

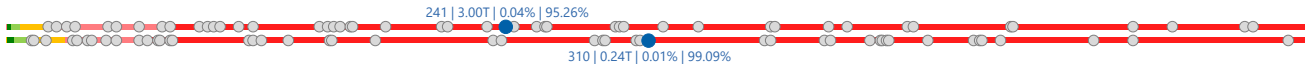
ARII Atlas Resources Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Mining (2)
Industry Sub Sector : Coal Mining (21)

As of 31 January 2019

Individual Index : 66.667
Listed Shares : 3,000,000,000
Market Capitalization : 3,000,000,000,000



COMPANY HISTORY

Established Date : 08-Nov-2011
Listing Date : 08-Nov-2011 (IPO Price: 1,500)
Underwriter IPO :
PT Indo Premier Securities
PT UBS Securities Indonesia
Securities Administration Bureau :
PT Datindo Entrycom

BOARD OF COMMISSIONERS

1. Jay T. Oentoro
 2. Justinus Supartono *)
 3. Notariza Taher *)
 4. Pranata Hajadi
 5. Suhartono Suratman
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Andre Abdi
2. Aulia Setiadi
3. Hans Jurgen Kaschull
4. Ika Riawan
5. Joko Kus Sulistyoko
6. Lidwina S. Nugraha

AUDIT COMMITTEE

1. Notariza Taher
2. Justinus Supartono
3. Reynold M. Batubara

CORPORATE SECRETARY

Lidwina S. Nugraha

HEAD OFFICE

Sampoerna Strategic Square, South Tower Level 18
Jl. Jend. Sudirman Kav. 45-46
Jakarta Selatan 12930
Phone : (021) 719-3343
Fax : (021) 7179-2708
Homepage : www.atlas-coal.co.id
Email : corsec@atlas-coal.co.id

SHAREHOLDERS (December 2018)

1. PT Calorie Viva Utama	1,190,579,700	: 39.69%
2. Abdi Andre	462,467,000	: 15.42%
3. DB Spore DCS A/C DB SG DCS AC Japet Res Pte Ltd.-864134150	303,000,000	: 10.10%
4. PT Asuransi Simas Jiwa - Simas Equity Fund 2	168,777,700	: 5.63%
5. Public (<5%)	875,175,600	: 29.17%

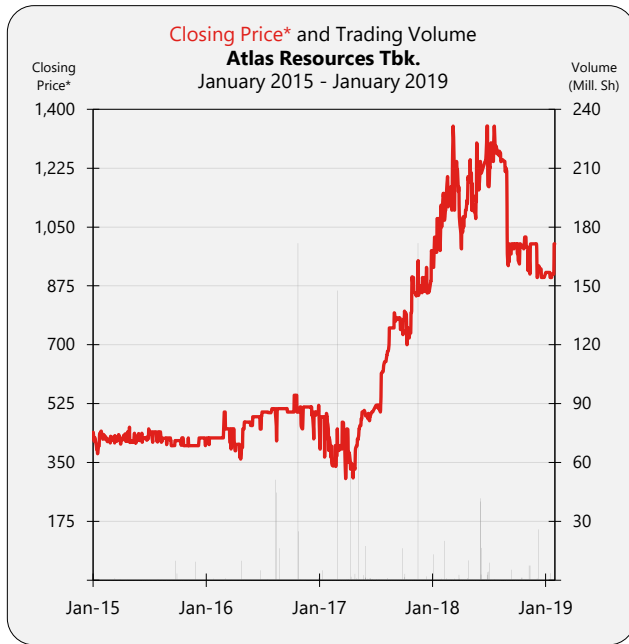
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

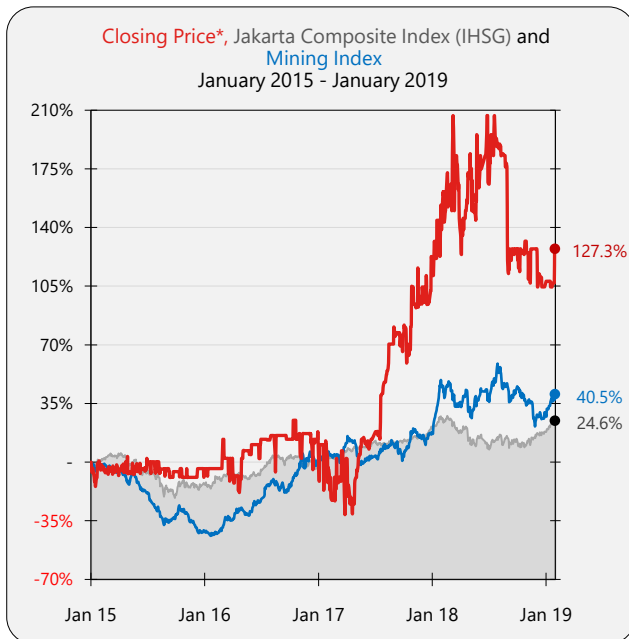
ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	650,000,000	8-Nov-11	8-Nov-11
2.	Company Listing	2,350,000,000	8-Nov-11	8-Nov-11

**Closing Price* and Trading Volume
Atlas Resources Tbk.**



**Closing Price*, Jakarta Composite Index (IHSG) and
Mining Index**



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	32	330	529	233	5
Value (Billion Rp)	14	162	319	248	4
Frequency (Thou. X)	0.9	0.3	3	4	0.2
Days	127	74	219	216	20
Price (Rupiah)					
High	485	550	1,120	1,450	1,000
Low	368	350	274	740	825
Close	400	520	980	900	1,000
Close*	400	520	980	900	1,000
PER (X)					
PER (X)	-3.46	-8.55	-28.54	-26.89	-29.87
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	1.06	1.72	4.20	5.44	6.05

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	485	368	436	299	1,439	593	20
Feb-15	433	399	428	132	906	379	18
Mar-15	460	403	405	81	2,216	905	11
Apr-15	455	389	410	87	990	415	14
May-15	437	408	436	61	485	205	10
Jun-15	450	400	450	123	1,138	482	15
Jul-15	441	410	441	43	759	324	11
Aug-15	423	400	418	43	501	207	9
Sep-15	423	400	415	22	13,590	6,419	8
Oct-15	423	400	400	12	237	99	5
Nov-15	423	400	400	8	9,526	3,820	3
Dec-15	423	400	400	3	20	8	3
Jan-16	423	403	423	5	726	305	4
Feb-16	500	500	500	7	350	175	1
Mar-16	500	390	450	19	948	425	9
Apr-16	450	350	450	36	10,156	3,664	8
May-16	486	440	486	13	105	49	5
Jun-16	500	440	500	23	5,310	2,404	3
Jul-16	498	498	498	5	671	417	3
Aug-16	510	414	510	95	112,403	55,235	6
Sep-16	500	500	500	3	25	13	2
Oct-16	550	450	515	16	197,400	98,712	7
Nov-16	515	416	515	47	726	345	13
Dec-16	520	406	520	42	1,231	630	13
Jan-17	500	350	386	142	5,330	1,131	13
Feb-17	468	310	450	251	148,178	54,897	19
Mar-17	470	302	450	203	1,139	491	18
Apr-17	450	274	392	373	62,270	22,335	17
May-17	505	330	488	353	100,534	40,380	19
Jun-17	500	444	500	412	7,137	3,437	15
Jul-17	650	462	650	244	3,999	2,117	21
Aug-17	800	540	795	238	2,276	1,582	22
Sep-17	780	585	775	84	16,812	9,539	17
Oct-17	1,120	665	900	325	6,406	5,075	22
Nov-17	1,070	705	900	136	172,768	176,071	19
Dec-17	980	700	980	157	2,333	2,042	17
Jan-18	1,300	750	1,050	337	15,415	10,455	19
Feb-18	1,415	1,020	1,135	449	22,513	15,932	19
Mar-18	1,410	1,000	1,080	1,077	7,186	8,324	21
Apr-18	1,250	900	1,185	350	12,125	10,964	20
May-18	1,300	1,035	1,160	471	1,311	1,522	20
Jun-18	1,350	1,015	1,175	645	108,131	132,304	13
Jul-18	1,450	1,105	1,275	404	15,151	17,442	22
Aug-18	1,275	970	970	196	953	1,167	18
Sep-18	1,050	740	1,000	97	5,569	6,223	17
Oct-18	1,020	900	990	97	2,696	2,667	19
Nov-18	1,000	850	1,000	40	14,964	14,586	11
Dec-18	980	800	900	190	26,960	26,594	17
Jan-19	1,000	825	1,000	213	4,815	4,124	20

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	52,480	88,682	22,156	60,451	58,193
Receivables	305,814	132,919	203,542	256,694	356,773
Inventories	41,238	81,729	45,535	58,134	93,933
Current Assets	603,022	552,946	489,688	533,913	644,276
Fixed Assets	789,064	1,049,144	946,754	902,066	1,080,367
Other Assets	13,866	13,642	6,409	-	-
Total Assets	4,217,657	4,848,370	4,435,425	4,430,941	5,113,526
Growth (%)		14.95%	-8.52%	-0.10%	15.40%

Current Liabilities	1,835,516	2,697,348	2,763,785	2,457,634	3,242,086
Long Term Liabilities	1,047,061	1,020,011	915,637	1,434,571	1,375,498
Total Liabilities	2,882,578	3,717,359	3,679,422	3,892,205	4,617,584
Growth (%)		28.96%	-1.02%	5.78%	18.64%

Authorized Capital	836,000	836,000	836,000	836,000	836,000
Paid up Capital	600,000	600,000	600,000	600,000	600,000
Paid up Capital (Shares)	3,000	3,000	3,000	3,000	3,000
Par Value	200	200	200	200	200
Retained Earnings	-479,967	-869,505	-1,176,967	-1,394,753	-1,612,242
Total Equity	1,335,079	1,131,011	756,003	538,736	495,941
Growth (%)		-15.29%	-33.16%	-28.74%	-7.94%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	478,388	390,950	156,408	389,248	398,604
Growth (%)		-18.28%	-59.99%	148.87%	

Cost of Revenues	591,170	497,729	281,538	394,247	-376,330
Gross Profit	-112,782	-106,779	-125,129	-4,999	774,935
Expenses (Income)	-	258,803	135,233	91,679	150,827,687
Operating Profit	-	-	-	-96,679	-150,052,752
Growth (%)					

Other Income (Expenses)	-260,746	-	-	-	-
Income before Tax	-373,528	-365,582	-260,363	-96,679	-150,052,752
Tax	-67,378	-8,014	82,013	129,803	32,441
Profit for the period	-306,149	-357,568	-342,376	-226,482	-96,113
Growth (%)		-16.80%	4.25%	33.85%	

Period Attributable	-263,892	-346,574	-328,255	-210,238	-77,269
Comprehensive Income	-306,187	-349,857	-345,655	-223,569	-97,710
Comprehensive Attributable	-263,929	-339,084	-331,910	-207,217	-76,914

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	32.85	20.50	17.72	21.72	19.87
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-87.96	-115.52	-109.42	-70.08	-25.76
BV (Rp)	445.03	377.00	252.00	179.58	165.31
DAR (X)	0.68	0.77	0.83	0.88	0.90
DER(X)	2.16	3.29	4.87	7.22	9.31
ROA (%)	-7.26	-7.38	-7.72	-5.11	-1.88
ROE (%)	-22.93	-31.61	-45.29	-42.04	-19.38
GPM (%)	-23.58	-27.31	-80.00	-1.28	194.41
OPM (%)	-	-	-	-24.84	-37,644.54
NPM (%)	-64.00	-91.46	-218.90	-58.18	-24.11
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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