

# AMRT Sumber Alfaria Trijaya Tbk.

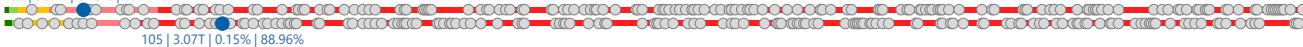
## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Retail Trade (93)

## As of 31 January 2019

Individual Index : 2,054.148  
Listed Shares : 41,524,501,700  
Market Capitalization : 33,427,223,868,500

38 | 33.4T | 0.45% | 69.21%



105 | 3.07T | 0.15% | 88.96%

### COMPANY HISTORY

Established Date : 15-May-1989  
Listing Date : 15-Jan-2009 (IPO Price: 395)  
Underwriter IPO :  
PT Ciptadana Securities  
PT Indo Premier Securities  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

1. Feny Djoko Susanto
2. Ahwil Loetan \*)
3. Budiyanto Djoko Susanto
4. Imam Santoso Hadiwidjaja \*)
5. Pudjianto

\*) Independent Commissioners

### BOARD OF DIRECTORS

1. Anggara Hans Prawira
2. Bambang Setyawan Djojo
3. Harryanto Susanto
4. Soeng Peter Suryadi
5. Solihin
6. Tomin Widian

### AUDIT COMMITTEE

1. Ahwil Loetan
2. DR Timotius
3. Wafaju

### CORPORATE SECRETARY

Tomin Widian

### HEAD OFFICE

Jl. M.H. Thamrin No. 9, Cikokol  
Tangerang 15117  
Phone : (021) 5575-5966  
Fax : (021) 5575-5961  
Homepage : [www.alfamartku.com](http://www.alfamartku.com)  
Email : [corsec@sat.co.id](mailto:corsec@sat.co.id)

### SHAREHOLDERS (December 2018)

1. PT Sigmantara Alfindo 21,817,295,910 : 52.54%
2. Public (<5%) 19,707,205,790 : 47.46%

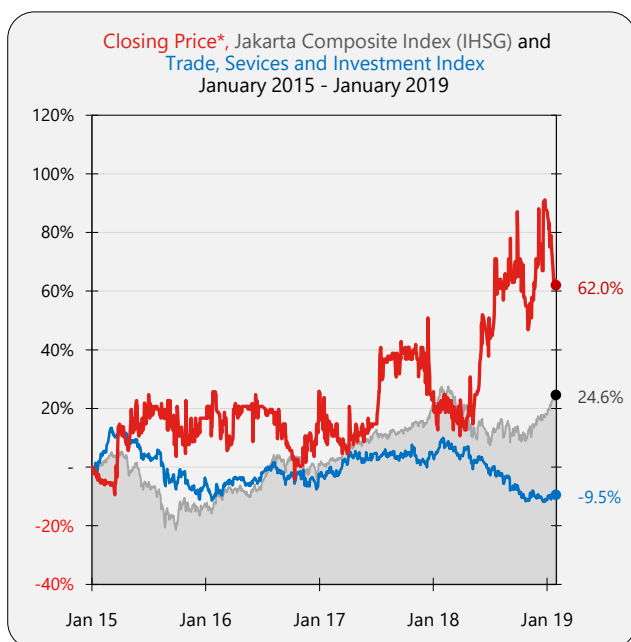
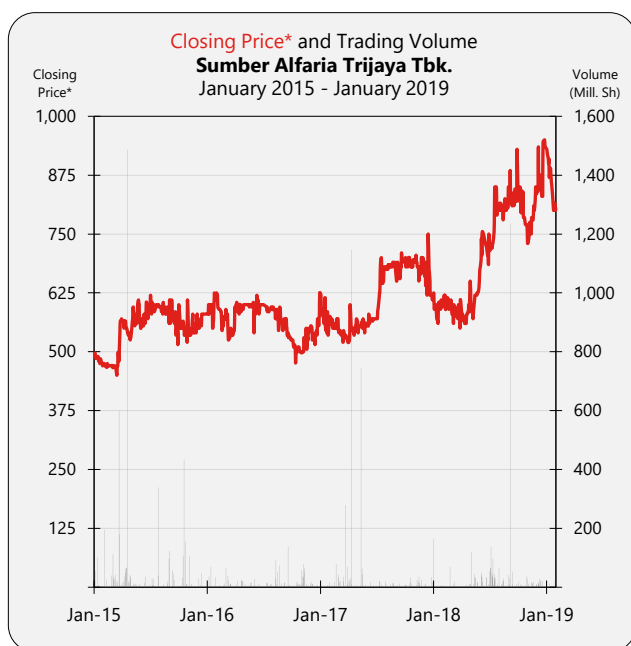
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2008		9.50	16-Jul-09	17-Jul-09	22-Jul-09	5-Aug-09	F
2009		13.50	28-Jun-10	29-Jun-10	1-Jul-10	15-Jul-10	F
2010		35.00	3-Jan-11	4-Jan-11	6-Jan-11	12-Jan-11	I
2012		51.00	27-Jun-13	28-Jun-13	2-Jul-13	16-Jul-13	F
2013		4.25	7-Aug-14	8-Aug-14	12-Aug-14	26-Aug-14	F
2015		4.35	3-Jun-16	6-Jun-16	8-Jun-16	27-Jun-16	F
2016		4.35	26-May-17	29-May-17	31-May-17	19-Jun-17	F
2017		2.17	4-Jun-18	5-Jun-18	7-Jun-18	25-Jun-18	F
2018		3.60	3-Dec-18	4-Dec-18	5-Dec-18	14-Dec-18	I

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	343,177,000	15-Jan-09	15-Jan-09
2.	Company Listing	3,088,600,000	15-Jan-09	15-Jan-09
3.	Add. Listing without RI	343,177,700	12-Mar-12	12-Mar-12
4.	Stock Split	33,974,592,300	29-Jul-13	29-Jul-13
5.	Add. Listing without RI	864,705,900	5-Dec-14	5-Dec-14
6.	Add. Listing without RI	2,910,248,800	5-Jun-15	5-Jun-15

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	5,561	1,760	3,448	3,533	51
Value (Billion Rp)	2,920	972	1,940	3,137	43
Frequency (Thou. X)	11	9	12	25	2
Days	239	241	238	240	22
<b>Price (Rupiah)</b>					
High	630	640	750	980	950
Low	450	476	500	525	790
Close	580	625	610	935	805
Close*	580	625	610	935	805
<b>PER (X)</b>					
PER (X)	53.39	54.05	84.36	86.88	74.80
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
<b>PBV (X)</b>					
PBV (X)	4.97	5.17	4.82	7.04	6.06

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	500	465	475	474	188,786	90,607	21
Feb-15	485	460	471	1,677	281,643	132,255	19
Mar-15	575	450	570	1,358	1,094,844	515,842	22
Apr-15	565	480	530	2,189	1,965,414	1,047,876	21
May-15	610	525	570	1,798	76,338	43,309	19
Jun-15	605	520	595	617	69,037	38,963	21
Jul-15	620	550	595	448	467,978	288,657	19
Aug-15	605	545	580	214	149,196	83,881	18
Sep-15	630	500	570	379	266,351	148,810	21
Oct-15	610	520	610	920	771,235	403,296	21
Nov-15	580	510	580	344	141,950	76,534	21
Dec-15	580	545	580	92	88,438	49,639	16
Jan-16	640	540	610	348	158,919	94,999	19
Feb-16	625	530	570	520	37,603	21,475	19
Mar-16	615	520	595	1,612	177,105	97,943	21
Apr-16	625	530	600	430	130,002	76,660	21
May-16	620	580	600	145	58,335	34,294	19
Jun-16	620	540	600	525	57,741	34,102	20
Jul-16	615	565	590	1,094	88,458	52,167	16
Aug-16	605	540	565	567	286,439	165,047	22
Sep-16	580	505	525	643	207,530	112,371	21
Oct-16	530	476	498	1,134	95,054	47,681	21
Nov-16	550	480	550	910	389,461	195,962	22
Dec-16	625	505	625	1,039	73,294	39,040	20
Jan-17	625	535	570	1,602	53,793	29,635	21
Feb-17	585	540	545	591	163,670	89,623	19
Mar-17	550	515	520	1,043	520,860	279,996	22
Apr-17	610	500	570	1,335	1,253,447	675,869	17
May-17	595	540	560	1,408	891,288	491,561	20
Jun-17	580	550	570	834	38,679	22,020	15
Jul-17	700	570	680	2,238	91,654	59,168	21
Aug-17	700	670	680	916	73,277	50,048	22
Sep-17	715	640	695	508	35,486	24,268	19
Oct-17	730	680	695	653	98,602	67,850	22
Nov-17	710	640	690	186	143,795	97,259	22
Dec-17	750	590	610	407	83,845	53,117	18
Jan-18	630	525	605	906	189,413	114,326	22
Feb-18	620	580	595	757	76,495	45,568	19
Mar-18	610	540	610	496	37,557	21,854	21
Apr-18	650	555	650	1,642	70,055	40,248	21
May-18	685	570	675	2,142	281,998	168,229	20
Jun-18	850	650	750	2,324	227,124	161,195	13
Jul-18	895	700	810	5,403	710,903	517,812	22
Aug-18	870	765	850	1,425	217,514	194,877	21
Sep-18	930	780	930	1,242	1,350,811	1,558,998	19
Oct-18	930	755	755	2,687	119,394	95,358	23
Nov-18	855	695	835	4,262	109,827	89,942	21
Dec-18	980	810	935	1,742	141,657	128,747	18
Jan-19	950	790	805	2,285	50,762	43,240	22

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## Financial Data and Ratios

Public Accountant : Purwanto, Sungkoro & Surja

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	517,980	764,766	936,614	946,700	1,174,642
Receivables	1,739,184	1,517,313	2,066,604	2,313,760	2,079,874
Inventories	4,817,131	4,545,921	6,058,907	6,934,065	6,828,741
Current Assets	7,805,421	7,738,527	10,232,917	11,544,190	11,547,550
Fixed Assets	4,030,038	4,678,086	5,743,768	6,042,904	5,653,995
Other Assets	65,896	74,504	63,619	-	102,691
Total Assets	13,992,568	15,195,887	19,474,367	21,901,740	21,349,954
Growth (%)		8.60%	28.16%	12.46%	-2.52%

Current Liabilities	8,534,521	7,023,633	11,420,080	13,055,903	11,181,219
Long Term Liabilities	2,451,497	3,322,038	2,759,524	3,595,667	4,656,569
Total Liabilities	10,986,018	10,345,671	14,179,604	16,651,570	15,837,788
Growth (%)		-5.83%	37.06%	17.43%	-4.89%

Authorized Capital	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Paid up Capital	386,143	415,245	415,245	415,245	415,245
Paid up Capital (Shares)	38,614	41,525	41,525	41,525	41,525
Par Value	10	10	10	10	10
Retained Earnings	1,923,085	2,225,570	2,646,527	2,766,170	3,011,229
Total Equity	3,006,550	4,850,216	5,294,763	5,184,255	5,512,166
Growth (%)		61.32%	9.17%	-2.09%	6.33%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	41,773,316	48,265,453	56,107,056	61,464,903	49,605,115
Growth (%)		15.54%	16.25%	9.55%	

Cost of Revenues	34,101,616	39,056,413	45,234,558	49,463,586	39,906,629
Gross Profit	7,671,700	9,209,040	10,872,498	12,001,317	9,698,486
Expenses (Income)	6,503,193	8,065,151	9,600,318	10,964,360	8,848,108
Operating Profit	1,168,507	1,143,889	1,272,180	1,036,957	850,378
Growth (%)		-2.11%	11.22%	-18.49%	

Other Income (Expenses)	-465,553	-514,159	-524,634	-655,615	-414,156
Income before Tax	702,954	629,730	747,546	381,342	436,222
Tax	130,636	165,526	65,650	123,607	22,961
Profit for the period	572,318	464,204	553,835	257,735	413,261
Growth (%)		-18.89%	19.31%	-53.46%	

Period Attributable	533,540	451,088	601,589	300,275	335,167
Comprehensive Income	572,641	475,252	531,266	115,498	425,214
Comprehensive Attributable	533,863	461,206	578,179	160,354	347,120

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	91.46	110.18	89.60	88.42	103.28
Dividend (Rp)	-	4.35	4.35	2.17	3.60
EPS (Rp)	13.82	10.86	14.49	7.23	8.07
BV (Rp)	77.86	116.80	127.51	124.85	132.74
DAR (X)	0.79	0.68	0.73	0.76	0.74
DER(X)	3.65	2.13	2.68	3.21	2.87
ROA (%)	4.09	3.05	2.84	1.18	1.94
ROE (%)	19.04	9.57	10.46	4.97	7.50
GPM (%)	18.37	19.08	19.38	19.53	19.55
OPM (%)	2.80	2.37	2.27	1.69	1.71
NPM (%)	1.37	0.96	0.99	0.42	0.83
Payout Ratio (%)	-	40.04	30.03	30.01	44.60
Yield (%)	-	0.75	0.70	0.36	0.39

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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