

# APLI Asiaplast Industries Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Basic Industry& Chemicals (3)  
Industry Sub Sector : Plastics & Packaging (35)

## As of 31 January 2019

Individual Index : 78.333  
Listed Shares : 1,362,671,400  
Market Capitalization : 128,091,111,600

570 | 0.13T | 0.002% | 99.94%  
561 | 0.003T | 0.0001% | 99.997%

### COMPANY HISTORY

Established Date : 05-Aug-1992  
Listing Date : 01-May-2000 (IPO Price: 600)  
Underwriter IPO :  
Dinamika Usahajaya  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

### BOARD OF COMMISSIONERS

- Alexander Agung Pranoto
  - Susanto Tjioe \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

- Wilson Agung Pranoto
- Albert Sugianto
- Rofie Soeandy
- Tae Gye Kang

### AUDIT COMMITTEE

- Susanto Tjioe
- Agnes Tjiandra
- Agustinus Virdian

### CORPORATE SECRETARY

Hendri Yanti Panca Dewi Hastuti

### HEAD OFFICE

Jl. K.H. E.Z. Muttaqien No.94, Gembor, Periuk  
Tangerang 15133  
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Fax : (021) 590-1464  
Homepage : [www.asiaplast.co.id](http://www.asiaplast.co.id)  
Email : [marketing@asiaplast.co.id](mailto:marketing@asiaplast.co.id)

### SHAREHOLDERS (December 2018)

1. Maco Amangraha	801,304,000	: 58.80%
2. Alexander Agung Pranoto	378,085,648	: 27.75%
3. Public (<5%)	183,281,752	: 13.45%

### DIVIDEND ANNOUNCEMENT

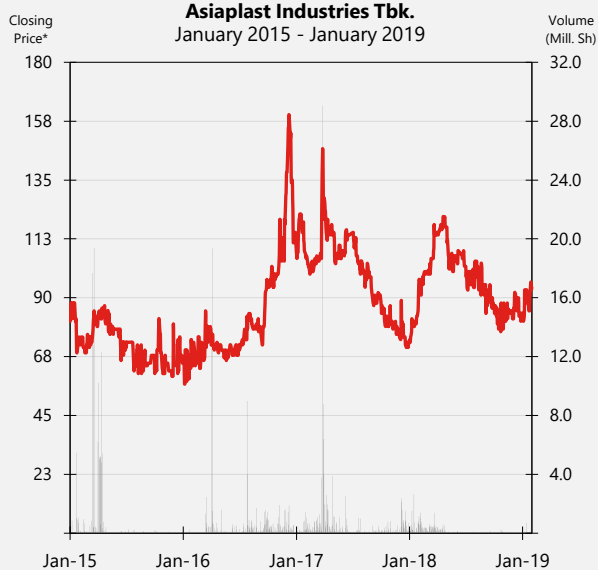
Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2010		20.00	21-Jul-11	22-Jul-11	26-Jul-11	9-Aug-11	F

### ISSUED HISTORY

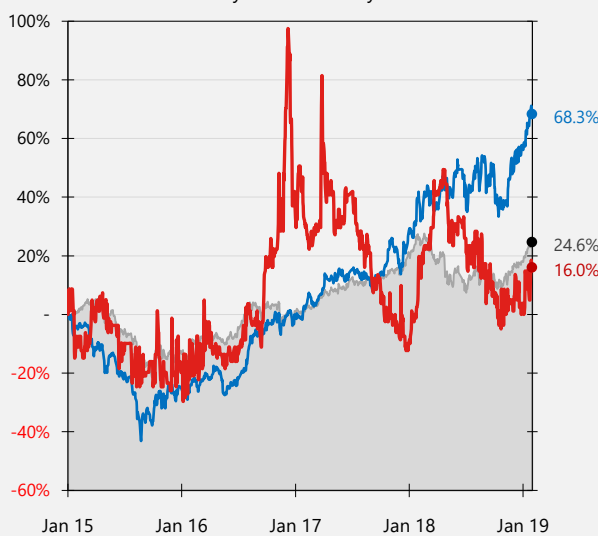
No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	60,000,000	1-May-00	1-May-00
2.	Company Listing	200,000,000	1-May-00	30-Nov-00
3.	Stock Split	1,040,000,000	16-Aug-00	16-Aug-00
4.	Right Issue	200,000,000	24-Jun-10	24-Jun-10
5.	Partial Delisting	-137,328,600	8-Jun-18	8-Jun-18

# APLI Asiaplast Industries Tbk.

Closing Price\* and Trading Volume  
Asiaplast Industries Tbk.  
January 2015 - January 2019



Closing Price\*, Jakarta Composite Index (IHSG) and  
Basic Industry and Chemicals Index  
January 2015 - January 2019



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	132	112	131	35	2
Value (Billion Rp)	11	10	15	3	0.1
Frequency (Thou. X)	3	21	16	7	0.4
Days	180	225	238	233	21
Price (Rupiah)					
High	90	167	163	126	98
Low	57	52	55	55	80
Close	65	112	72	84	94
Close*	65	112	72	84	94
PER (X)					
PER (X)	52.58	6.29	10.28	-7.43	-8.31
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	0.44	0.69	0.42	0.54	0.60

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	90	68	75	1,676	10,347	749	18
Feb-15	77	69	76	203	2,555	180	17
Mar-15	89	70	79	569	53,329	4,238	21
Apr-15	89	73	84	510	62,057	5,138	19
May-15	87	71	78	83	212	16	14
Jun-15	78	58	73	90	630	44	18
Jul-15	73	58	65	133	925	64	13
Aug-15	72	60	70	80	706	45	18
Sep-15	69	64	68	18	165	11	9
Oct-15	82	58	61	24	630	41	12
Nov-15	69	57	60	22	137	8	8
Dec-15	80	57	65	59	147	10	13
Jan-16	75	52	72	40	311	19	13
Feb-16	79	57	69	49	48	3	13
Mar-16	85	63	78	2,143	6,757	526	19
Apr-16	87	67	72	11,636	38,117	3,050	20
May-16	75	65	71	886	2,764	197	20
Jun-16	72	64	72	193	2,788	189	19
Jul-16	94	67	82	1,374	16,332	1,299	16
Aug-16	89	77	82	933	8,564	689	22
Sep-16	100	68	94	1,093	11,188	972	21
Oct-16	104	90	99	639	5,771	555	21
Nov-16	150	98	137	1,087	11,840	1,359	21
Dec-16	167	110	112	752	7,471	1,061	20
Jan-17	126	102	106	578	4,937	546	21
Feb-17	114	99	103	741	6,619	682	19
Mar-17	163	102	128	6,039	60,565	8,198	22
Apr-17	134	110	114	1,878	18,226	2,043	17
May-17	120	101	108	985	7,193	782	20
Jun-17	124	106	114	573	5,146	587	15
Jul-17	117	99	104	654	3,476	356	21
Aug-17	104	93	94	476	985	97	22
Sep-17	98	79	91	812	2,577	234	19
Oct-17	92	55	87	917	4,309	356	22
Nov-17	87	70	75	648	2,637	205	22
Dec-17	94	69	72	1,962	14,537	1,136	18
Jan-18	95	72	94	2,990	9,942	820	22
Feb-18	101	84	100	824	9,224	875	19
Mar-18	121	96	114	858	8,142	871	21
Apr-18	126	100	117	518	4,708	550	21
May-18	119	91	104	240	319	34	20
Jun-18	108	70	102	97	490	50	13
Jul-18	103	86	102	179	426	41	21
Aug-18	104	88	95	133	246	23	20
Sep-18	100	80	88	144	339	29	17
Oct-18	90	71	78	414	941	77	22
Nov-18	90	79	82	140	256	21	19
Dec-18	92	55	84	135	172	14	18
Jan-19	98	80	94	372	1,738	136	21

Public Accountant : Purwanto, Sungkoro & Surja

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	673	4,808	408	5,634	16,398
Receivables	49,153	33,735	38,577	57,581	131,530
Inventories	35,112	30,089	24,140	53,923	56,091
Current Assets	89,509	81,120	71,132	126,405	158,223
Fixed Assets	165,967	171,109	231,787	261,133	256,057
Other Assets	220	220	225	-	-
Total Assets	273,127	308,620	314,469	398,699	430,131
<b>Growth (%)</b>		<b>13.00%</b>	<b>1.89%</b>	<b>26.78%</b>	<b>7.88%</b>

Current Liabilities	31,090	68,836	47,574	73,639	114,228
Long Term Liabilities	16,778	18,224	20,393	97,876	102,546
Total Liabilities	47,869	87,059	67,967	171,515	216,774
<b>Growth (%)</b>		<b>81.87%</b>	<b>-21.93%</b>	<b>152.35%</b>	<b>26.39%</b>

Authorized Capital	400,000	400,000	400,000	400,000	400,000
Paid up Capital	150,000	150,000	150,000	136,267	136,267
Paid up Capital (Shares)	1,500	1,500	1,500	1,363	1,363
Par Value	100	100	100	100	100
Retained Earnings	48,015	49,934	75,043	87,440	75,883
Total Equity	225,258	221,561	246,501	227,184	213,357
<b>Growth (%)</b>		<b>-1.64%</b>	<b>11.26%</b>	<b>-7.84%</b>	<b>-6.09%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	294,081	260,667	319,728	382,238	314,047
<b>Growth (%)</b>		<b>-11.36%</b>	<b>22.66%</b>	<b>19.55%</b>	

Cost of Revenues	252,120	226,502	258,296	327,122	272,592
Gross Profit	41,961	34,165	61,432	55,117	41,455
Expenses (Income)	25,646	30,012	26,770	49,958	45,825
Operating Profit	16,315	4,152	34,662	5,159	<b>-4,371</b>
<b>Growth (%)</b>		<b>-74.55%</b>	<b>734.73%</b>	<b>-85.12%</b>	

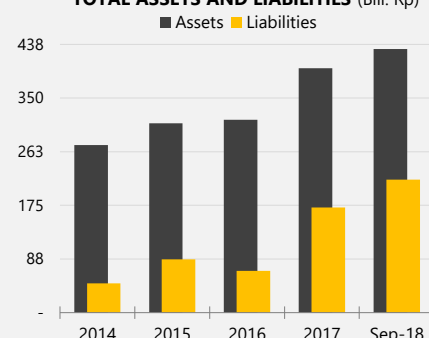
Other Income (Expenses)	305	<b>-1,823</b>	<b>-1,138</b>	<b>-1,261</b>	<b>-3,070</b>
Income before Tax	16,620	2,329	33,524	3,898	<b>-7,441</b>
Tax	6,994	475	8,414	5,227	4,116
Profit for the period	9,627	1,854	25,109	<b>-1,329</b>	<b>-11,557</b>
<b>Growth (%)</b>		<b>-80.74%</b>	<b>1,254.14%</b>	<b>N/A</b>	

Period Attributable	9,627	1,854	25,109	<b>-1,329</b>	<b>-11,557</b>
Comprehensive Income	10,031	1,196	24,940	<b>-1,032</b>	<b>-13,827</b>
Comprehensive Attributable	10,031	1,196	24,940	<b>-1,032</b>	<b>-13,827</b>

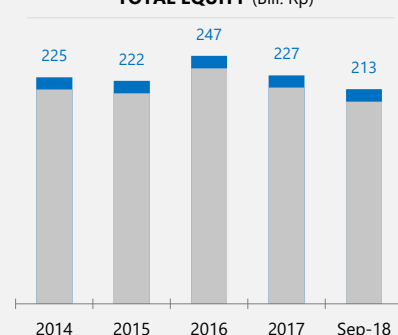
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	287.90	117.85	149.52	171.66	138.51
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	6.42	1.24	16.74	<b>-0.98</b>	<b>-8.48</b>
BV (Rp)	150.17	147.71	164.33	166.72	156.57
DAR (X)	0.18	0.28	0.22	0.43	0.50
DER(X)	0.21	0.39	0.28	0.75	1.02
ROA (%)	3.52	0.60	7.98	<b>-0.33</b>	<b>-2.69</b>
ROE (%)	4.27	0.84	10.19	<b>-0.59</b>	<b>-5.42</b>
GPM (%)	14.27	13.11	19.21	14.42	13.20
OPM (%)	5.55	1.59	10.84	1.35	<b>-1.39</b>
NPM (%)	3.27	0.71	7.85	<b>-0.35</b>	<b>-3.68</b>
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

\*US\$ Rate (BI), Rp 12,436 13,794 13,436 13,548 14,929

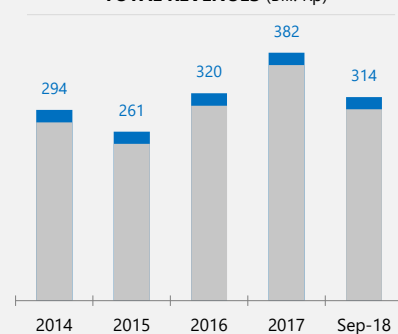
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

