-11-2019	16,189,023
Supplier - Lintas Buana	12-11-2019	22,925,000
Supplier - MG Holiday	12-11-2019	22,191,222
Supplier - Antreas Kreasi	13-11-2019	12,000,000
Supplier - BPJS Ketenagakerjaan	13-11-2019	30,307,626
Supplier - Kamuela Villa	14-11-2019	13,406,500
Supplier - MG Holiday	14-11-2019	28,174,554
Supplier - Paulus Chandra Internet	15-11-2019	55,500,000
Supplier - Lintas Buana	15-11-2019	22,925,000
Supplier - MG Holiday	19-11-2019	25,171,251
Supplier - Lintas Buana	19-11-2019	22,925,000
Supplier - Le Grandeur Palm Resort	21-11-2019	50,000,000
Supplier - Le Grandeur Palm Resort	21-11-2019	34,757,888
Supplier - MG Holiday	22-11-2019	23,463,838
Supplier - MG Holiday	26-11-2019	14,877,323
Supplier - MG Holiday	28-11-2019	24,401,964
Supplier - MG Holiday	03-12-2019	10,045,403
Supplier - Internusa Jaya	04-12-2019	15,000,000
Supplier - Lintas Buana	05-12-2019	16,690,000
Supplier - MG Holiday	06-12-2019	23,449,498
Supplier - Bumi Jaya Kampar	06-12-2019	11,900,000
Supplier - MG Holiday	10-12-2019	10,961,131
Supplier - BJS Kesehatan	10-12-2019	16,809,474
Supplier - Internusa Jaya	11-12-2019	18,006,500
Supplier - Paulus Chandra Internet	13-12-2019	45,000,000
Supplier - MG Holiday	13-12-2019	29,260,250
Supplier - Depillar	16-12-2019	81,087,500
Supplier - Lintas Buana	16-12-2019	16,320,000
Supplier - Bali Permei Perkasa	16-12-2019	31,000,000

Keterangan	Tanggal	Jumlah
Supplier - MG Holiday	17-12-2019	15,415,623
Supplier - Kamuela Villa	19-12-2019	13,400,000
Supplier - Harum Indah Sari	20-12-2019	41,735,800
Supplier - MG Holiday	20-12-2019	29,881,070
Supplier - MG Holiday	24-12-2019	14,408,620
Supplier - Lintas Buana	24-12-2019	22,920,000
Supplier - Graha Luxirius	26-12-2019	15,700,000
Supplier - MG Holiday	26-12-2019	29,886,256
<b>Total Pengeluaran Modal Kerja</b>		<b>77,107,811,949</b>

#### RINCIAN BIAYA EMISI - HOME

Jasa Penilai	66,000,000
Jasa Auditor Eksternal	210,000,000
Jasa Broker	600,000,000
Jasa Hukum	275,000,000
Jasa Notaris	190,000,000
Jasa FS	330,000,000
Fee OJK	997,273,215
Fee Bursa	150,000,000
Cetakan, RUPS, Iklan, DII	42,337,200
<b>Total Pengeluaran Modal Kerja</b>	<b>2,860,610,415</b>