

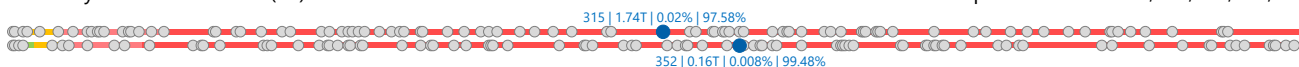
BBNP Bank Nusantara Parahyangan Tbk.

COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Main Board
 Industry Sector : Finance (8)
 Industry Sub Sector : Bank (81)

Individual Index : 574.720
 Listed Shares : 791,895,641
 Market Capitalization : 1,742,170,410,200



COMPANY HISTORY

Established Date : 18-Jan-1972
 Listing Date : 10-Jan-2001 (IPO Price: 525)
 Underwriter IPO :
 Panin Sekuritas Tbk
 Securities Administration Bureau :
 PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Masaru Kuroda
 2. Bachtiar Alam *)
 3. Karel Tanok *)
 4. Tatang Hermawan
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Hideki Nakamura
2. Eiichiro Sakai
3. Kevin Cahyadi Tatang
4. Markus Sugiono
5. Trie Karjati Wibowo

AUDIT COMMITTEE

1. Karel Tanok
2. Damajanti Tanumihardja
3. Inge Barlian

CORPORATE SECRETARY

Roni Taniady

HEAD OFFICE

Jl. Ir. H. Juanda No. 95
 Bandung - 40132

Phone : (022) 8256-0100

Fax : (022) 251-4580

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Email : corp_secretary@bankbnp.com

corp_communication@bankbnp.com

SHAREHOLDERS (December 2018)

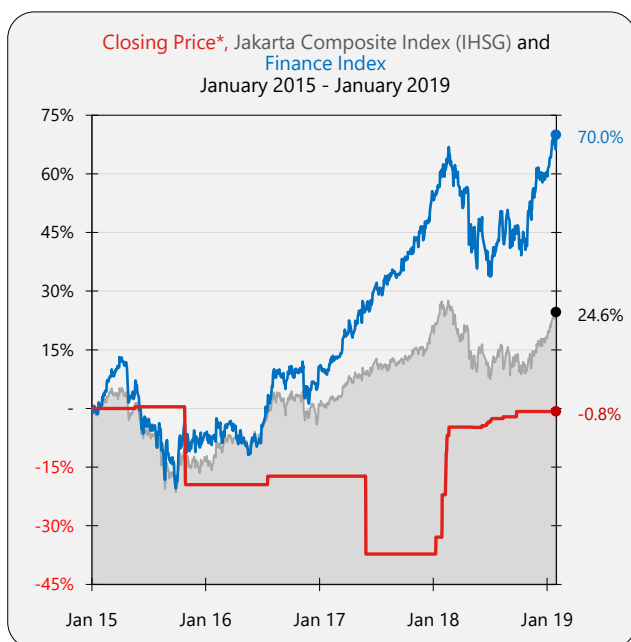
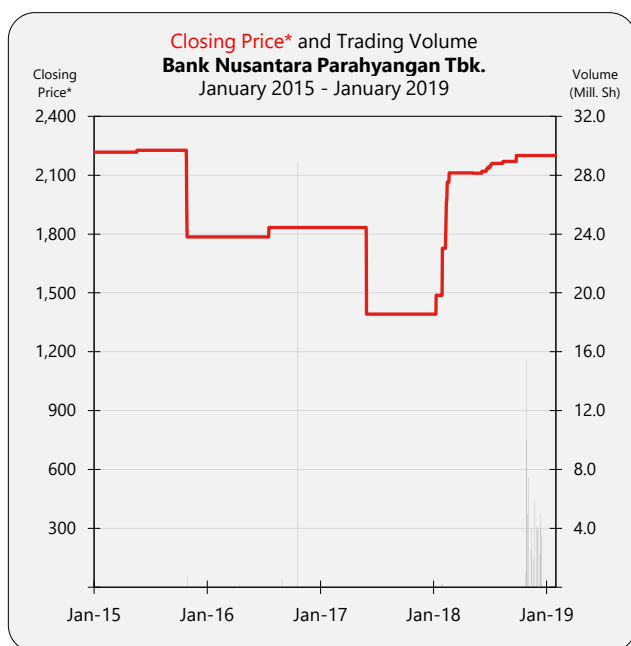
1. Acom Co. Ltd.	540,619,195	: 68.27%
2. PT Hermawan Sentral Investama	92,291,806	: 11.65%
3. MUFG Bank, Ltd.	63,310,000	: 7.99%
4. Public (<5%)	95,674,640	: 12.08%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2000		60.00	5-Sep-01	6-Sep-01	11-Sep-01	25-Aug-01	F
2001		37.00	8-Oct-02	9-Oct-02	11-Oct-02	22-Oct-02	F
2002		60.00	9-Sep-03	10-Sep-03	12-Sep-03	29-Sep-03	F
2003		60.00	6-Aug-04	9-Aug-04	11-Aug-04	25-Aug-04	F
2004		63.00	10-Aug-05	11-Aug-05	15-Aug-05	30-Aug-05	F
2010		11.40	19-Jul-11	20-Jul-11	22-Jul-11	5-Aug-11	F
2011		17.00	17-Jul-12	18-Jul-12	20-Jul-12	3-Aug-12	F
2012		13.00	19-Jul-13	22-Jul-13	24-Jul-13	2-Aug-13	F
2013		16.00	15-Jul-14	16-Jul-14	18-Jul-14	8-Aug-14	F
2014		14.00	3-Jul-15	6-Jul-15	8-Jul-15	30-Jul-15	F
2015		9.00	11-Jul-16	12-Jul-16	14-Jul-16	29-Jul-16	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	50,000,000	10-Jan-01	10-Jan-01
2.	Company Listing	98,300,000	10-Jan-01	10-Jan-01
3.	Warrant	155,000	12-Jan-04	12-Jan-04
4.	Warrant	8,120,000	18-Feb-04	18-Feb-04
5.	Company Listing	117,250	18-Feb-04	18-Feb-04
6.	Right Issue	156,692,250	27-Jul-06	27-Jul-06
7.	Right Issue	98,963,526	28-Oct-10	28-Oct-10
8.	Right Issue	193,953,943	23-May-13	23-May-13
9.	Right Issue	2,054	24-May-13	24-May-13
10.	Right Issue	55,232,608	27-May-13	27-May-13
11.	Right Issue	8,528,912	29-May-13	29-May-13
12.	Right Issue IV	19,682,671	24-May-18	24-May-18
13.	Right Issue IV	103,378,034	4-Jun-18	4-Jun-18
14.	Unlisted Shares	-1,230,607	4-Jun-18	4-Jun-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.8	30	0.002	81	-
Value (Billion Rp)	1	35	0.003	160	-
Frequency (Thou. X)	0.02	0.3	0.006	0.05	-
Days	13	13	5	44	-
Price (Rupiah)					
High	2,320	1,910	1,910	2,200	-
Low	1,860	1,860	1,450	1,550	-
Close	1,860	1,910	1,450	2,200	2,200
Close*	1,785	1,833	1,392	2,200	2,200
PER (X)					
PER (X)	18.64	35.28	-16.45	44.83	44.83
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)					
PBV (X)	1.05	1.06	0.86	1.29	1.28

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,310	2,310	2,310	1	0.2	0.5	1
Feb-15	-	-	2,310	-	-	-	-
Mar-15	2,310	2,310	2,310	2	1	3	2
Apr-15	-	-	2,310	-	-	-	-
May-15	2,320	2,310	2,320	2	0.3	0.7	2
Jun-15	-	-	2,320	-	-	-	-
Jul-15	-	-	2,320	-	-	-	-
Aug-15	2,320	2,320	2,320	1	0.2	0.5	1
Sep-15	2,320	2,320	2,320	2	2	4	2
Oct-15	2,160	1,860	1,860	6	782	1,329	4
Nov-15	1,860	1,860	1,860	1	0.2	0.4	1
Dec-15	-	-	1,860	-	-	-	-
Jan-16	-	-	1,860	-	-	-	-
Feb-16	1,860	1,860	1,860	1	0.1	0.2	1
Mar-16	1,860	1,860	1,860	1	0.1	0.2	1
Apr-16	-	-	1,860	1	176	300	1
May-16	-	-	1,860	-	-	-	-
Jun-16	-	-	1,860	-	-	-	-
Jul-16	1,910	1,910	1,910	1	0.2	0.4	1
Aug-16	-	-	1,910	3	592	1,024	1
Sep-16	-	-	1,910	137	44	83	2
Oct-16	-	-	1,910	162	28,854	33,194	4
Nov-16	-	-	1,910	8	0.8	2	2
Dec-16	-	-	1,910	-	-	-	-
Jan-17	-	-	1,910	-	-	-	-
Feb-17	-	-	1,910	-	-	-	-
Mar-17	1,910	1,910	1,910	1	1	2	1
Apr-17	-	-	1,910	-	-	-	-
May-17	1,910	1,450	1,450	2	0.2	0.3	2
Jun-17	-	-	1,450	1	0.1	0.2	1
Jul-17	-	-	1,450	-	-	-	-
Aug-17	-	-	1,450	-	-	-	-
Sep-17	-	-	1,450	2	0.2	0.4	1
Oct-17	-	-	1,450	-	-	-	-
Nov-17	-	-	1,450	-	-	-	-
Dec-17	-	-	1,450	-	-	-	-
Jan-18	1,800	1,550	1,800	8	538	874	4
Feb-18	2,200	2,050	2,200	6	40	85	4
Mar-18	-	-	2,200	-	-	-	-
Apr-18	-	-	2,200	1	0.1	0.2	1
May-18	-	-	2,110	-	-	-	-
Jun-18	2,140	2,120	2,140	4	6	13	4
Jul-18	2,170	2,150	2,160	8	10	22	7
Aug-18	2,170	2,160	2,170	6	13	29	6
Sep-18	2,200	2,200	2,200	1	0.8	2	1
Oct-18	-	-	2,200	5	26,462	53,149	3
Nov-18	-	-	2,200	8	30,901	61,202	7
Dec-18	-	-	2,200	7	22,698	45,072	7
Jan-19	-	-	2,200	-	-	-	-

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	85,103	105,015	88,121	88,984	72,739
Placements with Other Banks	1,096	479,982	417,882	391,923	357,000
Marketable Securities	522,804	568,715	1,102,183	-	-
Loans	6,711,199	6,376,519	5,313,629	5,844,252	6,072,088
Investment	-	-	-	-	-
Fixed Assets	30,944	29,013	27,619	30,474	26,484
Other Assets	134,762	113,197	149,608	54,628	48,903
Total Assets	9,468,873	8,613,114	7,705,782	7,581,032	7,986,556
Growth (%)		-9.04%	-10.53%	-1.62%	5.35%

Deposits	8,162,857	7,253,446	6,365,661	4,777,757	6,365,944
Taxes Payable	16,681	14,417	9,440	9,332	6,606
Fund Borrowings	-	-	-	-	-
Other Liabilities	36,893	41,170	30,099	44,193	39,054
Total Liabilities	8,330,772	7,417,621	6,508,273	6,443,183	6,623,270
Growth (%)		-10.96%	-12.26%	-1.00%	2.80%

Authorized Capital	500,000	500,000	500,000	500,000	500,000
Paid up Capital	338,417	338,417	338,417	338,417	399,947
Paid up Capital (Shares)	677	677	677	677	800
Par Value	500	500	500	500	500
Retained Earnings	579	636,038	638,055	578,394	607,540
Total Equity	1,138,101	1,195,493	1,197,510	1,137,848	1,363,285
Growth (%)		5.04%	0.17%	-4.98%	19.81%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Interest Income	1,080,295	1,006,417	905,311	824,900	660,120
Growth (%)		-6.84%	-10.05%	-8.88%	

Interest Expenses	642,578	558,732	419,598	367,812	267,702
Other Operating Revenue	41,018	42,120	41,146	3,051	32,622
Other Operating Expenses	348,326	402,796	510,375	-255,725	401,071
Income from Operations	130,409	87,009	16,485	715,864	23,969
Growth (%)		-33.28%	-81.05%	4,242.52%	

Non-Operating Revenues	40	3,306	-4,412	-2,684	5,177
Income Before Tax	130,449	90,315	12,073	713,180	29,146
Provision for Income Tax	33,916	23,448	3,964	9,471	-
Profit for the period	96,532	66,867	8,109	703,709	29,146
Growth (%)		-30.73%	-87.87%	8,578.53%	

Period Attributable	96,532	66,867	8,109	-59,661	29,146
Comprehensive Income	96,532	66,867	8,109	-59,661	29,146
Comprehensive Attributable	96,532	66,867	8,109	-59,661	29,146

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	14.00	9.00	-	-	-
EPS (Rp)	142.62	98.79	11.98	-88.15	36.44
BV (Rp)	1,681.51	1,766.30	1,769.28	1,681.13	1,704.33
DAR (X)	0.88	0.86	0.84	0.85	0.83
DER(X)	7.32	6.20	5.43	5.66	4.86
ROA (%)	1.02	0.78	0.11	9.28	0.36
ROE (%)	8.48	5.59	0.68	61.85	2.14
OPM (%)	12.07	8.65	1.82	86.78	3.63
NPM (%)	8.94	6.64	0.90	85.31	4.42
Payout Ratio (%)	9.82	9.11	-	-	-
Yield (%)	0.61	0.48	-	-	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,929
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