

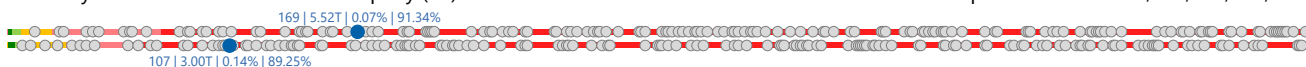
# BMTR Global Mediacom Tbk.

## COMPANY REPORT : JANUARY 2019

Main Board  
 Industry Sector : Trade, Services & Investment (9)  
 Industry Sub Sector : Investment Company (98)

## As of 31 January 2019

Individual Index : 299,521  
 Listed Shares : 15,009,889,177  
 Market Capitalization : 5,523,639,217,136



### COMPANY HISTORY

Established Date : 30-Jun-1981  
 Listing Date : 17-Jul-1995 (IPO Price: 1,250)  
 Underwriter IPO :  
 PT Makindo  
 Securities Administration Bureau :  
 PT BSR Indonesia

### BOARD OF COMMISSIONERS

1. Rosano Barack
  2. Beti Puspitasari Santoso \*)
  3. John Aristianto Prasetyo \*)
  4. Mohamed Idwan Ganie \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Hary Tanoesoedibjo
2. Christophorus Taufik Siswandi
3. David Fernando Audy
4. Indra Pudjiastuti
5. Oerianto Guyandi
6. Syafril Nasution

### AUDIT COMMITTEE

1. Beti Puspitasari Santoso
2. John Aristianto Prasetyo
3. Sutanto

### CORPORATE SECRETARY

I Made Ray Karunia Wijaya

### HEAD OFFICE

MNC Tower Floor 27-29  
 Jl. Kebon Sirih 17 - 19  
 Jakarta 10340  
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 Fax : (021) 392-7859  
 Homepage : [www.mediacom.co.id](http://www.mediacom.co.id)  
 Email : [corsec.mncholding@mncgroup.com](mailto:corsec.mncholding@mncgroup.com)  
[investor.relations@mncgroup.com](mailto:investor.relations@mncgroup.com)

### SHAREHOLDERS (December 2018)

1. PT MNC Investama Tbk. 7,078,284,700 : 49.85%
2. Public (<5%) 7,120,336,722 : 50.15%

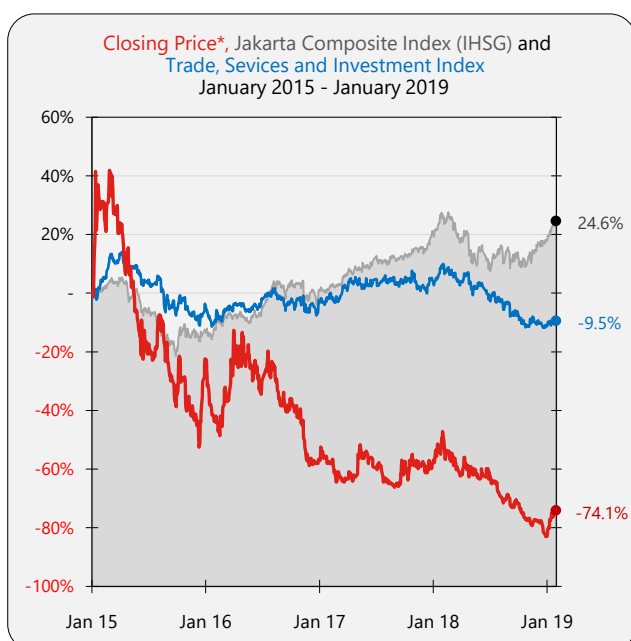
### DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1995		15.00	19-Jun-96	20-Jun-96	28-Jun-96	26-Jul-96	F
1996		20.00	5-May-97	6-May-97	15-May-97	3-Jun-97	F
1997		4.50	22-Jun-98	23-Jun-98	1-Jul-98	24-Jul-98	F
2000		15.00	28-May-01	29-May-01	1-Jun-01	18-Jun-01	F
2001		20.00	18-Jun-02	19-Jun-02	24-Jun-02	8-Jul-02	F
2002		26.00	5-Jun-03	6-Jun-03	10-Jun-03	24-Jun-03	F
2003		25.00	11-Jun-04	14-Jun-04	16-Jun-04	30-Jun-04	F
2005	1 : 1		7-Jul-06	10-Jul-06	12-Jul-06	26-Jul-06	BS
2006		4.00	11-Jul-07	12-Jul-07	16-Jul-07	30-Jul-07	F
2007		14.56	28-Nov-07	29-Nov-07	3-Dec-07	17-Dec-07	I
2008		3.50	6-Nov-09	9-Nov-09	25-Nov-09	25-Nov-09	F
2009		5.00	3-Dec-10	6-Dec-10	9-Dec-10	23-Dec-10	F
2010		10.00	6-Dec-11	7-Dec-11	9-Dec-11	23-Dec-11	F
2012		24.00	10-Sep-13	11-Sep-13	13-Sep-13	27-Sep-13	F
2013		25.00	16-Oct-14	17-Oct-14	21-Oct-14	4-Nov-14	F
2014		25.00	27-May-15	28-May-15	1-Jun-15	19-Jun-15	F
2015		5.00	11-May-16	12-May-16	16-May-16	3-Jun-16	F
2016		5.00	7-Jul-17	10-Jul-17	12-Jul-17	3-Aug-17	F
2017		5.00	4-Jul-18	5-Jul-18	9-Jul-18	27-Jul-18	F

### ISSUED HISTORY

No.	Type of Listing	Shares		Listing Date	Trading Date
1.	First Issue	200,000,000	T:	17-Jul-95	10-Jun-10
2.	Company Listing	760,000,000	T:	17-Jul-95	11-Jun-10
3.	Convertible Bond	57,000,000	T:	17-Jul-95	20-Feb-96
4.	Option Conversion	1,088,576	T:	30-Apr-02	3-Jun-02
5.	ESOP Conversion	84,293,938	T:	20-Jun-02	19-Sep-11
6.	Right Issue	266,978,118		28-Jul-04	28-Jul-04
7.	Bonus Shares	1,299,013,678		26-Jul-06	26-Jul-06
8.	Stock Split	10,417,945,240		24-Apr-07	24-Apr-07
9.	Add. Listing without RI	1,496,435,755	T:	6-Jul-07	28-Jan-19
10.	ESOP Conversion I	43,722,000	T:	17-Mar-11	7-Jun-11
11.	ESOP Conversion I & II	34,647,500	T:	23-Sep-11	12-Mar-12
12.	ESOP Conversion I, II & III	112,265,500	T:	16-Mar-12	18-Oct-12
13.	ESOP Conversion II & III	5,838,500		28-Sep-12	28-Sep-12
14.	ESOP Conversion II, III, IV & V	62,991,500		29-May-13	29-May-13
15.	Revision ESOP Conversion II, III, IV & V	8,000		21-Jun-13	21-Jun-13
16.	ESOP Conversion III, IV & V	21,741,500		27-Nov-13	27-Nov-13
17.	ESOP Conversion IV & V	145,911,872	T:	28-May-14	20-Nov-14
18.	ESOP Conversion VII	7,500		18-Aug-16	18-Aug-16

# BMTR Global Mediacom Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	3,669	5,999	9,950	6,778	627
Value (Billion Rp)	4,969	4,918	5,726	3,740	198
Frequency (Thou. X)	525	622	1,104	1,085	34
Days	244	246	238	240	22
<b>Price (Rupiah)</b>					
High	2,050	1,260	710	755	390
Low	660	555	478	242	234
Close	1,100	615	590	242	368
Close*	1,100	615	590	242	368
<b>PER (X)</b>					
PER (X)	299.33	8.89	13.08	6.64	10.68
PER Industry (X)	14.53	19.07	17.44	5.25	6.49
<b>PBV (X)</b>					
PBV (X)	1.02	0.56	0.60	0.24	0.39

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	2,015	1,390	1,855	60,991	440,605	793,168	21
Feb-15	2,050	1,720	2,015	46,069	262,325	489,181	19
Mar-15	2,025	1,670	1,750	49,125	373,592	704,175	22
Apr-15	1,795	1,400	1,550	40,448	250,699	402,986	21
May-15	1,580	1,275	1,290	50,073	394,587	541,817	19
Jun-15	1,330	1,045	1,170	71,841	597,032	717,028	21
Jul-15	1,245	1,090	1,245	35,181	211,282	244,332	19
Aug-15	1,350	1,045	1,180	29,430	141,738	173,425	20
Sep-15	1,180	840	940	28,922	231,215	226,908	21
Oct-15	1,140	870	870	30,983	161,906	163,411	21
Nov-15	925	780	835	20,310	210,002	178,602	21
Dec-15	1,120	660	1,100	61,575	393,682	333,699	19
Jan-16	1,170	770	800	81,856	449,021	404,960	20
Feb-16	885	725	875	71,388	544,392	440,898	20
Mar-16	1,210	855	1,205	72,185	498,077	489,312	21
Apr-16	1,260	1,035	1,160	49,191	426,760	475,955	21
May-16	1,230	995	995	41,316	214,859	237,988	20
Jun-16	1,125	895	985	37,663	197,989	200,861	22
Jul-16	1,150	980	1,030	47,463	167,798	176,855	16
Aug-16	1,125	840	890	44,928	299,128	292,775	22
Sep-16	940	830	890	35,926	290,713	257,594	21
Oct-16	920	805	850	25,358	314,019	270,578	21
Nov-16	890	585	590	65,078	1,337,970	867,946	22
Dec-16	645	555	615	49,954	1,258,043	802,290	20
Jan-17	680	590	600	76,832	961,670	603,235	21
Feb-17	630	505	540	170,840	1,350,827	772,257	19
Mar-17	560	505	520	97,392	690,810	364,809	22
Apr-17	565	510	535	50,076	573,438	307,668	17
May-17	710	530	655	50,472	897,861	567,873	20
Jun-17	660	575	580	62,469	587,803	365,368	15
Jul-17	615	505	520	70,394	695,764	397,657	21
Aug-17	530	478	488	55,495	791,911	398,282	22
Sep-17	620	482	565	70,623	636,341	335,526	19
Oct-17	650	515	585	114,068	788,121	459,076	22
Nov-17	620	565	585	166,474	1,088,455	644,089	22
Dec-17	610	545	590	118,841	887,442	510,333	18
Jan-18	750	585	750	231,208	1,426,794	940,675	22
Feb-18	755	520	605	126,768	951,892	620,543	19
Mar-18	645	530	535	63,948	816,056	483,847	21
Apr-18	635	530	580	125,108	858,304	494,154	21
May-18	585	515	520	118,014	551,151	304,194	20
Jun-18	600	520	555	94,104	357,026	195,093	13
Jul-18	560	444	450	60,336	491,924	246,333	22
Aug-18	460	402	432	43,852	170,701	74,278	21
Sep-18	444	378	404	100,245	179,799	73,367	19
Oct-18	410	312	328	70,014	297,416	106,023	23
Nov-18	338	288	318	29,649	188,487	60,517	21
Dec-18	344	242	242	21,666	488,391	141,294	18
Jan-19	390	234	368	34,045	627,042	198,206	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	1,485,421	631,409	816,140	414,042	1,293,542
Receivables	3,617,304	3,912,542	3,272,738	3,381,244	3,537,320
Inventories	2,038,756	1,911,910	2,180,567	2,925,139	3,292,733
Current Assets	10,699,101	9,900,012	8,687,868	9,385,823	10,513,914
Fixed Assets	6,299,156	7,949,132	855,132	11,386,096	12,663,310
Other Assets	1,260,497	232,767	175,646	207,219	256,852
Total Assets	25,365,211	26,492,179	24,624,431	27,694,734	28,942,997
Growth (%)		4.44%	-7.05%	12.47%	4.51%

Current Liabilities	2,563,631	6,467,083	7,338,634	4,294,191	4,896,596
Long Term Liabilities	6,927,055	4,730,484	3,373,813	9,274,184	9,939,860
Total Liabilities	9,490,686	11,197,567	10,712,447	13,568,375	14,836,456
Growth (%)		17.98%	-4.33%	26.66%	9.35%

Authorized Capital	5,575,000	5,575,000	5,575,000	5,575,000	5,575,000
Paid up Capital	1,419,861	1,419,861	1,419,862	1,419,862	1,419,862
Paid up Capital (Shares)	14,199	14,199	14,199	14,199	14,199
Par Value	100	100	100	100	100
Retained Earnings	6,313,752	6,039,306	6,171,880	6,588,210	6,906,190
Total Equity	15,874,525	15,294,612	13,911,984	14,126,359	14,106,541
Growth (%)		-3.65%	-9.04%	1.54%	-0.14%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	10,657,152	10,572,834	10,459,641	10,829,450	8,685,993
Growth (%)		-0.79%	-1.07%	3.54%	

Cost of Revenues	6,131,982	6,551,292	6,239,894	5,546,706	4,502,175
Gross Profit	4,525,170	4,021,542	4,219,747	5,282,744	4,183,818
Expenses (Income)	-	3,406,924	2,807,572	3,256,675	3,103,183
Operating Profit	-	-	-	-	1,080,635
Growth (%)					

Other Income (Expenses)	-2,607,623	-	-	-	-
Income before Tax	1,917,547	614,618	1,412,175	2,026,069	1,080,635
Tax	627,539	331,179	625,635	971,944	254,469
Profit for the period	1,290,008	283,439	786,540	1,054,125	826,166
Growth (%)		-78.03%	177.50%	34.02%	

Period Attributable	704,981	52,178	203,902	493,835	387,857
Comprehensive Income	1,194,206	251,956	850,990	934,770	780,606
Comprehensive Attributable	609,179	7,522	267,383	376,199	342,297

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	417.34	153.08	118.39	218.57	214.72
Dividend (Rp)	25.00	5.00	5.00	5.00	-
EPS (Rp)	49.65	3.67	14.36	34.78	27.32
BV (Rp)	1,118.03	1,077.19	979.81	994.91	993.51
DAR (X)	0.37	0.42	0.44	0.49	0.51
DER(X)	0.60	0.73	0.77	0.96	1.05
ROA (%)	5.09	1.07	3.19	3.81	2.85
ROE (%)	8.13	1.85	5.65	7.46	5.86
GPM (%)	42.46	38.04	40.34	48.78	48.17
OPM (%)	-	-	-	-	12.44
NPM (%)	12.10	2.68	7.52	9.73	9.51
Payout Ratio (%)	50.35	136.06	34.82	14.38	-
Yield (%)	1.75	0.45	0.81	0.85	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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