

AKPI Argha Karya Prima Industry Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Plastics & Packaging (35)

As of 31 January 2019

Individual Index : 94.976
Listed Shares : 680,000,000
Market Capitalization : 489,600,000,000

460 | 0.49T | 0.007% | 99.53%

583 | 0.002T | 0.00007% | 99.9991%

COMPANY HISTORY

Established Date : 07-Mar-1980
Listing Date : 18-Dec-1992 (IPO Price: 3,800)
Underwriter IPO :
PT Jardine Fleming Nusantara
Securities Administration Bureau :
PT Raya Saham Registra

SHAREHOLDERS (December 2018)

1. PT Tiara Intimahkota	139,074,275	20.45%
2. Primatama Nugraha	130,019,668	19.12%
3. Nawa Panduta	92,133,534	13.55%
4. PT Tiara Intimahkota	79,241,506	11.65%
5. PT Argha Karya Prima Industri Tbk.	67,752,000	9.96%
6. Public (<5%)	171,779,017	25.26%

BOARD OF COMMISSIONERS

1. Andry Pribadi
2. Amirsyah Risjad
3. Brenna Florence Pribadi
4. Henry Liem
5. Johan Paulus Yoranouw *)
6. Widjojo Budiarto *)

*) Independent Commissioners

BOARD OF DIRECTORS

1. Wilson Pribadi
2. Edward Djumali
3. Folmer Adolf Hutapea
4. Jeyson Pribadi
5. Jimmy Tjahjanto

AUDIT COMMITTEE

1. Johan Paulus Yoranouw
2. Benito Sutarna
3. Willie Tandanu

CORPORATE SECRETARY

Tjoe Mun Lie

HEAD OFFICE

Jl. Pahlawan, Karang Asem, Citeureup
Cibinong 16810 Bogor
Jawa Barat
Phone : (021) 875-2707
Fax : (021) 879-02109
Homepage : www.arghakarya.com
Email : marketing@arkaprin.co.id

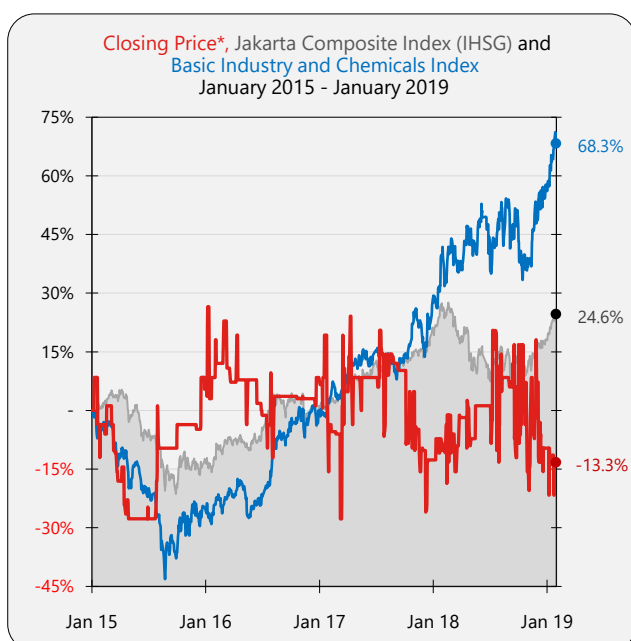
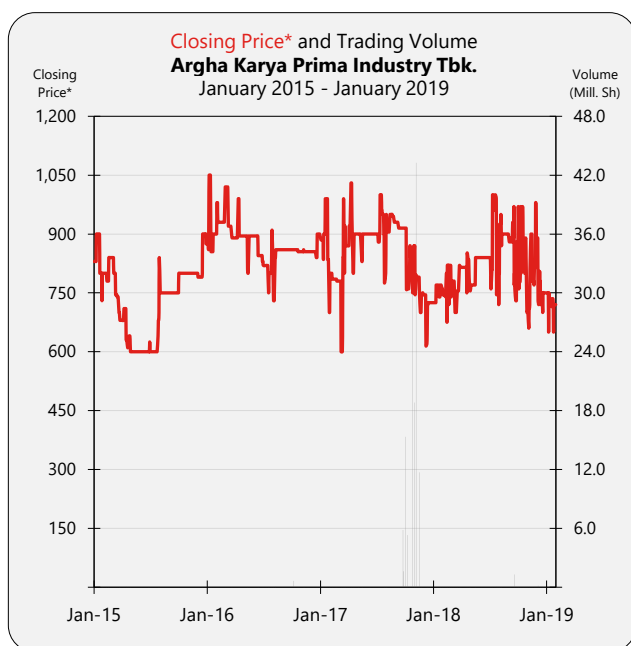
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1992		40.00	13-Jul-93	14-Jul-93	21-Jul-93	20-Aug-93	F
1993	2 : 1		10-Nov-93	11-Nov-93	18-Nov-93	18-Dec-93	BS
1993		55.00	8-Jul-94	11-Jul-94	18-Jul-94	29-Jul-94	F
1994		60.00	16-Jun-95	19-Jun-95	27-Jun-95	18-Jul-95	F
1995		65.00	29-May-96	30-May-96	7-Jun-96	5-Jul-96	F
1996	3 : 2		13-Mar-97	14-Mar-97	24-Mar-97	21-Apr-97	BS
1996		25.00	30-Jun-97	1-Jul-97	9-Jul-97	31-Jul-97	F
2008		40.00	2-Jul-09	3-Jul-09	7-Jul-09	22-Jul-09	F
2013		17.00	23-Jun-14	24-Jun-14	26-Jun-14	8-Jul-14	F
2013		17.00	23-Jun-14	24-Jun-14	26-Jun-14	9-Jul-14	F
2014		8.00	2-Jul-15	3-Jul-15	7-Jul-15	28-Jul-15	F
2015		9.00	15-Jun-16	16-Jun-16	20-Jun-16	1-Jul-16	F
2016		12.00	14-Jun-17	15-Jun-17	19-Jun-17	7-Jul-17	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	16,000,000	18-Dec-92	18-Dec-92
2.	Company Listing	64,000,000	18-Dec-92	18-Dec-92
3.	Bonus Shares	40,000,000	22-Dec-93	22-Dec-93
4.	Right Issue	9,505,115	1-Mar-94	27-Apr-94
5.	Right Issue	2,494,885	1-Mar-94	28-Apr-94
6.	Bonus Shares	44,000,000	21-Apr-97	21-Apr-97
7.	Stock Split	176,000,000	21-Apr-97	21-Apr-97
8.	Add. Listing without RI	328,000,000	9-Oct-03	9-Oct-03

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.1	0.9	136	2	0.05
Value (Billion Rp)	0.08	0.8	116	1	0.03
Frequency (Thou. X)	0.1	0.3	0.3	0.9	0.08
Days	43	51	91	130	17
Price (Rupiah)					
High	1,000	1,150	1,080	1,220	800
Low	590	700	600	600	620
Close	875	900	725	750	720
Close*	875	900	725	750	720
PER (X)					
PER (X)	21.52	11.11	24.42	70.02	67.21
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)					
PBV (X)	0.54	0.56	0.43	0.42	0.40

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	900	700	800	13	3	2	5
Feb-15	840	700	840	21	3	2	5
Mar-15	800	680	680	14	10	7	7
Apr-15	710	600	600	28	84	53	10
May-15	-	-	600	-	-	-	-
Jun-15	650	590	625	10	6	3	4
Jul-15	840	600	840	11	22	15	5
Aug-15	750	750	750	1	0.1	0.1	1
Sep-15	-	-	750	-	-	-	-
Oct-15	800	800	800	1	0.1	0.1	1
Nov-15	-	-	800	-	-	-	-
Dec-15	1,000	715	875	9	2	1	5
Jan-16	1,150	855	900	9	2	2	6
Feb-16	1,070	930	1,020	4	0.4	0.4	3
Mar-16	920	890	890	12	9	8	5
Apr-16	990	895	895	2	0.2	0.2	2
May-16	895	800	895	8	2	2	4
Jun-16	845	830	830	4	0.4	0.3	4
Jul-16	910	720	910	21	42	33	7
Aug-16	920	700	860	183	123	102	6
Sep-16	-	-	860	2	8	6	2
Oct-16	855	855	855	3	657	565	3
Nov-16	860	855	855	7	18	16	6
Dec-16	1,000	760	900	8	27	21	3
Jan-17	1,000	700	700	22	8	7	7
Feb-17	800	740	780	9	1	1	6
Mar-17	1,040	600	870	41	46	33	10
Apr-17	1,080	800	900	29	9	7	7
May-17	900	830	900	17	2	2	6
Jun-17	900	900	900	3	5	4	3
Jul-17	1,000	680	800	25	39	33	10
Aug-17	950	720	930	21	15	12	8
Sep-17	915	915	915	4	7,455	6,523	3
Oct-17	870	700	850	33	73,188	61,458	12
Nov-17	870	650	745	51	54,977	48,102	14
Dec-17	725	615	725	9	2	2	5
Jan-18	770	630	745	23	13	9	9
Feb-18	840	675	740	37	24	18	10
Mar-18	820	700	815	51	16	12	10
Apr-18	850	710	755	82	36	28	7
May-18	840	710	840	11	1	1	3
Jun-18	-	-	840	1	25	20	1
Jul-18	1,000	710	720	144	116	93	14
Aug-18	995	730	900	73	25	23	9
Sep-18	1,010	600	840	76	1,349	952	13
Oct-18	1,205	600	700	130	138	126	21
Nov-18	1,220	600	890	85	41	33	15
Dec-18	890	700	750	204	222	167	18
Jan-19	800	620	720	78	47	34	17

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Financial Data and Ratios

Public Accountant : Purwanto, Sungkoro & Surja

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	63,189	44,074	99,933	45,403	26,192
Receivables	400,046	468,541	359,156	443,393	559,602
Inventories	290,134	347,087	271,560	356,153	349,289
Current Assets	920,128	1,015,820	870,146	1,003,030	1,076,095
Fixed Assets	1,060,731	1,692,447	1,622,384	1,588,222	1,744,666
Other Assets	-	-	8,762	-	14,429
Total Assets	2,227,043	2,883,143	2,615,909	2,745,326	3,017,186
Growth (%)		29.46%	-9.27%	4.95%	9.90%

Current Liabilities	812,877	985,626	770,888	961,284	1,026,990
Long Term Liabilities	378,320	789,952	724,986	657,429	772,214
Total Liabilities	1,191,197	1,775,577	1,495,874	1,618,713	1,799,205
Growth (%)		49.06%	-15.75%	8.21%	11.15%

Authorized Capital	1,000,000	1,000,000	1,000,000	1,000,000	1,000,000
Paid up Capital	340,000	340,000	340,000	340,000	340,000
Paid up Capital (Shares)	680	680	680	680	680
Par Value	500	500	500	500	500
Retained Earnings	264,695	288,315	335,208	341,203	346,666
Total Equity	1,035,846	1,107,566	1,120,035	1,126,612	1,217,981
Growth (%)		6.92%	1.13%	0.59%	8.11%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,945,383	2,017,467	2,047,219	2,064,858	1,792,573
Growth (%)		3.71%	1.47%	0.86%	

Cost of Revenues	1,725,998	1,799,004	1,798,077	1,866,026	1,611,150
Gross Profit	219,385	218,462	249,141	198,831	181,423
Expenses (Income)	115,856	128,653	122,549	111,634	109,296
Operating Profit	103,529	89,809	126,593	87,198	72,127
Growth (%)		-13.25%	40.96%	-31.12%	

Other Income (Expenses)	-42,323	-38,671	-50,640	-55,384	-51,349
Income before Tax	61,206	51,139	75,953	31,813	20,778
Tax	26,516	23,494	23,559	18,480	15,315
Profit for the period	34,691	27,645	52,394	13,334	5,463
Growth (%)		-20.31%	89.53%	-74.55%	

Period Attributable	34,709	27,654	52,403	13,342	5,463
Comprehensive Income	16,918	80,859	17,980	13,924	91,369
Comprehensive Attributable	16,940	80,872	18,004	13,910	91,369

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	113.19	103.06	112.88	104.34	104.78
Dividend (Rp)	8.00	9.00	12.00	-	-
EPS (Rp)	51.04	40.67	77.06	19.62	8.03
BV (Rp)	1,523.30	1,628.77	1,647.11	1,656.78	1,791.15
DAR (X)	0.53	0.62	0.57	0.59	0.60
DER(X)	1.15	1.60	1.34	1.44	1.48
ROA (%)	1.56	0.96	2.00	0.49	0.18
ROE (%)	3.35	2.50	4.68	1.18	0.45
GPM (%)	11.28	10.83	12.17	9.63	10.12
OPM (%)	5.32	4.45	6.18	4.22	4.02
NPM (%)	1.78	1.37	2.56	0.65	0.30
Payout Ratio (%)	15.67	22.13	15.57	-	-
Yield (%)	0.96	1.03	1.33	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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