

**PENJELASAN PT. GLOBAL MEDIACOM TBK (“Perseroan”) TERKAIT PERMOHONAN PAILIT YANG DIAJUKAN OLEH KT CORPORATION (“Permohonan”)**

Sehubungan dengan adanya permohonan pailit yang diajukan oleh KT Corporation, maka kami jelaskan sebagai berikut:

1. Sebagaimana telah dijelaskan dalam Laporan Keuangan Perseroan 31 Maret 2020, KT Corporation pernah menggugat Perusahaan atas tindakan wanprestasi terhadap perjanjian Put and Call Option Agreement tanggal 9 Juni 2006 (Perjanjian Opsi). Perkara ini telah diputus pada tanggal 18 November 2010, di mana berdasarkan putusan tersebut Perseroan diwajibkan melakukan pembelian 406.611.912 lembar saham PT. Mobile-8 Telecom Tbk milik KT Corporation dengan harga sebesar US\$ 13.850.966 ditambah dengan bunga yang perhitungannya dimulai sejak 6 Juli 2009 sampai dengan pembayaran tersebut dilakukan dan juga sebesar US\$ 731.642 untuk biaya hukum dan lain-lain, serta sebesar US\$ 238.000 sebagai biaya arbitrase. Putusan arbitrase ICC tersebut dapat dilaksanakan apabila telah memperoleh putusan pelaksanaan dari pengadilan di Indonesia.
2. Pada tanggal 29 Juli 2015, Perseroan telah menerima pemberitahuan (*aanmaning*) dari Pengadilan Negeri Jakarta Pusat. Namun, eksekusinya harus ditunda, dikarenakan adanya proses pengadilan yang sedang berlangsung dalam kasus ini, sehubungan dengan keabsahan Perjanjian Opsi tanggal 9 Juni 2006 dalam kasus No. 431/PDT.G/2010/PN.JKT.PST.
3. Perjanjian yang dijadikan dasar dari Permohonan telah dibatalkan berdasarkan putusan pengadilan negeri Jakarta Selatan No. 97/Pdt.G/2017/PN.Jak.Sel tanggal 4 Mei 2017 yang telah berkekuatan hukum tetap dan sudah dinyatakan *inkracht* (bukti terlampir).
4. Pihak KT Corporation sudah pernah mengajukan permohonan peninjauan kembali ke Mahkamah Agung dan ditolak berdasarkan putusan Mahkamah Agung No. 104PK/Pdt.G/2019 tanggal 27 Maret 2019 (bukti terlampir).
5. Sehubungan dengan Permohonan ini, Perseroan akan mengklarifikasi dan menempuh semua upaya hukum yang diperlukan untuk melindungi hak-hak Perseroan.
6. Bahwa atas Permohonan ini, nilai yang diklaim oleh KT Corporation sebagaimana telah dijelaskan dalam butir 1 diatas adalah sebesar US\$ 14.820.608 atau setara dengan Rp 214.898.816.000, dimana nilai ini tidak material dibandingkan dengan nilai aktiva Perseroan sebesar Rp 30.561.162.000.000.

Demikianlah penjelasan ini kami sampaikan. Terimakasih.

Jakarta, 3 Agustus 2020.

Hormat kami,



Abuzal Abusaeri  
Corporate Secretary  
PT Global Mediacom Tbk

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