



No. 0037/POWR/07/2022

Jakarta, 14 Juli / July 2022

Kepada Yth. / To:

**Otoritas Jasa Keuangan /  
Financial Services Authority**

Gedung Sumitro Djojohadikusumo  
Jl. Lapangan Banteng Timur No. 2-4  
Jakarta 10710

**PT Bursa Efek Indonesia /  
Indonesia Stock Exchange**

Gedung Bursa Efek Indonesia  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta 12190

U.p. / Attn. : Bapak / Mr. Ir. Inarno Djajadi  
Kepala Eksekutif Pengawas Pasar  
Modal  
*Executive Chief of the Capital  
Market Supervisory*

U.p. / Attn. : Ibu / Ms. Vera Florida  
Kepala Divisi Penilaian  
Perusahaan 2  
*Head of Corporate Valuation  
Division 2*

Perihal / Re. : Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum  
*Report on Realization of the Use of Proceeds from Initial Public Offering*

Dengan hormat,

*Dear Sir / Madam,*

Merujuk kepada Peraturan Otoritas Jasa Keuangan No. 30/POJK.04/2015 tanggal 22 Desember 2015 tentang Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum dan Keputusan Direksi PT Bursa Efek Indonesia No. Kep-306/BEJ/07-2004 tanggal 19 Juli 2004 tentang Peraturan No. I-E tentang Kewajiban Penyampaian Informasi, bersama ini kami sampaikan laporan realisasi penggunaan dana hasil penawaran umum Perseroan untuk periode semester I tahun 2022, sebagaimana terlampir.

*By reference to Financial Services Authority Regulation No. 30/POJK.04/2015 dated 22 December 2015 on the Realization of the Use of Proceeds from Initial Public Offering and the Decision of the Chairman of the Indonesian Stock Exchange No. Kep-306/BEJ/07-2004 dated 19 July 2004 on Regulation No. I-E on Obligation to Information Disclosure, we hereby submit the report on realization of the Company's use of proceeds from initial public offering, for semester I of 2022, as attached.*

Demikian Informasi ini kami sampaikan. Atas perhatian dan kerjasamanya, kami mengucapkan terima kasih.

*Thank you for your attention and cooperation.*

Hormat kami / *Kind regards,*

**PT Cikarang Listrindo Tbk**


Nama / Name : Christanto Pranata  
Jabatan / Title : Sekretaris Perusahaan / *Corporate Secretary*

**Laporan Penggunaan Dana Hasil Penawaran Umum per 30 Juni 2022**  
**Report of Use of Fund from The Public Offering as of 30 June 2022**

Dana yang diperoleh dari Penawaran Umum IDR  
Fund received from the public offering IDR

Jenis Penawaran Umum <i>Type of Public Offering</i>	Nama Emisi <i>Name of Issuance</i>	Tanggal Efektif <i>Listing Date</i>	Nilai Realisasi Hasil Penawaran Umum <i>Proceed from the Public Offering</i>			Rencana Penggunaan Dana Menurut Prospektus <i>Plan for use of proceed according to the Prospectus</i>			Realisasi Penggunaan Dana Menurut Prospektus <i>Realized Use of Fund according to the Prospectus</i>			Sisa Dana Hasil Penawaran Umum <i>Public Offering Remaining Fund</i>		
			Jumlah Hasil Penawaran Umum <i>Amount of Proceed from the Public Offering</i>	Biaya Penawaran Umum <i>Cost of Public Offering</i>	Hasil Bersih <i>Net Realization</i>	Ekspansi <i>Expansion</i>	Modal Kerja <i>Working Capital</i>	Jumlah <i>Total</i>	Ekspansi <i>Expansion</i>	Modal Kerja <i>Working Capital</i>	Jumlah <i>Total</i>	Ekspansi <i>Expansion</i>	Modal Kerja <i>Working Capital</i>	Jumlah <i>Total</i>
Penawaran Umum Saham Perdana / <i>Initial Public Offering</i>	POWR	7 Juni / <i>June 2016</i>	2,413,074,000,000	114,688,855,617	2,298,385,144,383	1,608,869,601,068	689,515,543,315	2,298,385,144,383	94,525,639,569	689,515,543,315	784,041,182,884	1,514,343,961,499	-	1,514,343,961,499

Jakarta, 14 Juli / July 2022  
 PT Cikarang Listrindo Tbk

  
 Nama / Name : Christanto Pranata  
 Jabatan / Title : Direktur Keuangan / Financial Director

**Laporan Penggunaan Dana Hasil Penawaran Umum per 30 Juni 2022**  
**Report of Use of Fund from The Public Offering as of 30 June 2022**

Rincian Biaya Penawaran Umum  
Details of Cost of Public Offering

Jenis Penawaran Umum Type of Public Offering	Kode Nama Efek Name Code of Securities	Tanggal Efektif Listing Date	Jumlah Hasil Penawaran Umum Amount of Proceed for the Public Offering	Uraian Description	Jumlah (dalam Rupiah) Total (in Rupiah)
Penawaran Umum Saham Perdana / Initial Public Offering	POWR	7 Juni / June 2016	2,413,074,000,000	Biaya jasa penjaminan <i>Underwriting fee</i>	46,308,398,233
				Biaya jasa profesi penunjang pasar modal <i>Capital market supporting profession fee</i>	36,972,155,323
				Biaya jasa lembaga penunjang pasar modal <i>Capital market supporting institution fee</i>	132,000,000
				Biaya jasa konsultasi keuangan <i>Financial advisory fee</i>	12,686,420,922
				Biaya lain-lain yang dapat diatribusikan <i>Other fees which can be directly attributed as securities issuance</i>	18,589,881,139

**Laporan Penggunaan Dana Hasil Penawaran Umum per 30 Juni 2022**  
**Report of Use of Fund from The Public Offering as of 30 June 2022**

Rincian Realisasi Penawaran Umum  
Details of Public Offering Realization

Jenis Penawaran Umum <i>Type of Public Offering</i>	Kode Nama Efek <i>Code of Securities</i>	Tanggal Efektif <i>Listing Date</i>	Realisasi List / <i>List of Realization</i>		
			Hasil Realisasi Bersih (dalam Rupiah) <i>Net Realization (in Rupiah)</i>	Uraian <i>Description</i>	Jumlah (dalam Rupiah) <i>Total (in Rupiah)</i>
Penawaran Umum	POWR	7 Juni /	1,608,869,601,068	Ekspansi / <i>Expansion</i>	94,525,639,569
Saham Perdana /		June 2016	689,515,543,315	Modal Kerja / <i>Working Capital</i>	689,515,543,315

**Laporan Penggunaan Dana Hasil Penawaran Umum per 30 Juni 2022**  
**Report of Use of Fund from The Public Offering as of 30 June 2022**

Penempatan Sisa Dana  
Allocation of Remaining Fund

Jenis Penawaran Umum <i>Type of Public Offering</i>	Kode Nama Efek <i>Code of Securities</i>	Penempatan List / List of Allocation			Hubungan Afiliasi <i>Affiliated Relationship</i>
		Institusi <i>Institution</i>	Bentuk <i>Type</i>	Sisa Dana (dalam Rupiah) <i>Remaining Fund (in Rupiah)</i>	
Penawaran Umum Saham Perdana / <i>Initial Public Offering</i>	POWR	Credit Suisse Singapore	Deposito / <i>Deposit</i>	983,975,760,000	Tidak ada / <i>None</i>
		PT Bank CIMB Niaga Tbk	<i>Market Linked Deposit</i>	314,325,590,000	Tidak ada / <i>None</i>
		PT Bank KEB Hana Indonesia	Deposito / <i>Deposit</i>	136,663,300,000	Tidak ada / <i>None</i>
		PT Bank CTBC Indonesia	Deposito dan <i>Current AC (CASA)</i> / <i>Deposit and Current AC (CASA)</i>	50,000,000,000	Tidak ada / <i>None</i>
		PT Bank Negara Indonesia (Persero) Tbk	<i>Current AC</i>	29,379,311,499	Tidak ada / <i>None</i>
		Jumlah / Total		1,514,343,961,499	

Keterangan / Notes :

Bunga Januari - Juni 2022 adalah sebesar Rp8.104.748.086 / Interest for January - June 2022 amounting to Rp8,104,748,086