

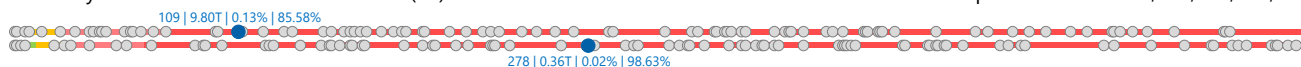
# ADMF Adira Dinamika Multi Finance Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Finance (8)  
Industry Sub Sector : Financial Institution (82)

As of 31 January 2019

Individual Index : 421.505  
Listed Shares : 1,000,000,000  
Market Capitalization : 9,800,000,000,000



### COMPANY HISTORY

Established Date : 13-Nov-1990  
Listing Date : 31-Mar-2004 (IPO Price: 2,325)  
Under Writer IPO :  
PT. Trimegah Securities Tbk  
PT. Danareksa Sekuritas  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Sng Seow Wah
  2. Djoko Sudyatmiko \*)
  3. Eng Heng Nee Philip
  4. Krisna Wijaya \*)
  5. Muliadi Rahardja
  6. Willy Suwandi Dharma
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Hafid Hadeli
2. Ho Lioeng Min
3. I Dewa Made Susila
4. Niko Kurniawan Bonggowarsito
5. Swandajani Gunadi

### AUDIT COMMITTEE

1. Krisna Wijaya
2. Christine Tjen
3. Richard Steven Dompas

### CORPORATE SECRETARY

Perry Barman Slangor

### HEAD OFFICE

The Landmark I 26th - 31st floor  
Jl. Jenderal Sudirman No. 1, Setiabudi  
Jakarta 12910  
Phone : (021) 529-63232; 529-63322  
Fax : (021) 5296-4158  
Homepage : [www.adira.co.id](http://www.adira.co.id)  
Email : [af.corsec@adira.co.id](mailto:af.corsec@adira.co.id)

### SHAREHOLDERS (December 2018)

1. PT Bank Danamon Indonesia Tbk. 920,700,000 : 92.07%  
2. Public (<5%) 79,300,000 : 7.93%

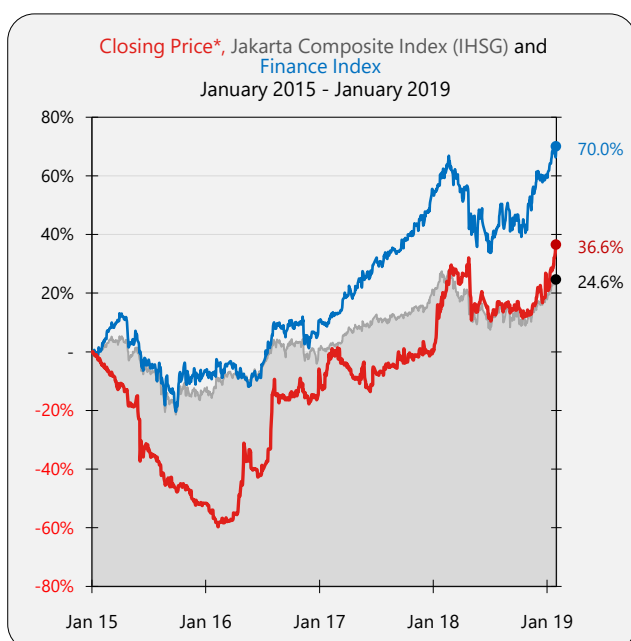
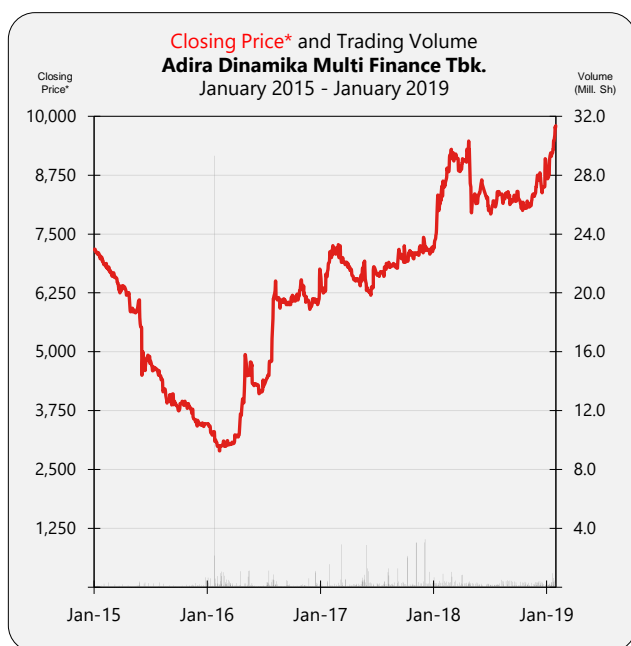
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2004		298.00	12-Aug-05	15-Aug-05	18-Aug-05	1-Sep-05	F
2005		238.00	17-Jul-06	18-Jul-06	20-Jul-06	3-Aug-06	F
2006		232.00	18-Jun-07	19-Jun-07	21-Jun-07	5-Jul-07	F
2007		280.00	30-Apr-08	2-May-08	6-May-08	21-May-08	F
2008		510.00	23-Apr-09	24-Apr-09	28-Apr-09	8-May-09	F
2009		242.48	27-May-10	31-May-10	2-Jun-10	16-Jun-10	F
2010		954.14	9-Jun-11	10-Jun-11	14-Jun-11	28-Jun-11	F
2011		791.50	29-May-12	30-May-12	1-Jun-12	15-Jun-12	F
2012		709.30	10-Jun-13	11-Jun-13	13-Jun-13	27-Jun-13	F
2013		2,700.00	11-Nov-14	12-Nov-14	14-Nov-14	28-Nov-14	F
2014		396.00	28-May-15	29-May-15	3-Jun-15	19-Jun-15	F
2015		332.50	25-May-16	26-May-16	30-May-16	17-Jun-16	F
2016		505.00	24-May-17	26-May-17	30-May-17	16-Jun-17	F
2017		704.50	27-Apr-18	30-Apr-18	3-May-18	23-May-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	100,000,000	31-Mar-04	31-Mar-04
2.	Company Listing	900,000,000	31-Mar-04	31-Mar-04

# ADMF Adira Dinamika Multi Finance Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	11	70	60	40	6
Value (Billion Rp)	53	252	414	336	56
Frequency (Thou. X)	6	13	10	15	2
Days	241	245	238	240	22
<b>Price (Rupiah)</b>					
High	7,225	6,750	7,700	9,600	10,000
Low	3,400	2,885	6,050	7,100	8,600
Close	3,470	6,750	7,125	9,100	9,800
Close*	3,470	6,750	7,125	9,100	9,800
<b>PER (X)</b>					
PER (X)	5.22	5.60	5.06	5.05	5.44
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
<b>PBV (X)</b>					
PBV (X)	0.80	1.38	1.24	1.41	1.52

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	7,225	6,875	6,925	1,099	606	4,257	21
Feb-15	6,950	6,575	6,625	596	775	5,302	19
Mar-15	6,700	6,150	6,300	587	538	3,489	22
Apr-15	6,425	5,800	5,850	496	556	3,472	21
May-15	6,200	5,700	5,725	973	1,368	8,231	19
Jun-15	5,700	4,500	4,900	583	1,170	5,755	21
Jul-15	4,900	4,495	4,530	329	915	4,206	19
Aug-15	4,600	3,870	3,950	366	721	3,032	20
Sep-15	4,245	3,760	3,760	176	467	1,836	19
Oct-15	4,000	3,725	3,800	397	639	2,486	21
Nov-15	3,900	3,425	3,425	486	1,556	5,694	21
Dec-15	3,545	3,400	3,470	185	1,548	5,369	18
Jan-16	3,500	3,000	3,125	416	34,162	90,576	19
Feb-16	3,200	2,885	3,000	1,505	7,437	22,281	20
Mar-16	3,400	2,975	3,235	1,480	3,991	12,143	21
Apr-16	4,000	3,150	3,930	1,480	2,488	8,679	21
May-16	5,075	3,950	4,290	2,229	4,983	22,408	20
Jun-16	4,410	4,030	4,400	764	1,002	4,220	22
Jul-16	5,500	4,250	5,275	1,169	4,090	18,914	16
Aug-16	6,700	5,275	6,100	1,842	3,894	24,052	22
Sep-16	6,700	5,950	6,150	1,054	2,082	12,294	21
Oct-16	6,675	6,025	6,525	598	918	5,741	21
Nov-16	6,550	5,850	5,950	536	1,818	10,878	22
Dec-16	6,750	5,850	6,750	264	3,331	20,179	20
Jan-17	7,100	6,200	7,000	423	2,973	20,040	21
Feb-17	7,700	7,000	7,275	348	1,439	10,304	19
Mar-17	7,400	6,050	6,875	504	5,876	39,315	22
Apr-17	6,900	6,425	6,525	415	1,991	13,181	17
May-17	6,925	6,200	6,375	2,912	8,183	54,012	20
Jun-17	6,800	6,175	6,800	764	3,896	24,744	15
Jul-17	6,850	6,450	6,800	934	3,050	20,313	21
Aug-17	7,000	6,625	6,800	598	5,600	38,051	22
Sep-17	7,250	6,700	7,250	840	3,549	24,652	19
Oct-17	7,200	6,875	7,075	595	6,158	42,927	22
Nov-17	7,425	7,025	7,425	674	8,570	60,900	22
Dec-17	7,350	7,000	7,125	618	9,109	65,731	18
Jan-18	8,700	7,100	8,325	1,850	3,790	29,427	22
Feb-18	9,350	8,150	9,300	1,365	3,667	31,913	19
Mar-18	9,475	8,675	8,900	1,530	3,764	34,274	21
Apr-18	9,600	8,500	8,575	2,361	4,856	43,816	21
May-18	8,575	7,750	8,375	1,848	2,662	21,996	20
Jun-18	8,725	7,950	8,000	1,032	1,823	15,162	13
Jul-18	8,525	7,800	8,400	1,037	2,759	22,491	22
Aug-18	8,500	8,000	8,275	895	3,546	29,360	21
Sep-18	8,400	8,000	8,400	876	3,010	24,624	19
Oct-18	8,500	8,000	8,200	989	3,118	25,241	23
Nov-18	8,600	8,025	8,550	856	3,124	25,822	21
Dec-18	9,100	8,225	9,100	713	3,719	32,005	18
Jan-19	10,000	8,600	9,800	1,584	6,031	55,721	22

# ADMF Adira Dinamika Multi Finance Tbk.

## Financial Data and Ratios

Book End : December

Public Accountant : Tanudiredja, Wibisana, Rintis, & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	879,170	158,309	940,948	220,471	268,227
Other Receivables	163,606	143,803	202,546	255,758	211,228
Consumer Financing Receivables	26,072,975	23,389,928	150,652,600	16,939,102	21,486,599
Prepaid Expenses and Deferred Tax	266,295	517,789	288,648	273,804	588,628
Fixed Assets	296,144	243,392	224,963	208,426	247,904
Other Assets	54,182	62,247	52,984	54,477	87,188
Total Assets	29,930,882	27,744,207	27,643,104	29,492,933	30,740,904
Growth (%)		-7.31%	-0.36%	6.69%	4.23%

Fund Borrowings	12,454,111	11,388,433	11,619,525	-	-
Taxes Payable	64,300	58,261	33,645	30,178	90,877
Total Liabilities	25,863,313	23,383,418	22,134,178	23,747,518	24,290,399
Growth (%)		-9.59%	-5.34%	7.29%	2.29%

Authorized Capital (Shares)	4,000	4,000	4,000	4,000	4,000
Authorized Capital	400,000	400,000	400,000	400,000	400,000
Paid up Capital	100,000	100,000	100,000	100,000	100,000
Paid up Capital (Shares)	1,000	1,000	1,000	1,000	1,000
Par Value	100	100	100	100	100
Retained Earnings	4,041,148	4,240,619	4,886,349	5,680,486	6,538,343
Total Equity	4,067,569	4,360,789	4,977,199	5,745,415	6,450,505
Growth (%)		7.21%	14.14%	15.43%	12.27%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	8,251,148	8,063,757	8,413,074	9,136,869	6,264,219
Growth (%)		-2.27%	4.33%	8.60%	
Expenses	7,190,585	7,163,202	6,695,570	7,014,907	2,489,443
Other Income	-	-	-	-	-
Earning Before Tax	1,060,563	900,555	1,717,504	2,121,962	1,860,300
Growth (%)		-15.09%	90.72%	23.55%	

Net Tax	268,398	235,719	1,413	712,812	508,442
Profit for the period	792,165	664,836	1,009,351	1,409,150	1,351,858
Growth (%)		-16.07%	51.82%	39.61%	

Period Attributable	792,165	664,836	1,009,351	1,409,150	1,351,858
Comprehensive Income	745,584	723,114	948,910	1,266,466	1,409,590
Comprehensive Attributable	745,584	723,114	948,910	1,266,466	1,409,590

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	396.00	332.50	505.00	704.50	-
EPS (Rp)	792.17	664.84	1,009.35	1,409.15	1,351.86
BV (Rp)	4,067.57	4,360.79	4,977.20	5,745.42	6,450.51
DAR (X)	0.86	0.84	0.80	0.81	0.79
DER(X)	6.36	5.36	4.45	4.13	3.77
ROA (%)	2.65	2.40	3.65	4.78	4.40
ROE (%)	19.48	15.25	20.28	24.53	20.96
OPM (%)	12.85	11.17	20.41	23.22	29.70
NPM (%)	9.60	8.24	12.00	15.42	21.58
Payout Ratio (%)	49.99	50.01	50.03	49.99	-
Yield (%)	5.50	9.58	7.48	9.89	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,929
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