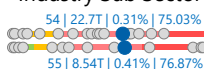


# BJBR BPD Jawa Barat dan Banten Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
Industry Sector : Finance (8)  
Industry Sub Sector : Bank (81)



## As of 31 January 2019

Individual Index : 388.333  
Listed Shares : 9,740,399,289  
Market Capitalization : 22,695,130,343,370

## COMPANY HISTORY

Established Date : 08-Apr-1999  
Listing Date : 08-Jul-2010 (IPO Price: 600)  
Underwriter IPO :  
PT Bahana securities  
PT CIMB Securities Indonesia  
Securities Administration Bureau :  
PT Datindo Entrycom

## BOARD OF COMMISSIONERS

1. Klemi Subiyantoro \*)
  2. Muhadi
  3. Rudhyanto Mooduto \*)
  4. Suwarta \*)
  5. Yayat Sutaryat \*)
- \*) Independent Commissioners

## BOARD OF DIRECTORS

1. Ahmad Irfan
2. Agus Gunawan
3. Agus Mulyana
4. Fermiyanti
5. Nia Kania
6. Suartini

## AUDIT COMMITTEE

1. Suwarta
2. Erie Febrian
3. Mokhammad Anwar
4. Yayat Sutaryat

## CORPORATE SECRETARY

Muhammad Asadi Budiman

## HEAD OFFICE

BJB Building  
Jl. Naripan No. 12-14  
Bandung 40111  
Phone : (022) 423-4868  
Fax : (022) 420-6099  
Homepage : [www.bankbjb.co.id](http://www.bankbjb.co.id)  
Email : [ir@bankbjb.co.id](mailto:ir@bankbjb.co.id)

## SHAREHOLDERS (December 2018)

1. Province of West Java	3,756,415,785	: 39.13%
2. Regency of Bandung	712,485,914	: 7.42%
3. Province of Bandung	520,589,856	: 5.42%
4. Public (<5%)	4,609,836,699	: 48.02%

## DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2010		59.67	19-Apr-11	20-Apr-11	25-Apr-11	9-May-11	F
2011		61.07	17-Apr-12	18-Apr-12	20-Apr-12	4-May-12	F
2012		68.46	16-Apr-13	17-Apr-13	19-Apr-13	3-May-13	F
2013		78.10	16-Apr-14	17-Apr-14	22-Apr-14	7-May-14	F
2014		71.60	8-Apr-15	9-Apr-15	13-Apr-15	30-Apr-15	I
2015		84.80	31-Mar-16	1-Apr-16	5-Apr-16	27-Apr-16	F
2016		89.00	5-Apr-17	6-Apr-17	10-Apr-17	28-Apr-17	F
2017		90.30	7-Mar-18	8-Mar-18	12-Mar-18	26-Mar-18	F

## ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,424,072,500	8-Jul-10	8-Jul-10
2.	Company Listing	7,175,255,754	8-Jul-10	8-Jul-10
3.	Add. Listing without RI	142,495,995	4-Jan-19	4-Jan-19
4.	Unlisted Shares	-1,424,960	4-Jan-19	4-Jan-19



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,645	7,352	7,838	4,134	326
Value (Billion Rp)	3,039	12,969	18,986	8,481	710
Frequency (Thou. X)	270	515	378	118	14
Days	244	246	238	240	22
<b>Price (Rupiah)</b>					
High	1,025	3,510	3,400	2,400	2,450
Low	565	745	1,925	1,695	2,020
Close	755	3,390	2,400	2,050	2,330
Close*	755	3,390	2,400	2,050	2,330
<b>PER (X)</b>					
PER (X)	5.26	21.19	19.20	11.01	12.70
PER Industry (X)	25.09	20.71	19.10	25.63	24.30
<b>PBV (X)</b>					
PBV (X)	0.94	3.41	2.30	1.74	1.96

\* Adjusted price after corporate action

**TRADING ACTIVITIES**

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	840	730	825	20,417	462,504	369,508	21
Feb-15	990	815	980	19,889	452,300	406,971	19
Mar-15	1,010	930	1,000	21,326	245,959	240,546	22
Apr-15	1,025	840	875	33,961	593,324	568,184	21
May-15	910	845	890	21,633	336,676	296,141	19
Jun-15	1,000	815	820	28,190	193,528	168,713	21
Jul-15	875	790	805	18,456	105,606	87,322	19
Aug-15	815	565	695	23,609	232,877	159,229	20
Sep-15	740	590	615	14,066	74,560	51,218	21
Oct-15	805	585	755	30,887	541,088	385,535	21
Nov-15	795	700	710	22,271	244,040	182,319	21
Dec-15	780	705	755	14,891	162,732	123,557	19
Jan-16	895	745	870	23,433	383,589	317,025	20
Feb-16	975	860	920	26,728	359,668	330,129	20
Mar-16	995	900	965	33,760	329,699	312,138	21
Apr-16	965	880	940	31,588	395,646	362,870	21
May-16	970	890	945	20,263	171,152	160,775	20
Jun-16	1,140	940	1,125	23,140	265,155	276,639	22
Jul-16	1,535	1,075	1,425	35,579	522,621	649,680	16
Aug-16	1,760	1,390	1,610	64,095	850,668	1,383,690	22
Sep-16	1,725	1,555	1,610	33,693	555,674	876,893	21
Oct-16	1,750	1,540	1,590	46,525	482,319	769,371	21
Nov-16	1,610	1,385	1,550	32,247	734,308	1,072,887	22
Dec-16	3,510	1,505	3,390	144,205	2,301,473	6,457,197	20
Jan-17	3,400	2,240	2,300	55,966	586,008	1,600,856	21
Feb-17	2,420	2,210	2,300	24,333	226,131	513,465	19
Mar-17	2,450	2,010	2,020	29,330	429,123	959,536	22
Apr-17	2,470	1,960	2,010	39,524	698,601	1,468,573	17
May-17	2,500	1,925	2,350	34,130	579,143	1,259,230	20
Jun-17	2,520	2,150	2,210	27,836	1,712,033	4,748,592	15
Jul-17	2,300	1,980	2,070	34,724	999,802	2,090,513	21
Aug-17	2,990	2,040	2,560	53,396	733,380	1,805,666	22
Sep-17	2,700	2,390	2,600	21,196	400,201	1,022,616	19
Oct-17	2,750	2,380	2,450	26,063	373,375	950,981	22
Nov-17	2,490	2,260	2,490	16,688	454,336	1,097,579	22
Dec-17	2,470	2,200	2,400	14,945	645,532	1,468,522	18
Jan-18	2,400	2,220	2,310	17,275	282,052	645,756	22
Feb-18	2,350	2,170	2,270	13,144	325,249	761,929	19
Mar-18	2,340	1,985	2,060	13,652	289,783	628,525	21
Apr-18	2,110	1,920	2,060	8,476	573,048	1,158,080	21
May-18	2,220	2,000	2,050	7,965	286,123	595,614	20
Jun-18	2,190	2,000	2,090	5,300	178,530	370,644	13
Jul-18	2,170	2,030	2,060	4,857	270,991	561,257	22
Aug-18	2,120	1,830	1,930	9,095	395,713	809,880	21
Sep-18	2,080	1,795	2,030	5,990	308,205	602,513	19
Oct-18	2,040	1,695	1,790	9,166	368,344	691,996	23
Nov-18	2,040	1,790	2,010	11,802	568,826	1,073,211	21
Dec-18	2,200	1,925	2,050	10,876	287,493	581,323	18
Jan-19	2,450	2,020	2,330	14,328	325,995	709,612	22

# BJBR BPD Jawa Barat dan Banten Tbk.

## Financial Data and Ratios

Public Accountant : Purwanto, Sungkoro & Surja

Book End : December

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash on Hand	2,767,678	2,402,588	2,215,341	2,513,053	1,574,658
Placements with Other Banks	4,764,263	3,739,128	12,786,575	17,698,804	13,229,768
Marketable Securities	568,461	12,838,700	9,206,598	7,712,506	10,166,643
Loans	49,616,998	54,368,172	62,754,600	70,454,374	78,266,048
Investment	27,748	27,748	31,984	31,984	40,821
Fixed Assets	1,044,844	1,023,314	2,740,397	2,925,337	3,021,600
Other Assets	1,408,121	1,271,269	1,306,084	1,449,301	2,854,998
<b>Total Assets</b>	<b>75,836,537</b>	<b>88,697,430</b>	<b>102,318,457</b>	<b>114,980,168</b>	<b>114,084,111</b>
<b>Growth (%)</b>		<b>16.96%</b>	<b>15.36%</b>	<b>12.37%</b>	<b>-0.78%</b>

Deposits	53,487,890	66,822,171	79,153,531	87,281,096	86,881,129
Taxes Payable	105,751	129,533	26,695	63,431	52,311
Fund Borrowings	456,490	434,617	246,055	2,677,694	4,404,428
Other Liabilities	766,221	660,998	768,005	735,962	1,023,874
<b>Total Liabilities</b>	<b>63,884,725</b>	<b>76,068,471</b>	<b>87,019,826</b>	<b>98,820,526</b>	<b>97,558,544</b>
<b>Growth (%)</b>		<b>19.07%</b>	<b>14.40%</b>	<b>13.56%</b>	<b>-1.28%</b>

Authorized Capital	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000
Paid up Capital	2,424,073	2,424,073	2,424,073	2,424,073	2,424,073
Paid up Capital (Shares)	9,696	9,696	9,696	9,696	9,696
Par Value	250	250	250	250	250
Retained Earnings	3,795,540	4,601,329	4,933,645	5,282,711	5,747,132
<b>Total Equity</b>	<b>7,083,607</b>	<b>7,757,218</b>	<b>9,674,228</b>	<b>114,980,168</b>	<b>11,576,548</b>
<b>Growth (%)</b>		<b>9.51%</b>	<b>24.71%</b>	<b>1,088.52%</b>	<b>-89.93%</b>

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Interest Income	8,791,820	10,084,451	10,677,875	11,487,572	8,756,944
<b>Growth (%)</b>		<b>14.70%</b>	<b>5.88%</b>	<b>7.58%</b>	

Interest Expenses	4,330,222	5,108,209	4,599,263	5,194,717	3,907,786
Other Operating Revenue	565,904	565,789	758,197	878,237	702,780
Other Operating Expenses	3,611,667	3,730,734	5,316,500	5,470,453	3,725,023
<b>Income from Operations</b>	<b>1,415,835</b>	<b>1,811,297</b>	<b>1,520,309</b>	<b>1,700,639</b>	<b>1,826,915</b>
<b>Growth (%)</b>		<b>27.93%</b>	<b>-16.07%</b>	<b>11.86%</b>	

Non-Operating Revenues	22,655	-44,899	-56,401	-48,163	-96,463
<b>Income Before Tax</b>	<b>1,438,490</b>	<b>1,766,398</b>	<b>1,463,908</b>	<b>1,652,476</b>	<b>1,730,452</b>
Provision for Income Tax	318,455	385,434	310,683	420,460	386,779
<b>Profit for the period</b>	<b>1,120,035</b>	<b>1,380,964</b>	<b>1,153,225</b>	<b>1,232,016</b>	<b>1,343,673</b>
<b>Growth (%)</b>		<b>23.30%</b>	<b>-16.49%</b>	<b>6.83%</b>	

Period Attributable	1,116,095	1,377,109	1,154,421	1,212,036	1,339,996
Comprehensive Income	1,120,035	1,369,829	2,741,103	1,315,615	1,349,866
Comprehensive Attributable	1,116,095	1,365,938	2,471,148	1,295,578	1,339,996

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Dividend (Rp)	71.60	84.80	89.00	90.30	-
EPS (Rp)	115.11	142.02	119.06	125.00	138.20
BV (Rp)	730.55	800.02	997.72	11,858.16	1,193.92
DAR (X)	0.84	0.86	0.85	0.86	0.86
DER(X)	9.02	9.81	9.00	0.86	8.43
ROA (%)	1.48	1.56	1.13	1.07	1.18
ROE (%)	15.81	17.80	11.92	1.07	11.61
OPM (%)	16.10	17.96	14.24	14.80	20.86
NPM (%)	12.74	13.69	10.80	10.72	15.34
Payout Ratio (%)	62.20	59.71	74.75	72.24	-
Yield (%)	9.81	11.23	2.63	3.76	-

*US\$ Rate (B), Rp	12,436	13,794	13,436	13,548	14,929
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