

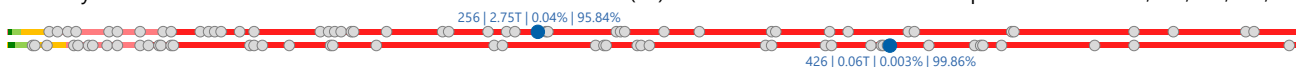
APEX Apexindo Pratama Duta Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Development Board
Industry Sector : Mining (2)
Industry Sub Sector : Crude Petroleum & Natural Gas Production (22)

Individual Index : 66.261
Listed Shares : 2,659,850,000
Market Capitalization : 2,752,944,750,000



COMPANY HISTORY

Established Date : 20-Jun-1984
Listing Date : 10-Jul-2002 (IPO Price: 550)
Underwriter IPO :
PT Bahana Securities
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Irawan Sasrotanojo
 2. Eka Dharmajanto Kasih
 3. Robinson Simbolon *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Zainal Abidinsyah Siregar
2. Donald Kent Wood
3. Erwin Sutanto
4. Mahar Atanta Sembiring

AUDIT COMMITTEE

1. Robinson Simbolon
2. Amir Sjarifuddin
3. Loh Wing Kiong Anthony Adam Loh

CORPORATE SECRETARY

Frieda Salvantina

HEAD OFFICE

Gedung Office 8, floor 20-21, SCBD Lot 28
Jl. Jend. Sudirman Kav. 52-53, Kebayoran Baru
Jakarta 12190
Phone : (021) 2933-3000; 2933-3020
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Homepage : www.apexindo.com
Email : info@apexindo.com
frieda.salvantina@apexindo.com

SHAREHOLDERS (December 2018)

1. PT Aserra Capital	1,938,673,341	: 72.89%
2. CDH Archer Limited	132,992,500	: 5.00%
3. CDH Bowman Limited	132,992,500	: 5.00%
4. Public (<5%)	455,191,659	: 17.11%

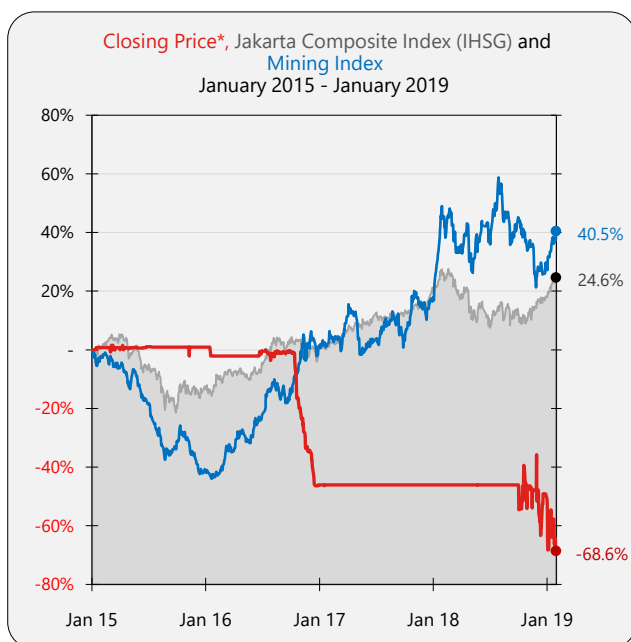
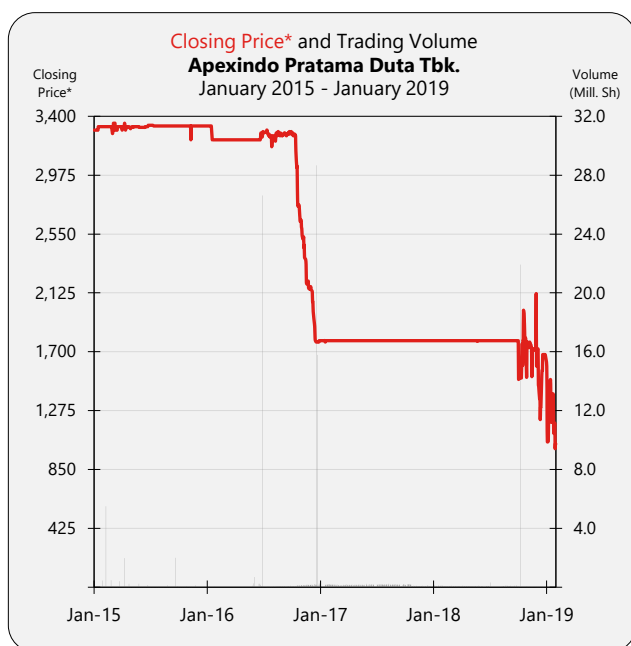
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2002		5.00	21-May-03	22-May-03	26-May-03	10-Jun-03	F
2003		7.00	12-May-04	13-May-04	17-May-04	1-Jun-04	I
2004		10.00	31-May-05	1-Jun-05	3-Jun-05	17-Jun-05	F
2005		15.00	25-Aug-06	28-Aug-06	30-Aug-06	13-Sep-06	F
2006		57.00	22-May-07	23-May-07	25-May-07	4-Jun-07	I
2007		US\$.000826	4-Jun-08	5-Jun-08	9-Jun-08	17-Jun-08	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	200,000,000	10-Jul-02	10-Jul-02
2.	Company Listing	1,545,000,000	T: 10-Jul-02	: 27-Feb-03
3.	Right Issue	837,600,000	T: 26-Sep-05	: 3-Oct-05
4.	ESOP Conversion	77,250,000	T: 18-Oct-05	: 19-Mar-09
5.	Delisting	-2,659,850,000	13-Apr-09	13-Apr-09
6.	Relisting	2,659,850,000	5-Jun-13	5-Jun-13

APEX Apexindo Pratama Duta Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	13	83	32	35	0.09
Value (Billion Rp)	34	196	56	62	0.1
Frequency (Thou. X)	0.6	1	2	1.0	0.2
Days	159	138	228	183	20
Price (Rupiah)					
High	3,350	3,300	1,800	2,640	1,745
Low	3,000	1,700	1,700	1,140	910
Close	3,330	1,780	1,780	1,680	1,035
Close*	3,330	1,780	1,780	1,680	1,035
PER (X)					
PER (X)	11.80	-24.65	19.14	-6.48	-3.99
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	9.30	10.35	8.62	-3.67	-2.26

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	3,325	3,300	3,325	60	537	1,396	8
Feb-15	3,325	3,325	3,325	60	5,972	14,929	3
Mar-15	3,350	3,200	3,325	87	548	1,483	10
Apr-15	3,350	3,000	3,315	58	2,371	6,043	18
May-15	3,325	3,320	3,320	90	363	1,020	19
Jun-15	3,335	3,315	3,335	74	239	673	21
Jul-15	3,350	3,330	3,330	48	98	305	17
Aug-15	3,330	3,330	3,330	46	187	523	18
Sep-15	3,330	3,330	3,330	37	2,144	6,415	21
Oct-15	3,330	3,330	3,330	34	149	424	18
Nov-15	3,330	3,230	3,330	15	128	329	5
Dec-15	-	-	3,330	6	55	136	1
Jan-16	3,230	3,230	3,230	8	91	256	3
Feb-16	-	-	3,230	2	27	68	1
Mar-16	-	-	3,230	4	22	56	1
Apr-16	-	-	3,230	2	16	41	1
May-16	-	-	3,230	14	357	1,024	2
Jun-16	3,300	3,230	3,290	78	28,138	84,566	11
Jul-16	3,300	3,160	3,210	49	409	1,321	16
Aug-16	3,290	3,200	3,270	112	1,040	3,390	19
Sep-16	3,290	3,250	3,270	168	1,268	4,124	21
Oct-16	3,280	2,640	2,650	358	1,814	5,383	21
Nov-16	2,660	2,150	2,160	321	2,878	6,740	22
Dec-16	2,190	1,700	1,780	279	47,093	88,913	20
Jan-17	1,780	1,750	1,780	105	2,143	3,847	14
Feb-17	1,780	1,770	1,780	175	2,954	5,324	19
Mar-17	1,780	1,780	1,780	218	2,884	5,144	22
Apr-17	1,780	1,780	1,780	161	2,550	4,539	17
May-17	1,800	1,780	1,780	207	2,871	5,123	20
Jun-17	1,780	1,780	1,780	146	2,268	4,047	15
Jul-17	1,780	1,780	1,780	173	3,506	6,241	21
Aug-17	1,780	1,780	1,780	175	3,580	6,373	21
Sep-17	1,780	1,780	1,780	128	2,550	4,545	19
Oct-17	1,790	1,770	1,780	127	2,820	5,025	20
Nov-17	1,780	1,700	1,780	102	1,917	3,426	22
Dec-17	1,780	1,780	1,780	76	1,556	2,770	18
Jan-18	1,780	1,770	1,780	104	1,850	3,302	22
Feb-18	1,780	1,630	1,780	79	1,543	2,746	19
Mar-18	1,780	1,780	1,780	98	1,838	3,271	21
Apr-18	1,780	1,780	1,780	115	1,781	3,170	21
May-18	1,780	1,775	1,780	115	1,624	2,899	20
Jun-18	1,780	1,780	1,780	70	1,029	1,831	12
Jul-18	-	-	1,780	1	320	570	1
Aug-18	1,780	1,750	1,780	77	1,126	2,012	13
Sep-18	1,780	1,530	1,780	91	1,221	2,180	16
Oct-18	2,210	1,140	1,770	133	22,200	39,521	15
Nov-18	2,640	1,450	1,610	70	140	246	11
Dec-18	1,905	1,150	1,680	46	57	88	12
Jan-19	1,745	910	1,035	205	93	117	20

APEX Apexindo Pratama Duta Tbk.

Financial Data and Ratios

Public Accountant : Satrio Bing Eny & Partners (member of Deloitte)

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	770,264	472,691	513,463	135,883	140,975
Receivables	563,600	396,139	232,752	419,140	358,008
Inventories	422,438	368,439	353,334	363,044	436,922
Current Assets	1,967,518	1,566,152	1,324,456	1,144,014	1,212,239
Fixed Assets	7,433,954	7,977,621	7,668,965	6,663,884	7,325,999
Other Assets	5,671	6,428	3,583	12,428	21,044
Total Assets	9,680,973	9,714,691	9,168,380	7,825,793	8,576,641
Growth (%)		0.35%	-5.62%	-14.64%	9.59%

Current Liabilities	1,855,606	5,234,593	573,525	5,098,826	5,910,757
Long Term Liabilities	7,493,680	3,845,287	8,232,448	3,363,662	3,724,383
Total Liabilities	9,349,286	9,079,879	8,805,973	8,462,489	9,635,140
Growth (%)		-2.88%	-3.02%	-3.90%	13.86%

Authorized Capital	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000
Paid up Capital	1,329,925	1,329,925	1,329,925	1,329,925	1,329,925
Paid up Capital (Shares)	2,660	2,660	2,660	2,660	2,660
Par Value	500	500	500	500	500
Retained Earnings	939,395	1,322,339	1,024,986	1,016,758	-748,585
Total Equity	331,686	634,812	362,408	-636,695	-1,058,499
Growth (%)		91.39%	-42.91%	N/A	-66.25%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	3,100,616	3,397,275	1,413,150	1,008,988	644,908
Growth (%)		9.57%	-58.40%	-28.60%	

Cost of Revenues	1,903,663	2,408,468	1,080,929	833,653	662,202
Gross Profit	1,196,953	988,807	332,220	175,335	-17,294
Expenses (Income)	-	597,184	674,547	1,629,383	419,446
Operating Profit	-	-	-	-	-
Growth (%)					

Other Income (Expenses)	-1,344,221	-	-	-	-
Income before Tax	-147,268	391,624	-342,327	-1,454,048	-436,740
Tax	50,708	119,204	-79,293	-65,068	-79,838
Profit for the period	-197,976	272,420	-263,034	-1,388,980	-356,903
Growth (%)		N/A	N/A	-428.06%	

Period Attributable	-197,976	272,420	-263,034	-1,388,980	-356,903
Comprehensive Income	-198,129	278,085	-255,929	-1,390,428	-356,903
Comprehensive Attributable	-198,129	278,085	-255,929	-1,390,428	-356,903

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	106.03	29.92	230.93	22.44	20.51
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-74.43	102.42	-98.89	-522.20	-134.18
BV (Rp)	124.70	238.66	136.25	-239.37	-397.95
DAR (X)	0.97	0.93	0.96	1.08	1.12
DER(X)	28.19	14.30	24.30	-13.29	-9.10
ROA (%)	-2.04	2.80	-2.87	-17.75	-4.16
ROE (%)	-59.69	42.91	-72.58	218.15	33.72
GPM (%)	38.60	29.11	23.51	17.38	-2.68
OPM (%)	-	-	-	-	-
NPM (%)	-6.39	8.02	-18.61	-137.66	-55.34
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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