

ASII Astra International Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Miscellaneous Industry (4)
 Industry Sub Sector : Automotive And Components (42)

7 | 342.1T | 4.61% | 41.23%
 5 | 75.8T | 3.65% | 24.61%

As of 31 January 2019

Individual Index : 6,042.750
 Listed Shares : 40,483,553,140
 Market Capitalization : 342,086,024,033,000

COMPANY HISTORY

Established Date : 20-Feb-1957
 Listing Date : 04-Apr-1990 (IPO Price: 14,850)
 Underwriter IPO :
 PT Danareksa Sekuritas
 Securities Administration Bureau :
 PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Budi Setiadharna
 2. Adrian Teng Wei Ann
 3. Anthony John Liddell Nightingale
 4. Benjamin William Keswick
 5. David Alexander Newbigging
 6. John Raymond Witt
 7. Mark Spencer Greenberg
 8. Muhamad Chatib Basri *)
 9. Sri Indrastuti Hadiputranto *)
 10. Takayuki Yoshitsugu *)
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Prijono Sugiarto
2. Bambang Widjanarko Santoso
3. Chiew Sin Cheok
4. Djony Bunarto Tjondro
5. Gidion Hasan
6. Gita Tiffany Boer
7. Henry Tanoto
8. Johannes Loman
9. Santosa
10. Suparno Djasmin

AUDIT COMMITTEE

1. Muhamad Chatib Basri
2. Adrian Teng Wei Ann
3. Angky Utarya Tisnadisastra
4. Lindawati Gani

CORPORATE SECRETARY

Gita Tiffany Boer

HEAD OFFICE

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 Jl. Jenderal Sudirman Kav 5-6
 Jakarta 10250
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 investor@ai.astra.co.id

SHAREHOLDERS (December 2018)

1. Jardine Cycle & Carriage Limited 20,288,255,040 : 50.11%
2. Public (<5%) 20,195,298,100 : 49.89%

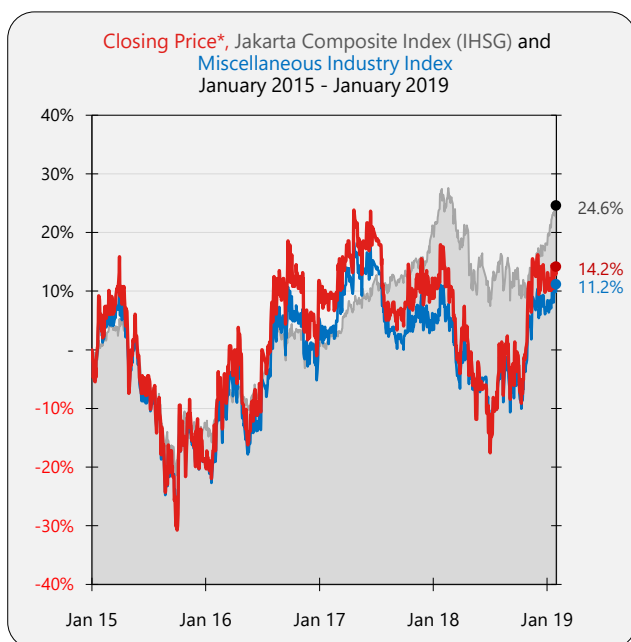
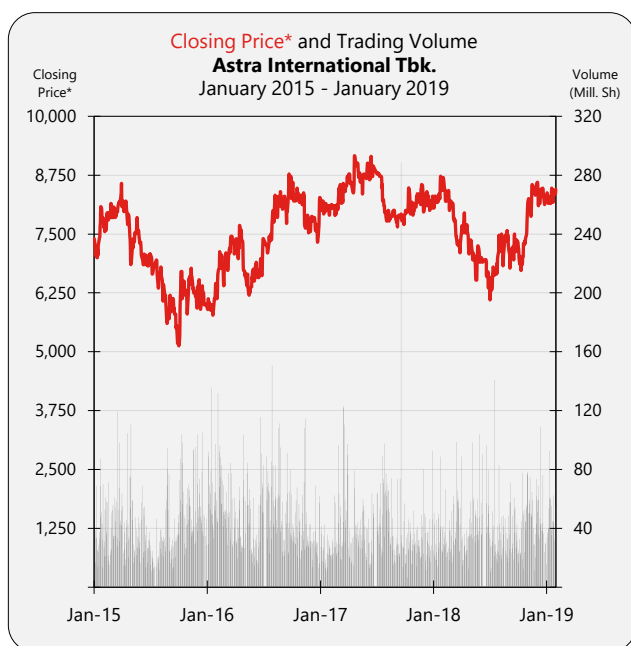
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1995		90.00	25-Jun-96	26-Jun-96	4-Jul-96	31-Jul-96	F
1996		120.00	30-Jun-97	1-Jul-97	9-Jul-97	29-Jul-97	F
2003		50.00	1-Dec-03	2-Dec-03	4-Dec-03	18-Dec-03	I
2003		170.00	28-Jun-04	29-Jun-04	1-Jul-04	14-Jul-04	F
2004		100.00	1-Nov-04	2-Nov-04	4-Nov-04	12-Nov-04	I
2004		270.00	16-Jun-05	17-Jun-05	21-Jun-05	4-Jul-05	F
2005		100.00	9-Nov-05	10-Nov-05	14-Nov-05	24-Nov-05	I
2005		340.00	15-Jun-06	16-Jun-06	20-Jun-06	4-Jul-06	F
2006		150.00	20-Oct-06	30-Oct-06	1-Nov-06	15-Nov-06	I
2006		290.00	14-Jun-07	15-Jun-07	19-Jun-07	3-Jul-07	F
2007		160.00	29-Oct-07	30-Oct-07	1-Nov-07	15-Nov-07	I
2008		300.00	28-Oct-08	29-Oct-08	31-Oct-08	14-Nov-08	I
2008		570.00	17-Jun-09	18-Jun-09	22-Jun-09	3-Jul-09	F
2009		830.00	16-Jun-10	17-Jun-10	21-Jun-10	5-Jul-10	F
2010		470.00	27-Oct-10	28-Oct-10	1-Nov-10	15-Nov-10	I
2011		600.00	26-Oct-11	27-Oct-11	31-Oct-11	14-Nov-11	I
2011		1,380.00	16-May-12	21-May-12	23-May-12	6-Jun-12	F
2012		66.00	18-Oct-12	19-Oct-12	23-Oct-12	7-Nov-12	I
2012		150.00	20-May-13	21-May-13	23-May-13	7-Jun-13	F
2013		64.00	10-Oct-13	11-Oct-13	17-Oct-13	31-Oct-13	I
2013		152.00	22-May-14	23-May-14	28-May-14	12-Jun-14	F
2014		64.00	14-Oct-14	15-Oct-14	17-Oct-14	31-Oct-14	I
2014		152.00	6-May-15	7-May-15	11-May-15	29-May-15	F
2015		64.00	25-Sep-15	28-Sep-15	30-Sep-15	21-Oct-15	I
2015		113.00	4-May-16	9-May-16	11-May-16	27-May-16	F
2016		55.00	26-Sep-16	27-Sep-16	29-Sep-16	21-Oct-16	I
2016		113.00	28-Apr-17	2-May-17	4-May-17	19-May-17	F
2017		55.00	2-Oct-17	3-Oct-17	5-Oct-17	27-Oct-17	I
2017		130.00	3-May-18	4-May-18	8-May-18	25-May-18	F
2018		60.00	4-Oct-18	5-Oct-18	9-Oct-18	31-Oct-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	30,000,000	4-Apr-90	4-Apr-90
2.	Partial Listing	24,805,000	T: 4-Apr-90	4-Oct-90
3.	Company Listing	184,893,000	T: 18-Dec-91	2-Jan-92
4.	Koperasi	2,500,000	T: 18-Dec-91	31-Dec-99
5.	Right Issue	1,453,219,775	T: 3-Jan-94	21-Jan-03
6.	Bonus Shares	871,912,800	8-Sep-94	8-Sep-94
7.	CB Conversion	280,837	T: 12-Mar-97	7-Aug-97
8.	Stock Split	37,598,029,063	T: 1-Sep-97	5-Jun-12
9.	Right Conversion	262,168,650	T: 24-Apr-00	19-Jan-04
10.	Option I	8,637,003	T: 16-Oct-00	16-Feb-01
11.	Option I Conversion	16,203,924	T: 31-Jul-01	26-Apr-02
12.	Option II Conversion	30,903,088	T: 26-Apr-02	25-May-04

ASII Astra International Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	10,141	12,076	9,112	9,780	1,026
Value (Billion Rp)	69,907	88,029	73,478	73,689	8,476
Frequency (Thou. X)	1,011	1,131	885	1,090	146
Days	244	246	238	240	22

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	8,575	8,875	9,350	8,775	8,550
Low	4,975	5,700	7,625	6,100	7,950
Close	6,000	8,275	8,300	8,225	8,450
Close*	6,000	8,275	8,300	8,225	8,450

PER (X)	16.79	22.28	17.80	14.63	15.03
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)	1.92	2.54	2.15	1.98	2.04

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	8,100	7,000	7,850	80,784	804,490	6,050,554	21
Feb-15	8,175	7,450	7,850	72,728	692,429	5,401,520	19
Mar-15	8,575	7,800	8,575	77,266	1,094,749	8,817,908	22
Apr-15	8,575	6,700	6,850	81,463	962,611	7,475,288	21
May-15	7,950	6,950	7,300	64,001	657,248	4,891,329	19
Jun-15	7,350	6,550	7,075	79,359	735,267	5,126,440	21
Jul-15	7,150	6,325	6,650	62,675	381,032	2,576,235	19
Aug-15	6,875	5,450	5,925	83,564	881,000	5,385,567	20
Sep-15	6,200	4,975	5,225	79,802	590,132	3,412,962	21
Oct-15	6,875	5,075	5,900	120,523	1,170,631	7,099,297	21
Nov-15	6,850	5,800	5,925	105,808	1,168,021	7,428,850	21
Dec-15	6,600	5,800	6,000	102,962	1,002,948	6,241,308	19
Jan-16	6,450	5,700	6,450	100,020	1,286,937	7,745,522	20
Feb-16	7,150	6,050	6,800	114,269	1,323,536	8,865,281	20
Mar-16	7,525	6,575	7,250	97,271	1,019,546	7,273,311	21
Apr-16	7,850	6,600	6,725	85,928	904,645	6,505,517	21
May-16	6,800	6,000	6,600	83,719	892,157	5,771,878	20
Jun-16	7,400	6,500	7,400	95,059	976,858	6,664,491	22
Jul-16	7,825	6,975	7,725	85,978	1,025,887	7,578,146	16
Aug-16	8,650	7,650	8,150	107,608	1,328,778	10,777,443	22
Sep-16	8,875	7,700	8,250	90,887	905,514	7,520,722	21
Oct-16	8,600	8,075	8,225	83,200	790,440	6,572,517	21
Nov-16	8,400	7,300	7,550	107,226	978,647	7,745,903	22
Dec-16	8,275	7,325	8,275	80,062	643,082	5,007,909	20
Jan-17	8,250	7,900	7,950	64,767	515,769	4,162,657	21
Feb-17	8,425	7,850	8,200	69,729	619,361	5,009,369	19
Mar-17	8,800	8,100	8,625	86,727	1,253,345	10,615,445	22
Apr-17	9,350	8,350	8,950	70,794	583,383	5,095,422	17
May-17	9,050	8,325	8,750	89,112	739,914	6,440,409	20
Jun-17	9,150	8,650	8,925	51,178	501,548	4,444,226	15
Jul-17	9,025	7,900	7,975	86,368	1,096,363	9,273,202	21
Aug-17	8,050	7,650	7,875	86,524	939,312	7,395,704	22
Sep-17	7,950	7,625	7,900	59,509	906,857	5,034,874	19
Oct-17	8,525	7,800	8,000	78,494	622,576	5,029,083	22
Nov-17	8,600	7,975	7,975	71,522	707,716	5,845,364	22
Dec-17	8,475	7,975	8,300	70,522	625,556	5,132,392	18
Jan-18	8,750	8,000	8,500	90,912	764,322	6,372,847	22
Feb-18	8,750	8,000	8,075	71,003	633,775	5,271,947	19
Mar-18	8,200	7,050	7,300	108,407	940,206	7,095,199	21
Apr-18	7,975	7,050	7,150	70,582	666,391	4,990,119	21
May-18	7,400	6,525	6,900	94,082	1,003,839	7,041,383	20
Jun-18	7,100	6,275	6,600	67,440	726,895	4,915,951	13
Jul-18	7,150	6,100	7,150	88,391	737,595	4,872,118	22
Aug-18	7,600	6,600	7,250	99,659	740,476	5,384,531	21
Sep-18	7,575	6,600	7,350	90,730	765,226	5,450,365	19
Oct-18	7,900	6,700	7,900	89,656	874,023	6,304,318	23
Nov-18	8,625	7,825	8,550	110,038	1,061,823	8,776,820	21
Dec-18	8,775	8,050	8,225	109,043	865,763	7,213,257	18
Jan-19	8,550	7,950	8,450	146,053	1,025,915	8,475,751	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	20,902,000	27,102,000	29,357,000	31,574,000	36,669,000
Receivables	54,759,000	53,005,000	55,063,000	61,949,000	36,061,000
Inventories	16,986,000	18,337,000	17,771,000	19,504,000	24,357,000
Current Assets	97,241,000	105,161,000	110,403,000	121,293,000	142,063,000
Fixed Assets	41,250,000	41,702,000	43,237,000	48,402,000	6,299,000
Other Assets	2,869,000	2,978,000	3,007,000	4,846,000	6,072,000
Total Assets	236,029,000	245,435,000	261,855,000	295,646,000	333,325,000
Growth (%)		3.99%	6.69%	12.90%	12.74%

Current Liabilities	73,523,000	76,242,000	89,079,000	98,722,000	115,458,000
Long Term Liabilities	42,182,000	42,660,000	32,870,000	40,595,000	49,936,000
Total Liabilities	115,705,000	118,902,000	121,949,000	139,317,000	165,394,000
Growth (%)		2.76%	2.56%	14.24%	18.72%

Authorized Capital	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000
Paid up Capital	2,024,178	2,024,000	2,024,178	2,024,178	2,024,178
Paid up Capital (Shares)	40,484	40,480	40,484	40,484	40,484
Par Value	50	50	50	50	50
Retained Earnings	87,459,000	92,989,000	97,039,000	113,428,000	122,956,000
Total Equity	120,324,000	126,533,000	139,906,000	156,329,000	167,931,000
Growth (%)		5.16%	10.57%	11.74%	7.42%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	201,701,000	184,196,000	181,084,000	206,057,000	174,881,000
Growth (%)		-8.68%	-1.69%	13.79%	

Cost of Revenues	162,892,000	147,486,000	144,652,000	163,689,000	138,179,000
Gross Profit	38,809,000	36,710,000	36,432,000	42,368,000	36,702,000
Expenses (Income)	11,457,000	17,080,000	14,179,000	13,172,000	9,517,000
Operating Profit	-	-	-	-	-
Growth (%)					

Other Income (Expenses)	-	-	-	-	-
Income before Tax	27,352,000	19,630,000	22,253,000	29,196,000	27,185,000
Tax	5,227,000	4,017,000	3,951,000	6,031,000	5,668,000
Profit for the period	22,125,000	15,613,000	18,302,000	23,165,000	21,517,000
Growth (%)		-29.43%	17.22%	26.57%	

Period Attributable	19,181,000	14,464,000	15,156,000	18,881,000	17,073,000
Comprehensive Income	22,151,000	16,454,000	19,804,000	22,636,000	23,208,000
Comprehensive Attributable	18,867,000	15,276,000	16,626,000	22,636,000	18,156,000

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	132.26	137.93	123.94	122.86	123.04
Dividend (Rp)	216.00	177.00	168.00	185.00	60.00
EPS (Rp)	473.80	357.31	374.37	466.39	421.73
BV (Rp)	2,972.17	3,125.82	3,455.87	3,861.54	4,148.13
DAR (X)	0.49	0.48	0.47	0.47	0.50
DER(X)	0.96	0.94	0.87	0.89	0.98
ROA (%)	9.37	6.36	6.99	7.84	6.46
ROE (%)	18.39	12.34	13.08	14.82	12.81
GPM (%)	19.24	19.93	20.12	20.56	20.99
OPM (%)	-	-	-	-	-
NPM (%)	10.97	8.48	10.11	11.24	12.30
Payout Ratio (%)	45.59	49.54	44.87	39.67	14.23
Yield (%)	2.91	2.95	2.03	2.23	0.82

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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