

BRPT Barito Pacific Tbk.

COMPANY REPORT : JANUARY 2019

Main Board
 Industry Sector : Basic Industry& Chemicals (3)
 Industry Sub Sector : Chemicals (34)

26 | 46.4T | 0.63% | 62.83%
 49 | 10.2T | 0.49% | 74.10%

As of 31 January 2019

Individual Index : 204.400
 Listed Shares : 17,791,586,878
 Market Capitalization : 46,436,041,751,580

COMPANY HISTORY

Established Date : 04-Apr-1979
 Listing Date : 01-Oct-1993 (IPO Price: 7,200)
 Underwriter IPO :
 PT Makindo
 Securities Administration Bureau :
 PT Sirca Datapro Perdana

BOARD OF COMMISSIONERS

1. Prajogo Pangestu
 2. Alimin Hamdy *)
 3. Harlina Tjandinegara
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Agus Salim Pangestu
2. Andry Setiawan
3. David Kosasih
4. Rudy Suparman

AUDIT COMMITTEE

1. Alimin Hamdy
2. Dikdik Sugiharto
3. Kurniadi

CORPORATE SECRETARY

Rudy Suparman

HEAD OFFICE

Wisma Barito Pacific Tower B, 8th Floor
 Jl. Letjen S. Parman Kav. 62-63
 Jakarta 11410
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 Email : corpsec@barito.co.id

SHAREHOLDERS (December 2018)

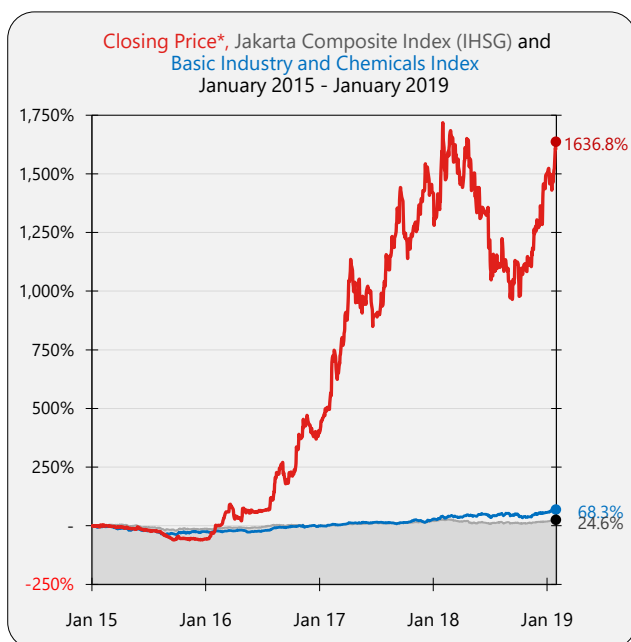
1. Prajogo Pangestu	8,328,809,060	: 46.81%
2. Prajogo Pangestu	3,116,717,171	: 17.52%
3. Prajogo	1,045,000,000	: 5.87%
4. Public (<5%)	5,301,060,647	: 29.80%

DIVIDEND ANNOUNCEMENT

Year	Bonus		Cash		Recording Date	Payment Date	F/I
	Shares	Dividend	Cum Date	Ex Date			
1993		133.00	26-Jul-94	27-Jul-94	3-Aug-94	3-Sep-94	F
1994	1 : 1		12-Sep-94	13-Sep-94	20-Sep-94	20-Oct-94	BS
1994		50.00	26-Jul-95	27-Jul-95	4-Aug-95	1-Sep-95	F
1995		50.00	18-Jul-96	19-Jul-96	29-Jul-96	27-Aug-96	F
1996		55.00	23-Jul-97	24-Jul-97	1-Aug-97	1-Sep-97	F
2017		24.43	26-Jun-18	27-Jun-18	29-Jun-18	18-Jul-18	F
2018		14.13	18-Dec-18	19-Dec-18	18-Dec-18	21-Dec-18	I

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	85,000,000	1-Oct-93	1-Oct-93
2.	Company Listing	610,150,000	1-Oct-93	31-May-94
3.	Koperasi	4,850,000	1-Oct-93	31-May-00
4.	Bonus Shares	700,000,000	21-Oct-94	21-Oct-94
5.	Add. Listing without RI	1,369,425,752	27-Dec-02	27-Dec-02
6.	Partial Delisting	-155,913,126	14-Feb-03	14-Feb-03
7.	Add. Listing without RI	3,947,168	28-Aug-03	28-Aug-03
8.	Right Issue	4,362,432,990	2-Jan-08	2-Jan-08
9.	Stock Split	6,979,892,784	12-Jul-17	12-Jul-17
10.	Right Issue I	3,154,738,671	20-Jun-18	20-Jun-18
11.	Right Issue I	1,683,530	21-Jun-18	21-Jun-18
12.	Right Issue I	46,933,612	26-Jun-18	26-Jun-18
13.	Right Issue I	27,445,497	27-Jun-18	27-Jun-18
14.	Right Issue II	601,000,000	28-Jun-18	28-Jun-18



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	237	2,714	8,351	5,221	217
Value (Billion Rp)	38	3,331	17,655	11,175	524
Frequency (Thou. X)	9	221	652	442	33
Days	241	238	238	240	22
Price (Rupiah)					
High	310	1,745	3,730	2,720	2,640
Low	116	124	1,450	1,510	2,280
Close	130	1,465	2,260	2,390	2,610
Close*	66	741	2,287	2,390	2,610
PER (X)					
PER (X)	-12.28	6.05	19.72	30.35	33.14
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)					
PBV (X)	0.06	0.57	1.15	1.05	1.14

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	310	280	307	1,090	7,150	2,136	21
Feb-15	310	288	295	490	3,508	1,044	19
Mar-15	295	271	280	669	5,301	2,581	22
Apr-15	290	256	267	309	2,789	1,906	21
May-15	290	249	277	1,126	8,269	2,197	17
Jun-15	280	240	242	417	6,392	1,599	21
Jul-15	244	222	222	185	3,036	701	18
Aug-15	232	160	163	713	6,099	1,176	20
Sep-15	164	116	126	904	16,652	2,100	21
Oct-15	169	126	132	1,654	25,177	3,584	21
Nov-15	143	120	127	605	22,075	2,948	21
Dec-15	135	118	130	485	130,494	15,771	19
Jan-16	215	124	212	1,713	11,996	2,239	20
Feb-16	395	212	394	3,979	28,581	8,692	20
Mar-16	610	390	470	4,450	30,584	15,708	14
Apr-16	525	340	515	3,542	23,111	10,283	21
May-16	545	442	476	4,294	27,227	13,321	20
Jun-16	500	460	484	3,738	19,158	9,129	22
Jul-16	685	474	645	3,282	44,416	22,103	16
Aug-16	1,090	610	1,075	16,201	220,091	206,996	21
Sep-16	1,125	780	975	32,057	406,011	382,508	21
Oct-16	1,485	910	1,420	48,744	662,129	768,145	21
Nov-16	1,745	1,385	1,570	55,597	742,572	1,158,637	22
Dec-16	1,590	1,290	1,465	43,554	497,894	732,883	20
Jan-17	1,820	1,470	1,805	55,908	566,611	959,501	21
Feb-17	2,560	1,770	2,220	78,258	685,154	1,512,444	19
Mar-17	3,090	2,210	2,900	70,853	705,534	1,859,438	22
Apr-17	3,730	2,900	3,150	51,958	490,588	1,640,537	17
May-17	3,520	2,940	3,230	46,329	1,073,704	1,737,927	20
Jun-17	3,340	2,750	2,930	26,743	317,340	1,004,417	15
Jul-17	3,030	1,450	1,665	41,005	588,352	1,093,868	21
Aug-17	2,020	1,665	1,975	69,300	827,331	1,544,829	22
Sep-17	2,300	1,965	1,995	57,852	768,811	1,641,921	19
Oct-17	2,080	1,820	2,020	70,907	813,387	1,595,127	22
Nov-17	2,290	1,980	2,270	45,155	697,997	1,475,941	22
Dec-17	2,450	2,210	2,260	38,230	815,777	1,588,593	18
Jan-18	2,670	2,030	2,640	67,075	678,750	1,526,773	22
Feb-18	2,720	2,310	2,620	46,196	502,721	1,265,078	19
Mar-18	2,670	2,300	2,310	44,945	658,766	1,631,983	21
Apr-18	2,620	2,290	2,470	33,830	467,695	1,149,618	21
May-18	2,480	2,080	2,120	37,611	490,118	1,114,313	20
Jun-18	2,220	1,880	1,980	27,945	283,001	594,806	13
Jul-18	2,000	1,675	1,815	47,422	456,206	856,380	22
Aug-18	2,030	1,700	1,715	34,569	236,793	437,957	21
Sep-18	1,895	1,510	1,840	29,922	185,138	320,861	19
Oct-18	1,935	1,580	1,875	28,330	183,691	327,152	23
Nov-18	2,140	1,795	2,110	23,075	140,821	274,171	21
Dec-18	2,420	1,980	2,390	20,727	937,069	1,676,286	18
Jan-19	2,640	2,280	2,610	33,308	216,933	524,154	22

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	2,722,452	1,541,594	4,116,790	11,935,422	12,350,254
Receivables	1,393,715	879,493	1,993,661	2,944,536	5,115,362
Inventories	2,769,336	2,687,097	2,719,205	3,272,939	4,504,721
Current Assets	8,637,399	6,573,181	9,791,794	20,376,964	28,464,154
Fixed Assets	17,879,722	23,265,291	9,791,794	23,102,768	33,697,381
Other Assets	74,355	50,010	43,640	64,231	71,988
Total Assets	28,918,911	33,023,452	34,538,447	49,354,389	100,796,876
Growth (%)		14.19%	4.59%	42.90%	104.23%

Current Liabilities	6,152,039	5,944,205	7,316,789	11,829,070	14,993,613
Long Term Liabilities	9,648,098	9,550,809	7,761,386	10,200,370	45,134,577
Total Liabilities	15,800,137	15,495,014	15,078,175	22,029,441	60,128,190
Growth (%)		-1.93%	-2.69%	46.10%	172.94%

Authorized Capital	27,900,000	27,900,000	27,900,000	27,900,000	27,900,000
Paid up Capital	6,979,893	6,979,893	6,979,893	13,959,786	10,469,839
Paid up Capital (Shares)	6,980	6,980	6,980	20,940	31,751
Par Value	1,000	1,000	1,000	50 & 1000	500
Retained Earnings	-1,438,111	-1,804,936	114,999	1,716,193	2,296,155
Total Equity	13,118,774	17,528,438	19,460,272	27,324,948	40,668,686
Growth (%)		33.61%	11.02%	40.41%	48.83%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	30,802,567	20,609,779	26,352,121	33,231,171	35,194,744
Growth (%)		-33.09%	27.86%	26.10%	

Cost of Revenues	29,435,278	18,570,800	19,802,662	25,920,061	25,322,988
Gross Profit	1,367,288	2,038,979	6,549,459	7,311,110	9,871,756
Expenses (Income)	1,297,485	1,529,839	1,443,201	2,089,657	4,030,935
Operating Profit	-	-	-	-	-
Growth (%)					

Other Income (Expenses)	-	-	-	-	-
Income before Tax	69,803	509,140	5,106,258	5,221,453	5,840,822
Tax	87,214	434,653	1,346,919	1,429,517	2,346,525
Profit for the period	-17,410	74,487	3,759,339	3,791,936	3,239,921
Growth (%)		N/A	4,946.98%	0.87%	

Period Attributable	108,243	78,488	1,769,575	1,600,236	1,199,351
Comprehensive Income	-29,349	2,697	3,709,881	3,797,274	3,602,741
Comprehensive Attributable	119,622	145,515	1,730,597	1,615,816	1,199,351

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	140.40	110.58	133.83	172.26	189.84
Dividend (Rp)	-	-	-	24.43	14.13
EPS (Rp)	15.51	11.24	253.52	76.42	37.77
BV (Rp)	1,879.51	2,511.28	2,788.05	1,304.94	1,280.85
DAR (X)	0.55	0.47	0.44	0.45	0.60
DER(X)	1.20	0.88	0.77	0.81	1.48
ROA (%)	-0.06	0.23	10.88	7.68	3.21
ROE (%)	-0.13	0.42	19.32	13.88	7.97
GPM (%)	4.44	9.89	24.85	22.00	28.05
OPM (%)	-	-	-	-	-
NPM (%)	-0.06	0.36	14.27	11.41	9.21
Payout Ratio (%)	-	-	-	31.97	37.41
Yield (%)	-	-	-	1.08	0.77

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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