

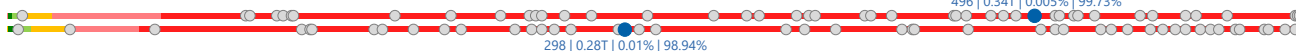
# BELL Trisula Textile Industries Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Miscellaneous Industry (4)  
Industry Sub Sector : Textile, Garment (43)

## As of 31 January 2019

Individual Index : 157.333  
Listed Shares : 1,450,000,000  
Market Capitalization : 342,200,000,000



### COMPANY HISTORY

Established Date : 11-Jan-1971  
Listing Date : 03-Oct-2017 (IPO Price: 150)  
Underwriter IPO :  
PT Lotus Andalan Sekuritas  
Securities Administration Bureau :  
PT Bima Registra

### BOARD OF COMMISSIONERS

1. Lim Kwak Tak
  2. V. Roy Sunarja \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Karsongno Wongso Djaja
2. Handi Suwanto
3. R Nurwulan Kusumawati

### AUDIT COMMITTEE

1. V. Roy Sunarja
2. Ong Po Han
3. Yohanes Linero

### CORPORATE SECRETARY

R. Nurwulan Kusumawati

### HEAD OFFICE

Jl. Mahar Martanegara No.170, Baros, Cimahi  
Jawa Barat 40522  
Phone : (022) 661-3333  
Fax : (022) 661-3388  
Homepage : [www.trisulatextile.com](http://www.trisulatextile.com)  
Email : [bellini@trisula.com](mailto:bellini@trisula.com)  
[corsec@trisula.com](mailto:corsec@trisula.com)

### SHAREHOLDERS (December 2018)

1. PT Inti Nusa Damai	1,138,500,000	: 78.52%
2. Hpam Ultima Ekuitas 1	95,000,000	: 6.55%
3. Public (<5%)	216,500,000	: 14.93%

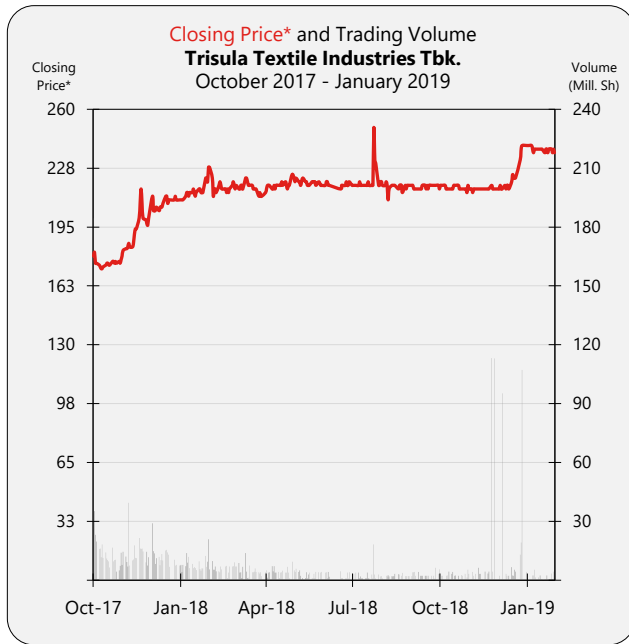
### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2017		3.00	30-Apr-18	2-May-18	4-May-18	23-May-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue (Include ESA)	300,000,000	3-Oct-17	3-Oct-17
2.	Company Listing	1,150,000,000	3-Oct-17	3-Oct-17

# BELL Trisula Textile Industries Tbk.



## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Oct-17	234	159	175	14,763	451,066	78,563	21
Nov-17	218	176	200	11,538	299,918	56,935	22
Dec-17	216	200	210	6,556	220,279	45,812	18
Jan-18	224	208	220	4,488	168,524	36,051	22
Feb-18	232	212	218	3,660	129,140	28,286	19
Mar-18	226	212	212	3,278	102,781	22,273	21
Apr-18	224	212	224	2,257	92,190	20,024	21
May-18	224	218	218	1,685	63,593	13,985	20
Jun-18	220	216	220	1,049	32,731	7,157	13
Jul-18	258	216	218	3,288	54,295	12,276	22
Aug-18	224	210	218	937	43,258	9,448	21
Sep-18	218	216	218	923	46,723	10,152	19
Oct-18	218	214	214	1,027	48,197	10,469	23
Nov-18	218	214	216	981	275,593	71,259	21
Dec-18	240	216	240	1,188	267,370	67,351	18
Jan-19	242	236	236	835	34,707	8,272	22



SHARES TRADED	2017	2018	Jan-19
Volume (Million Sh.)	971	1,324	35
Value (Billion Rp)	181	309	8
Frequency (Thou. X)	33	25	0.8
Days	61	240	22
<b>Price (Rupiah)</b>			
High	234	258	242
Low	159	208	236
Close	210	240	236
Close*	210	240	236
PER (X)	12.91	15.68	15.42
PER Industry (X)	4.78	16.15	17.64
PBV (X)	1.45	1.37	1.35

\* Adjusted price after corporate action

# BELL Trisula Textile Industries Tbk.

## Financial Data and Ratios

Public Accountant : Gideon, Adi & Partners

Book End : December

### BALANCE SHEET

(in Million Rp, except Par Value)

	Dec-17	Sep-18
Cash & Cash Equivalents	44,619	23,281
Receivables	115,296	144,440
Inventories	159,240	168,494
Current Assets	333,172	367,894
Fixed Assets	122,239	158,157
Other Assets	823	275
<b>Total Assets</b>	<b>465,965</b>	<b>535,922</b>
<b>Growth (%)</b>		<b>15.01%</b>
Current Liabilities	187,735	237,833
Long Term Liabilities	37,351	44,493
<b>Total Liabilities</b>	<b>225,086</b>	<b>282,326</b>
<b>Growth (%)</b>		<b>25.43%</b>
Authorized Capital	200,000	200,000
Paid up Capital	145,000	1,450
Paid up Capital (Shares)	1,450	15
Par Value	100	100
Retained Earnings	42,769	53,005
<b>Total Equity</b>	<b>240,879</b>	<b>253,596</b>
<b>Growth (%)</b>		<b>5.28%</b>

### INCOME STATEMENTS

	Dec-17	Sep-18
<b>Total Revenues</b>	<b>446,129</b>	<b>355,403</b>
<b>Growth (%)</b>		

Cost of Revenues	341,206	272,757
Gross Profit	104,923	82,646
Expenses (Income)	72,738	47,460
Operating Profit	32,185	35,186
<b>Growth (%)</b>		

Other Income (Expenses)	-11,954	-9,788
Income before Tax	20,232	25,397
Tax	5,281	5,813
<b>Profit for the period</b>	<b>14,951</b>	<b>19,585</b>
<b>Growth (%)</b>		

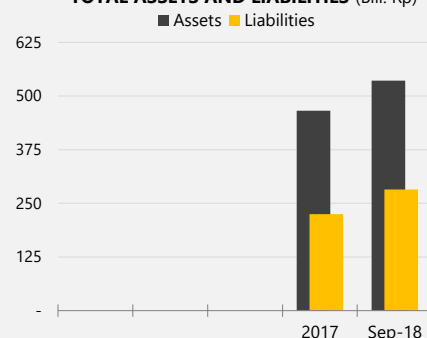
Period Attributable	13,241	16,643
Comprehensive Income	11,905	17,525
Comprehensive Attributable	10,194	14,587

### RATIOS

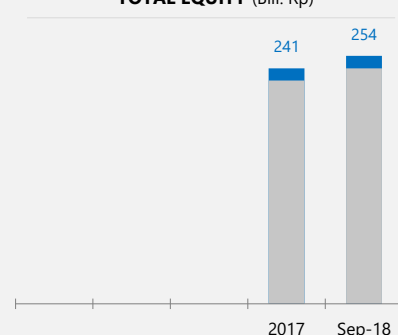
	Dec-17	Sep-18
Current Ratio (%)	177.47	154.69
Dividend (Rp)	3.00	-
EPS (Rp)	9.13	1,147.79
BV (Rp)	166.12	17,489.41
DAR (X)	0.48	0.53
DER(X)	0.93	1.11
ROA (%)	3.21	3.65
ROE (%)	6.21	7.72
GPM (%)	23.52	23.25
OPM (%)	7.21	9.90
NPM (%)	3.35	5.51
Payout Ratio (%)	32.85	-
Yield (%)	1.43	-

*US\$ Rate (BI), Rp	13,548	14,929
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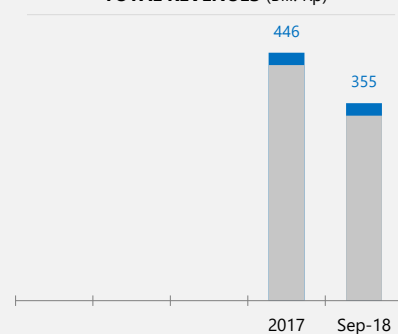
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

