

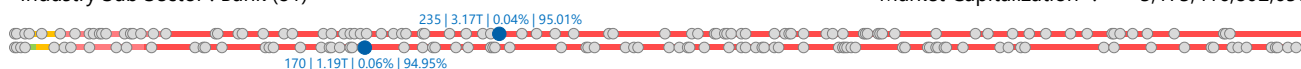
# BEKS BPD Banten Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Finance (8)  
Industry Sub Sector : Bank (81)

## As of 31 January 2019

Individual Index : 217.306  
Listed Shares : 63,468,336,053  
Market Capitalization : 3,173,416,802,650



### COMPANY HISTORY

Established Date : 11-Sep-1992  
Listing Date : 13-Jul-2001 (IPO Price: 140)  
Underwriter IPO :  
PT Rifan Financindo Sekuritas  
Securities Administration Bureau :  
PT Sirca Datapro Perdana

### BOARD OF COMMISSIONERS

1. Agus Ruswendi \*)
2. Agus Erhan \*)
3. Media Warman \*)
4. Ranta Soeharta
5. Titi Khoiriah Muhali \*)

\*) Independent Commissioners

### BOARD OF DIRECTORS

1. Fahmi Bagus Mahesa
2. Bambang Mulyo Atmojo
3. Jaja Jarkasih
4. Kemal Idris
5. Oliver Richard W. Mambu

### AUDIT COMMITTEE

1. Agus Erhan
2. Agus Ruswendi
3. Mohammad Syafiri
4. Yusuf Nawawi

### CORPORATE SECRETARY

Ajeng Putri Hapsari

### HEAD OFFICE

Jl. RS Fatmawati No. 12, Gandaria Utara, Kebayoran Baru  
Jakarta Selatan  
Phone : (021) 723-4666  
Fax : (021) 723-5212  
Homepage : www.bankbanten.co.id  
Email : corporate.secretary@bankbanten.co.id

### SHAREHOLDERS (December 2018)

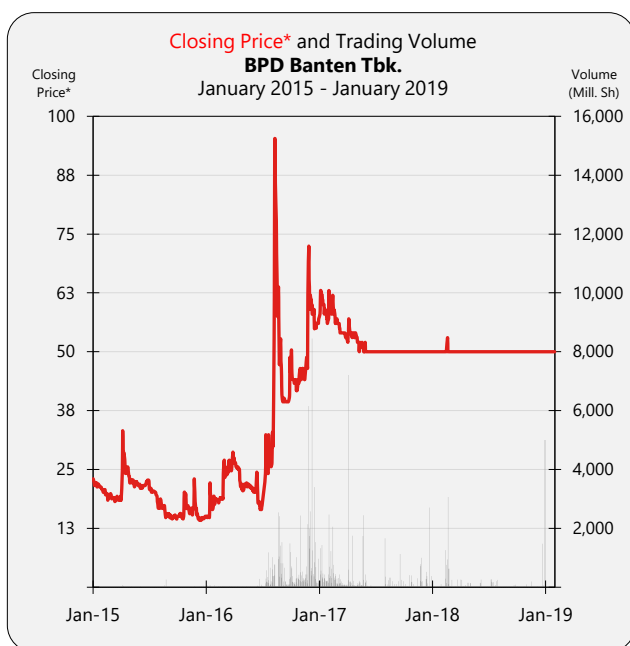
1. PT Banten Global Development	32,056,453,380	: 50.51%
2. PT Asuransi Jiwa Adisarana Wan	5,935,360,531	: 9.35%
3. Public (<5%)	25,476,522,142	: 40.14%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2000		9.25	21-Sep-01	24-Sep-01	27-Sep-01	11-Oct-01	F
2002		4.99	3-Oct-03	6-Oct-03	8-Oct-03	22-Oct-03	F
2003		16.53	7-Dec-04	8-Dec-04	10-Dec-04	27-Dec-04	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	277,500,000	13-Jul-01	13-Jul-01
2.	Company Listing	489,195,000	13-Jul-01	22-Feb-02
3.	Add. Listing without RI	38,750,000	10-Oct-05	10-Oct-05
4.	Add. Listing without RI	39,767,500	18-Mar-10	18-Mar-10
5.	Right Issue	5,071,275,000	7-Aug-10	7-Aug-10
6.	Partial Delisting	-8,537,500	9-Aug-10	9-Aug-10
7.	Partial Relisting	8,537,500	18-Aug-10	18-Aug-10
8.	Right Issue	3,249,439,607	21-Oct-11	21-Oct-11
9.	Right Issue	1,481,638,874	5-Oct-12	5-Oct-12
10.	Right Issue	24,690,254,747	16-Aug-16	16-Aug-16
11.	Right Issue	2,956,976,071	19-Aug-16	19-Aug-16
12.	Right Issue	621,495,333	23-Aug-16	23-Aug-16
13.	Right Issue	1,659,489,185	24-Aug-16	24-Aug-16
14.	Right Issue	709,634,412	25-Aug-16	25-Aug-16
15.	Right Issue	4,778,751,037	2-Sep-16	2-Sep-16
16.	Unlisted Shares	-354,166,008	2-Sep-16	2-Sep-16
17.	Right Issue	13,656,483,881	9-Dec-16	9-Dec-16
18.	Right Issue	1,473,790,817	14-Dec-16	14-Dec-16
19.	Right Issue	869,454,148	15-Dec-16	15-Dec-16
20.	Right Issue	563,495,244	16-Dec-16	16-Dec-16
21.	Right Issue	790,304,937	19-Dec-16	19-Dec-16
22.	Right Issue	516,798,360	20-Dec-16	20-Dec-16
23.	Right Issue	67,385,032	22-Dec-16	22-Dec-16
24.	Unlisted Shares	-179,377,124	22-Dec-16	22-Dec-16



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,065	80,298	56,124	19,792	5,069
Value (Billion Rp)	76	5,013	2,897	950	253
Frequency (Thou. X)	25	582	308	73	1
Days	242	246	238	240	22
<b>Price (Rupiah)</b>					
High	118	135	67	56	50
Low	50	50	50	50	50
Close	53	57	50	50	50
Close*	15	57	50	50	50
<b>PER (X)</b>					
PER (X)	-1.70	-9.66	-42.02	-22.81	-22.81
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
PBV (X)	1.83	5.45	4.07	4.67	4.63

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	82	71	73	354	2,722	206	21
Feb-15	73	64	70	207	889	61	19
Mar-15	73	62	68	420	3,878	256	21
Apr-15	118	64	78	12,029	220,546	22,678	20
May-15	83	73	76	1,430	60,644	4,813	19
Jun-15	85	70	80	803	90,376	6,814	21
Jul-15	80	50	59	1,407	17,899	1,286	19
Aug-15	70	50	55	710	330,929	19,332	20
Sep-15	57	50	53	444	4,726	247	21
Oct-15	77	50	59	1,148	17,213	1,075	21
Nov-15	90	54	58	4,203	102,184	7,451	21
Dec-15	68	50	53	2,224	213,336	11,301	19
Jan-16	85	50	62	3,744	311,332	18,642	20
Feb-16	103	61	95	1,902	395,362	26,703	20
Mar-16	115	80	97	5,050	358,269	31,974	21
Apr-16	98	71	72	7,130	267,717	22,235	21
May-16	82	71	72	1,208	309,260	23,236	20
Jun-16	99	56	61	10,451	780,260	50,914	22
Jul-16	135	61	90	85,365	4,534,652	449,756	16
Aug-16	121	50	60	137,126	14,578,921	1,183,616	22
Sep-16	66	50	58	63,746	7,898,253	430,844	21
Oct-16	66	51	59	70,404	8,585,138	497,037	21
Nov-16	97	55	81	116,707	17,747,989	1,244,114	22
Dec-16	84	54	57	79,049	24,530,595	1,033,603	20
Jan-17	66	55	57	69,508	8,229,525	478,733	21
Feb-17	67	56	56	102,699	11,655,388	701,628	19
Mar-17	58	52	53	39,763	2,792,864	152,728	22
Apr-17	59	51	54	33,214	11,190,683	501,820	17
May-17	54	50	50	21,210	6,460,133	306,774	20
Jun-17	50	50	50	3,677	461,444	20,980	15
Jul-17	50	50	50	2,310	85,317	3,695	21
Aug-17	56	50	50	26,513	3,571,143	180,966	22
Sep-17	50	50	50	3,499	1,991,634	75,315	19
Oct-17	50	50	50	1,784	1,395,232	63,199	22
Nov-17	50	50	50	2,601	3,590,142	179,004	22
Dec-17	50	50	50	1,179	4,700,216	231,913	18
Jan-18	50	50	50	2,300	268,424	11,435	22
Feb-18	56	50	50	54,715	7,921,211	369,541	19
Mar-18	50	50	50	7,330	648,883	31,635	21
Apr-18	50	50	50	2,069	1,005,204	49,031	21
May-18	50	50	50	1,192	357,554	16,936	20
Jun-18	50	50	50	651	587,119	28,781	13
Jul-18	50	50	50	816	1,621,418	80,027	22
Aug-18	50	50	50	713	52,144	1,903	21
Sep-18	50	50	50	932	222,611	9,025	19
Oct-18	50	50	50	966	181,554	6,579	23
Nov-18	50	50	50	686	316,615	15,676	21
Dec-18	50	50	50	666	6,609,211	329,493	18
Jan-19	50	50	50	1,292	5,068,722	252,654	22

## Financial Data and Ratios

Public Accountant : Kanaka Puradiredja, Suhartono

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	41,812	31,465	45,766	116,863	103,629
Placements with Other Banks	656,797	255,983	448,644	711,461	553,254
Marketable Securities	624,614	545,171	586,114	546,783	958,121
Loans	6,419,108	4,082,124	3,142,761	4,985,699	5,603,648
Investment	-	-	-	-	-
Fixed Assets	126,164	74,010	47,302	60,204	72,478
Other Assets	194,035	226,347	360,571	429,906	478,479
<b>Total Assets</b>	<b>9,044,046</b>	<b>5,967,186</b>	<b>5,251,398</b>	<b>7,658,924</b>	<b>8,673,189</b>
<b>Growth (%)</b>		<b>-34.02%</b>	<b>-12.00%</b>	<b>45.85%</b>	<b>13.24%</b>

Deposits	8,116,328	5,315,315	3,897,174	6,582,409	6,536,462
Taxes Payable	21,993	12,029	7,251	4,907	5,377
Fund Borrowings	129,638	129,638	-	-	-
Other Liabilities	41,344	134,668	18,449	26,337	28,229
<b>Total Liabilities</b>	<b>8,407,900</b>	<b>5,656,516</b>	<b>4,386,820</b>	<b>6,870,566</b>	<b>7,987,410</b>
<b>Growth (%)</b>		<b>-32.72%</b>	<b>-22.45%</b>	<b>56.62%</b>	<b>16.26%</b>

Authorized Capital	2,000,000	2,000,000	5,000,000	5,000,000	5,000,000
Paid up Capital	1,075,512	1,075,512	1,713,011	2,035,889	2,035,889
Paid up Capital (Shares)	10,755	10,755	46,172	64,109	64,109
Par Value	100	100	100&18	100&18	100&18
Retained Earnings	-463,391	-797,519	1,202,642	-1,278,927	-1,383,250
<b>Total Equity</b>	<b>636,146</b>	<b>310,670</b>	<b>864,578</b>	<b>788,358</b>	<b>685,779</b>
<b>Growth (%)</b>		<b>-51.16%</b>	<b>178.29%</b>	<b>-8.82%</b>	<b>-13.01%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Interest Income	1,679,997	1,009,192	476,898	528,927	410,122
<b>Growth (%)</b>		<b>-39.93%</b>	<b>-52.74%</b>	<b>10.91%</b>	

Interest Expenses	875,581	632,619	394,915	344,287	300,849
Other Operating Revenue	123,785	90,488	55,322	59,001	31,973
Other Operating Expenses	953,457	842,818	473,903	343,279	278,174
<b>Income from Operations</b>	<b>-148,229</b>	<b>-375,757</b>	<b>-510,373</b>	<b>-103,894</b>	<b>-136,928</b>
<b>Growth (%)</b>		<b>-153.50%</b>	<b>-35.83%</b>	<b>79.64%</b>	

Non-Operating Revenues	-321	-9,087	-208	4,041	2,577
<b>Income Before Tax</b>	<b>-148,550</b>	<b>-384,844</b>	<b>-510,581</b>	<b>-99,853</b>	<b>-134,351</b>
Provision for Income Tax	-29,377	-53,685	-105,458	-23,568	-30,029
<b>Profit for the period</b>	<b>-119,173</b>	<b>-331,159</b>	<b>-405,123</b>	<b>-76,285</b>	<b>-104,322</b>
<b>Growth (%)</b>		<b>-177.88%</b>	<b>-22.33%</b>	<b>81.17%</b>	

Period Attributable	-119,173	-331,159	-405,123	-76,285	-104,322
Comprehensive Income	-81,770	-335,037	-414,940	-76,220	-102,578
Comprehensive Attributable	-81,770	-335,037	-414,940	-76,220	-104,322

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-11.08	-30.79	-8.77	-1.19	-1.63
BV (Rp)	59.15	28.89	18.73	12.30	10.70
DAR (X)	0.93	0.95	0.84	0.90	0.92
DER(X)	13.22	18.21	5.07	8.72	11.65
ROA (%)	-1.32	-5.55	-7.71	-1.00	-1.20
ROE (%)	-18.73	-106.60	-46.86	-9.68	-15.21
OPM (%)	-8.82	-37.23	-107.02	-19.64	-33.39
NPM (%)	-7.09	-32.81	-84.95	-14.42	-25.44
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (Bt), Rp	12,436	13,794	13,436	13,548	14,929
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