

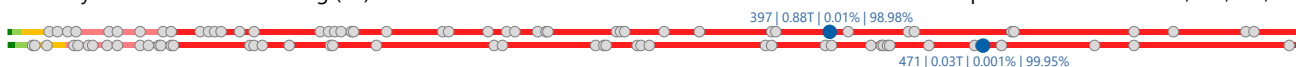
BORN Borneo Lumbung Energi & Metal Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Mining (2)
Industry Sub Sector : Coal Mining (21)

As of 31 January 2019

Individual Index : 4.274
Listed Shares : 17,693,000,000
Market Capitalization : 884,650,000,000



COMPANY HISTORY

Established Date : 15-Mar-2006
Listing Date : 26-Nov-2010 (IPO Price: 1,170)
Underwriter IPO :
PT CIMB Securities Indonesia
Securities Administration Bureau :
PT Sinartama Gunita

BOARD OF COMMISSIONERS

1. Silvanus Yulian Wenas
 2. Soesanto Loekman *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Formula
2. Kenneth Raymond Allan
3. Nenie Afwani

AUDIT COMMITTEE

1. Soesanto Lukman

CORPORATE SECRETARY

Kenneth Raymond Allan

HEAD OFFICE

Menara Merdeka
Jl. Budi Kemulyaan I No. 2, Gambir
Jakarta Pusat 10110
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Email : corsecandir@borneo.co.id
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SHAREHOLDERS (December 2018)

1. PT Republik Energi & Metal 10,527,564,448 : 59.50%
2. Public (<5%) 7,165,435,552 : 40.50%

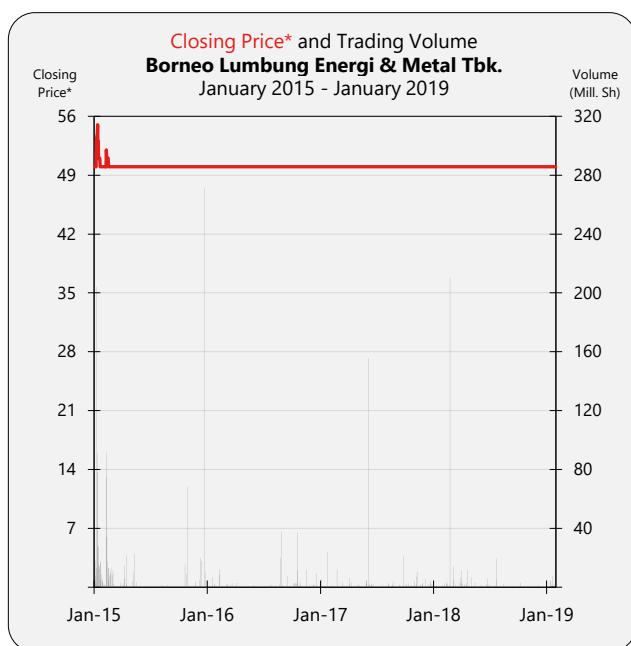
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	4,423,000,000	26-Nov-10	26-Nov-10
2.	Company Listing	13,270,000,000	26-Nov-10	26-Jul-11

BORN Borneo Lumbung Energi & Metal Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1,442	230	361	366	24
Value (Billion Rp)	95	10	29	25	1
Frequency (Thou. X)	14	0.2	0.3	0.2	0.03
Days	147	104	134	100	10
Price (Rupiah)					
High	58	-	-	-	-
Low	50	-	-	-	-
Close	50	50	50	50	50
Close*	50	50	50	50	50
PER (X)					
PER (X)	-0.32	0.23	-0.32	-5.51	-5.51
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	-0.15	-0.13	-0.15	-0.08	-0.08

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	58	50	50	7,438	595,491	31,583	21
Feb-15	55	50	50	4,141	293,961	15,170	18
Mar-15	51	50	50	544	27,498	1,344	22
Apr-15	53	50	50	903	49,637	3,643	18
May-15	52	50	50	1,254	44,341	2,222	18
Jun-15	50	50	50	45	2,069	93	15
Jul-15	-	-	50	-	-	-	-
Aug-15	-	-	50	8	4,440	96	5
Sep-15	-	-	50	3	460	7	3
Oct-15	-	-	50	15	93,009	22,232	9
Nov-15	-	-	50	17	6,716	2,400	9
Dec-15	-	-	50	16	323,912	16,053	9
Jan-16	-	-	50	22	11,659	98	10
Feb-16	-	-	50	21	23,215	155	8
Mar-16	-	-	50	15	11,313	291	10
Apr-16	-	-	50	6	3,045	21	5
May-16	-	-	50	4	1,926	542	4
Jun-16	-	-	50	6	2,976	70	6
Jul-16	-	-	50	6	3,357	1,410	5
Aug-16	-	-	50	15	62,908	3,415	12
Sep-16	-	-	50	23	10,442	166	14
Oct-16	-	-	50	41	68,384	2,337	14
Nov-16	-	-	50	7	14,824	727	5
Dec-16	-	-	50	24	15,983	568	11
Jan-17	-	-	50	9	30,861	1,444	5
Feb-17	-	-	50	13	14,144	715	8
Mar-17	-	-	50	12	6,316	382	9
Apr-17	-	-	50	12	12,838	894	7
May-17	-	-	50	27	16,812	1,386	13
Jun-17	-	-	50	26	168,099	10,477	9
Jul-17	-	-	50	17	4,008	285	13
Aug-17	-	-	50	21	13,970	769	13
Sep-17	-	-	50	15	24,992	976	8
Oct-17	-	-	50	41	16,788	1,124	17
Nov-17	-	-	50	75	31,195	10,351	20
Dec-17	-	-	50	24	20,989	693	12
Jan-18	-	-	50	19	5,726	369	11
Feb-18	-	-	50	24	223,762	11,503	10
Mar-18	-	-	50	27	30,435	1,972	12
Apr-18	-	-	50	30	39,034	4,162	15
May-18	-	-	50	20	12,553	1,522	10
Jun-18	-	-	50	37	13,711	1,402	10
Jul-18	-	-	50	25	28,697	3,075	8
Aug-18	-	-	50	7	2,167	208	5
Sep-18	-	-	50	19	4,079	274	9
Oct-18	-	-	50	3	3,000	161	1
Nov-18	-	-	50	5	638	32	5
Dec-18	-	-	50	4	2,375	46	4
Jan-19	-	-	50	26	24,126	1,055	10

BORN Borneo Lumbung Energi & Metal Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Gideon, Adi & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	5,134	57,356	62,533	364,329	83,255
Receivables	363,265	1,599,842	2,275,721	781,490	860,638
Inventories	802,216	870,189	1,621,455	1,759,738	2,826,347
Current Assets	1,753,055	1,513,044	3,526,296	4,668,960	5,153,868
Fixed Assets	4,794,591	4,049,303	3,593,516	3,666,736	3,753,861
Other Assets	-	-	-	-	-
Total Assets	12,482,077	12,725,820	12,511,570	13,400,056	14,405,462
Growth (%)		1.95%	-1.68%	7.10%	7.50%

Current Liabilities	20,138,104	24,176,079	11,534,145	11,960,820	13,004,301
Long Term Liabilities	508,826	1,091,453	11,058,684	11,139,515	12,210,590
Total Liabilities	20,646,931	25,267,532	22,592,829	23,100,335	25,214,891
Growth (%)		22.38%	-10.59%	2.25%	9.15%

Authorized Capital	5,308,000	5,308,000	5,308,000	5,308,000	5,308,000
Paid up Capital	1,769,300	1,769,300	1,769,300	1,769,300	1,769,300
Paid up Capital (Shares)	17,693	17,693	17,693	17,693	17,693
Par Value	100	100	100	100	100
Retained Earnings	-16,944,803	-22,280,377	-19,567,204	-19,265,317	-21,349,468
Total Equity	-8,164,853	-12,541,712	-10,081,259	-9,700,279	-10,809,429
Growth (%)		-53.61%	19.62%	3.78%	-11.43%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,061,274	1,000,372	1,795,274	3,275,555	240,513
Growth (%)		-5.74%	79.46%	82.45%	

Cost of Revenues	4,628,568	3,785,816	588,615	2,047,094	238,531
Gross Profit	-3,567,294	-2,785,444	1,206,658	1,228,461	1,982
Expenses (Income)	3,640,006	1,730,773	-1,266,389	502,394	122,345
Operating Profit	-	-	-	726,067	-120,363
Growth (%)					

Other Income (Expenses)	-	-	-	-	-
Income before Tax	-7,207,300	-4,516,216	2,473,048	726,067	-120,363
Tax	-1,133,791	-1,025,992	337,595	-	-
Profit for the period	-6,073,509	-3,490,224	2,135,453	726,067	-120,363
Growth (%)		42.53%	N/A	-66.00%	

Period Attributable	6,073,462	-3,490,270	2,135,423	464,996	-120,363
Comprehensive Income	-5,169,646	-3,485,170	2,134,863	726,067	-120,363
Comprehensive Attributable	5,169,599	-3,485,217	2,134,833	464,996	-120,363

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	8.71	6.26	30.57	39.04	39.63
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	343.27	-197.27	120.69	26.28	-6.80
BV (Rp)	-461.47	-708.85	-569.79	-548.26	-610.94
DAR (X)	1.65	1.99	1.81	1.72	1.75
DER(X)	-2.53	-2.01	-2.24	-2.38	-2.33
ROA (%)	-48.66	-27.43	17.07	5.42	-0.84
ROE (%)	74.39	27.83	-21.18	-7.49	1.11
GPM (%)	-336.13	-278.44	67.21	37.50	0.82
OPM (%)	-	-	-	22.17	-50.04
NPM (%)	-572.28	-348.89	118.95	22.17	-50.04
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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