

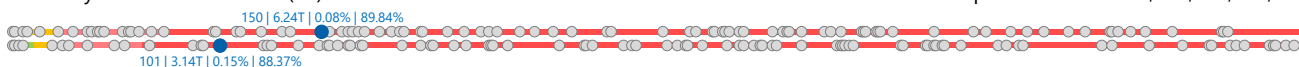
APIC Pacific Strategic Financial Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
 Industry Sector : Finance (8)
 Industry Sub Sector : Others (89)

As of 31 January 2019

Individual Index : 563.734
 Listed Shares : 11,765,966,447
 Market Capitalization : 6,235,962,216,910



COMPANY HISTORY

Established Date : 22-Feb-1989
 Listing Date : 18-Dec-2002 (IPO Price: 210)
 Underwriter IPO :
 PT Victoria Kapitalindo International
 Securities Administration Bureau :
 PT Sinartama Gunita

BOARD OF COMMISSIONERS

- Jon Adijaya
 - Sophian Adhi Saputra *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Wiyana
- Mardianto Tjahya

AUDIT COMMITTEE

- Sophian Adhi Saputra
- Ayuning Mahastuti
- Henny Suwanti

CORPORATE SECRETARY

Wiyana

HEAD OFFICE

Jamsostek Tower, North Tower 12Ath Floor
 Jl. Jend. Gatot Subroto NO. 38
 Jakarta Selatan 12710
 Phone : (021) 3950-2900
 Fax : (021) 3950-2901
 Homepage : www.apic.co.id
 Email : corpsec@apic.co.id

SHAREHOLDERS (December 2018)

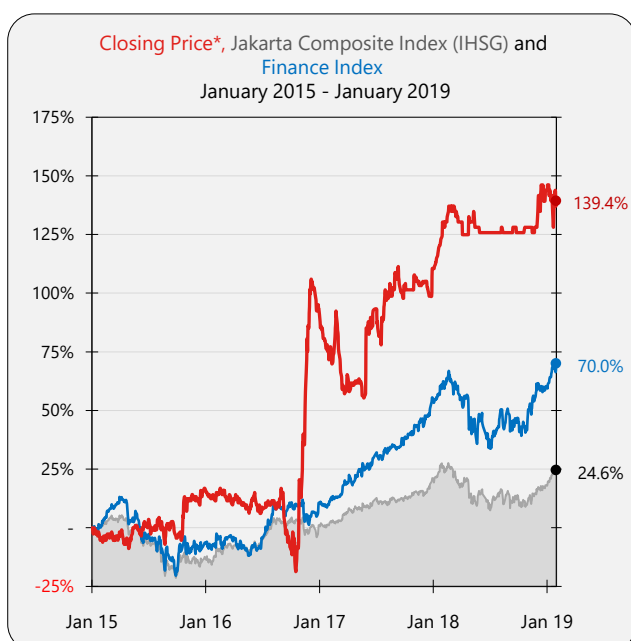
1. PT Pan Pacific Investama	4,928,709,805	: 41.89%
2. PT Pacific Indocorpora	2,182,302,332	: 18.55%
3. Public (<5%)	4,654,954,310	: 39.56%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2003		0.90	31-Aug-04	1-Sep-04	3-Sep-04	17-Sep-04	F
2005		1.00	26-Jul-06	27-Jul-06	31-Jul-06	14-Aug-06	F
2006		1.00	26-Jul-07	27-Jul-07	31-Jul-07	14-Aug-07	F
2007		1.00	25-Jul-08	28-Jul-08	31-Jul-08	14-Aug-08	F
2010		0.05	5-Oct-11	6-Oct-11	10-Oct-11	24-Oct-11	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	80,000,000	18-Dec-02	18-Dec-02
2.	Company Listing	200,000,000	T: 18-Dec-02	: 25-Jul-03
3.	Warrant	47,500	T: 22-Aug-03	: 20-Jan-04
4.	Stock Split	2,520,427,500	13-Feb-04	13-Feb-04
5.	Reverse Stock Split	-2,660,451,250	18-Apr-05	18-Apr-05
6.	Right Issue	2,800,475,000	20-Jul-11	20-Jul-11
7.	Right Issue I	8,821,496,250	T: 19-Oct-16	: 3-Nov-16
8.	Warrant II	3,971,447	T: 25-Apr-17	: 14-Nov-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,395	3,584	7,046	6,517	285
Value (Billion Rp)	1,904	1,658	2,910	3,335	152
Frequency (Thou. X)	70	53	107	9	13
Days	244	246	234	172	22
Price (Rupiah)					
High	665	665	476	550	550
Low	515	171	342	466	505
Close	660	428	466	540	530
Close*	259	428	466	540	530
PER (X)					
PER (X)	75.89	56.13	48.08	92.74	91.03
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	3.58	8.16	3.38	3.71	3.65

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	570	535	540	5,445	409,238	226,414	21
Feb-15	550	530	540	5,096	287,471	155,797	19
Mar-15	555	530	555	5,931	334,143	181,433	22
Apr-15	565	515	515	6,723	329,708	177,393	21
May-15	575	515	560	5,708	280,838	155,852	19
Jun-15	585	540	575	6,108	344,632	194,462	21
Jul-15	590	550	585	7,101	314,007	178,074	19
Aug-15	600	525	575	6,559	302,015	170,615	20
Sep-15	585	540	540	7,175	312,545	176,814	21
Oct-15	640	530	610	8,733	258,401	146,747	21
Nov-15	645	605	630	2,857	57,990	36,829	21
Dec-15	665	610	660	2,859	163,846	104,018	19
Jan-16	655	630	635	2,885	73,285	46,908	20
Feb-16	665	620	655	2,733	52,761	34,099	20
Mar-16	655	620	635	3,406	233,895	147,526	21
Apr-16	645	620	620	3,957	277,773	175,107	21
May-16	635	600	630	3,545	256,854	157,845	20
Jun-16	655	590	615	4,064	245,737	157,837	22
Jul-16	635	610	620	3,233	229,512	142,560	16
Aug-16	665	605	660	4,382	140,272	88,086	22
Sep-16	665	500	515	5,504	278,863	157,941	21
Oct-16	560	171	260	6,518	446,454	120,715	21
Nov-16	432	244	430	5,625	815,807	198,303	22
Dec-16	462	410	428	7,606	532,831	231,106	20
Jan-17	426	380	380	7,089	240,691	98,150	21
Feb-17	426	376	408	7,428	227,973	92,463	19
Mar-17	408	344	366	11,982	745,383	264,991	22
Apr-17	366	348	358	12,725	211,023	74,973	17
May-17	410	342	410	13,238	647,721	227,431	20
Jun-17	428	402	426	7,251	946,709	387,968	15
Jul-17	446	386	446	9,909	264,673	111,077	21
Aug-17	462	434	462	11,955	455,371	201,647	22
Sep-17	476	434	450	8,280	582,817	234,233	19
Oct-17	458	442	458	940	785,223	349,596	19
Nov-17	462	446	452	15,449	574,522	269,306	22
Dec-17	466	440	466	1,063	1,364,131	598,324	17
Jan-18	510	466	510	179	747,860	343,253	22
Feb-18	525	500	520	108	67,912	35,071	17
Mar-18	525	510	510	86	1,456,484	745,443	18
Apr-18	515	498	510	119	129,516	63,978	13
May-18	520	500	500	75	100,135	51,195	12
Jun-18	500	500	500	59	473,653	254,701	12
Jul-18	500	500	500	20	206,348	102,964	14
Aug-18	505	500	500	24	171,323	85,666	10
Sep-18	505	500	500	71	968,189	486,383	13
Oct-18	505	500	505	29	132,426	66,651	11
Nov-18	505	500	505	161	218,641	110,408	12
Dec-18	550	505	540	8,022	1,844,893	989,161	18
Jan-19	550	505	530	13,434	285,120	152,208	22

Financial Data and Ratios

Public Accountant : Warnoyo SE., M.Si

Book End : December

BALANCE SHEET

(in Million Rp, except Par Value)

	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Cash & Cash Equivalents	29,126	36,099	142,415	141,599	149,600
Receivables	7,523	50,534	105,715	517,188	11,953
Marketable Securities	368,026	380,559	-	729,588	287,523
Investments	587	587	587	587	321,216
Fixed Assets	71,195	68,336	172,150	171,701	182,477
Other Assets	1,689	1,443	1,423	2,897	3,411
Total Assets	583,553	655,385	1,872,344	2,393,353	2,502,081
Growth (%)		12.31%	185.69%	27.83%	4.54%

Tax Payable	1,162	3,578	5,594	6,393	8,731
Other Liabilities	-	-	-	-	15,472
Total Liabilities	72,456	113,563	339,596	736,001	791,353
Growth (%)		56.73%	199.04%	116.73%	7.52%

Authorized Capital	600,000	600,000	1,344,228	1,344,228	1,344,228
Paid up Capital	336,057	336,057	1,218,207	1,218,518	1,218,603
Paid up Capital (Shares)	2,940	2,940	2,940	11,762	11,766
Par Value	400 & 100	400 & 100	400 & 100	400 & 100	400 & 100
Retained Earnings	117,883	143,355	210,744	330,668	382,047
Total Equity	511,098	541,823	1,532,748	1,657,352	1,710,728
Growth (%)		6.01%	182.89%	8.13%	3.22%

INCOME STATEMENTS

	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	71,131	83,488	153,359	255,119	292,966
Growth (%)		17.37%	83.69%	66.35%	14.83%

Expenses	-	45,433	71,727	106,996	208,446
Operating Profit	32,753	38,056	81,632	148,123	84,519
Other Income	719	-9,149	-7,994	-17,584	-21,864
Earning Before Tax	33,471	28,906	73,639	130,540	62,655
Growth (%)		-13.64%	154.75%	77.27%	

Net Tax	70	1,471	3,279	5,695	9,315
Profit for the period	33,402	27,436	70,359	124,845	53,340
Growth (%)		-16.79%	153.22%	76.49%	

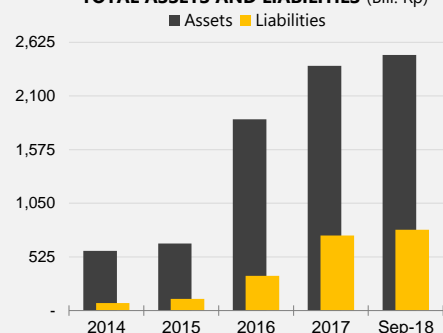
Period Attributable	29,765	25,573	67,389	119,923	51,380
Comprehensive Income	33,402	27,792	70,376	124,203	53,340
Comprehensive Attributable	29,765	27,752	67,409	119,297	51,380

RATIOS

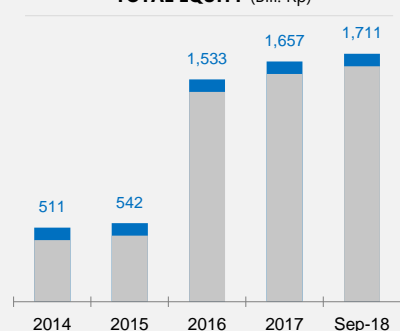
	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	10.12	8.70	22.92	10.20	4.37
BV (Rp)	173.81	184.26	521.25	140.91	145.40
DAR (X)	0.12	0.17	0.18	0.31	0.32
DER(X)	0.14	0.21	0.22	0.44	0.46
ROA (%)	5.72	4.19	3.76	5.22	2.13
ROE (%)	6.54	5.06	4.59	7.53	3.12
OPM (%)	46.05	45.58	53.23	58.06	28.85
NPM (%)	46.96	32.86	45.88	48.94	18.21
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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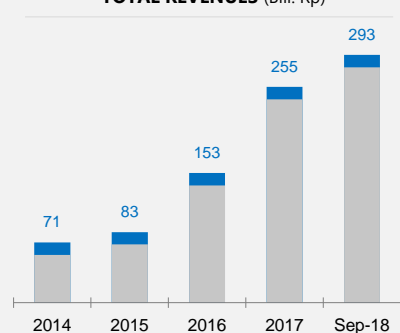
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

