

BAYU Bayu Buana Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Tourism, Restaurant And Hotel (94)

As of 31 January 2019

Individual Index : 228.195
Listed Shares : 353,220,780
Market Capitalization : 653,458,443,000

424 | 0.65T | 0.009% | 99.26%

458 | 0.03T | 0.002% | 99.93%

COMPANY HISTORY

Established Date : 17-Oct-1972
Listing Date : 30-Oct-1989 (IPO Price: 4,500)
Underwriter IPO :
PT Indovest Securities
PT Merchant Investment Corporation
Securities Administration Bureau :
PT Edi Indonesia

SHAREHOLDERS (December 2018)

1. PT Graha Sentosa Persada	97,968,186	: 27.74%
2. Bank Of Singapore Limited-2048834001	51,541,370	: 14.59%
3. PT Asuransi Bina Dana Arta Tbk.	42,884,285	: 12.14%
4. Standard Chartered Bank SG S/A VP Bank A/C VP Bank (Singapore) Ltd. (id005464400004)	30,609,000	: 8.67%
5. Suyanto Gondokusumo	25,502,251	: 7.22%
6. Public (<5%)	104,715,688	: 29.65%

BOARD OF COMMISSIONERS

1. Thio Gwan Po Micky
 2. Kusuwandi Tamin
 3. Pranowo Gumulia
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Agustinus Kasjaya Pake Seko
2. Bostomi Suharman
3. Hardy Karuniawan

AUDIT COMMITTEE

1. Kusuwandi Tamin
2. Daniel Dwi Surya
3. Yoga Suryo Prabowo

CORPORATE SECRETARY

Fransisca Noviyanty

HEAD OFFICE

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DIVIDEND ANNOUNCEMENT

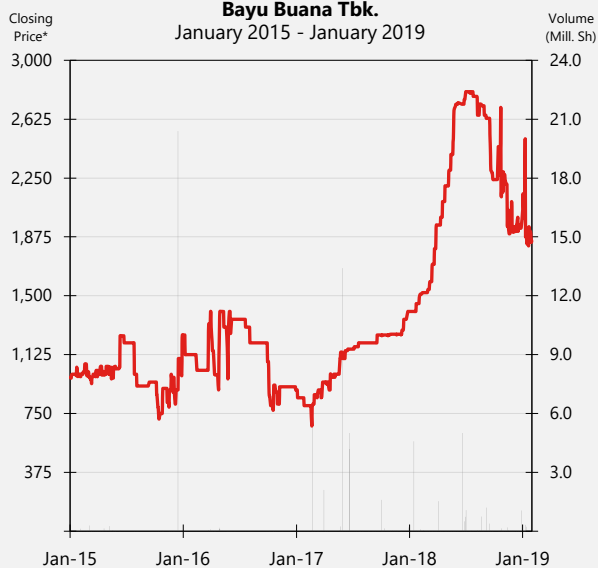
Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1989		50.00	24-Jul-90	25-Jul-90	31-Jul-90	6-Aug-90	F
1990		100.00	23-Jul-91	24-Jul-91	31-Jul-91	6-Aug-91	F
1991		100.00	23-Jul-92	24-Jul-92	31-Jul-92	6-Aug-92	F
1992		120.00	22-Jul-93	23-Jul-93	30-Jul-93	5-Aug-93	F
1993		50.00	13-Jul-94	14-Jul-94	21-Jul-94	19-Aug-94	F
1994		100.00	21-Jul-95	24-Jul-95	1-Aug-95	1-Sep-95	F
1995	11 : 1		10-Jun-96	11-Jun-96	19-Jun-96	18-Jul-96	F
1995		30.00	15-Jul-96	16-Jul-96	24-Jul-96	22-Aug-96	F
1996		15.00	9-Jul-97	10-Jul-97	21-Jul-97	19-Aug-97	F
1997	7 : 1		16-Jul-97	18-Jul-97	28-Jul-97	26-Aug-97	BS

ISSUED HISTORY

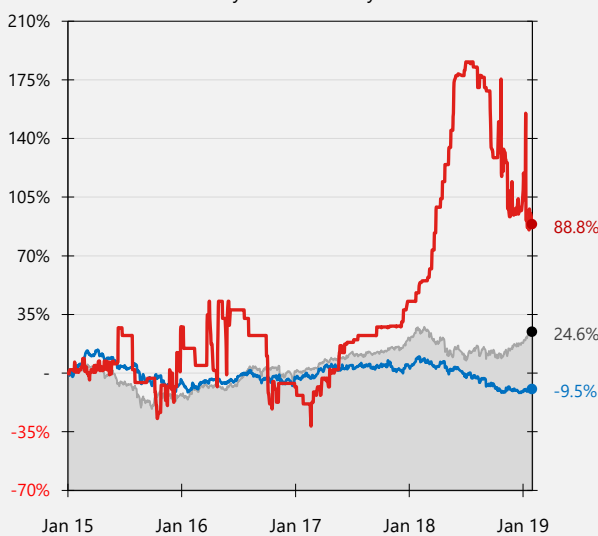
No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,000,000	30-Oct-89	30-Oct-89
2.	Company Listing	4,000,000	23-Apr-93	23-Apr-93
3.	Right Issue	18,000,000	20-Sep-93	20-Sep-93
4.	Right Issue	96,000,000	18-Jul-95	18-Jul-95
5.	Stock Split	120,000,000	1-Jul-96	1-Jul-96
6.	Bonus Shares	21,818,182	19-Jul-96	19-Jul-96
7.	Bonus Shares	37,402,598	27-Aug-97	27-Aug-97
8.	Add. Listing without RI	54,000,000	2-Apr-02	2-Apr-02

BAYU Bayu Buana Tbk.

Closing Price* and Trading Volume
Bayu Buana Tbk.
January 2015 - January 2019



Closing Price*, Jakarta Composite Index (IHSG) and Trade, Services and Investment Index
January 2015 - January 2019



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	22	0.9	34	19	0.6
Value (Billion Rp)	19	1	32	38	1
Frequency (Thou. X)	0.5	0.3	0.3	1	0.4
Days	112	51	112	151	22
Price (Rupiah)					
High	1,250	1,400	1,400	2,800	2,500
Low	650	770	650	1,100	1,700
Close	1,250	900	1,400	1,935	1,850
Close*	1,250	900	1,400	1,935	1,850
PER (X)					
PER (X)	15.71	15.20	17.56	22.35	21.37
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
PBV (X)	1.18	0.80	1.27	1.60	1.53

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	1,045	735	1,000	68	80	75	17
Feb-15	1,065	940	1,015	34	162	153	11
Mar-15	1,100	755	985	113	367	348	19
Apr-15	1,100	950	1,050	48	200	194	15
May-15	1,100	970	1,035	49	372	368	13
Jun-15	1,245	1,000	1,200	16	53	55	5
Jul-15	1,000	1,000	1,000	7	3	3	2
Aug-15	925	925	925	5	2	1	3
Sep-15	950	950	950	2	1	1.0	1
Oct-15	950	650	910	15	6	4	8
Nov-15	1,100	740	885	44	20	17	8
Dec-15	1,250	810	1,250	69	20,522	17,482	10
Jan-16	1,125	1,125	1,125	2	3	3	2
Feb-16	1,025	1,025	1,025	1	0.1	0.1	1
Mar-16	1,400	1,000	1,400	43	261	337	5
Apr-16	1,400	815	1,400	162	512	623	12
May-16	1,400	970	1,400	25	11	14	9
Jun-16	1,350	1,260	1,350	5	2	3	4
Jul-16	1,300	1,300	1,300	7	6	8	2
Aug-16	1,200	1,200	1,200	1	5	6	1
Sep-16	1,200	1,080	1,080	3	1	1	2
Oct-16	990	770	885	29	63	54	9
Nov-16	920	800	920	14	12	10	3
Dec-16	905	900	900	2	0.2	0.2	1
Jan-17	850	800	800	5	0.5	0.4	4
Feb-17	870	650	870	36	6,316	5,050	7
Mar-17	950	700	950	43	2,177	2,060	12
Apr-17	1,000	765	980	47	44	42	12
May-17	1,200	900	1,100	34	13,776	12,456	11
Jun-17	1,160	1,150	1,160	6	9,193	9,403	4
Jul-17	1,200	910	1,200	21	55	66	9
Aug-17	1,200	1,200	1,200	8	37	45	6
Sep-17	1,250	1,200	1,250	12	75	91	8
Oct-17	1,260	1,100	1,255	31	1,840	2,295	13
Nov-17	1,255	950	1,255	40	162	201	14
Dec-17	1,400	1,250	1,400	23	294	402	12
Jan-18	1,450	1,100	1,450	41	4,668	6,079	13
Feb-18	1,520	1,450	1,520	25	270	408	12
Mar-18	1,950	1,260	1,950	27	84	143	11
Apr-18	2,200	1,465	2,200	36	1,590	3,106	11
May-18	2,720	2,050	2,720	57	90	221	17
Jun-18	2,750	2,720	2,750	19	5,552	12,518	8
Jul-18	2,800	2,400	2,770	36	1,882	5,230	10
Aug-18	2,800	2,500	2,650	111	911	2,474	11
Sep-18	2,650	1,995	2,240	91	1,689	4,437	14
Oct-18	2,700	1,900	2,290	244	297	654	12
Nov-18	2,430	1,425	1,910	326	383	746	19
Dec-18	2,040	1,700	1,935	71	1,088	2,100	13
Jan-19	2,500	1,700	1,850	362	643	1,135	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	228,240	267,258	271,256	300,673	312,893
Receivables	109,241	96,486	136,663	190,337	198,434
Inventories	-	-	-	-	-
Current Assets	375,843	406,173	449,028	551,283	575,637
Fixed Assets	46,782	51,670	42,493	48,400	52,489
Other Assets	1,101	1,164	973	-	-
Total Assets	551,383	644,525	654,082	759,510	786,940
Growth (%)		16.89%	1.48%	16.12%	3.61%

Current Liabilities	245,843	253,657	264,664	321,795	322,399
Long Term Liabilities	10,707	15,119	16,182	32,243	37,105
Total Liabilities	256,550	268,776	280,846	354,039	359,504
Growth (%)		4.77%	4.49%	26.06%	1.54%

Authorized Capital	480,000	480,000	480,000	480,000	480,000
Paid up Capital	176,610	176,610	176,610	176,610	176,610
Paid up Capital (Shares)	353	353	353	353	353
Par Value	500	500	500	500	500
Retained Earnings	9,713	31,713	58,243	91,233	114,166
Total Equity	294,833	375,749	373,236	405,471	427,436
Growth (%)		27.44%	-0.67%	8.64%	5.42%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,640,107	1,572,653	1,607,301	1,859,220	1,474,016
Growth (%)		-4.11%	2.20%	15.67%	

Cost of Revenues	1,537,030	1,462,698	1,501,081	1,724,613	1,380,452
Gross Profit	103,076	109,956	106,220	134,607	93,564
Expenses (Income)	57,009	77,150	71,893	90,901	65,079
Operating Profit	46,067	32,806	34,327	43,705	28,485
Growth (%)		-28.79%	4.64%	27.32%	

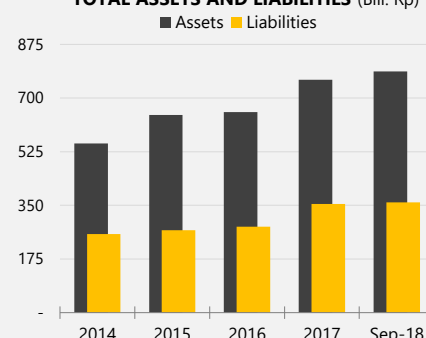
Other Income (Expenses)	-128	-161	-377	-1,209	-
Income before Tax	45,939	32,645	33,950	42,497	28,485
Tax	7,352	6,508	6,740	9,551	5,761
Profit for the period	38,587	26,138	27,210	32,946	22,724
Growth (%)		-32.26%	4.10%	21.08%	

Period Attributable	37,674	28,107	27,260	33,169	22,934
Comprehensive Income	72,046	80,459	2,445	30,765	21,494
Comprehensive Attributable	71,134	82,369	2,506	30,987	21,704

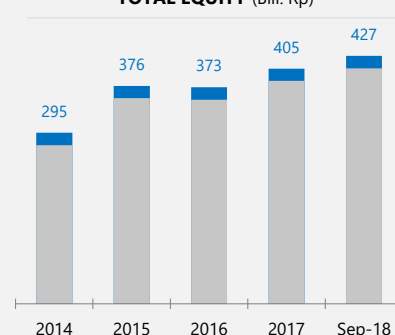
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	152.88	160.13	169.66	171.31	178.55
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	106.66	79.57	77.18	93.91	64.93
BV (Rp)	834.70	1,063.78	1,056.67	1,147.93	1,210.11
DAR (X)	0.47	0.42	0.43	0.47	0.46
DER(X)	0.87	0.72	0.75	0.87	0.84
ROA (%)	7.00	4.06	4.16	4.34	2.89
ROE (%)	13.09	6.96	7.29	8.13	5.32
GPM (%)	6.28	6.99	6.61	7.24	6.35
OPM (%)	2.81	2.09	2.14	2.35	1.93
NPM (%)	2.35	1.66	1.69	1.77	1.54
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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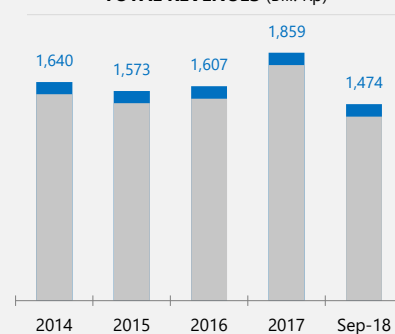
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

