

APOL Arpeni Pratama Ocean Line Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

As of 31 January 2019

Individual Index : 18.560
Listed Shares : 8,670,479,000
Market Capitalization : 502,887,782,000

454 | 0.50T | 0.007% | 99.49%

618 | - T | 0.00000% | 100.00000%

COMPANY HISTORY

Established Date : 04-Oct-1975
Listing Date : 22-Jun-2005 (IPO Price: 625)
Underwriter IPO :
Mandiri Sekuritas
DBS Vickers Securities Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

- Oentoro Surya
 - Yosaphat Didik Heru Purnomo *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Surjono Abdullah Suharsono
- J Budi Kristanto
- Mia Sitaresmi Surya

AUDIT COMMITTEE

- Yosaphat Didik Heru Purnomo
- Ginna Agustina Mete
- Nugroho

CORPORATE SECRETARY

Ferdy Suwandi

HEAD OFFICE

50 Abdul Muis Building
Jl. Abdul Muis No. 50
Jakarta - 10160
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yessy@apol.co.id

SHAREHOLDERS (December 2018)

- PT Mandira Sanni Pratama 6,591,625,240 : 76.02%
- PT Ayrus Prima 630,853,760 : 7.28%
- Public (<5%) 1,448,000,000 : 16.70%

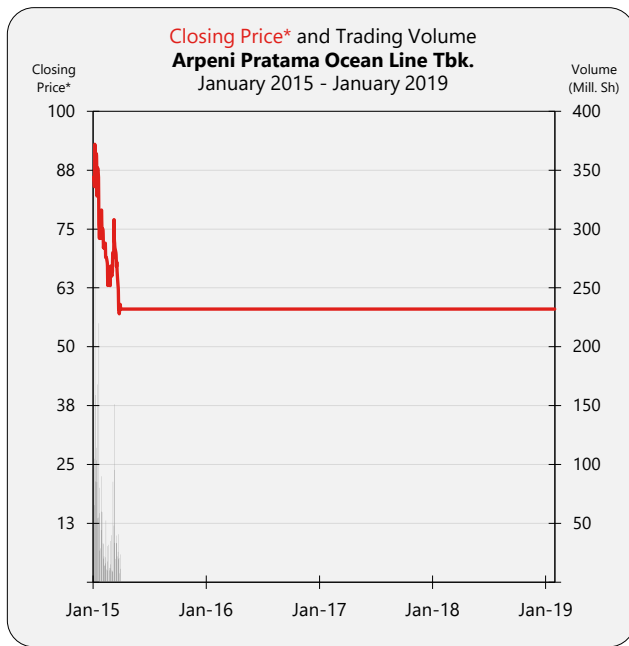
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2005		15.00	8-May-06	9-May-06	11-May-06	24-May-06	F
2006		6.00	6-Jul-07	9-Jul-07	11-Jul-07	18-Jul-07	I
2007		10.00	7-Jul-08	8-Jul-08	10-Jul-08	24-Jul-08	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	500,000,000	22-Jun-05	7-Jun-10
2.	Company Listing	999,302,000	22-Jun-05	8-Jun-10
3.	Stock Split	1,499,302,000	24-Nov-06	24-Nov-06
4.	Add. Listing without RI	5,671,875,000	23-Feb-12	23-Feb-12

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SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,453	-	-	-	-
Value (Billion Rp)	276	-	-	-	-
Frequency (Thou. X)	68	-	-	-	-
Days	62	-	-	-	-
Price (Rupiah)					
High	97	-	-	-	-
Low	57	-	-	-	-
Close	58	58	58	58	58
Close*	58	58	58	58	58
PER (X)					
PER (X)	-0.67	12.55	-2.64	-1.66	-1.66
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)					
PBV (X)	-0.10	-0.10	-0.09	-0.08	-0.08

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	97	69	75	34,613	2,244,212	191,981	21
Feb-15	77	62	67	14,085	410,263	28,415	19
Mar-15	78	57	58	19,285	798,866	55,362	22
Apr-15	-	-	58	-	-	-	-
May-15	-	-	58	-	-	-	-
Jun-15	-	-	58	-	-	-	-
Jul-15	-	-	58	-	-	-	-
Aug-15	-	-	58	-	-	-	-
Sep-15	-	-	58	-	-	-	-
Oct-15	-	-	58	-	-	-	-
Nov-15	-	-	58	-	-	-	-
Dec-15	-	-	58	-	-	-	-
Jan-16	-	-	58	-	-	-	-
Feb-16	-	-	58	-	-	-	-
Mar-16	-	-	58	-	-	-	-
Apr-16	-	-	58	-	-	-	-
May-16	-	-	58	-	-	-	-
Jun-16	-	-	58	-	-	-	-
Jul-16	-	-	58	-	-	-	-
Aug-16	-	-	58	-	-	-	-
Sep-16	-	-	58	-	-	-	-
Oct-16	-	-	58	-	-	-	-
Nov-16	-	-	58	-	-	-	-
Dec-16	-	-	58	-	-	-	-
Jan-17	-	-	58	-	-	-	-
Feb-17	-	-	58	-	-	-	-
Mar-17	-	-	58	-	-	-	-
Apr-17	-	-	58	-	-	-	-
May-17	-	-	58	-	-	-	-
Jun-17	-	-	58	-	-	-	-
Jul-17	-	-	58	-	-	-	-
Aug-17	-	-	58	-	-	-	-
Sep-17	-	-	58	-	-	-	-
Oct-17	-	-	58	-	-	-	-
Nov-17	-	-	58	-	-	-	-
Dec-17	-	-	58	-	-	-	-
Jan-18	-	-	58	-	-	-	-
Feb-18	-	-	58	-	-	-	-
Mar-18	-	-	58	-	-	-	-
Apr-18	-	-	58	-	-	-	-
May-18	-	-	58	-	-	-	-
Jun-18	-	-	58	-	-	-	-
Jul-18	-	-	58	-	-	-	-
Aug-18	-	-	58	-	-	-	-
Sep-18	-	-	58	-	-	-	-
Oct-18	-	-	58	-	-	-	-
Nov-18	-	-	58	-	-	-	-
Dec-18	-	-	58	-	-	-	-
Jan-19	-	-	58	-	-	-	-

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Financial Data and Ratios

Book End : December

Public Accountant : Kosasih, Nurdjaman, Tjahjo & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	62,164	72,434	72,821	89,482	52,316
Receivables	172,133	159,515	117,238	153,955	216,360
Inventories	19,552	5,581	6,178	7,281	7,970
Current Assets	297,775	267,444	222,302	343,714	309,463
Fixed Assets	1,389,736	1,143,963	970,338	805,257	726,781
Other Assets	38,009	182,305	11,718	-	-
Total Assets	1,858,191	1,600,998	1,214,104	1,167,650	1,053,863
Growth (%)		-13.84%	-24.17%	-3.83%	-9.75%

Current Liabilities	2,047,873	6,571,906	6,359,274	6,671,079	6,981,851
Long Term Liabilities	3,982,181	158,175	154,780	67,928	72,384
Total Liabilities	6,030,054	6,730,081	6,514,054	6,739,007	7,054,235
Growth (%)		11.61%	-3.21%	3.45%	4.68%

Authorized Capital	2,998,604	2,998,604	2,998,604	2,998,604	2,998,604
Paid up Capital	1,316,839	1,316,839	1,316,839	1,316,839	1,316,839
Paid up Capital (Shares)	8,670	8,670	8,670	8,670	8,670
Par Value	250&100	250&100	250&100	250&100	250&100
Retained Earnings	-5,437,956	-6,182,085	-6,382,956	-6,644,677	-6,871,695
Total Equity	-4,171,863	-5,129,083	-5,299,949	-5,571,356	-6,000,373
Growth (%)		-22.94%	-3.33%	-5.12%	-7.70%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	824,639	663,386	439,078	466,982	463,531
Growth (%)		-19.55%	-33.81%	6.36%	

Cost of Revenues	833,596	632,937	396,225	368,646	328,023
Gross Profit	-8,958	30,449	42,854	98,336	135,508
Expenses (Income)	-3,618	555,223	-6,188	71,639	119,080
Operating Profit	-5,340	-524,774	49,041	26,696	16,427
Growth (%)		-9,727.23%	N/A	-45.56%	

Other Income (Expenses)	36,662	-258,424	-260,108	-279,709	-226,502
Income before Tax	31,322	-783,198	-211,067	-253,013	-210,074
Tax	10,823	2,961	1,201	4,833	4,146
Profit for the period	20,500	-786,159	-212,268	-261,792	-214,220
Growth (%)		N/A	73.00%	-23.33%	

Period Attributable	20,989	-750,083	-200,871	-261,721	-227,018
Comprehensive Income	-17,331	-965,312	-184,316	-271,811	-429,016
Comprehensive Attributable	-16,841	-929,257	-172,903	-271,720	-429,305

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	14.54	4.07	3.50	5.15	4.43
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	2.42	-86.51	-23.17	-30.19	-26.18
BV (Rp)	-481.16	-591.56	-611.26	-642.57	-692.05
DAR (X)	3.25	4.20	5.37	5.77	6.69
DER(X)	-1.45	-1.31	-1.23	-1.21	-1.18
ROA (%)	1.10	-49.10	-17.48	-22.42	-20.33
ROE (%)	-0.49	15.33	4.01	4.70	3.57
GPM (%)	-1.09	4.59	9.76	21.06	29.23
OPM (%)	-0.65	-79.11	11.17	5.72	3.54
NPM (%)	2.49	-118.51	-48.34	-56.06	-46.21
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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