

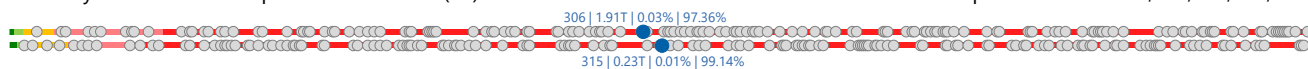
ASGR Astra Graphia Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Trade, Services & Investment (9)
 Industry Sub Sector : Computer And Services (97)

As of 31 January 2019

Individual Index : 293.372
 Listed Shares : 1,348,780,500
 Market Capitalization : 1,908,524,407,500



COMPANY HISTORY

Established Date : 31-Oct-1975
 Listing Date : 15-Nov-1989 (IPO Price: 8,550)
 Underwriter IPO :
 PT Inter-Pacific Securities
 PT (Persero) Danareksa
 PT Finconesia
 PT Usaha Pembiayaan Pembangunan Indonesia
 Securities Administration Bureau :
 PT Raya Saham Registra

BOARD OF COMMISSIONERS

- Bambang Widjanarko Santoso
 - Gunawan Geniusahardja
 - Lukito Dewandaya *)
- *) Independent Commissioners

BOARD OF DIRECTORS

- Herrijadi Halim
- Halim Wahjana
- Hendrix Pramana
- Mangara Pangaribuan

AUDIT COMMITTEE

- Lukito Dewandaya
- Arietta Adrianti
- Lindawati Gani

CORPORATE SECRETARY

Safia Emiati Widiyanto

HEAD OFFICE

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SHAREHOLDERS (December 2018)

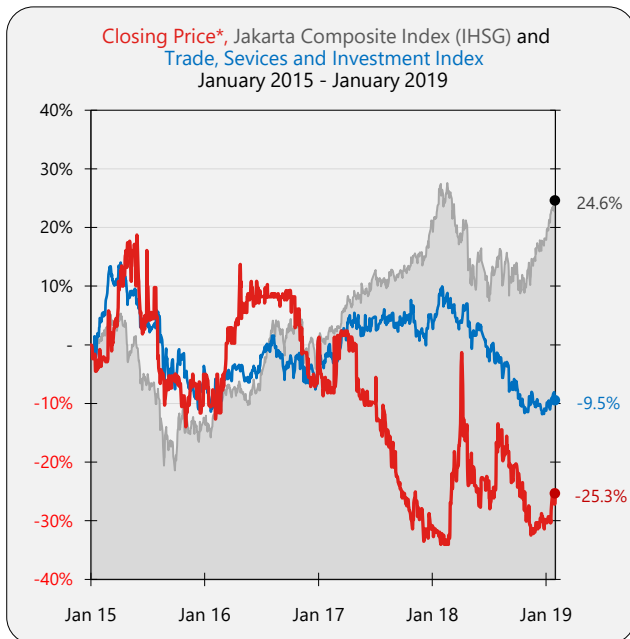
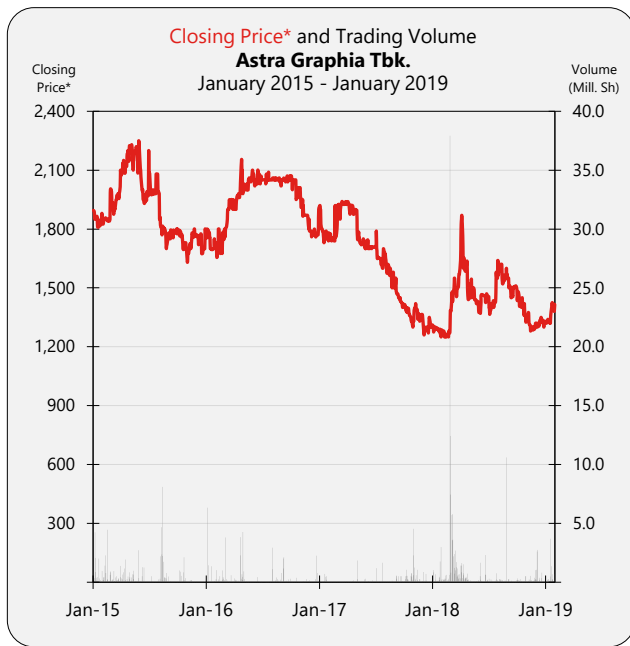
- PT Astra International Tbk. 1,036,752,580 : 76.87%
- Public (<5%) 312,027,920 : 23.13%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1991		100.00	15-May-92	18-May-92	25-May-92	23-Jun-92	F
1992		50.00	17-May-93	18-May-93	26-May-93	5-Jun-93	F
1993		120.00	11-May-94	12-May-94	20-May-94	20-Jun-94	F
1994	2 : 3		2-Jan-95	3-Jan-95	10-Jan-95	10-Feb-95	BS
1994		25.00	22-May-95	23-May-95	1-Jun-95	30-Jun-95	F
1995		100.00	20-Jun-96	21-Jun-96	1-Jul-96	30-Jul-96	F
1996		75.00	23-Jul-97	24-Jul-97	1-Aug-97	29-Aug-97	F
1997	1 : 1		23-Oct-97	24-Oct-97	3-Nov-97	2-Dec-97	BS
1999		1.00	28-Jun-00	29-Jun-00	7-Jul-00	12-Jul-00	F
2002		11.00	26-Jun-03	27-Jun-03	1-Jul-03	15-Jul-03	F
2003		12.00	13-Jul-04	14-Jul-04	16-Jul-04	21-Jul-04	F
2004		17.00	1-Dec-04	2-Dec-04	6-Dec-04	20-Dec-04	I
2004		61.00	26-May-05	27-May-05	31-May-05	14-Jun-05	F
2005		25.00	5-Jun-06	6-Jun-06	8-Jun-06	22-Jun-06	F
2006		8.00	18-Oct-06	19-Oct-06	30-Oct-06	13-Nov-06	I
2006		40.00	30-May-07	31-May-07	5-Jun-07	19-Jun-07	F
2007		8.00	25-Oct-07	26-Oct-07	30-Oct-07	13-Nov-07	I
2007		32.00	10-Jun-08	11-Jun-08	13-Jun-08	27-Jun-08	F
2008		10.00	23-Oct-08	24-Oct-08	28-Oct-08	11-Nov-08	I
2008		8.00	9-Jun-09	10-Jun-09	12-Jun-09	26-Jun-09	F
2009		6.00	30-Oct-09	2-Nov-09	4-Nov-09	11-Nov-09	I
2009		14.00	14-Jun-10	15-Jun-10	17-Jun-10	1-Jul-10	F
2010		10.00	27-Oct-10	28-Oct-10	1-Nov-10	12-Nov-10	I
2010		25.00	27-May-11	30-May-11	1-Jun-11	13-Jun-11	F
2011		12.00	2-Nov-11	3-Nov-11	7-Nov-11	15-Nov-11	I
2011		50.00	14-May-12	15-May-12	21-May-12	1-Jun-12	F
2012		15.00	15-Oct-12	16-Oct-12	18-Oct-12	2-Nov-12	I
2012		61.00	8-May-13	10-May-13	14-May-13	28-May-13	F
2013		18.00	2-Oct-13	3-Oct-13	7-Oct-13	23-Oct-13	I
2013		44.00	16-May-14	19-May-14	21-May-14	6-Jun-14	F
2014		25.00	9-Oct-14	10-Oct-14	14-Oct-14	28-Oct-14	I
2014		52.00	23-Apr-15	24-Apr-15	28-Apr-15	20-May-15	F
2015		93.00	27-Apr-16	28-Apr-16	2-May-16	20-May-16	F
2016		27.00	29-Sep-16	30-Sep-16	4-Oct-16	17-Oct-16	I
2017		25.00	10-Oct-17	11-Oct-17	13-Oct-17	20-Oct-17	I
2017		51.00	18-Apr-18	19-Apr-18	23-Apr-18	11-May-18	F
2018		30.00	8-Oct-18	9-Oct-18	11-Oct-18	22-Oct-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	3,075,000	15-Nov-89	15-Nov-89
2.	Partial Listing	3,075,000 T:	10-Apr-91	24-Apr-91
3.	Bonus Shares	74,568,750 T:	13-Feb-95	3-Dec-97
4.	Right Issue	26,906,250	30-Jul-96	30-Jul-96
5.	Company Listing	23,062,500	7-Nov-97	7-Nov-97
6.	Stock Split	1,176,187,500	7-Mar-00	7-Mar-00
7.	Option Conversion	8,029,000 T:	25-Apr-02	10-Jun-02
8.	Option Conversion I	967,000 T:	18-Jun-02	27-Jun-02
9.	Option Conversion II	32,909,500 T:	4-Apr-03	2-Sep-04



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	83	52	33	160	9
Value (Billion Rp)	156	100	49	226	12
Frequency (Thou. X)	10	4	5	22	2
Days	237	227	232	240	22

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	2,250	2,240	1,980	1,875	1,440
Low	1,555	1,630	1,250	1,240	1,310
Close	1,800	1,900	1,310	1,330	1,415
Close*	1,800	1,900	1,310	1,330	1,415

PER (X)	9.16	14.07	6.87	9.73	10.35
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	2.29	2.49	1.34	1.29	1.37

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,900	1,805	1,880	1,815	12,514	23,116	21
Feb-15	2,050	1,805	2,005	1,655	13,272	24,780	19
Mar-15	2,100	1,830	2,100	2,084	6,186	12,206	22
Apr-15	2,225	2,015	2,220	1,486	8,042	17,133	21
May-15	2,250	2,070	2,250	663	6,608	14,152	19
Jun-15	2,240	1,880	2,200	430	3,326	6,602	21
Jul-15	2,150	1,930	1,990	123	914	1,823	17
Aug-15	2,050	1,555	1,750	755	24,079	43,331	20
Sep-15	1,850	1,700	1,775	97	637	1,116	19
Oct-15	1,850	1,650	1,695	740	6,202	10,816	21
Nov-15	1,850	1,625	1,765	221	616	1,070	21
Dec-15	1,800	1,670	1,800	89	161	282	16
Jan-16	1,800	1,695	1,710	133	9,398	16,754	19
Feb-16	1,810	1,630	1,750	343	4,429	7,646	18
Mar-16	1,950	1,755	1,915	264	5,002	9,063	20
Apr-16	2,240	1,900	1,980	1,267	13,141	26,249	21
May-16	2,110	1,950	2,090	218	1,533	3,082	19
Jun-16	2,150	2,020	2,050	163	800	1,641	19
Jul-16	2,100	2,030	2,050	74	254	521	16
Aug-16	2,100	2,010	2,020	298	5,707	11,705	22
Sep-16	2,080	2,010	2,070	231	6,942	14,237	20
Oct-16	2,070	1,900	2,010	139	525	1,032	18
Nov-16	2,000	1,760	1,790	260	822	1,513	19
Dec-16	1,950	1,750	1,900	223	3,647	6,462	16
Jan-17	1,930	1,700	1,740	310	2,155	3,786	21
Feb-17	1,980	1,730	1,850	142	228	402	19
Mar-17	1,960	1,830	1,930	263	262	504	22
Apr-17	1,945	1,830	1,895	304	434	832	16
May-17	1,895	1,695	1,700	255	2,745	4,853	19
Jun-17	1,755	1,660	1,710	85	370	633	15
Jul-17	1,790	1,600	1,680	115	3,013	4,945	18
Aug-17	1,680	1,500	1,500	239	338	520	22
Sep-17	1,560	1,400	1,415	313	3,258	4,754	19
Oct-17	1,420	1,290	1,330	666	7,123	9,711	22
Nov-17	1,500	1,325	1,360	1,788	11,240	15,136	21
Dec-17	1,370	1,250	1,310	416	2,171	2,821	18
Jan-18	1,330	1,245	1,285	1,034	9,435	12,095	22
Feb-18	1,440	1,240	1,385	4,842	54,450	72,606	19
Mar-18	1,600	1,360	1,570	6,335	44,274	64,278	21
Apr-18	1,875	1,400	1,450	3,452	12,257	20,837	21
May-18	1,545	1,350	1,375	505	1,037	1,485	20
Jun-18	1,480	1,360	1,455	1,416	6,716	9,555	13
Jul-18	1,700	1,360	1,640	908	2,309	3,475	22
Aug-18	1,690	1,505	1,550	955	12,486	19,476	21
Sep-18	1,600	1,430	1,510	369	1,078	1,630	19
Oct-18	1,510	1,290	1,345	816	3,079	4,298	23
Nov-18	1,445	1,250	1,320	512	3,727	4,868	21
Dec-18	1,350	1,295	1,330	666	8,675	11,411	18
Jan-19	1,440	1,310	1,415	1,552	9,052	12,278	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	355,907	468,337	277,798	676,587	99,216
Receivables	484,626	377,773	446,172	734,170	748,787
Inventories	239,474	475,678	385,806	432,204	593,244
Current Assets	1,253,487	1,436,237	1,241,982	1,902,849	1,837,565
Fixed Assets	284,897	296,112	392,325	406,080	397,137
Other Assets	10,398	6,918	4,907	4,049	6,302
Total Assets	1,633,339	1,810,083	1,723,468	2,405,504	2,305,591
Growth (%)		10.82%	-4.79%	39.57%	-4.15%

Current Liabilities	671,560	688,006	506,475	811,549	862,881
Long Term Liabilities	59,473	62,134	50,683	41,575	53,056
Total Liabilities	731,033	750,140	557,158	853,124	915,937
Growth (%)		2.61%	-25.73%	53.12%	7.36%

Authorized Capital	250,000	250,000	250,000	250,000	250,000
Paid up Capital	134,878	134,878	134,878	134,878	134,878
Paid up Capital (Shares)	1,349	1,349	1,349	1,349	1,349
Par Value	100	100	100	100	100
Retained Earnings	704,854	862,491	968,857	1,039,963	1,192,201
Total Equity	902,306	1,059,943	1,166,310	1,237,416	1,389,654
Growth (%)		17.47%	10.04%	6.10%	12.30%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,282,232	2,654,641	2,712,784	2,025,969	2,673,415
Growth (%)		16.32%	2.19%	-25.32%	

Cost of Revenues	1,600,406	1,887,384	1,959,766	1,512,223	2,126,181
Gross Profit	681,826	767,257	753,018	513,746	547,234
Expenses (Income)	341,163	418,507	412,913	324,918	361,756
Operating Profit	-	-	340,105	-	185,478
Growth (%)				-100.00%	

Other Income (Expenses)	-	-1,095	-	-	-
Income before Tax	340,663	347,655	340,105	188,828	185,478
Tax	80,442	82,535	84,992	52,583	47,235
Profit for the period	260,221	265,120	255,113	136,245	138,243
Growth (%)		1.88%	-3.77%	-46.59%	

Period Attributable	260,220	265,120	255,112	136,245	138,243
Comprehensive Income	258,912	261,994	268,221	137,196	137,258
Comprehensive Attributable	258,911	261,994	268,220	137,196	137,258

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	186.65	208.75	245.22	234.47	212.96
Dividend (Rp)	77.00	93.00	27.00	76.00	30.00
EPS (Rp)	192.93	196.56	189.14	101.01	102.49
BV (Rp)	668.98	785.85	864.71	917.43	1,030.30
DAR (X)	0.45	0.41	0.32	0.35	0.40
DER(X)	0.81	0.71	0.48	0.69	0.66
ROA (%)	15.93	14.65	14.80	5.66	6.00
ROE (%)	28.84	25.01	21.87	11.01	9.95
GPM (%)	29.88	28.90	27.76	25.36	20.47
OPM (%)	-	-	12.54	-	6.94
NPM (%)	11.40	9.99	9.40	6.72	5.17
Payout Ratio (%)	39.91	47.31	14.27	75.24	29.27
Yield (%)	4.06	5.17	1.42	5.80	1.99

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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