

ATIC Anabatic Technologies Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Computer And Services (97)

As of 31 January 2019

Individual Index : 125.000
Listed Shares : 1,875,010,000
Market Capitalization : 1,640,633,750,000

324 | 1.64T | 0.02% | 97.78%

453 | 0.04T | 0.002% | 99.92%

COMPANY HISTORY

Established Date : 01-Nov-2001
Listing Date : 08-Jul-2015 (IPO Price: 700)
Underwriter IPO :
PT Bahana Securities
Securities Administration Bureau :
PT Datindo Entrycom

SHAREHOLDERS (December 2018)

1. PT Artha Investama Jaya	664,387,148	35.43%
2. TIS Inc.	572,043,410	30.51%
3. Handoko Anindya Tanuadji	236,534,523	12.62%
4. PT Sam Investama	120,000,287	6.40%
5. Public (<5%)	282,044,632	15.04%

BOARD OF COMMISSIONERS

1. Handoko Anindya Tanuadji
 2. Betti Setiastuti Alisjahbana *)
 3. Warsito Hans Tanudjaja
- *) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2015		6.00	7-Jun-16	8-Jun-16	10-Jun-16	30-Jun-16	F
2016		7.00	26-May-17	29-May-17	31-May-17	21-Jun-17	F
2017		7.00	27-Apr-18	30-Apr-18	3-May-18	24-May-18	F

BOARD OF DIRECTORS

1. Harry Surjanto Hambali
2. Adriansyah
3. Hendra Halim
4. Hiromitsu Fujino

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	375,000,000	8-Jul-15	8-Jul-15
2.	Company Listing	1,500,000,000	8-Jul-15	8-Jul-15
3.	MESOP	10,000	13-Dec-16	13-Dec-16

AUDIT COMMITTEE

1. Betti Setiastuti Alisjahbana
2. Christina
3. Ng Jin Hiok

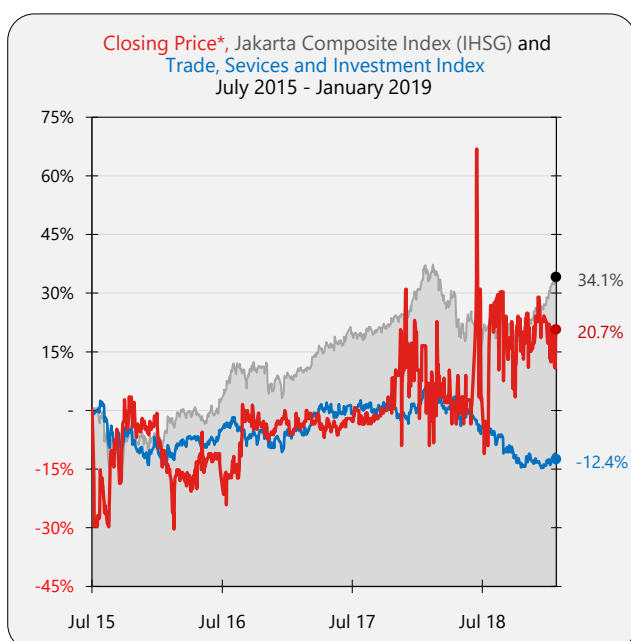
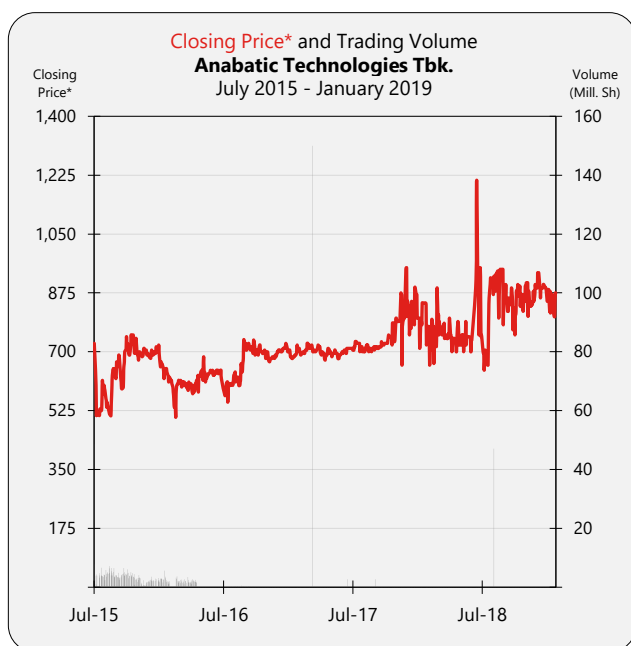
CORPORATE SECRETARY

Camelia Suryana Bong

HEAD OFFICE

Graha BIP 7th Floor
Jl. Jend. Gatot Subroto Kav. 23
Jakarta Selatan 12930
Phone : (021) 522-9909
Fax : (021) 522-9777
Homepage : www.anabatic.com
Email : corporate.secretary@anabatic.com
camelia.suryana@anabatic.com

ATIC Anabatic Technologies Tbk.



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jul-15	825	495	615	7,583	103,369	66,584	14
Aug-15	650	497	650	5,741	94,901	53,067	20
Sep-15	715	580	660	5,753	84,618	53,886	21
Oct-15	770	660	695	5,564	85,348	61,258	21
Nov-15	740	665	705	2,534	40,561	28,269	21
Dec-15	715	680	715	2,881	41,187	28,620	19

Jan-16	720	600	640	3,065	51,111	33,953	20
Feb-16	645	461	605	1,432	19,809	11,971	20
Mar-16	620	585	610	3,553	40,161	24,269	21
Apr-16	635	560	625	2,677	30,608	18,236	21
May-16	685	585	645	133	305	196	16
Jun-16	650	575	645	39	37	24	13
Jul-16	620	540	605	102	685	409	15
Aug-16	670	580	670	360	3,035	1,920	20
Sep-16	735	650	735	283	2,688	1,897	20
Oct-16	720	690	705	81	597	418	17
Nov-16	700	670	690	68	407	279	18
Dec-16	730	685	725	52	294	207	15

Jan-17	725	665	720	54	302	211	11
Feb-17	725	535	725	34	220	154	13
Mar-17	720	695	720	60	150,262	112,685	16
Apr-17	715	665	710	60	132	92	16
May-17	705	680	690	33	85	58	14
Jun-17	710	690	710	34	2,851	2,050	12
Jul-17	730	700	715	22	134	96	7
Aug-17	720	610	710	63	253	179	21
Sep-17	730	690	720	51	3,090	2,222	18
Oct-17	785	720	735	17	119	87	8
Nov-17	965	660	800	66	90	69	16
Dec-17	1,070	700	890	134	67	54	17

Jan-18	870	660	720	50	23	18	11
Feb-18	960	660	715	46	27	20	12
Mar-18	890	660	740	258	321	242	20
Apr-18	840	665	790	118	85	63	19
May-18	925	700	745	48	39	29	11
Jun-18	1,410	680	870	745	743	752	12
Jul-18	980	620	920	621	372	274	22
Aug-18	1,125	715	945	216	47,159	35,385	18
Sep-18	945	715	890	120	57	46	13
Oct-18	945	695	820	466	282	231	22
Nov-18	910	755	850	104	80	68	15
Dec-18	940	780	900	120	68	59	12

SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	450	150	158	49	0.2
Value (Billion Rp)	292	94	118	37	0.1
Frequency (Thou. X)	30	12	0.6	3	0.2
Days	116	216	169	187	20

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	825	735	1,070	1,410	900
Low	495	461	535	620	770
Close	715	725	890	900	875
Close*	715	725	890	900	875

PER (X)	37.22	99.55	93.75	-87.79	-85.35
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.91	1.91	2.20	2.15	2.09

* Adjusted price after corporate action

Jan-19	900	770	875	188	152	128	20
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BALANCE SHEET	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>				
Cash & Cash Equivalents	231,251	275,071	331,303	543,941
Receivables	686,009	972,264	1,113,236	1,178,588
Inventories	482,919	475,479	675,904	818,491
Current Assets	1,659,990	1,989,680	2,560,727	3,120,889
Fixed Assets	497,082	531,915	515,634	505,254
Other Assets	10,966	13,327	17,225	15,613
Total Assets	2,279,591	2,660,040	3,258,020	3,846,503
Growth (%)		16.69%	22.48%	18.06%

Current Liabilities	1,467,712	1,698,518	2,238,525	2,193,907
Long Term Liabilities	110,486	203,464	215,629	869,187
Total Liabilities	1,578,198	1,901,982	2,454,153	3,063,095
Growth (%)		20.52%	29.03%	24.81%

Authorized Capital	600,000	600,000	600,000	600,000
Paid up Capital	187,500	187,500	187,501	187,501
Paid up Capital (Shares)	1,875	1,875	1,875	1,875
Par Value	100	100	100	100
Retained Earnings	136,085	164,575	186,124	157,597
Total Equity	701,393	758,058	803,866	783,409
Growth (%)		8.08%	6.04%	-2.54%

INCOME STATEMENTS	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	2,957,110	4,127,143	4,593,876	3,732,594
Growth (%)		39.57%	11.31%	

Cost of Revenues	2,451,943	3,584,619	3,864,701	3,157,377
Gross Profit	505,167	542,524	729,175	575,218
Expenses (Income)	339,969	436,613	530,121	426,029
Operating Profit	165,198	-	199,054	149,188
Growth (%)		-100.00%		

Other Income (Expenses)	-74,597	-	-84,614	-98,678
Income before Tax	90,601	105,911	114,441	50,510
Tax	30,738	32,697	36,365	33,557
Profit for the period	59,863	73,214	79,089	16,953
Growth (%)		22.30%	8.02%	

Period Attributable	36,020	40,198	34,533	-14,417
Comprehensive Income	60,833	72,842	77,265	11,499
Comprehensive Attributable	36,957	40,237	32,324	-20,489

RATIOS	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	113.10	117.14	114.39	142.25
Dividend (Rp)	6.00	7.00	7.00	-
EPS (Rp)	19.21	21.44	18.42	-7.69
BV (Rp)	374.08	404.30	428.73	417.82
DAR (X)	0.69	0.72	0.75	0.80
DER(X)	2.25	2.51	3.05	3.91
ROA (%)	2.63	2.75	2.43	0.44
ROE (%)	8.53	9.66	9.84	2.16
GPM (%)	17.08	13.15	15.87	15.41
OPM (%)	5.59	-	4.33	4.00
NPM (%)	2.02	1.77	1.72	0.45
Payout Ratio (%)	31.23	32.65	38.01	-
Yield (%)	0.84	0.97	0.79	-

*US\$ Rate (BI), Rp	13,794	13,436	13,548	14,929
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