



No. 0005/POWR/01/2022

Jakarta, 14 Januari / January 2022

Kepada Yth. / To:

**Otoritas Jasa Keuangan /
Financial Services Authority**

Gedung Sumitro Djohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

**PT Bursa Efek Indonesia /
Indonesia Stock Exchange**

Gedung Bursa Efek Indonesia
Jl. Jend. Sudirman Kav. 52-53
Jakarta 12190

U.p. / Attn. : Bapak / Mr. Ir. Hoesen M.M.
Kepala Eksekutif Pengawas Pasar
Modal
*Executive Chief of the Capital
Market Supervisory*

U.p. / Attn. : Ibu / Ms. Vera Florida
Kepala Divisi Penilaian
Perusahaan 2
*Head of Corporate Valuation
Division 2*

Perihal / Re. : Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum
Report on Realization of the Use of Proceeds from Initial Public Offering

Dengan hormat,

Dear Sir / Madam,

Merujuk kepada Peraturan Otoritas Jasa Keuangan No. 30/POJK.04/2015 tanggal 22 Desember 2015 tentang Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum dan Keputusan Direksi PT Bursa Efek Indonesia No. Kep-306/BEJ/07-2004 tanggal 19 Juli 2004 tentang Peraturan No. I-E tentang Kewajiban Penyampaian Informasi, bersama ini kami sampaikan laporan realisasi penggunaan dana hasil penawaran umum Perseroan untuk periode semester II tahun 2021, sebagaimana terlampir.

By reference to Financial Services Authority Regulation No. 30/POJK.04/2015 dated 22 December 2015 on the Realization of the Use of Proceeds from Initial Public Offering and the Decision of the Chairman of the Indonesian Stock Exchange No. Kep-306/BEJ/07-2004 dated 19 July 2004 on Regulation No. I-E on Obligation to Information Disclosure, we hereby submit the report on realization of the Company's use of proceeds from initial public offering, for semester II of 2021, as attached.

Demikian Informasi ini kami sampaikan. Atas perhatian dan kerjasamanya, kami mengucapkan terima kasih.

Thank you for your attention and cooperation.

Hormat kami / *Kind regards,*

PT Cikarang Listrindo Tbk



Nama / Name : Christanto Pranata
Jabatan / Title : Sekretaris Perusahaan / *Corporate Secretary*

Laporan Penggunaan Dana Hasil Penawaran Umum per 31 Desember 2021
Report of Use of Fund from The Public Offering as of 31 Desember 2021

Dana yang diperoleh dari Penawaran Umum IDR
Fund received from the public offering IDR

Jenis Penawaran Umum <i>Type of Public Offering</i>	Nama Emisi <i>Name of Issuance</i>	Tanggal Efektif <i>Listing Date</i>	Nilai Realisasi Hasil Penawaran Umum <i>Proceed from the Public Offering</i>			Rencana Penggunaan Dana Menurut Prospektus <i>Plan for use of proceed according to the Prospectus</i>			Realisasi Penggunaan Dana Menurut Prospektus <i>Realized Use of Fund according to the Prospectus</i>			Sisa Dana Hasil Penawaran Umum <i>Public Offering Remaining Fund</i>		
			Jumlah Hasil Penawaran Umum <i>Amount of Proceed from the Public Offering</i>	Biaya Penawaran Umum <i>Cost of Public Offering</i>	Hasil Bersih <i>Net Realization</i>	Ekspansi <i>Expansion</i>	Modal Kerja <i>Working Capital</i>	Jumlah <i>Total</i>	Ekspansi <i>Expansion</i>	Modal Kerja <i>Working Capital</i>	Jumlah <i>Total</i>	Ekspansi <i>Expansion</i>	Modal Kerja <i>Working Capital</i>	Jumlah <i>Total</i>
Penawaran Umum Saham Perdana / <i>Initial Public Offering</i>	POWR	7 Juni / <i>June 2016</i>	2,413,074,000,000	114,688,855,617	2,298,385,144,383	1,608,869,601,068	689,515,543,315	2,298,385,144,383	22,908,802,950	689,515,543,315	712,424,346,265	1,585,960,798,118	-	1,585,960,798,118

Jakarta, 14 Januari / *January 2022*
 PT Cikarang Listrindo Tbk

Nama / *Name* : Christanto Pranata
 Jabatan / *Title* : Direktur Keuangan / *Financial Director*

Laporan Penggunaan Dana Hasil Penawaran Umum per 31 Desember 2021
Report of Use of Fund from The Public Offering as of 31 Desember 2021

Rincian Biaya Penawaran Umum
Details of Cost of Public Offering

Jenis Penawaran Umum <i>Type of Public Offering</i>	Kode Nama Efek <i>Name Code of Securities</i>	Tanggal Efektif <i>Listing Date</i>	Jumlah Hasil Penawaran Umum <i>Amount of Proceed for the Public Offering</i>	Uraian <i>Description</i>	Jumlah (dalam Rupiah) <i>Total (in Rupiah)</i>
Penawaran Umum Saham Perdana / <i>Initial Public Offering</i>	POWR	7 Juni / <i>June 2016</i>	2,413,074,000,000	Biaya jasa penjaminan <i>Underwriting fee</i>	46,308,398,233
				Biaya jasa profesi penunjang pasar modal <i>Capital market supporting profession fee</i>	36,972,155,323
				Biaya jasa lembaga penunjang pasar modal <i>Capital market supporting institution fee</i>	132,000,000
				Biaya jasa konsultasi keuangan <i>Financial advisory fee</i>	12,686,420,922
				Biaya lain-lain yang dapat diatribusikan <i>Other fees which can be directly attributed as securities issuance</i>	18,589,881,139

Laporan Penggunaan Dana Hasil Penawaran Umum per 31 Desember 2021
Report of Use of Fund from The Public Offering as of 31 Desember 2021

Rincian Realisasi Penawaran Umum
Details of Public Offering Realization

Jenis Penawaran Umum <i>Type of Public Offering</i>	Kode Nama Efek <i>Name</i> <i>Code of Securities</i>	Tanggal Efektif <i>Listing Date</i>	Realisasi List / <i>List of Realization</i>		
			Hasil Realisasi Bersih (dalam Rupiah) <i>Net Realization</i> <i>(in Rupiah)</i>	Uraian <i>Description</i>	Jumlah (dalam Rupiah) <i>Total</i> <i>(in Rupiah)</i>
Penawaran Umum	POWR	7 Juni /	1,608,869,601,068	Ekspansi / <i>Expansion</i>	22,908,802,950
Saham Perdana /		June 2016	689,515,543,315	Modal Kerja / <i>Working Capital</i>	689,515,543,315

Laporan Penggunaan Dana Hasil Penawaran Umum per 31 Desember 2021
Report of Use of Fund from The Public Offering as of 31 Desember 2021

Penempatan Sisa Dana
Allocation of Remaining Fund

Jenis Penawaran Umum <i>Type of Public Offering</i>	Kode Nama Efek <i>Name</i> <i>Code of Securities</i>	Penempatan List / <i>List of Allocation</i>			
		Institusi <i>Institution</i>	Bentuk <i>Type</i>	Sisa Dana (dalam Rupiah) <i>Remaining Fund</i> (in Rupiah)	Hubungan Afiliasi <i>Affiliated Relationship</i>
Penawaran Umum Saham Perdana / <i>Initial Public Offering</i>	POWR	Credit Suisse Singapore	Deposito / <i>Deposit</i>	573,985,860,000	Tidak ada / <i>None</i>
		PT Bank CIMB Niaga Tbk	Deposito / <i>Deposit</i>	40,998,990,000	Tidak ada / <i>None</i>
		PT Bank Maybank Tbk Indonesia	Deposito / <i>Deposit</i>	847,312,460,000	Tidak ada / <i>None</i>
		PT Bank CTBC Indonesia	Deposito / <i>Deposit</i>	98,104,102,887	Tidak ada / <i>None</i>
		PT Bank CTBC Indonesia	<i>Current AC</i>	25,559,385,231	Tidak ada / <i>None</i>
		Jumlah / Total		1,585,960,798,118	

Keterangan / *Notes* :

Bunga Juli - Desember 2021 adalah sebesar Rp5.218.364.052 / Interest for July - December 2021 amounting to Rp5,218,364,052