

BLTA Berlian Laju Tanker Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Transportation (74)

As of 31 January 2019

Individual Index : 82.756
Listed Shares : 23,483,317,538
Market Capitalization : 4,602,730,237,448

186 | 4.60T | 0.06% | 92.50%

618 | - T | 0.00000% | 100.00000%

COMPANY HISTORY

Established Date : 12-Mar-1981
Listing Date : 26-Mar-1990 (IPO Price: 8,500)
Underwriter IPO :
Bank Pembangunan Indonesia
PT Indonesian Finance
Investment Company (IFI)
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

- Hadi Surya
 - Antonius Joenoes Supit *)
 - Safzen Noerdin
- *) *Independent Commissioners*

BOARD OF DIRECTORS

- Siana Anggraeni Surya
- Anthony Budiawan
- Benny Rachmat

AUDIT COMMITTEE

- Antonius Joenoes Supit
- Denny Susilo
- Timotius

CORPORATE SECRETARY

Anthony Budiawan

HEAD OFFICE

Wisma BSG, 10th Floor
Jl. Abdul Muis No. 40
Jakarta 10160
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charteringasia@bltd.co.id

SHAREHOLDERS (December 2018)

1. PT Tunggaladhi Baskara	4,383,489,018	18.67%
2. Citibank Singapore S/A CBSG-CDP-Indonesia Securities	1,738,525,893	7.40%
3. Public (<5%)	17,361,302,627	73.93%

DIVIDEND ANNOUNCEMENT

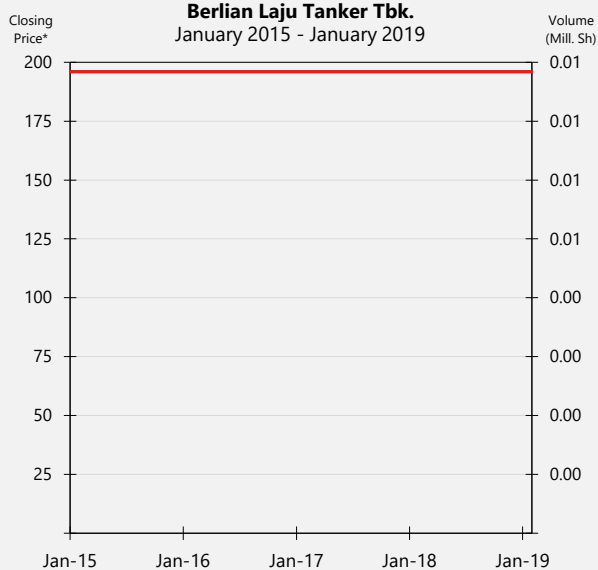
Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990	2 : 1		12-Jun-91	13-Jun-91	20-Jun-91	20-Jul-91	BS
1990		70.00	12-Jun-91	13-Jun-91	20-Jun-91	20-Jul-91	F
1991	5 : 2	120.00	23-Jul-92	24-Jul-92	1-Aug-92	15-Aug-92	F
1992		50.00	23-Jul-93	26-Jul-93	2-Aug-93	16-Aug-93	F
1993		50.00	25-Jul-94	26-Jul-94	2-Aug-94	16-Aug-94	F
1994		100.00	6-Jun-95	7-Jun-95	14-Jun-95	14-Jul-95	F
1995		100.00	8-Jul-96	9-Jul-96	17-Jul-96	15-Aug-96	F
1996	500 : 150		12-Feb-97	13-Feb-97	21-Feb-97	3-Mar-97	BS
1996		30.00	8-Jul-97	9-Jul-97	18-Jul-97	18-Aug-97	F
1997		15.00	7-Jul-98	8-Jul-98	16-Jul-98	14-Aug-98	F
1999		10.00	3-Aug-00	4-Aug-00	14-Aug-00	28-Aug-00	F
2000		15.00	30-Jul-01	31-Jul-01	3-Aug-01	20-Aug-01	F
2001		12.50	10-Jun-02	11-Jun-02	14-Jun-02	28-Jun-02	F
2002		12.50	18-Jun-03	19-Jun-03	23-Jun-03	7-Jul-03	F
2003		15.00	28-Jun-04	29-Jun-04	1-Jul-04	15-Jul-04	F
2004		15.00	28-Jun-05	29-Jun-05	1-Jul-05	15-Jul-05	F
2005		20.00	12-Jul-06	13-Jul-06	17-Jul-06	31-Jul-06	F
2006		40.00	12-Jul-07	13-Jul-07	17-Jul-07	31-Jul-07	F
2007		50.00	11-Jul-08	14-Jul-08	16-Jul-08	31-Jul-08	F
2008		5.00	13-Jul-09	14-Jul-09	16-Jul-09	31-Jul-09	F

ISSUED HISTORY

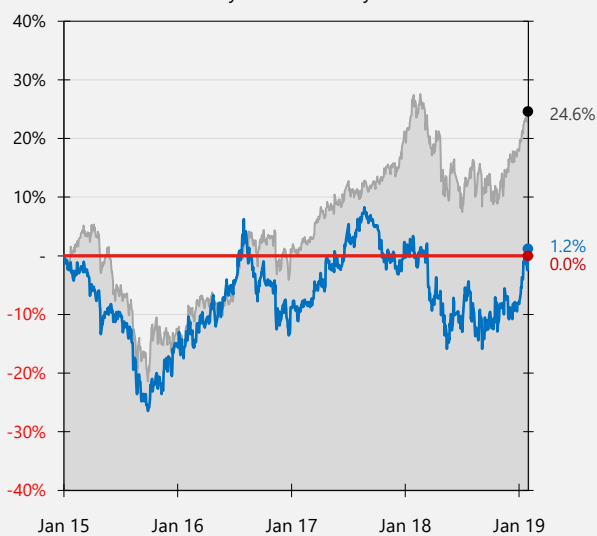
No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	2,100,000	26-Mar-90	26-Mar-90
2.	Bonus Shares	50,680,000	T: 20-Jul-91	: 4-Mar-97
3.	Koperasi	28,560	T: 24-Sep-92	: Formula
4.	Company Listing	11,871,440	1-Mar-93	1-Mar-93
5.	Right Issue	7,350,668,444	T: 12-Apr-93	: 3-Aug-10
6.	Stock Split	3,671,192,364	T: 27-Jan-97	: 9-Nov-04
7.	Warrant I	464,290,662	T: 24-Jul-98	: 24-Jan-08
8.	Additional Shares A without RI	11,932,486,068	12-Jan-16	12-Jan-16

BLTA Berlian Laju Tanker Tbk.

Closing Price* and Trading Volume
Berlian Laju Tanker Tbk.
January 2015 - January 2019



Closing Price*, Jakarta Composite Index (IHSG) and
Infrastructure, Utilities and Transportation Index
January 2015 - January 2019



SHARES TRADED

	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	-	-	-	-	-
Value (Billion Rp)	-	-	-	-	-
Frequency (Thou. X)	-	-	-	-	-
Days	-	-	-	-	-

Price (Rupiah)

	2015	2016	2017	2018	Jan-19
High	-	-	-	-	-
Low	-	-	-	-	-
Close	196	196	196	196	196
Close*	196	196	196	196	196

PER (X)	0.88	-91.05	81.50	44.63	44.63
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	4.46	10.45	6.68	10.19	10.19

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	-	-	196	-	-	-	-
Feb-15	-	-	196	-	-	-	-
Mar-15	-	-	196	-	-	-	-
Apr-15	-	-	196	-	-	-	-
May-15	-	-	196	-	-	-	-
Jun-15	-	-	196	-	-	-	-
Jul-15	-	-	196	-	-	-	-
Aug-15	-	-	196	-	-	-	-
Sep-15	-	-	196	-	-	-	-
Oct-15	-	-	196	-	-	-	-
Nov-15	-	-	196	-	-	-	-
Dec-15	-	-	196	-	-	-	-
Jan-16	-	-	196	-	-	-	-
Feb-16	-	-	196	-	-	-	-
Mar-16	-	-	196	-	-	-	-
Apr-16	-	-	196	-	-	-	-
May-16	-	-	196	-	-	-	-
Jun-16	-	-	196	-	-	-	-
Jul-16	-	-	196	-	-	-	-
Aug-16	-	-	196	-	-	-	-
Sep-16	-	-	196	-	-	-	-
Oct-16	-	-	196	-	-	-	-
Nov-16	-	-	196	-	-	-	-
Dec-16	-	-	196	-	-	-	-
Jan-17	-	-	196	-	-	-	-
Feb-17	-	-	196	-	-	-	-
Mar-17	-	-	196	-	-	-	-
Apr-17	-	-	196	-	-	-	-
May-17	-	-	196	-	-	-	-
Jun-17	-	-	196	-	-	-	-
Jul-17	-	-	196	-	-	-	-
Aug-17	-	-	196	-	-	-	-
Sep-17	-	-	196	-	-	-	-
Oct-17	-	-	196	-	-	-	-
Nov-17	-	-	196	-	-	-	-
Dec-17	-	-	196	-	-	-	-
Jan-18	-	-	196	-	-	-	-
Feb-18	-	-	196	-	-	-	-
Mar-18	-	-	196	-	-	-	-
Apr-18	-	-	196	-	-	-	-
May-18	-	-	196	-	-	-	-
Jun-18	-	-	196	-	-	-	-
Jul-18	-	-	196	-	-	-	-
Aug-18	-	-	196	-	-	-	-
Sep-18	-	-	196	-	-	-	-
Oct-18	-	-	196	-	-	-	-
Nov-18	-	-	196	-	-	-	-
Dec-18	-	-	196	-	-	-	-
Jan-19	-	-	196	-	-	-	-

Public Accountant : Kosasih, Nurdjaman, Tjahjo & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	297,780	151,172	77,768	62,031	31,993
Receivables	267,386	138,655	40,241	37,818	36,795
Inventories	81,145	3,679	7,551	11,491	12,565
Current Assets	792,745	325,766	250,595	140,218	109,937
Fixed Assets	7,341,966	428,996	437,194	407,509	407,697
Other Assets	1,741	1,246	54	-	-
Total Assets	8,553,630	1,481,911	1,362,048	1,071,663	1,107,918
Growth (%)		-82.68%	-8.09%	-21.32%	3.38%

Current Liabilities	2,059,551	329,064	224,516	195,679	199,472
Long Term Liabilities	21,076,433	613,308	493,249	475,545	456,668
Total Liabilities	23,135,984	942,372	717,765	671,224	656,140
Growth (%)		-95.93%	-23.83%	-6.48%	-2.25%

Authorized Capital	917,280	2,887,708	27,771,487	2,887,708	2,887,708
Paid up Capital	721,927	1,467,707	1,467,707	1,467,707	1,467,707
Paid up Capital (Shares)	11,551	23,483	23,483	23,483	23,483
Par Value	63	63	63	63	63
Retained Earnings	-18,183,248	-18,518,621	-17,172,081	-17,462,522	-3,425,781
Total Equity	-14,582,354	539,539	644,283	400,439	451,778
Growth (%)		N/A	19.41%	-37.85%	12.82%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	3,922,625	2,481,240	272,119	342,048	270,823
Growth (%)		-36.75%	-89.03%	25.70%	

Cost of Revenues	1,718,717	1,548,864	64,909	66,067	64,614
Gross Profit	2,203,908	932,376	207,210	275,982	206,209
Expenses (Income)	1,523,994	-2,856,913	144,786	236,057	172,341
Operating Profit	679,913	-	62,424	39,925	33,868
Growth (%)		-100.00%		-36.04%	

Other Income (Expenses)	-1,173,026	-1,285,096	-272,576	-134,535	65,002
Income before Tax	-493,112	2,504,192	-210,152	-120,213	77,754
Tax	-2,425	-239,876	1,411	-2,455	2,528
Profit for the period	-490,687	2,744,069	-211,563	-117,758	75,226
Growth (%)		N/A	N/A	44.34%	

Period Attributable	-490,687	2,744,069	-211,563	-117,758	77,353
Comprehensive Income	-521,790	2,827,115	15,330	-146,301	-40,624
Comprehensive Attributable	-521,790	2,827,115	15,330	-146,301	60,119

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	38.49	99.00	111.62	71.66	55.11
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-42.48	116.85	-9.01	-5.01	3.29
BV (Rp)	-1,262.45	22.98	27.44	17.05	19.24
DAR (X)	2.70	0.64	0.53	0.63	0.59
DER(X)	-1.59	1.75	1.11	1.68	1.45
ROA (%)	-5.74	185.17	-15.53	-10.99	6.79
ROE (%)	3.36	508.60	-32.84	-29.41	16.65
GPM (%)	56.18	37.58	76.15	80.69	76.14
OPM (%)	17.33	-	22.94	11.67	12.51
NPM (%)	-12.51	110.59	-77.75	-34.43	27.78
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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