

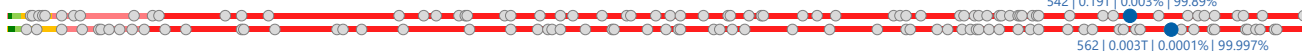
# ALKA Alakasa Industrindo Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
 Industry Sector : Basic Industry& Chemicals (3)  
 Industry Sub Sector : Metal And Allied Products (33)

## As of 31 January 2019

Individual Index : 62.963  
 Listed Shares : 507,665,055  
 Market Capitalization : 189,866,730,570



### COMPANY HISTORY

Established Date : 21-Feb-1972  
 Listing Date : 12-Jul-1990 (IPO Price: 9,800)  
 Underwriter IPO :  
 PT Danareksa Sekuritas  
 PT Multicor  
 Securities Administration Bureau :  
 PT Raya Saham Registra

### BOARD OF COMMISSIONERS

- Hilton Barki
  - Bambang Rahardja Burhan
  - Natalia
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

- Peng Tjoan
- Nurtavip Sucipto
- Suryadi Hertanto

### AUDIT COMMITTEE

- Bambang Rahardja Burhan
- Darmawan Kusnadi
- Rumondang Hutapea

### CORPORATE SECRETARY

Peng Tjoan

### HEAD OFFICE

Industri Pulogadung Area  
 Jl. Pulo Gadung No. 4  
 Jakarta 13930  
 Phone : (021) 3199-7275; 460-8855;460-8855  
 Fax : (021) 3199-7278; (021) 460-8856  
 Homepage : [www.ai.alakasa.co.id](http://www.ai.alakasa.co.id)  
 Email : [alakasa@indosat.net.id](mailto:alakasa@indosat.net.id)

### SHAREHOLDERS (December 2018)

1. Gesit Perkasa	391,049,055	77.03%
2. Gesit Alumas	70,427,500	13.87%
3. Public (<5%)	46,188,500	9.10%

### DIVIDEND ANNOUNCEMENT

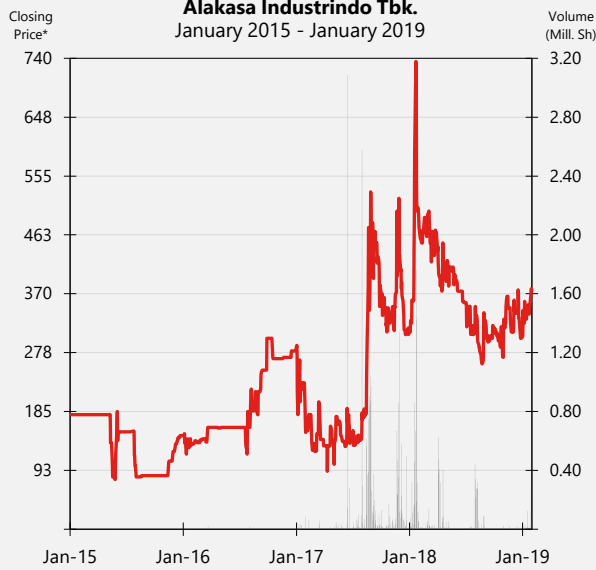
Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		200.00	8-Nov-90	9-Nov-90	17-Nov-90	5-Dec-90	I
1990		240.00	16-May-91	17-May-91	24-May-91	31-May-91	F
1991	1 : 2		6-Jun-91	7-Jun-91	14-Jun-91	24-Jun-91	BS
1991		70.00	7-Oct-91	8-Oct-91	15-Oct-91	4-Nov-91	I
1991		80.00	27-May-92	28-May-92	5-Jun-92	30-Jun-92	F
1992		60.00	29-Dec-92	30-Dec-92	8-Jan-93	29-Jan-93	I
1992		20.00	9-Jul-93	12-Jul-93	19-Jul-93	18-Aug-93	F
1993	10 : 1	40.00	21-Jul-94	22-Jul-94	29-Jul-94	29-Aug-94	F
1994		50.00	6-Jul-95	7-Jul-95	17-Jul-95	15-Aug-95	F
1995		25.00	29-Jul-96	30-Jul-96	7-Aug-96	4-Sep-96	F
1996		25.00	14-Jul-97	15-Jul-97	24-Jul-97	18-Aug-97	F

### ISSUED HISTORY

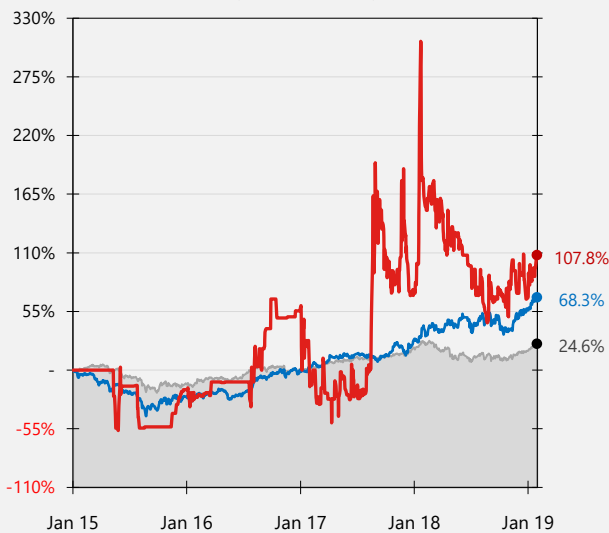
No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,500,000	12-Jul-90	12-Jul-90
2.	Company Listing	5,000,000	12-Jul-90	19-Jul-90
3.	Bonus Shares	13,000,000	20-Jun-91	20-Jun-91
4.	Dividend Shares	1,950,000	1-Sep-94	1-Sep-94
5.	Add. Listing without RI	80,083,011	3-Apr-03	3-Apr-03
6.	Stock Split Series A	85,800,000	21-Mar-16	21-Mar-16
7.	Stock Split Series B	320,332,044	21-Mar-16	21-Mar-16

# ALKA Alakasa Industrindo Tbk.

**Closing Price\* and Trading Volume**  
**Alakasa Industrindo Tbk.**  
January 2015 - January 2019



**Closing Price\*, Jakarta Composite Index (IHSG) and**  
**Basic Industry and Chemicals Index**  
January 2015 - January 2019



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.02	0.1	24	13	0.7
Value (Billion Rp)	0.010	0.03	8	7	0.3
Frequency (Thou. X)	0.08	0.2	15	6	0.3
Days	31	71	207	209	21
<b>Price (Rupiah)</b>					
High	925	750	630	780	426
Low	370	109	91	250	298
Close	735	280	306	300	374
Close*	147	280	306	300	374
<b>PER (X)</b>					
PER (X)	-63.26	777.20	4.31	3.73	4.65
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	1.20	2.36	1.67	1.36	1.70

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	900	-	-	-	-
Feb-15	900	900	900	1	0.1	0.1	1
Mar-15	900	900	900	3	0.3	0.3	2
Apr-15	-	-	900	-	-	-	-
May-15	900	370	600	25	8	5	7
Jun-15	925	525	765	18	2	2	6
Jul-15	770	500	500	5	0.5	0.3	4
Aug-15	421	411	421	2	0.2	0.1	2
Sep-15	-	-	421	-	-	-	-
Oct-15	-	-	421	-	-	-	-
Nov-15	650	510	610	14	2	1	4
Dec-15	735	610	735	15	2	1	5
Jan-16	750	590	670	53	9	6	17
Feb-16	700	680	700	8	0.9	0.6	5
Mar-16	710	145	160	21	31	6	9
Apr-16	159	159	159	3	5	0.8	1
May-16	160	160	160	1	0.1	0.0	1
Jun-16	160	160	160	2	0.2	0.0	2
Jul-16	197	109	170	50	25	4	7
Aug-16	272	147	216	55	53	9	13
Sep-16	310	216	300	19	6	2	8
Oct-16	370	268	268	13	10	3	4
Nov-16	270	270	270	1	0.5	0.1	1
Dec-16	280	280	280	3	0.3	0.1	3
Jan-17	330	115	152	107	192	30	18
Feb-17	196	120	128	76	87	16	15
Mar-17	270	122	131	53	103	20	11
Apr-17	175	91	136	38	36	5	10
May-17	196	102	138	138	178	28	18
Jun-17	192	126	135	5,038	3,573	631	14
Jul-17	163	132	145	246	501	70	20
Aug-17	630	145	472	4,213	10,702	3,448	21
Sep-17	505	350	380	887	1,493	657	18
Oct-17	418	260	324	466	626	210	22
Nov-17	595	300	432	2,937	4,614	2,092	22
Dec-17	434	290	306	1,090	1,954	720	18
Jan-18	780	282	490	2,799	6,987	4,103	22
Feb-18	540	420	488	231	201	95	17
Mar-18	555	380	466	311	373	179	21
Apr-18	500	370	390	740	2,873	1,203	19
May-18	430	350	392	99	141	57	16
Jun-18	388	350	356	40	44	16	11
Jul-18	360	300	308	83	100	32	19
Aug-18	380	250	320	1,185	2,453	816	19
Sep-18	328	290	320	82	40	12	17
Oct-18	320	252	270	83	41	12	17
Nov-18	390	270	310	102	72	23	15
Dec-18	424	300	300	88	56	19	16
Jan-19	426	298	374	264	695	251	21

Public Accountant : Johannes, Patricia, Juara & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	5,745	7,870	10,536	20,747	87,490
Receivables	167,035	28,040	19,117	209,072	108,179
Inventories	16,739	22,665	21,163	37,761	37,149
Current Assets	219,581	71,783	58,324	277,157	280,383
Fixed Assets	14,344	15,758	24,056	22,603	21,136
Other Assets	-	-	153	153	165
Total Assets	244,879	144,628	136,619	305,209	306,715
<b>Growth (%)</b>		<b>-40.94%</b>	<b>-5.54%</b>	<b>123.40%</b>	<b>0.49%</b>

Current Liabilities	173,277	70,739	63,472	213,516	180,718
Long Term Liabilities	8,367	11,857	12,042	13,202	14,387
Total Liabilities	181,643	82,596	75,514	226,718	195,104
<b>Growth (%)</b>		<b>-54.53%</b>	<b>-8.57%</b>	<b>200.23%</b>	<b>-13.94%</b>

Authorized Capital	254,508	254,508	73,504	50,902	254,508
Paid up Capital	73,504	73,504	73,504	73,504	73,504
Paid up Capital (Shares)	102	102	508	508	508
Par Value	1,000 & 650	1,000 & 650	200 & 130	200 & 130	200 & 130
Retained Earnings	-17,090	-18,369	-17,853	-2,428	-26,394
Total Equity	63,236	62,032	61,104	78,491	111,611
<b>Growth (%)</b>		<b>-1.90%</b>	<b>-1.50%</b>	<b>28.45%</b>	<b>42.20%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,230,365	749,146	1,151,606	1,932,784	2,646,157
<b>Growth (%)</b>		<b>-39.11%</b>	<b>53.72%</b>	<b>67.83%</b>	

Cost of Revenues	1,208,701	730,559	1,121,598	1,888,768	2,587,616
Gross Profit	21,663	18,587	30,008	44,016	58,541
Expenses (Income)	19,760	12,158	25,449	22,377	26,511
Operating Profit	1,903	6,429	4,559	21,639	32,030
<b>Growth (%)</b>		<b>237.80%</b>	<b>-29.09%</b>	<b>374.66%</b>	

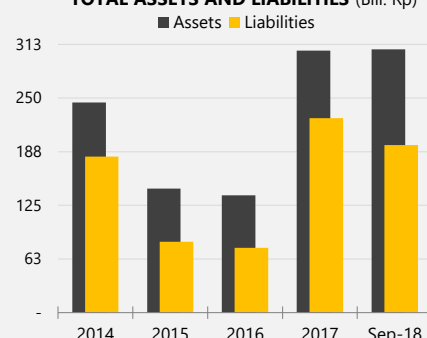
Other Income (Expenses)	2,031	-6,013	-4,282	-5,575	-978
Income before Tax	3,934	416	277	16,063	31,052
Tax	1,275	1,592	-240	657	413
Profit for the period	2,659	-1,176	516	15,406	30,639
<b>Growth (%)</b>		<b>N/A</b>	<b>N/A</b>	<b>2,884.74%</b>	

Period Attributable	2,663	-1,180	516	15,425	30,622
Comprehensive Income	3,577	51	-928	12,838	33,277
Comprehensive Attributable	3,580	47	-928	12,856	33,260

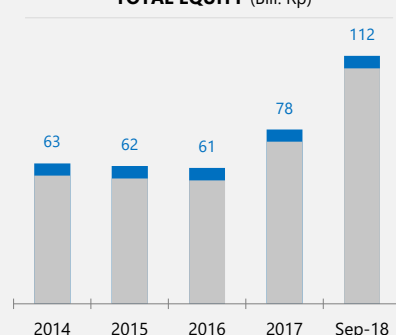
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	126.72	101.48	91.89	129.81	155.15
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	26.23	-11.62	1.02	30.38	60.32
BV (Rp)	622.81	610.96	120.36	154.61	219.85
DAR (X)	0.74	0.57	0.55	0.74	0.64
DER(X)	2.87	1.33	1.24	2.89	1.75
ROA (%)	1.09	-0.81	0.38	5.05	9.99
ROE (%)	4.21	-1.90	0.84	19.63	27.45
GPM (%)	1.76	2.48	2.61	2.28	2.21
OPM (%)	0.15	0.86	0.40	1.12	1.21
NPM (%)	0.22	-0.16	0.04	0.80	1.16
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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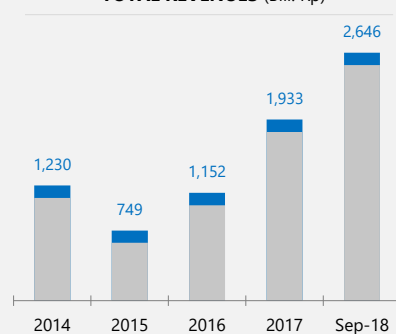
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

