

ARNA Arwana Citramulia Tbk.

COMPANY REPORT : JANUARY 2019

Main Board

Industry Sector : Basic Industry& Chemicals (3)

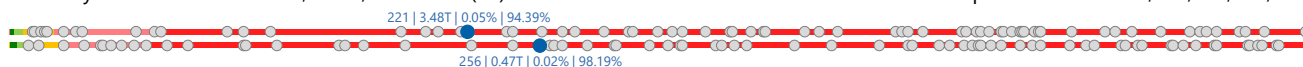
Industry Sub Sector : Ceramics, Glass, Porcelain (32)

As of 31 January 2019

Individual Index : 3,221.641

Listed Shares : 7,341,430,976

Market Capitalization : 3,479,838,282,624



COMPANY HISTORY

Established Date : 22-Feb-1993

Listing Date : 17-Jul-2001 (IPO Price: 120)

Underwriter IPO :

PT Ciptadana Sekuritas

PT Makindo Securities

Securities Administration Bureau :

PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Marsetio
 2. Alex W. Retraubun *)
 3. Edwin Pamimpin Situmorang
 4. Karsanto *)
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Tandean Rustandy
2. Edy Suyanto
3. Hatta Safrudin

AUDIT COMMITTEE

1. Karsanto
2. Hadi Purnama Widjaja
3. Lukman Sidharta

CORPORATE SECRETARY

Rudy Sujanto

HEAD OFFICE

Sentra Niaga Puri Indah Blok T2 No. 24

Kembangan Selatan,

Jakarta 11610

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SHAREHOLDERS (December 2018)

1. Tandean Rustandy 2,740,000,000 : 37.32%
2. PT Suprakreasi Eradinamika 1,026,388,000 : 13.98%
3. Public (<5%) 3,575,042,976 : 48.70%

DIVIDEND ANNOUNCEMENT

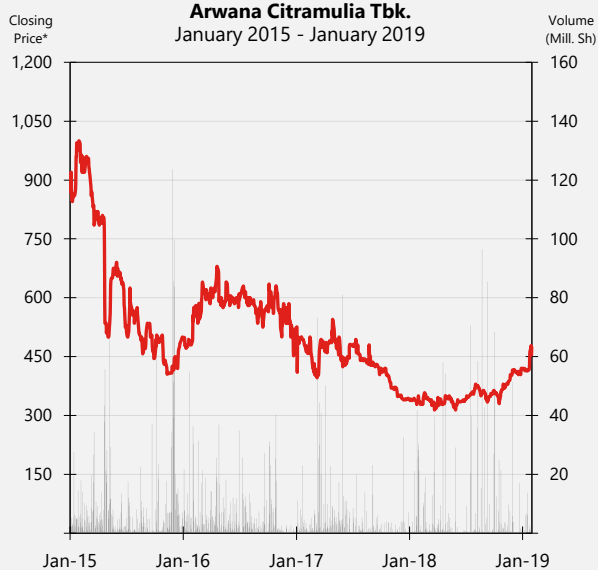
Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2001		5.00	31-May-02	3-Jun-02	6-Jun-02	20-Jun-02	F
2002		5.00	11-Jun-03	12-Jun-03	16-Jun-03	30-Jun-03	F
2003		8.00	11-Jun-04	14-Jun-04	16-Jun-04	30-Jun-04	F
2004		10.00	16-Jun-05	17-Jun-05	21-Jun-05	5-Jul-05	F
2005	75 : 1	11.50	22-May-06	23-May-06	29-May-06	9-Jun-06	F
2007		5.00	18-Jun-08	19-Jun-08	23-Jun-08	7-Jul-08	F
2009		7.00	28-Jul-10	29-Jul-10	2-Aug-10	13-Aug-10	F
2010		15.00	31-May-11	1-Jun-11	6-Jun-11	20-Jun-11	F
2011		20.00	11-Jun-12	12-Jun-12	14-Jun-12	28-Jun-12	F
2012		40.00	31-May-13	3-Jun-13	5-Jun-13	20-Jun-13	F
2013		16.00	9-Jun-14	10-Jun-14	12-Jun-14	26-Jun-14	F
2015		5.00	4-May-16	9-May-16	11-May-16	26-May-16	F
2016		5.00	14-Jun-17	15-Jun-17	19-Jun-17	5-Jul-17	F
2017		12.00	5-Apr-18	6-Apr-18	10-Apr-18	24-Apr-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	125,000,000	17-Jul-01	17-Jul-01
2.	Company Listing	423,851,000	17-Jul-01	17-Jul-01
3.	Right Issue	356,753,150	22-Nov-02	22-Nov-02
4.	Stock Dividend	12,074,722	9-Jun-06	9-Jun-06
5.	Stock Split	917,678,872	11-Sep-09	11-Sep-09
6.	Stock Split	5,506,073,232	8-Jul-13	8-Jul-13

ARNA Arwana Citramulia Tbk.

**Closing Price* and Trading Volume
Arwana Citramulia Tbk.
January 2015 - January 2019**



**Closing Price*, Jakarta Composite Index (IHSG) and
Basic Industry and Chemicals Index
January 2015 - January 2019**



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	2,071	1,331	1,018	1,438	49
Value (Billion Rp)	1,190	788	451	505	21
Frequency (Thou. X)	129	67	56	29	2
Days	244	246	238	240	22
Price (Rupiah)					
High	1,020	685	545	430	496
Low	396	452	334	310	408
Close	500	520	342	420	474
Close*	500	520	342	420	474
PER (X)					
PER (X)	52.60	47.02	20.78	19.95	22.51
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	4.10	4.15	2.44	2.92	3.30

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,005	835	1,000	5,639	111,262	99,636	21
Feb-15	1,020	900	955	10,842	101,910	96,302	19
Mar-15	955	755	810	9,169	180,234	148,657	22
Apr-15	830	496	520	14,026	287,813	182,970	21
May-15	730	495	675	13,370	185,110	105,479	19
Jun-15	695	520	530	7,608	62,851	39,917	21
Jul-15	650	497	560	12,242	78,830	42,207	19
Aug-15	590	442	475	10,859	87,818	44,241	20
Sep-15	550	430	446	6,593	65,983	33,343	21
Oct-15	530	436	437	12,761	148,586	74,173	21
Nov-15	450	396	420	10,858	356,296	148,634	21
Dec-15	505	412	500	14,733	404,207	174,648	19
Jan-16	615	461	484	4,508	146,061	72,173	20
Feb-16	595	480	565	7,939	148,356	82,149	20
Mar-16	645	560	625	6,540	125,676	76,667	21
Apr-16	685	550	600	6,984	183,147	114,741	21
May-16	675	565	580	7,683	85,797	51,316	20
Jun-16	610	570	610	6,655	115,848	75,299	22
Jul-16	630	570	580	5,441	111,234	68,050	16
Aug-16	610	515	555	4,378	67,739	39,911	22
Sep-16	590	500	570	3,848	80,855	45,454	21
Oct-16	660	560	610	4,736	235,037	145,068	21
Nov-16	635	490	575	4,447	19,393	10,703	22
Dec-16	595	452	520	3,773	12,301	6,499	20
Jan-17	525	410	470	5,062	71,694	35,245	21
Feb-17	500	402	432	7,031	35,389	16,081	19
Mar-17	496	384	478	8,602	280,586	122,676	22
Apr-17	545	460	545	5,041	132,677	63,860	17
May-17	545	424	424	5,865	165,776	73,914	20
Jun-17	480	426	480	4,781	70,446	31,016	15
Jul-17	494	420	442	2,725	55,788	26,291	21
Aug-17	480	422	430	3,187	42,258	18,723	22
Sep-17	436	400	420	5,696	63,838	27,279	19
Oct-17	428	372	384	1,983	23,173	9,306	22
Nov-17	386	344	350	3,494	17,119	6,252	22
Dec-17	360	334	342	2,625	59,381	20,688	18
Jan-18	366	326	342	3,422	171,502	58,644	22
Feb-18	382	320	344	4,687	88,662	30,568	19
Mar-18	354	310	320	4,337	93,865	31,257	21
Apr-18	356	316	348	4,467	152,378	51,246	21
May-18	356	312	322	1,799	58,301	19,108	20
Jun-18	340	322	338	758	5,353	1,773	13
Jul-18	370	336	368	1,653	148,351	51,629	22
Aug-18	384	350	360	2,073	265,037	96,042	21
Sep-18	362	328	360	1,052	109,024	36,800	19
Oct-18	382	318	380	1,817	223,727	78,792	23
Nov-18	416	360	416	1,523	95,897	38,223	21
Dec-18	430	396	420	1,040	26,100	10,567	18
Jan-19	496	408	474	2,361	49,413	20,919	22

Financial Data and Ratios

Public Accountant : Purwanto, Sungkoro & Surja

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	47,235	5,105	3,165	59,531	192,813
Receivables	392,857	413,926	463,045	527,662	503,846
Inventories	58,178	83,988	168,266	150,201	123,730
Current Assets	507,458	509,178	642,892	740,191	827,588
Fixed Assets	736,206	884,792	858,698	833,705	795,548
Other Assets	9,019	29,907	31,249	-	15,368
Total Assets	1,259,175	1,430,779	1,543,216	1,601,347	1,652,906
Growth (%)		13.63%	7.86%	3.77%	3.22%

Current Liabilities	315,673	498,858	476,631	455,153	476,648
Long Term Liabilities	31,272	37,193	118,497	116,794	79,662
Total Liabilities	346,945	536,051	595,128	571,947	556,310
Growth (%)		54.51%	11.02%	-3.90%	-2.73%

Authorized Capital	150,000	150,000	150,000	150,000	150,000
Paid up Capital	91,768	91,768	7,341	91,768	91,768
Paid up Capital (Shares)	7,341	7,341	587	7,341	7,341
Par Value	13	13	13	13	13
Retained Earnings	807,255	789,692	840,962	921,185	990,351
Total Equity	912,231	894,728	948,088	1,029,400	1,096,596
Growth (%)		-1.92%	5.96%	8.58%	6.53%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Total Revenues	1,609,759	1,291,926	1,511,978	1,732,985	1,971,478
Growth (%)		-19.74%	17.03%	14.62%	13.76%

Cost of Revenues	1,087,606	1,003,838	1,182,892	1,328,188	1,499,580
Gross Profit	522,153	288,088	329,086	404,797	471,898
Expenses (Income)	170,326	185,706	186,133	218,062	260,168
Operating Profit	351,826	102,382	142,952	186,735	211,730
Growth (%)		-70.90%	39.63%	30.63%	13.38%

Other Income (Expenses)	-3,447	-6,868	-19,114	-20,531	-
Income before Tax	348,379	95,514	123,838	166,204	211,730
Tax	86,728	24,304	32,462	44,020	53,522
Profit for the period	261,651	71,210	91,376	122,184	158,208
Growth (%)		-72.78%	28.32%	33.72%	29.48%

Period Attributable	259,297	69,782	90,483	120,830	156,623
Comprehensive Income	261,651	74,226	88,771	126,137	158,891
Comprehensive Attributable	259,297	72,720	87,963	116,930	157,261

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Dec-18
Current Ratio (%)	160.75	102.07	134.88	162.62	173.63
Dividend (Rp)	-	5.00	5.00	12.00	-
EPS (Rp)	35.32	9.51	154.06	16.46	21.33
BV (Rp)	124.26	121.87	1,614.28	140.22	149.37
DAR (X)	0.28	0.37	0.39	0.36	0.34
DER(X)	0.38	0.60	0.63	0.56	0.51
ROA (%)	20.78	4.98	5.92	7.63	9.57
ROE (%)	28.68	7.96	9.64	11.87	14.43
GPM (%)	32.44	22.30	21.77	23.36	23.94
OPM (%)	21.86	7.92	9.45	10.78	10.74
NPM (%)	16.25	5.51	6.04	7.05	8.02
Payout Ratio (%)	-	52.60	3.25	72.91	-
Yield (%)	-	1.00	0.96	3.51	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,542
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