

BIMA Primarindo Asia Infrastructure Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Miscellaneous Industry (4)
Industry Sub Sector : Footwear (44)

As of 31 January 2019

Individual Index : 13.268
Listed Shares : 608,175,716
Market Capitalization : 32,841,488,664

622 | 0.03T | 0.0004% | 99.999%
464 | 0.03T | 0.001% | 99.94%

COMPANY HISTORY

Established Date : 01-Jul-1988
Listing Date : 30-Aug-1994 (IPO Price: 2,800)
Underwriter IPO :
PT Danareksa Sekuritas
Securities Administration Bureau :
PT Raya Saham Registra

BOARD OF COMMISSIONERS

1. Judiono Tosin
 2. Endang Kosasih *)
 3. Hariadi Darmawan *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Bambang Setiyono
2. David Jahya
3. Yati Nurhayati

AUDIT COMMITTEE

1. Endang Kosasih
2. Airyn Linanda
3. Joky Halimsaputra

CORPORATE SECRETARY

Mohamad Al Hadi

HEAD OFFICE

Dana Pensiun - Bank Mandiri Building 3A Floor
Jl. Tanjung Karang No.3-4 A
Jakarta 10230
Phone : (021) 314-8331; 391-3640
Fax : (021) 314-8317
Homepage : www.primarindo.co.id
Email : corsec@primarindo.com

SHAREHOLDERS (December 2018)

1. Golden Lestari 516,475,716 : 84.92%
2. Public (<5%) 91,700,000 : 15.08%

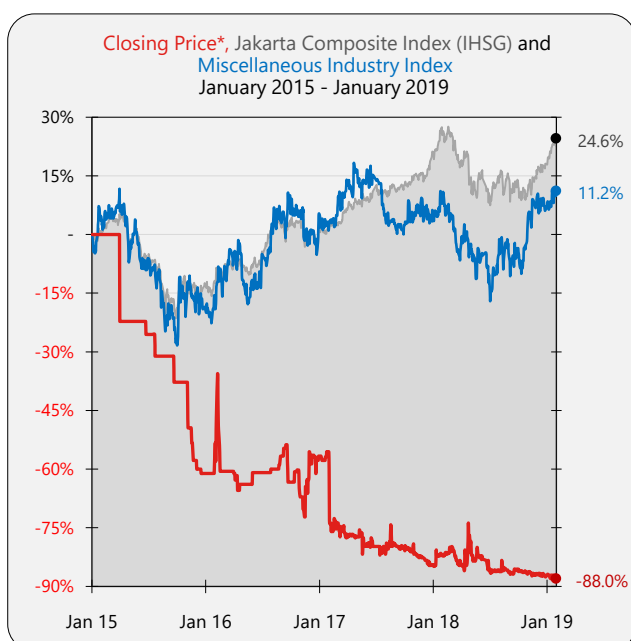
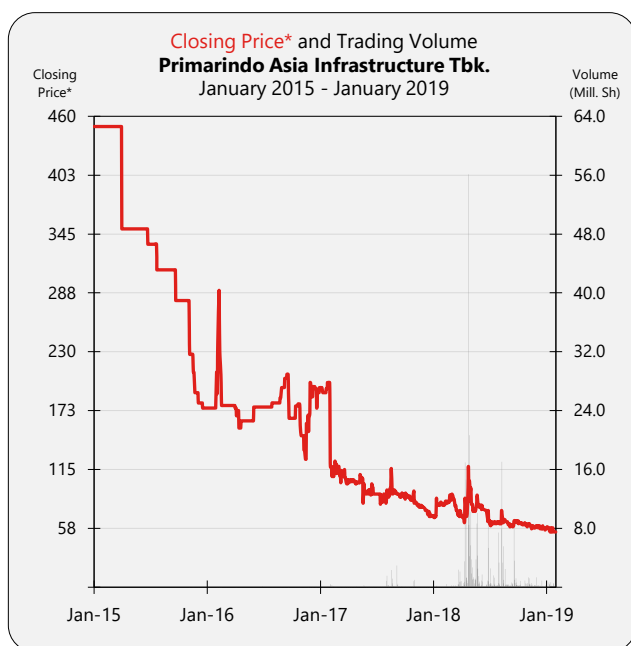
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		60.00	23-Jan-95	24-Jan-95	31-Jan-95	15-Feb-95	I
1994		80.00	23-Jun-95	26-Jun-95	4-Jul-95	3-Aug-95	F
1995		50.00	14-Aug-96	15-Aug-96	23-Aug-96	20-Sep-96	F
1997	25 : 18		15-Oct-97	16-Oct-97	24-Oct-97	27-Nov-97	BS

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	10,000,000	30-Aug-94	30-Aug-94
2.	Company Listing	15,000,000	30-Aug-94	28-Feb-95
3.	Stock Split	25,000,000	3-Nov-97	3-Nov-97
4.	Bonus Shares	36,000,000	4-Nov-97	4-Nov-97
5.	Add. Listing without RI	218,087,858	11-May-16	11-May-16
6.	Stock Split Series A	86,000,000	29-Aug-16	29-Aug-16
7.	Stock Split Series B	218,087,858	29-Aug-16	29-Aug-16

BIMA Primarindo Asia Infrastructure Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.02	0.4	18	343	5
Value (Billion Rp)	0.008	0.1	2	30	0.3
Frequency (Thou. X)	0.02	0.4	6	53	1
Days	13	66	204	236	22
Price (Rupiah)					
High	900	600	200	130	60
Low	350	115	62	53	50
Close	350	195	69	56	54
Close*	175	195	69	56	54
PER (X)					
PER (X)	-39.02	6.41	7.87	149.85	144.50
PER Industry (X)	0.95	13.86	4.78	16.15	17.64
PBV (X)					
PBV (X)	-0.15	1.18	-0.45	-0.40	-0.39

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	900	-	-	-	-
Feb-15	900	900	900	1	0.1	0.1	1
Mar-15	900	900	900	3	0.3	0.3	2
Apr-15	-	-	700	-	-	-	-
May-15	-	-	700	-	-	-	-
Jun-15	670	670	670	1	0.5	0.3	1
Jul-15	650	620	620	2	0.6	0.4	1
Aug-15	-	-	620	-	-	-	-
Sep-15	560	560	560	1	2	1	1
Oct-15	-	-	560	-	-	-	-
Nov-15	505	380	380	7	3	1	5
Dec-15	360	350	350	3	12	4	2
Jan-16	-	-	350	-	-	-	-
Feb-16	600	315	355	41	26	10	12
Mar-16	-	-	355	1	55	8	1
Apr-16	350	311	325	7	3	0.9	6
May-16	352	352	352	1	0.1	0.0	1
Jun-16	352	352	352	244	182	64	2
Jul-16	360	352	360	11	7	3	2
Aug-16	370	195	195	8	4	1	4
Sep-16	208	165	165	12	2	0.4	6
Oct-16	179	148	148	24	8	1	6
Nov-16	226	115	200	45	154	23	11
Dec-16	200	175	195	35	6	1	15
Jan-17	200	190	200	13	4	0.7	11
Feb-17	198	103	118	278	1,425	166	16
Mar-17	124	96	105	129	271	29	19
Apr-17	121	100	103	119	296	30	16
May-17	110	82	93	255	585	54	13
Jun-17	104	66	91	106	234	22	13
Jul-17	97	62	83	298	432	37	16
Aug-17	122	80	94	2,247	7,947	765	21
Sep-17	117	83	90	1,143	4,359	419	19
Oct-17	105	80	82	617	2,216	197	22
Nov-17	87	77	78	357	493	41	22
Dec-17	78	63	69	157	164	12	16
Jan-18	89	65	80	369	615	49	21
Feb-18	94	78	85	165	572	41	17
Mar-18	96	67	74	773	8,195	607	20
Apr-18	130	61	94	16,008	153,869	15,397	21
May-18	112	70	80	11,450	58,341	5,105	20
Jun-18	86	60	64	4,121	22,415	1,692	13
Jul-18	74	58	64	3,959	18,237	1,173	22
Aug-18	89	58	61	5,079	44,971	3,250	21
Sep-18	78	55	63	3,759	19,152	1,275	19
Oct-18	66	57	59	2,561	5,432	336	23
Nov-18	65	55	59	3,004	8,636	523	21
Dec-18	62	53	56	1,377	2,867	166	18
Jan-19	60	50	54	1,308	4,641	258	22

BIMA **Primarindo Asia Infrastructure Tbk.**

Financial Data and Ratios

Book End : December

Public Accountant : Koesbandijah, Beddy Samsi & Setiasih

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	9,429	27,642	17,602	17,758	14,587
Receivables	14,178	16,100	19,704	14,704	10,363
Inventories	56,268	34,652	38,275	34,974	40,718
Current Assets	86,880	83,402	79,300	72,385	71,129
Fixed Assets	14,029	12,943	11,365	10,990	11,625
Other Assets	1,286	1,414	1,376	1,558	1,532
Total Assets	104,059	99,558	92,041	89,327	88,344
Growth (%)		-4.32%	-7.55%	-2.95%	-1.10%

Current Liabilities	94,025	89,656	89,439	84,181	73,979
Long Term Liabilities	203,952	211,915	99,778	89,784	99,120
Total Liabilities	297,978	301,571	189,217	173,965	173,099
Growth (%)		1.21%	-37.26%	-8.06%	-0.50%

Authorized Capital	172,000	172,000	172,000	172,000	172,000
Paid up Capital	43,000	43,000	130,235	130,235	130,235
Paid up Capital (Shares)	86	86	608	608	608
Par Value	500	500	250 & 200	250 & 200	250 & 200
Retained Earnings	-236,919	-241,849	-224,439	-208,643	-208,473
Total Equity	-193,919	-202,013	-97,175	-84,637	-84,755
Growth (%)		-4.17%	51.90%	12.90%	-0.14%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	286,688	222,364	172,110	153,714	123,071
Growth (%)		-22.44%	-22.60%	-10.69%	

Cost of Revenues	218,703	153,502	103,774	88,500	68,721
Gross Profit	67,985	68,862	68,336	65,214	54,350
Expenses (Income)	46,716	47,033	43,218	47,960	36,633
Operating Profit	21,269	21,829	25,118	17,255	17,716
Growth (%)		2.63%	15.07%	-31.30%	

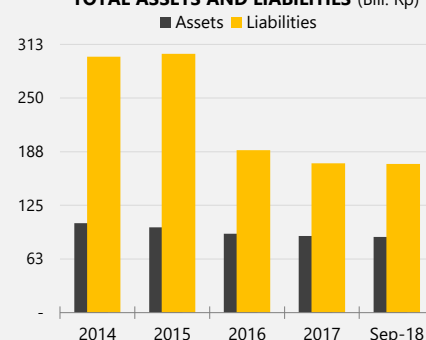
Other Income (Expenses)	-8,017	-21,434	4,752	-6,353	-16,175
Income before Tax	13,252	395	29,869	10,902	1,541
Tax	3,203	1,167	12,459	-4,894	1,371
Profit for the period	10,049	-771	17,410	15,796	170
Growth (%)		N/A	N/A	-9.27%	

Period Attributable	10,049	-771	17,410	15,796	170
Comprehensive Income	10,049	-2,640	17,602	12,538	-118
Comprehensive Attributable	10,049	-2,640	17,602	12,538	-118

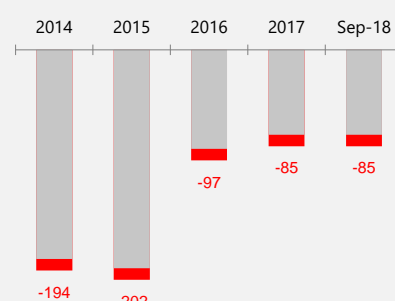
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	92.40	93.02	88.66	85.99	96.15
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	116.85	-8.97	28.63	25.97	0.28
BV (Rp)	-2,254.87	-2,348.98	-159.78	-139.17	-139.36
DAR (X)	2.86	3.03	2.06	1.95	1.96
DER(X)	-1.54	-1.49	-1.95	-2.06	-2.04
ROA (%)	9.66	-0.77	18.92	17.68	0.19
ROE (%)	-5.18	0.38	-17.92	-18.66	-0.20
GPM (%)	23.71	30.97	39.70	42.43	44.16
OPM (%)	7.42	9.82	14.59	11.23	14.40
NPM (%)	3.51	-0.35	10.12	10.28	0.14
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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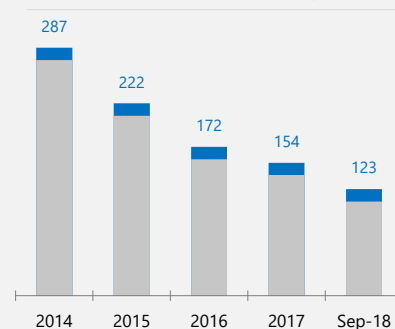
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

