

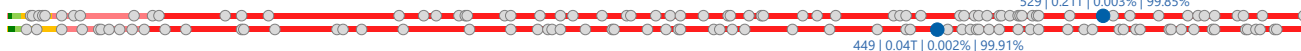
BAJA Saranacentral Bajatama Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Metal And Allied Products (33)

As of 31 January 2019

Individual Index : 46.000
Listed Shares : 1,800,000,000
Market Capitalization : 207,000,000,000



COMPANY HISTORY

Established Date : 04-Oct-1993
Listing Date : 21-Dec-2011 (IPO Price: 250)
Underwriter IPO :
PT Makinta Securities
Securities Administration Bureau :
PT Adimitra Jasa Korpora

SHAREHOLDERS (December 2018)

1. Pandji Surya S.	296,400,000	16.47%
2. Handaja Susanto	296,096,000	16.45%
3. Entario Widjaja Susanto	296,016,000	16.45%
4. Ibnu Susanto	296,016,000	16.45%
5. Soediartha Soerjoprahono	146,000,000	8.11%
6. Public (<5%)	469,472,000	26.08%

BOARD OF COMMISSIONERS

1. Soediartha Soerjoprahono
 2. Bastianus Fritz Josef Lumanauw *)
 3. Ibnu Sutanto
- *) *Independent Commissioners*

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		3.15	24-Dec-13	27-Dec-13	2-Jan-14	15-Jan-14	F

BOARD OF DIRECTORS

1. Handaja Susanto
2. Entario Widjaja Susanto
3. Pandji Surya Soerjoprahono
4. Suryani Kamil

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	400,000,000	21-Dec-11	21-Dec-11
2.	Company Listing	1,400,000,000	21-Dec-11	21-Dec-11

AUDIT COMMITTEE

1. Bastianus Fritz Josef Lumanauw
2. Birawanti Hariaty S
3. Reginald Tomasowa

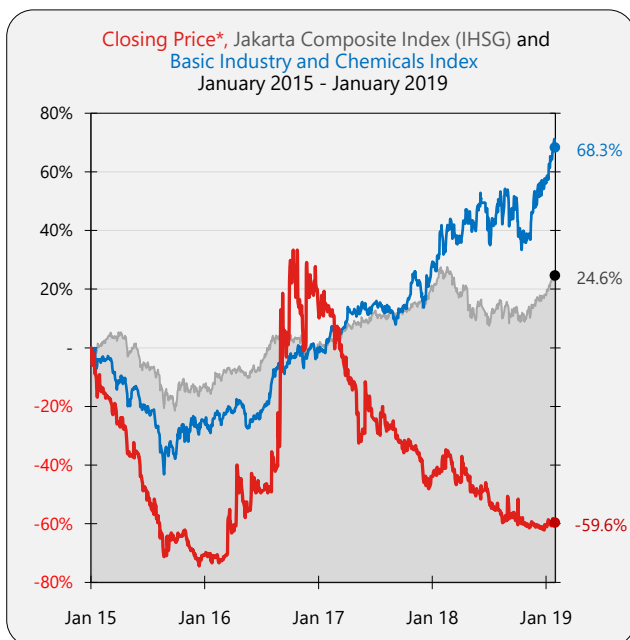
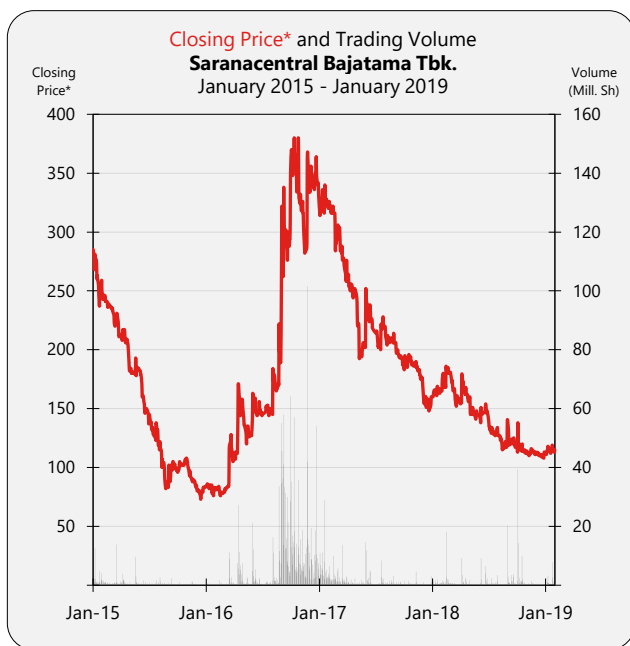
CORPORATE SECRETARY

Handaja Susanto

HEAD OFFICE

Baja Building, Tower B, 6th Floor
Jl. Pangeran Jayakarta No. 55
Jakarta Pusat 10730
Phone : (021) 628-8647
Fax : (021) 601-1933
Homepage : www.saranacentral.com
Email : sales@saranacentral.com

BAJA Saranacentral Bajatama Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	163	1,688	364	266	23
Value (Billion Rp)	34	509	102	39	3
Frequency (Thou. X)	32	163	47	46	3
Days	244	245	238	240	22
Price (Rupiah)					
High	335	422	366	204	127
Low	71	75	147	106	109
Close	84	330	160	113	115
Close*	84	330	160	113	115
PER (X)					
	-16.17	12.11	-12.48	-2.53	-2.57
PER Industry (X)					
	4.10	20.86	13.10	13.74	15.89
PBV (X)					
	0.94	3.01	1.62	1.80	1.83

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	335	235	250	7,256	42,897	11,772	21
Feb-15	262	235	236	3,085	13,378	3,243	19
Mar-15	259	210	213	4,227	26,248	6,132	22
Apr-15	233	181	183	2,845	17,953	3,818	21
May-15	218	173	184	3,610	19,569	3,726	19
Jun-15	187	125	137	1,256	6,562	1,131	21
Jul-15	150	116	119	1,665	6,916	1,008	19
Aug-15	132	78	88	2,061	8,725	1,006	20
Sep-15	113	80	98	2,287	6,476	660	21
Oct-15	110	95	108	1,692	4,808	499	21
Nov-15	109	82	83	1,277	6,875	632	21
Dec-15	88	71	84	740	2,154	172	19
Jan-16	88	75	82	761	3,878	331	20
Feb-16	89	75	79	1,249	5,285	414	20
Mar-16	142	78	111	4,600	33,902	3,809	21
Apr-16	187	107	150	13,862	84,774	13,249	20
May-16	168	120	163	5,071	38,042	5,644	20
Jun-16	175	142	144	6,904	38,495	6,062	22
Jul-16	160	142	147	1,492	10,290	1,542	16
Aug-16	246	145	232	17,182	142,791	29,200	22
Sep-16	360	232	350	40,846	532,812	162,656	21
Oct-16	412	318	324	28,169	302,130	110,246	21
Nov-16	422	274	334	25,725	302,669	106,410	22
Dec-16	400	330	330	17,071	192,927	69,035	20
Jan-17	366	310	322	11,557	120,578	40,083	21
Feb-17	340	278	294	5,970	51,109	16,226	19
Mar-17	318	250	264	6,598	51,111	14,681	22
Apr-17	270	242	250	2,384	13,430	3,434	17
May-17	252	183	252	3,832	25,901	5,887	20
Jun-17	266	218	218	4,174	31,836	7,702	15
Jul-17	244	200	220	3,405	21,585	4,793	21
Aug-17	228	202	206	2,807	15,434	3,272	22
Sep-17	210	184	188	1,432	7,526	1,479	19
Oct-17	204	183	188	1,403	7,417	1,426	22
Nov-17	206	172	173	1,906	10,633	2,012	22
Dec-17	173	147	160	1,395	7,489	1,196	18
Jan-18	175	150	165	2,090	13,579	2,259	22
Feb-18	204	164	181	4,200	34,425	6,366	19
Mar-18	182	151	157	1,449	7,568	1,257	21
Apr-18	200	146	157	5,140	24,433	4,214	21
May-18	172	139	145	1,977	5,173	790	20
Jun-18	185	135	145	5,686	27,874	4,334	13
Jul-18	149	125	128	3,758	14,903	1,987	22
Aug-18	151	113	140	3,252	22,948	3,188	21
Sep-18	142	115	118	4,077	22,405	2,808	19
Oct-18	148	110	113	11,718	81,012	10,576	23
Nov-18	122	109	111	1,850	7,465	848	21
Dec-18	115	106	113	892	3,744	414	18
Jan-19	127	109	115	2,711	22,757	2,685	22

BAJA Saranacentral Bajatama Tbk.

Financial Data and Ratios

Public Accountant : Mirawati Sensi Idris

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	22,905	3,481	3,867	12,100	15,331
Receivables	211,977	284,098	242,634	172,780	223,196
Inventories	346,962	322,718	452,204	481,055	454,617
Current Assets	652,967	667,261	749,830	727,240	765,298
Fixed Assets	298,005	249,498	220,564	200,832	195,502
Other Assets	403	403	72	-	-
Total Assets	974,633	948,683	982,627	946,449	994,568
Growth (%)		-2.66%	3.58%	-3.68%	5.08%

Current Liabilities	780,658	777,987	775,815	760,157	868,564
Long Term Liabilities	5,651	9,068	10,309	14,276	12,699
Total Liabilities	786,309	787,055	786,124	774,433	881,263
Growth (%)		0.09%	-0.12%	-1.49%	13.79%

Authorized Capital	180,000	180,000	180,000	180,000	180,000
Paid up Capital	180,000	180,000	180,000	180,000	180,000
Paid up Capital (Shares)	1,800	1,800	1,800	1,800	1,800
Par Value	100	100	100	100	100
Retained Earnings	450	-74,269	-39,875	-65,643	-124,354
Total Equity	188,324	161,628	196,503	172,016	113,305
Growth (%)		-14.18%	21.58%	-12.46%	-34.13%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,229,845	1,251,194	978,841	1,218,318	929,737
Growth (%)		1.74%	-21.77%	24.47%	

Cost of Revenues	1,171,530	1,180,741	904,178	1,209,851	926,068
Gross Profit	58,315	70,453	74,662	8,467	3,670
Expenses (Income)	-	82,284	21,069	17,013	12,150
Operating Profit	-	-	53,593	-8,546	-8,480
Growth (%)				N/A	

Other Income (Expenses)	-39,631	-	-	-20,082	-66,802
Income before Tax	18,684	-11,831	53,593	-28,629	-75,281
Tax	4,606	-2,481	19,199	-5,644	-14,871
Profit for the period	14,078	-9,350	34,393	-22,985	-60,411
Growth (%)		N/A	N/A	N/A	

Period Attributable	14,078	-9,350	34,393	-22,985	-60,411
Comprehensive Income	14,078	-9,339	34,875	-24,486	-58,712
Comprehensive Attributable	14,078	-9,339	34,875	-24,486	-58,712

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	83.64	85.77	96.65	95.67	88.11
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	7.82	-5.19	19.11	-12.77	-33.56
BV (Rp)	104.62	89.79	109.17	95.56	62.95
DAR (X)	0.81	0.83	0.80	0.82	0.89
DER(X)	4.18	4.87	4.00	4.50	7.78
ROA (%)	1.44	-0.99	3.50	-2.43	-6.07
ROE (%)	7.48	-5.78	17.50	-13.36	-53.32
GPM (%)	4.74	5.63	7.63	0.69	0.39
OPM (%)	-	-	5.48	-0.70	-0.91
NPM (%)	1.14	-0.75	3.51	-1.89	-6.50
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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