

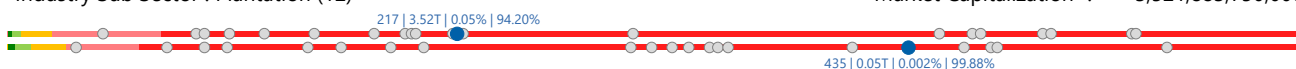
# ANJT Austindo Nusantara Jaya Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Agriculture (1)  
Industry Sub Sector : Plantation (12)

## As of 31 January 2019

Individual Index : 87.500  
Listed Shares : 3,354,175,000  
Market Capitalization : 3,521,883,750,000



### COMPANY HISTORY

Established Date : 16-Apr-1993  
Listing Date : 08-May-2013 (IPO Price: 1,200)  
Underwriter IPO :  
PT Bahana Securities  
Securities Administration Bureau :  
PT Datindo Entrycom

### BOARD OF COMMISSIONERS

1. Adrianto Machribie Reksohadiprodo \*)
  2. Anastasius Wahyuhadi
  3. Arifin Mohamad Siregar \*)
  4. Darwin Cyril Noerhadi \*)
  5. George Santosa Tahija
  6. Istama Tatang Siddharta
  7. Josep Kristiadi \*)
  8. Sjakon George Tahija
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Istini Tatiek Siddharta
2. Geetha Govindan K Gopalakrishnan
3. Lucas Kurniawan
4. Naga Waskita

### AUDIT COMMITTEE

1. Darwin Cyril Noerhadi
2. Danrivanto Budhijanto
3. Muljawati Chitro

### CORPORATE SECRETARY

Naga Waskita

### HEAD OFFICE

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[investor.relations@anj-group.com](mailto:investor.relations@anj-group.com)  
[naga.waskita@anj-group.com](mailto:naga.waskita@anj-group.com)

### SHAREHOLDERS (December 2018)

1. PT Austindo Kencana Jaya	1,370,050,012	40.85%
2. PT Memimpin Dengan Nurani	1,370,050,012	40.85%
3. Public (<5%)	614,074,976	18.31%

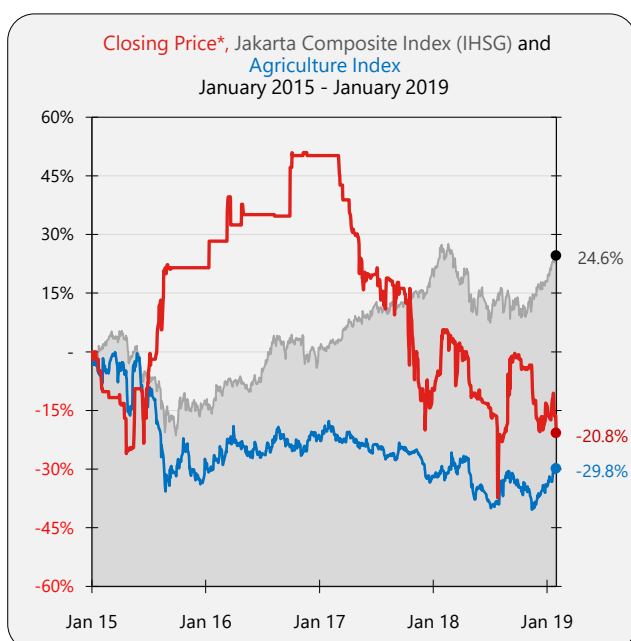
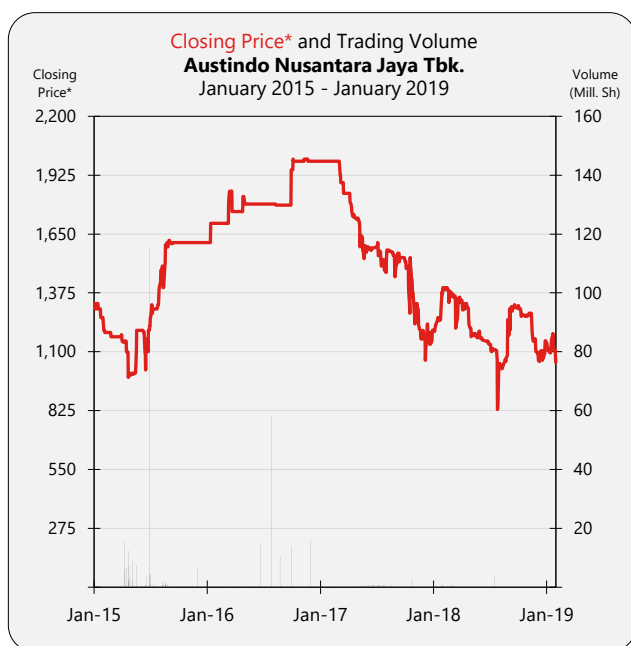
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2013		35.00	24-Jun-14	25-Jun-14	27-Jun-14	14-Jul-14	F
2014		35.00	29-Jun-15	30-Jun-15	2-Jul-15	24-Jul-15	F
2015		35.00	8-Jun-16	9-Jun-16	13-Jun-16	1-Jul-16	F
2016		18.00	2-Jun-17	5-Jun-17	7-Jun-17	22-Jun-17	F
2016		18.00	2-Jun-17	5-Jun-17	7-Jun-17	23-Jun-17	F
2017		12.00	21-May-18	22-May-18	24-May-18	8-Jun-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	333,350,000	8-May-13	8-May-13
2.	Company Listing	3,000,000,000	8-May-13	8-May-13
3.	MESOP I	1,550,000	10-Dec-14	10-Dec-14
4.	MESOP I & II	625,000	7-Dec-15	7-Dec-15
5.	MESOP II	8,750,000	27-May-16	27-May-16
6.	MESOP III	9,900,000	27-May-16	27-May-16

# ANJT Austindo Nusantara Jaya Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	228	114	43	43	4
Value (Billion Rp)	270	187	66	55	4
Frequency (Thou. X)	1	0.06	2	5	0.5
Days	94	24	157	231	22
<b>Price (Rupiah)</b>					
High	1,630	2,040	1,990	1,440	1,190
Low	900	1,700	1,060	830	1,050
Close	1,610	1,990	1,200	1,150	1,050
Close*	1,610	1,990	1,200	1,150	1,050
<b>PER (X)</b>					
PER (X)	-47.37	60.37	6.26	-734.81	-670.91
PER Industry (X)	-6.37	19.38	2.40	19.27	19.33
<b>PBV (X)</b>					
PBV (X)	1.14	1.45	0.76	0.67	0.61

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,325	1,260	1,260	15	482	608	7
Feb-15	1,200	1,010	1,170	21	342	405	6
Mar-15	1,180	1,070	1,180	10	802	942	3
Apr-15	1,170	900	995	480	55,164	55,960	16
May-15	1,200	900	1,200	70	19,846	21,542	13
Jun-15	1,220	945	1,220	98	125,746	153,365	12
Jul-15	1,400	1,180	1,400	109	8,031	9,755	15
Aug-15	1,630	1,400	1,620	471	10,818	16,551	15
Sep-15	1,610	1,450	1,610	48	222	345	4
Oct-15	-	-	1,610	2	0.0	0.0	1
Nov-15	-	-	1,610	1	6,300	10,143	1
Dec-15	-	-	1,610	1	438	657	1
Jan-16	1,700	1,700	1,700	1	0.2	0.3	1
Feb-16	-	-	1,700	-	-	-	-
Mar-16	1,850	1,700	1,755	8	1	2	4
Apr-16	1,850	1,800	1,825	3	1	2	1
May-16	1,790	1,790	1,790	2	0.3	0.5	2
Jun-16	1,790	1,790	1,790	18	15,000	19,065	2
Jul-16	-	-	1,790	4	57,982	103,787	1
Aug-16	1,790	1,785	1,785	4	10,539	15,809	3
Sep-16	1,950	1,820	1,950	5	13,890	19,447	1
Oct-16	2,000	1,990	1,990	3	0.3	0.6	2
Nov-16	2,040	1,990	1,990	8	15,887	28,598	6
Dec-16	-	-	1,990	1	220	286	1
Jan-17	-	-	1,990	-	-	-	-
Feb-17	1,990	1,990	1,990	2	0.1	0.2	2
Mar-17	1,950	1,840	1,840	8	450	860	5
Apr-17	1,800	1,720	1,720	218	2,676	4,639	13
May-17	1,725	1,535	1,585	316	7,995	12,954	20
Jun-17	1,590	1,570	1,585	245	8,646	13,673	14
Jul-17	1,610	1,480	1,510	380	10,794	16,750	21
Aug-17	1,575	1,450	1,475	383	5,293	7,935	20
Sep-17	1,565	1,500	1,540	89	1,341	2,075	9
Oct-17	1,550	1,210	1,280	185	2,778	3,693	15
Nov-17	1,370	1,120	1,180	352	2,196	2,843	21
Dec-17	1,230	1,060	1,200	282	823	970	17
Jan-18	1,390	1,190	1,390	593	7,251	9,193	21
Feb-18	1,405	1,280	1,370	568	7,260	10,012	19
Mar-18	1,440	1,180	1,330	848	5,463	7,270	21
Apr-18	1,350	1,160	1,210	439	3,178	4,160	21
May-18	1,210	1,105	1,165	385	2,863	3,385	20
Jun-18	1,175	1,130	1,135	123	1,018	1,170	13
Jul-18	1,135	830	1,035	154	4,498	5,886	22
Aug-18	1,250	1,015	1,180	523	3,329	3,596	21
Sep-18	1,350	1,175	1,310	415	2,949	3,804	19
Oct-18	1,315	1,225	1,270	262	1,897	2,437	20
Nov-18	1,290	1,055	1,100	212	1,286	1,614	17
Dec-18	1,150	1,040	1,150	452	2,492	2,707	17
Jan-19	1,190	1,050	1,050	498	3,531	3,998	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	374,871	280,012	226,830	628,694	496,899
Receivables	41,614	33,594	51,233	50,049	176,734
Inventories	158,224	131,489	103,475	102,529	228,936
Current Assets	814,958	757,622	865,406	1,094,637	1,482,505
Fixed Assets	1,556,618	2,380,027	2,382,846	2,380,152	2,737,028
Other Assets	134,095	202,383	292,330	373,354	348,991
Total Assets	5,523,726	6,895,298	7,055,347	7,675,266	8,897,299
Growth (%)		24.83%	2.32%	8.79%	15.92%

Current Liabilities	667,270	819,231	605,169	753,309	1,009,676
Long Term Liabilities	185,724	1,086,386	1,685,128	1,605,963	2,143,250
Total Liabilities	852,994	1,905,617	2,290,298	2,359,272	3,152,926
Growth (%)		123.40%	20.19%	3.01%	33.64%

Authorized Capital	1,200,000	1,200,000	1,200,000	1,200,000	1,200,000
Paid up Capital	333,490	333,490	335,418	335,418	335,418
Paid up Capital (Shares)	3,335	3,335	3,354	3,354	3,354
Par Value	100	100	100	100	100
Retained Earnings	3,393,424	3,769,236	3,458,174	4,056,126	4,535,416
Total Equity	4,670,732	4,989,681	4,765,049	5,315,994	5,512,166
Growth (%)		6.83%	-4.50%	11.56%	3.69%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,083,238	1,954,333	1,806,380	2,192,030	1,653,091
Growth (%)		-6.19%	-7.57%	21.35%	

Cost of Revenues	1,701,382	1,946,161	1,197,915	1,512,640	1,210,590
Gross Profit	381,856	8,171	608,466	679,390	442,501
Expenses (Income)	-	-	395,339	-287,857	365,136
Operating Profit	-	-	213,127	967,247	77,365
Growth (%)				353.84%	

Other Income (Expenses)	-	-	47,083	23,930	14,135
Income before Tax	381,856	8,171	260,210	991,176	91,500
Tax	193,494	131,091	136,609	349,008	97,343
Profit for the period	188,362	-122,920	123,601	642,169	-5,843
Growth (%)		N/A	N/A	419.55%	

Period Attributable	229,215	-120,457	123,636	642,464	3,937
Comprehensive Income	208,260	-237,523	159,512	564,882	-183,201
Comprehensive Attributable	249,143	-234,622	159,490	565,269	-194,410

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	122.13	92.48	143.00	145.31	146.83
Dividend (Rp)	35.00	35.00	36.00	12.00	-
EPS (Rp)	68.73	-36.12	36.86	191.54	1.17
BV (Rp)	1,400.56	1,496.20	1,420.63	1,584.89	1,643.37
DAR (X)	0.15	0.28	0.32	0.31	0.35
DER(X)	0.18	0.38	0.48	0.44	0.57
ROA (%)	3.41	-1.78	1.75	8.37	-0.07
ROE (%)	4.03	-2.46	2.59	12.08	-0.11
GPM (%)	18.33	0.42	33.68	30.99	26.77
OPM (%)	-	-	11.80	44.13	4.68
NPM (%)	9.04	-6.29	6.84	29.30	-0.35
Payout Ratio (%)	50.92	-96.90	97.67	6.26	-
Yield (%)	2.64	2.17	1.81	1.00	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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