

BIKA Binakarya Jaya Abadi Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Property, Real Estate & Building Construction (6)
Industry Sub Sector : Property And Real Estate (61)

As of 31 January 2019

Individual Index : 27.400
Listed Shares : 592,280,000
Market Capitalization : 162,284,720,000

549 | 0.16T | 0.002% | 99.90%

584 | 0.001T | 0.00007% | 99.9991%

COMPANY HISTORY

Established Date : 28-Nov-2007
Listing Date : 14-Jul-2015 (IPO Price: 1,000)
Underwriter IPO :
PT RHB OSK Securities Indonesia
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Go Hengky Setiawan
 2. Amperawati Atmodjo *)
 3. Rudy Susanto
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Budianto Halim
2. Ali Umar
3. Karel Halim
4. Leonardo Hans Halim
5. Nathalia Setiawan

AUDIT COMMITTEE

1. Amperawati Atmodjo
2. Hetty
3. Inneke Octaviani Pertiwi

CORPORATE SECRETARY

Andi Erdiana Taslim

HEAD OFFICE

Taman Palem Mall 3rd Floor Blok D No. 9A
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SHAREHOLDERS (December 2018)

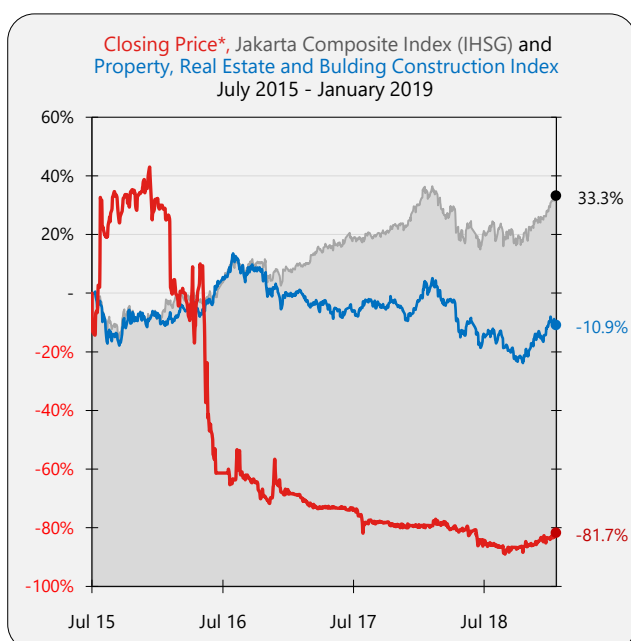
1. Go Hengky Setiawan	203,500,600	: 34.36%
2. Budianto Halim	192,250,000	: 32.46%
3. Public (<5%)	196,529,400	: 33.18%

DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
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ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	150,000,000	14-Jul-15	14-Jul-15
2.	Company Listing	442,280,000	14-Jul-15	14-Jul-15



TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jul-15	1,550	1,210	1,540	15,370	101,123	142,935	10
Aug-15	2,060	1,520	1,875	19,377	85,743	152,100	20
Sep-15	2,025	1,820	1,885	9,223	40,546	78,273	21
Oct-15	2,020	1,885	2,020	18,867	67,179	131,984	21
Nov-15	2,100	1,920	2,020	30,663	99,857	200,339	21
Dec-15	2,170	1,870	1,905	26,631	113,873	232,937	19
Jan-16	2,050	1,905	1,930	15,995	121,313	237,265	20
Feb-16	1,965	1,480	1,570	10,859	132,652	228,693	20
Mar-16	1,600	1,415	1,490	9,117	152,798	229,473	21
Apr-16	1,645	1,235	1,425	12,617	161,407	230,717	21
May-16	1,690	905	1,035	19,640	165,952	223,081	20
Jun-16	1,000	570	580	47,378	306,174	238,358	18
Jul-16	635	550	600	756	25,312	14,763	7
Aug-16	765	515	585	12,489	67,896	45,365	22
Sep-16	620	535	535	9,901	68,402	39,157	21
Oct-16	560	430	462	10,709	102,308	52,255	21
Nov-16	565	424	478	15,311	144,433	68,160	22
Dec-16	740	470	470	11,331	114,889	63,172	20
Jan-17	560	460	470	2,496	12,711	6,355	21
Feb-17	488	436	442	479	974	449	19
Mar-17	444	350	404	387	843	348	22
Apr-17	418	390	408	213	709	284	17
May-17	412	394	400	303	2,150	839	20
Jun-17	410	394	394	205	419	168	15
Jul-17	404	350	362	173	306	119	21
Aug-17	378	254	340	770	1,609	498	22
Sep-17	338	290	330	256	684	215	19
Oct-17	364	300	320	151	298	95	18
Nov-17	330	300	314	159	310	95	20
Dec-17	320	290	310	100	102	31	17
Jan-18	318	290	312	132	107	33	20
Feb-18	360	300	344	167	235	75	13
Mar-18	350	300	312	166	814	248	20
Apr-18	324	270	288	285	1,154	343	21
May-18	362	252	260	403	799	216	19
Jun-18	298	202	214	470	467	115	13
Jul-18	252	202	210	379	654	126	21
Aug-18	228	192	200	226	387	79	21
Sep-18	208	161	200	186	129	23	19
Oct-18	206	173	204	136	517	103	21
Nov-18	256	176	214	229	145	29	20
Dec-18	264	190	260	310	469	111	18
Jan-19	280	220	274	201	90	23	21

SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	508	1,564	21	6	0.09
Value (Billion Rp)	939	1,670	9	2	0.02
Frequency (Thou. X)	120	176	6	3	0.2
Days	112	233	231	226	21

Price (Rupiah)	2015	2016	2017	2018	Jan-19
High	2,170	2,050	560	362	280
Low	1,210	424	254	161	220
Close	1,905	470	310	260	274
Close*	1,905	470	310	260	274

PER (X)	25.14	-2.94	-5.91	-9.03	-9.52
PER Industry (X)	13.36	24.89	14.52	27.07	28.17
PBV (X)	1.69	0.42	0.28	0.23	0.24

* Adjusted price after corporate action

BALANCE SHEET	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>				
Cash & Cash Equivalents	164,032	146,445	164,775	80,963
Receivables	59,776	29,460	64,901	8,375
Inventories	1,279,215	1,541,486	1,595,533	1,694,675
Investment	17,405	17,913	21,149	25,056
Fixed Assets	186,471	261,356	187,923	72,839
Other Assets	120	549	145	288
Total Assets	2,137,500	2,400,682	2,374,443	2,318,505
Growth (%)		12.31%	-1.09%	-2.36%

Trade Payable	25,842	34,227	28,225	49,969
Total Liabilities	1,470,706	1,731,221	1,678,797	1,641,648
Growth (%)		17.71%	-3.03%	-2.21%

Authorized Capital	170,000	170,000	170,000	170,000
Paid up Capital	59,228	59,228	59,228	59,228
Paid up Capital (Shares)	592	592	592	592
Par Value	100	100	100	100
Retained Earnings	166,407	143,510	122,038	109,247
Total Equity	666,794	669,461	695,647	676,857
Growth (%)		0.40%	3.91%	-2.70%

INCOME STATEMENTS	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,013,950	631,183	482,387	290,964
Growth (%)		-37.75%	-23.57%	

Cost of Revenues	593,640	348,041	239,067	137,518
Gross Profit	420,310	283,142	243,320	153,446
Operating Expenses	215,990	260,153	206,054	128,214
Operating Profit	204,320	22,990	37,266	25,232
Growth (%)		-88.75%	62.10%	

Other Income (Expenses)	-126,586	-100,003	-79,366	-44,022
Income Before Tax	77,734	-77,013	-42,100	-18,790
Tax	1,106	968	2,254	-
Profit for the period	76,628	-77,981	-44,354	-18,790
Growth (%)		N/A	43.12%	

Period Attributable	44,880	-22,897	-24,490	-12,791
Comprehensive Income	75,080	-80,286	-42,389	-18,790
Comprehensive Attributable	44,987	-22,806	-24,436	-12,791

RATIOS	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	-	-	-	-
EPS (Rp)	129.38	-131.66	-74.89	-31.72
BV (Rp)	1,125.81	1,130.31	1,174.52	1,142.80
DAR (X)	0.69	0.72	0.71	0.71
DER(X)	2.21	2.59	2.41	2.43
ROA (%)	3.58	-3.25	-1.87	-0.81
ROE (%)	11.49	-11.65	-6.38	-2.78
GPM (%)	41.45	44.86	50.44	52.74
OPM (%)	20.15	3.64	7.73	8.67
NPM (%)	7.56	-12.35	-9.19	-6.46
Payout Ratio (%)	-	-	-	-
Yield (%)	-	-	-	-

*US\$ Rate (BI), Rp	13,794	13,436	13,548	14,929
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