

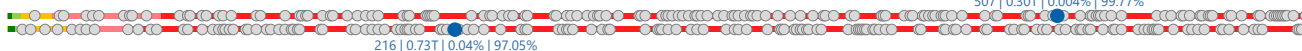
ABBA Mahaka Media Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Advertising, Printing And Media (95)

As of 31 January 2019

Individual Index : 192.979
Listed Shares : 2,755,125,000
Market Capitalization : 303,063,750,000



COMPANY HISTORY

Established Date : 28-Nov-1992
Listing Date : 03-Apr-2002 (IPO Price: 105)
Underwriter IPO :
PT Rifan Financindo Advisor (Shares Appraisal)
Securities Administration Bureau :
PT Adimitra Jasa Korpora

SHAREHOLDERS (December 2018)

1. PT Beyond Media	1,462,047,518	: 53.07%
2. Abbey Communications (Netherlands) BV.	282,886,300	: 10.27%
3. Muhamad Lutfi	211,408,072	: 7.67%
4. Public (<5%)	798,783,110	: 28.99%

BOARD OF COMMISSIONERS

1. Erick Thohir
 2. Harry Danui *)
 3. R. Harry Zulnardy
- *) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

BOARD OF DIRECTORS

1. Adrian Syarkawie
2. Ahmad Aditya

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing	400,000,000	3-Apr-02	3-Apr-02
2.	Right Issue	240,000,000	31-Jul-02	3-Sep-02
3.	Right Issue	512,000,000	27-Oct-04	27-Oct-04
4.	Right Issue	270,000,000	29-Jul-08	29-Jul-08
5.	Right Issue	1,333,125,000	30-Jul-10	30-Jul-10

AUDIT COMMITTEE

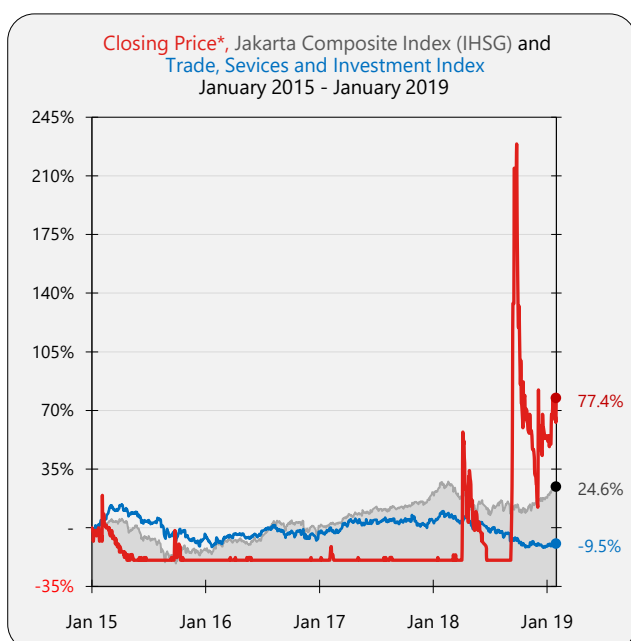
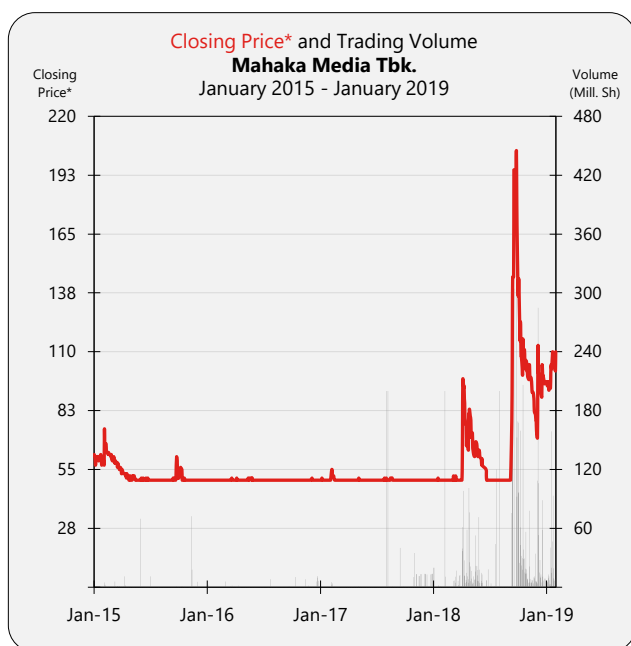
1. Harry Danui
2. Adi Pamungkas Daskian
3. Zaki Zulfikar

CORPORATE SECRETARY

S. Pramudityo Anggoro

HEAD OFFICE

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	239	79	693	5,919	531
Value (Billion Rp)	12	4	32	674	56
Frequency (Thou. X)	6	0.6	3	339	28
Days	212	149	204	232	22
Price (Rupiah)					
High	76	63	60	250	120
Low	50	50	50	50	91
Close	50	50	50	96	110
Close*	50	50	50	96	110
PER (X)					
PER (X)	-3.68	-13.32	-43.78	#N/A	-13.57
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.04	1.13	0.91	1.15	1.32

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	67	55	59	604	5,970	352	21
Feb-15	76	56	60	1,614	12,101	816	19
Mar-15	63	52	53	840	14,321	838	22
Apr-15	58	50	51	941	18,196	928	21
May-15	53	50	50	372	1,427	72	19
Jun-15	51	50	50	173	71,164	3,559	20
Jul-15	51	50	50	32	11,167	503	13
Aug-15	50	50	50	23	95	5	14
Sep-15	65	50	52	700	3,247	178	19
Oct-15	61	50	50	423	3,424	179	17
Nov-15	51	50	50	80	90,251	4,513	16
Dec-15	52	50	50	110	7,361	368	11
Jan-16	50	50	50	28	2,666	120	18
Feb-16	50	50	50	6	5,852	293	5
Mar-16	63	50	50	170	3,509	178	14
Apr-16	51	50	50	68	2,086	104	14
May-16	51	50	50	58	480	24	16
Jun-16	50	50	50	22	127	6	14
Jul-16	50	50	50	35	8,416	421	12
Aug-16	50	50	50	29	102	5	14
Sep-16	50	50	50	18	1,186	59	7
Oct-16	51	50	50	27	10,700	482	10
Nov-16	51	50	50	31	9,693	485	10
Dec-16	51	50	50	106	33,753	1,688	15
Jan-17	51	50	50	75	617	31	18
Feb-17	60	50	50	1,077	14,539	765	17
Mar-17	50	50	50	71	120	6	19
Apr-17	52	50	50	177	567	29	13
May-17	55	50	50	746	2,666	135	20
Jun-17	51	50	50	40	74	4	11
Jul-17	51	50	50	84	434	22	17
Aug-17	55	50	50	252	402,239	20,112	20
Sep-17	59	50	50	194	41,489	2,075	12
Oct-17	55	50	50	229	46,375	1,867	21
Nov-17	54	50	50	153	76,868	2,956	20
Dec-17	50	50	50	60	106,798	3,933	16
Jan-18	54	50	50	360	46,960	2,349	22
Feb-18	52	50	50	138	211,184	10,559	18
Mar-18	53	50	50	857	79,961	4,055	20
Apr-18	118	50	80	39,984	625,518	50,534	21
May-18	82	58	61	32,982	318,159	21,416	20
Jun-18	64	50	50	4,306	77,083	4,415	13
Jul-18	51	50	50	1,138	170,914	8,546	22
Aug-18	50	50	50	296	201,579	10,079	21
Sep-18	250	50	169	88,147	1,744,525	279,224	13
Oct-18	176	96	101	92,305	1,366,462	172,242	23
Nov-18	111	72	73	30,153	251,528	23,943	21
Dec-18	123	70	96	47,995	825,484	86,270	18
Jan-19	120	91	110	28,409	530,731	56,422	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	18,933	19,612	33,473	47,562	31,543
Receivables	125,743	120,350	93,796	82,666	88,513
Inventories	8,517	8,064	6,060	4,667	6,987
Current Assets	197,691	166,021	156,773	148,024	147,810
Fixed Assets	79,241	75,312	66,250	40,084	34,796
Other Assets	12,682	8,988	6,028	5,363	5,260
Total Assets	443,588	404,119	427,808	428,226	568,319
Growth (%)		-8.90%	5.86%	0.10%	32.71%

Current Liabilities	144,596	124,124	116,585	122,426	162,307
Long Term Liabilities	122,982	147,006	151,854	187,037	176,778
Total Liabilities	267,578	271,129	268,439	309,463	339,086
Growth (%)		1.33%	-0.99%	15.28%	9.57%

Authorized Capital	500,000	500,000	500,000	500,000	500,000
Paid up Capital	275,513	275,513	275,513	275,513	275,513
Paid up Capital (Shares)	2,755	2,755	2,755	2,755	2,755
Par Value	100	100	100	100	100
Retained Earnings	-32,688	-32,688	-74,088	-102,645	-109,551
Total Equity	176,010	132,990	159,369	118,763	229,233
Growth (%)		-24.44%	19.84%	-25.48%	93.02%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	318,916	290,557	290,356	267,933	152,612
Growth (%)		-8.89%	-0.07%	-7.72%	

Cost of Revenues	188,952	167,676	180,074	134,123	71,687
Gross Profit	129,964	122,881	110,282	133,810	80,925
Expenses (Income)	107,691	162,083	139,236	147,187	108,159
Operating Profit	22,274	-39,202	-28,953	-13,377	-27,234
Growth (%)		N/A	26.14%	53.80%	

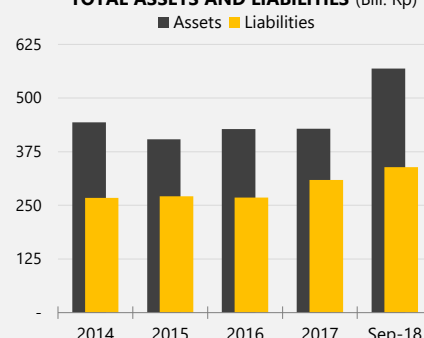
Other Income (Expenses)	-10,184	-10,541	-9,984	-19,232	4,158
Income before Tax	12,089	-49,743	-38,938	-32,608	-23,076
Tax	4,326	-4,363	3,419	4,391	6,329
Profit for the period	7,763	-45,380	-42,356	-37,000	-16,746
Growth (%)		N/A	6.66%	12.65%	

Period Attributable	9,023	-37,443	-40,682	-27,783	-6,907
Comprehensive Income	11,581	-43,011	26,513	-12,308	111,208
Comprehensive Attributable	12,333	-34,670	28,116	-3,423	121,048

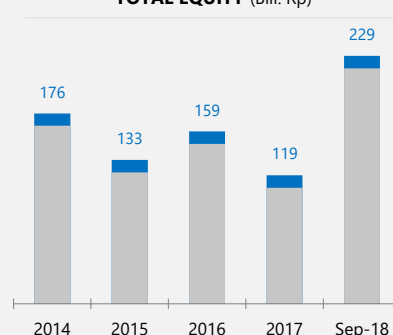
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	136.72	133.75	134.47	120.91	91.07
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	3.28	-13.59	-14.77	-10.08	-2.51
BV (Rp)	63.88	48.27	57.84	43.11	83.20
DAR (X)	0.60	0.67	0.63	0.72	0.60
DER(X)	1.52	2.04	1.68	2.61	1.48
ROA (%)	1.75	-11.23	-9.90	-8.64	-2.95
ROE (%)	4.41	-34.12	-26.58	-31.15	-7.31
GPM (%)	40.75	42.29	37.98	49.94	53.03
OPM (%)	6.98	-13.49	-9.97	-4.99	-17.85
NPM (%)	2.43	-15.62	-14.59	-13.81	-10.97
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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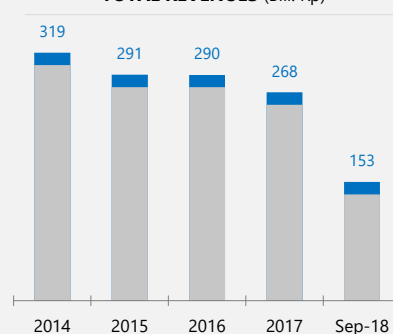
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

