

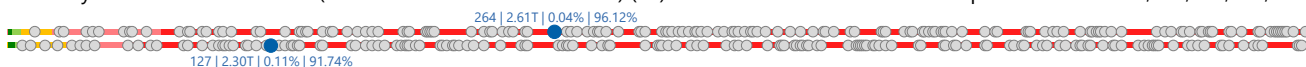
# BOGA Bintang Oto Global Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Trade, Services & Investment (9)  
Industry Sub Sector : Wholesale (Durable & Non-Durable Goods) (91)

## As of 31 January 2019

Individual Index : 665,049  
Listed Shares : 3,803,252,640  
Market Capitalization : 2,605,228,058,400



### COMPANY HISTORY

Established Date : 29-Sep-2011  
Listing Date : 19-Dec-2016 (IPO Price: 103)  
Underwriter IPO :  
PT Jasa Utama Capital  
Securities Administration Bureau :  
PT Sharestar Indonesia

### BOARD OF COMMISSIONERS

1. Silvia Ningrum Santoso
  2. Hadiyana \*)
- \*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Arif Andi Wihatmanto
2. Yayan Heryanto

### AUDIT COMMITTEE

1. Hadiyana
2. Hengki Mulyadi Sinaga

### CORPORATE SECRETARY

Arif Andi Wihatmanto

### HEAD OFFICE

Jl. S. Supriadi No. 19 - 22, Sukun, Sukun, Malang  
Jawa Timur  
Phone : (0341) 363-499  
Fax : (0341) 299-051  
Homepage : [www.bintangotoglobal.com](http://www.bintangotoglobal.com)  
Email : [cs@bintangotoglobal.com](mailto:cs@bintangotoglobal.com)

### SHAREHOLDERS (December 2018)

1. Sinar Solusindo Sejahtera	920,000,000	: 24.19%
2. PT Delta Indo Swakarsa	517,775,000	: 13.61%
3. PT Sinar Solusindo Sejahtera	7,225,000	: 0.19%
4. Public (<5%)	2,358,247,640	: 62.01%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-	-	-	-	-	-	-	-

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	1,800,000,000	19-Dec-16	19-Dec-16
2.	Company Listing	2,000,000,000	19-Dec-16	19-Dec-16
3.	Warrant I	182,100	4-Jul-17	4-Jul-17
4.	Warrant I	405,100	5-Jul-17	5-Jul-17
5.	Warrant I	1,214,400	6-Jul-17	6-Jul-17
6.	Warrant I	315,375	10-Jul-17	10-Jul-17
7.	Warrant I	151,500	11-Jul-17	11-Jul-17
8.	Warrant I	14,000	13-Jul-17	13-Jul-17
9.	Warrant I	101,500	18-Jul-17	18-Jul-17
10.	Warrant I	100,000	20-Jul-17	20-Jul-17
11.	Warrant I	37,700	25-Jul-17	25-Jul-17
12.	Warrant I	117,675	26-Jul-17	26-Jul-17
13.	Warrant I	3,900	1-Aug-17	1-Aug-17
14.	Warrant I	600	9-Aug-17	9-Aug-17
15.	Warrant I	11,800	23-Aug-17	23-Aug-17
16.	Warrant I	200,000	4-Sep-17	4-Sep-17
17.	Warrant I	100	9-Nov-17	9-Nov-17
18.	Warrant I	5,000	27-Nov-17	27-Nov-17
19.	Warrant I	100	29-Nov-17	29-Nov-17
20.	Warrant I	5,000	29-Nov-17	29-Nov-17
21.	Warrant I	700	9-Jan-18	9-Jan-18
22.	Warrant I	1,800	19-Jan-18	19-Jan-18
23.	Warrant I	50,000	29-Jan-18	29-Jan-18
24.	Warrant I	300	31-Jan-18	31-Jan-18
25.	Warrant I	10,000	2-Feb-18	2-Feb-18
26.	Warrant I	50,000	12-Mar-18	12-Mar-18
27.	Warrant I	500	2-Apr-18	2-Apr-18
28.	Warrant I	100	5-Apr-18	5-Apr-18
29.	Warrant I	4,000	19-Apr-18	19-Apr-18
30.	Warrant I	1,100	23-Apr-18	23-Apr-18
31.	Warrant I	300	15-May-18	15-May-18
32.	Warrant I	75	22-May-18	22-May-18
33.	Warrant I	40,000	7-Jun-18	7-Jun-18
34.	Warrant I	28,000	20-Jun-18	20-Jun-18
35.	Warrant I	800	21-Jun-18	21-Jun-18
36.	Warrant I	1,100	12-Jul-18	12-Jul-18
37.	Warrant I	80	19-Jul-18	19-Jul-18
38.	Warrant I	34,600	30-Jul-18	30-Jul-18
39.	Warrant I	158,300	9-Aug-18	9-Aug-18
40.	Warrant I	35	27-Sep-18	27-Sep-18

# BOGA Bintang Oto Global Tbk.



## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Dec-16	408	150	390	14,475	400,119	143,073	9
Jan-17	396	374	380	18,969	804,322	307,962	21
Feb-17	384	356	360	15,151	512,677	189,035	19
Mar-17	370	336	368	24,313	499,367	180,141	22
Apr-17	374	360	364	17,375	350,307	127,993	17
May-17	428	360	426	20,760	510,106	192,165	20
Jun-17	452	412	438	14,205	685,569	293,825	15
Jul-17	510	408	500	21,314	884,713	404,979	21
Aug-17	615	488	595	18,538	625,463	339,462	22
Sep-17	640	565	600	10,009	169,567	100,162	19
Oct-17	620	575	615	7,358	158,002	92,406	22
Nov-17	655	605	615	9,763	153,618	94,646	22
Dec-17	630	595	620	3,906	983,594	614,619	18
Jan-18	635	605	610	8,450	342,532	214,325	22
Feb-18	625	590	595	7,152	165,148	99,145	19
Mar-18	615	565	610	8,484	672,211	395,731	21
Apr-18	715	585	615	14,575	261,165	171,989	21
May-18	625	595	610	6,458	43,265	26,429	20
Jun-18	630	595	620	4,828	329,106	202,164	13
Jul-18	650	615	620	7,190	98,876	61,345	22
Aug-18	660	600	645	5,850	108,254	68,138	21
Sep-18	660	630	655	8,046	103,990	66,791	19
Oct-18	660	645	655	12,233	151,192	98,524	23
Nov-18	705	650	700	15,036	289,393	197,304	21
Dec-18	715	680	695	10,699	1,059,629	721,271	18
Jan-19	695	665	685	10,113	292,625	195,773	22

SHARES TRADED	2016	2017	2018	Jan-19
Volume (Million Sh.)	400	6,337	3,625	293
Value (Billion Rp)	143	2,937	2,323	196
Frequency (Thou. X)	14	182	109	10
Days	9	238	240	22
<b>Price (Rupiah)</b>				
High	408	655	715	695
Low	150	336	565	665
Close	390	620	695	685
Close*	390	620	695	685
<b>PER (X)</b>				
PER (X)	151.19	326.01	470.75	463.98
PER Industry (X)	19.07	17.44	5.25	6.49
<b>PBV (X)</b>				
PBV (X)	3.73	5.85	6.45	6.35

\* Adjusted price after corporate action

## Financial Data and Ratios

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Achmad, Suharli & Partners

Book End : December

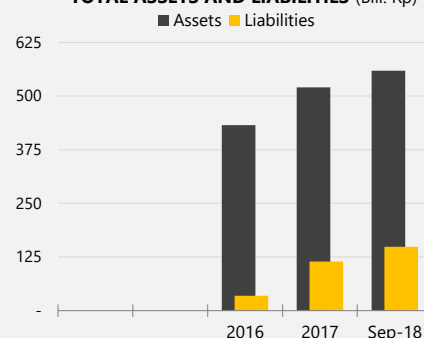
BALANCE SHEET	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>			
Cash & Cash Equivalents	186,935	15,519	15,993
Receivables	8,761	77,087	35,417
Inventories	34,797	85,291	105,144
Current Assets	239,771	180,512	164,411
Fixed Assets	192,087	293,364	284,344
Other Assets	-	-	-
Total Assets	431,921	520,241	558,846
<b>Growth (%)</b>		<b>20.45%</b>	<b>7.42%</b>
Current Liabilities	29,636	94,441	127,060
Long Term Liabilities	5,009	20,018	21,734
Total Liabilities	34,645	114,459	148,794
<b>Growth (%)</b>		<b>230.38%</b>	<b>30.00%</b>
Authorized Capital	800,000	800,000	800,000
Paid up Capital	380,000	380,287	380,325
Paid up Capital (Shares)	3,800	3,803	3,803
Par Value	100	100	100
Retained Earnings	17,236	25,412	29,623
Total Equity	397,276	405,782	410,053
<b>Growth (%)</b>		<b>2.14%</b>	<b>1.05%</b>

INCOME STATEMENTS	Dec-16	Dec-17	Sep-18
Total Revenues	445,993	395,398	466,250
<b>Growth (%)</b>		<b>-11.34%</b>	
Cost of Revenues	423,063	369,041	443,989
Gross Profit	22,930	26,357	22,261
Expenses (Income)	7,160	12,273	14,075
Operating Profit	15,770	14,085	8,186
<b>Growth (%)</b>		<b>-10.69%</b>	
Other Income (Expenses)	-3,077	-2,310	-2,582
Income before Tax	12,693	11,774	5,605
Tax	2,874	3,534	1,380
Profit for the period	9,819	8,240	4,225
<b>Growth (%)</b>		<b>-16.08%</b>	
Period Attributable	9,803	8,222	4,211
Comprehensive Income	9,795	8,193	4,225
Comprehensive Attributable	9,779	8,175	4,211

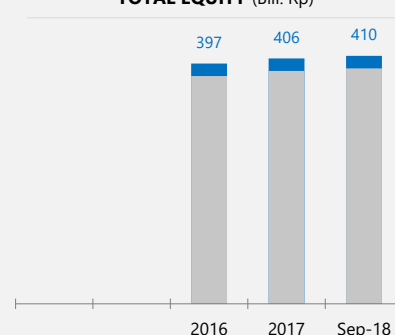
RATIOS	Dec-16	Dec-17	Sep-18
Current Ratio (%)	809.05	191.14	129.40
Dividend (Rp)	-	-	-
EPS (Rp)	2.58	2.16	1.11
BV (Rp)	104.55	106.70	107.82
DAR (X)	0.08	0.22	0.27
DER(X)	0.09	0.28	0.36
ROA (%)	2.27	1.58	0.76
ROE (%)	2.47	2.03	1.03
GPM (%)	5.14	6.67	4.77
OPM (%)	3.54	3.56	1.76
NPM (%)	2.20	2.08	0.91
Payout Ratio (%)	-	-	-
Yield (%)	-	-	-

\*US\$ Rate (BI), Rp

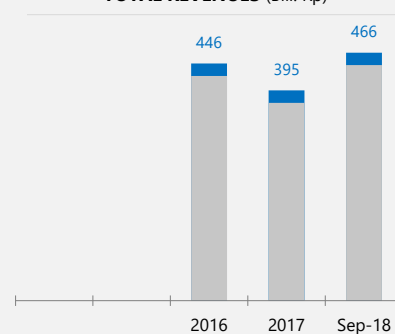
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

