



**PT Mitra Komunikasi Nusantara Tbk**

**ANNOUNCEMENT IMPLEMENTATION  
ADDITIONAL CAPITAL WITHOUT PRE-BOOKING RIGHTS  
PT MITRA KOMUNIKASI NUSANTARA Tbk**

PT Mitra Communications Nusantara Tbk. ("Company"), domiciled in Jakarta, by announcing that the Company has implemented Capital Increase without Pre-emptive Rights ("PMTHMETD") on March 8<sup>th</sup>, 2021 with the following information :

Number of new shares that have been issued	: 500,000,000 shares
Shares Nominal Value	: IDR 20, - per share
PMTHMETD Exercise Price	: IDR 50, - per share
Party depositing funds / shareholder	: PT Monjess investama
Number of Shares before PMTHMETD Implementation	: 5,000,000,000 shares
Number of Shares after PMTHMETD Execution	: 5,500,000,000 shares

The plan to use the proceeds from the Capital Increase is to strengthen the capital structure of the Company and / or its subsidiaries in order to increase working capital and develop the Company's business, namely:

1. In the amount of Rp 18,000,000,000, - (eighteen billion Rupiah) is used to increase the Company's capital for the development of the Company's business in the future.
2. An amount of IDR 7,000,000,000 (seven billion Rupiah) will be allocated for the working capital of the Company and its subsidiaries to support the activities of the subsidiaries either through loans or additional investments.

The announcement of this announcement is made, in order to comply with the provisions of the Financial Services Authority Regulation Number 14 / POJK.04 / 2019 dated April 29<sup>th</sup>, 2019 concerning Amendments to the Financial Services Authority Regulation Number 32 / POJK.04 / 2015 concerning Increase in Capital for Public Companies by Providing Pre-emptive Rights In the past.

Jakarta, March 10<sup>th</sup>, 2021

**PT Mitra Komunikasi Nusantara Tbk**

*Director*