

ASJT Asuransi Jasa Tania Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Finance (8)
Industry Sub Sector : Insurance (84)

As of 31 January 2019

Individual Index : 193.333
Listed Shares : 600,000,000
Market Capitalization : 174,000,000,000

402 | 0.09T | 0.004% | 99.78%

548 | 0.17T | 0.002% | 99.90%

COMPANY HISTORY

Established Date : 25-Jun-1979
Listing Date : 29-Dec-2003 (IPO Price: 300)
Underwriter IPO :
PT. Makinta Securities
Securities Administration Bureau :
PT Adimitra Jasa Korpora

BOARD OF COMMISSIONERS

1. Achmad Mangga Barani
 2. Doni P Gandamiharja *)
 3. Fauzi Yusuf *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Basran Damanik
2. Megang Kacaribu
3. Teddy Sastra

AUDIT COMMITTEE

1. M. Fauzi
2. Ermanto Fahamsyah
3. Sujadi

CORPORATE SECRETARY

Hasbi Ashsiddiqi

HEAD OFFICE

Wisma Jasa Tania
Jl. Teuku Cik Di Tiro No. 14
Jakarta 10350
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SHAREHOLDERS (December 2018)

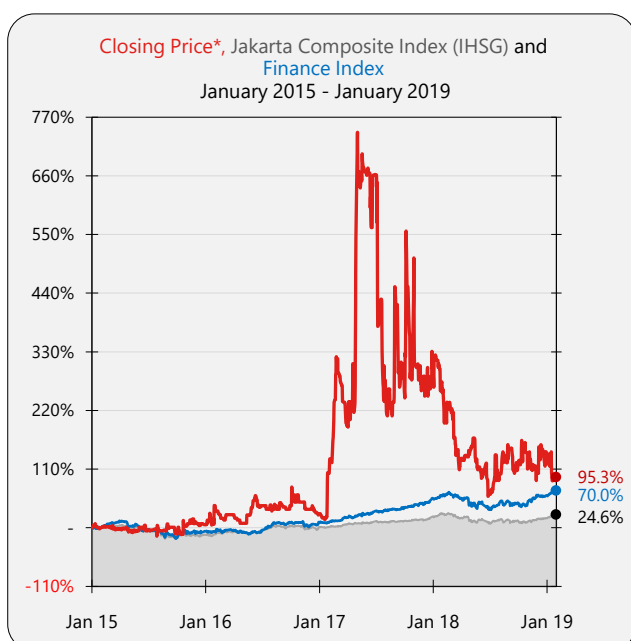
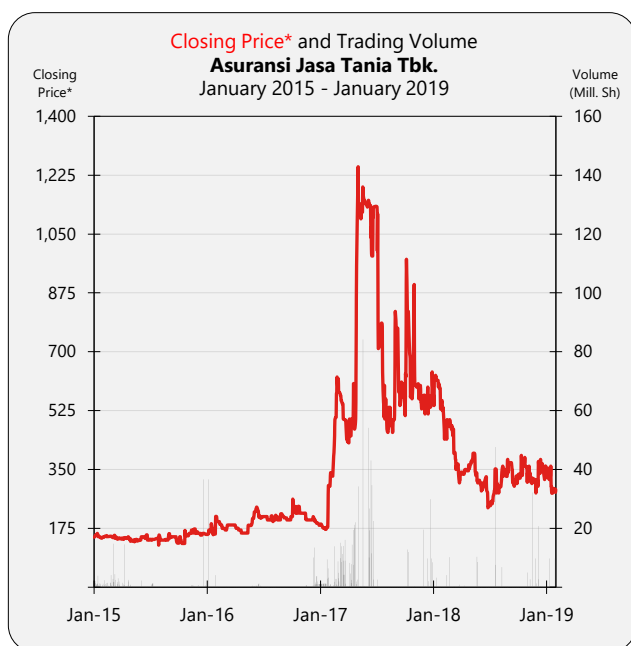
1. Dana Pensiun Perkebunan 464,365,700 : 77.39%
2. Public (<5%) 135,634,300 : 22.61%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2003		14.00	22-Jul-04	23-Jul-04	27-Jul-04	5-Aug-04	F
2004		14.50	28-Jun-05	29-Jun-05	1-Jul-05	15-Jul-05	F
2005		10.14	30-Jun-06	3-Jul-06	5-Jul-06	19-Jul-06	F
2006		10.00	2-Jul-07	3-Jul-07	5-Jul-07	19-Jul-07	F
2008		6.77	29-Jun-09	30-Jun-09	2-Jul-09	16-Jul-09	F
2009		16.26	7-Jul-10	8-Jul-10	12-Jul-10	26-Jul-10	F
2010		24.00	1-Jul-11	4-Jul-11	6-Jul-11	20-Jul-11	F
2011		12.19	17-Jul-12	18-Jul-12	20-Jul-12	3-Aug-12	F
2012		12.46	10-Jul-13	11-Jul-13	15-Jul-13	26-Jul-13	F
2015		10.39	9-Jun-16	10-Jun-16	14-Jun-16	1-Jul-16	F
2016		11.85	2-Jun-17	5-Jun-17	7-Jun-17	22-Jun-17	F
2016		11.85	2-Jun-17	5-Jun-17	7-Jun-17	23-Jun-17	F
2017		18.89	21-May-18	22-May-18	25-May-18	8-Jun-18	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	50,000,000	29-Dec-03	29-Dec-03
2.	Company Listing	250,000,000	29-Dec-03	29-Dec-03
3.	Stock Split	300,000,000	31-Jul-15	31-Jul-15



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	153	99	792	178	20
Value (Billion Rp)	40	18	604	85	6
Frequency (Thou. X)	11	2	8	3	0.4
Days	162	131	221	220	22
Price (Rupiah)					
High	330	262	1,365	690	372
Low	130	156	170	202	264
Close	157	186	600	360	290
Close*	157	186	600	360	290
PER (X)	5.29	3.93	19.97	9.96	8.02
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	0.57	0.65	1.89	1.04	0.84

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	330	291	298	2,953	20,251	6,182	21
Feb-15	310	295	300	2,591	17,871	5,420	19
Mar-15	309	270	289	3,419	39,193	11,508	21
Apr-15	300	260	278	1,751	25,707	7,508	20
May-15	285	270	280	58	585	163	13
Jun-15	330	275	285	34	2,289	687	8
Jul-15	310	136	155	274	5,715	1,610	10
Aug-15	160	140	159	25	112	16	9
Sep-15	155	131	131	13	41	6	6
Oct-15	170	130	153	38	41	6	11
Nov-15	173	155	164	61	3,202	537	17
Dec-15	165	155	157	11	38,228	6,112	7
Jan-16	210	156	210	94	40,929	6,645	14
Feb-16	203	170	170	53	144	27	9
Mar-16	185	185	185	100	720	116	9
Apr-16	175	160	161	53	439	71	10
May-16	210	161	208	353	2,157	420	11
Jun-16	240	199	210	1,149	8,067	1,781	20
Jul-16	212	200	212	13	137	28	6
Aug-16	218	195	212	63	581	118	14
Sep-16	210	200	210	14	91	19	7
Oct-16	262	216	220	21	114	27	10
Nov-16	210	200	200	52	2,105	425	4
Dec-16	210	180	186	297	43,628	8,652	17
Jan-17	340	170	300	469	39,298	7,763	21
Feb-17	630	300	620	175	37,647	17,532	15
Mar-17	615	400	438	159	124,195	60,119	20
Apr-17	965	400	955	2,782	133,293	64,362	17
May-17	1,365	940	1,140	2,105	122,934	127,925	19
Jun-17	1,205	985	1,130	202	224,449	250,683	15
Jul-17	1,120	462	560	320	2,993	2,801	19
Aug-17	830	450	820	376	688	355	21
Sep-17	810	460	570	288	357	221	17
Oct-17	975	490	900	646	25,739	21,984	21
Nov-17	900	515	570	411	19,979	13,677	21
Dec-17	650	460	600	160	60,102	36,889	15
Jan-18	690	505	525	167	3,480	2,126	17
Feb-18	535	396	470	192	14,490	5,661	18
Mar-18	580	300	340	527	2,126	748	21
Apr-18	398	302	364	208	839	286	18
May-18	410	292	310	573	19,136	6,237	20
Jun-18	336	202	248	414	386	100	13
Jul-18	436	220	280	526	55,640	17,377	22
Aug-18	400	274	368	244	6,941	2,768	21
Sep-18	370	264	308	65	32	10	13
Oct-18	394	270	312	93	43	15	19
Nov-18	396	240	310	137	51,012	38,512	20
Dec-18	464	290	360	261	23,982	10,818	18
Jan-19	372	264	290	381	20,036	6,006	22

Financial Data and Ratios

Public Accountant : Tanubrata, Sutanto, Fahmi Bambang & Partners

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on hand and in Banks	10,848	16,669	11,601	14,520	14,412
Total Investment	-	-	185,530	170,613	1,621
Premium Receivables	49,476	61,634	63,845	76,508	92,363
Reinsurance Receivables	15,561	23,980	7,584	14,347	20,982
Other Receivable	2,154	4,257	6,385	13,696	12,329
Fixed Assets	61,968	714	66,140	75,147	74,798
Other Assets	1,838	2,378	2,055	2,031	1,944
Total Assets	314,846	390,083	427,049	446,108	502,378
Growth (%)		23.90%	9.48%	4.46%	12.61%

Claims payable	10,577	8,781	9,028	7,649	18,418
Reinsurance payables	9,224	11,555	12,047	15,164	16,548
Taxes payable	1,657	3,425	1,230	668	1,491
Total Liabilities	160,673	223,867	243,519	234,664	249,269
Growth (%)		39.33%	8.78%	-3.64%	6.22%

Authorized Capital	200,000	200,000	100,000	100,000	200,000
Paid up Capital	60,000	60,000	60,000	60,000	60,000
Paid up Capital (Shares)	300	300	600	600	300
Par Value	200	200	100	100	200
Retained Earnings	42,811	55,350	72,371	87,340	91,712
Total Equity	154,174	166,216	183,530	211,444	208,109
Growth (%)		7.81%	10.42%	15.21%	-1.58%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Underwriting Revenues	202,653	211,075	195,991	174,286	141,352
Growth (%)		4.16%	-7.15%	-11.07%	

Underwriting Expenses	94,021	140,977	118,773	97,007	89,041
Underwriting Income	58,630	70,099	77,218	77,279	52,311
Income from Investments	8,887	9,020	11,407	10,487	6,852
Operating Expenses	58,628	63,869	62,285	62,901	41,577
Income from Operating	8,889	15,250	26,340	24,864	17,586
Growth (%)		71.56%	72.72%	-5.60%	

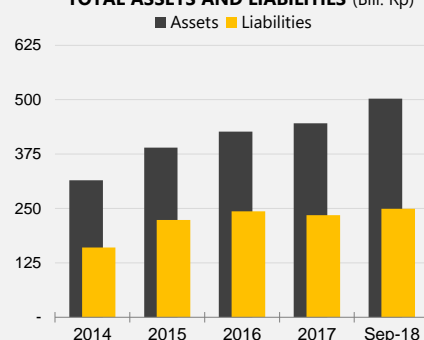
Others Income	9,056	6,836	1,903	1,766	3,608
Income before Tax	17,945	22,086	28,243	26,630	21,194
Tax	402	4,273	4,542	3,958	4,921
Profit for the period	17,543	17,813	23,701	22,672	16,273
Growth (%)		1.54%	33.05%	-4.34%	

Period Attributable	17,543	17,813	23,701	22,672	16,273
Comprehensive Income	67,525	19,107	23,994	35,617	10,103
Comprehensive Attributable	-	19,107	23,994	35,617	10,103

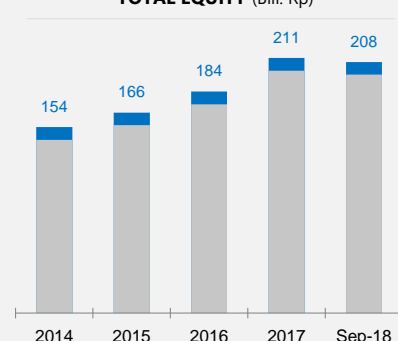
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	10.39	23.70	18.89	-
EPS (Rp)	58.48	59.38	39.50	37.79	54.24
BV (Rp)	513.91	554.05	305.88	352.41	693.70
DAR (X)	0.51	0.57	0.57	0.53	0.50
DER(X)	1.04	1.35	1.33	1.11	1.20
ROA (%)	5.57	4.57	5.55	5.08	3.24
ROE (%)	11.38	10.72	12.91	10.72	7.82
OPM (%)	4.39	7.23	13.44	14.27	12.44
NPM (%)	8.66	8.44	12.09	13.01	11.51
Payout Ratio (%)	-	17.50	60.00	49.99	-
Yield (%)	-	6.62	12.74	3.15	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,929
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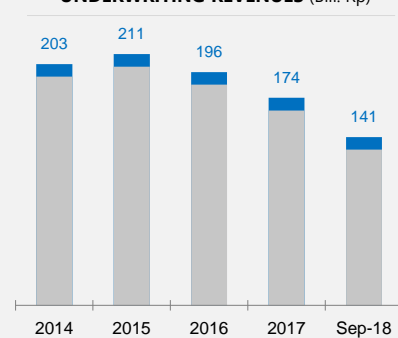
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



UNDERWRITING REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

