

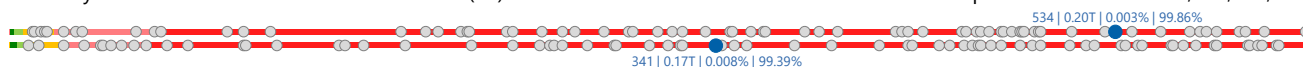
BTON Betonjaya Manunggal Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Basic Industry& Chemicals (3)
Industry Sub Sector : Metal And Allied Products (33)

As of 31 January 2019

Individual Index : 928.431
Listed Shares : 720,000,000
Market Capitalization : 200,160,000,000



COMPANY HISTORY

Established Date : 27-Feb-1995
Listing Date : 18-Jul-2001 (IPO Price: 120)
Underwriter IPO :
PT Agung Securities Indonesia
Securities Administration Bureau :
PT BSR Indonesia

BOARD OF COMMISSIONERS

1. Gwie Gunato Gunawan
 2. Bambang Hariadi *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Gwie Gunadi Gunawan
2. Andy Soesanto
3. Jenny Tanujaya

AUDIT COMMITTEE

1. Bambang Hariadi
2. Ade Irma Hidayah
3. Isomudin

CORPORATE SECRETARY

Andy Soesanto

HEAD OFFICE

Jl. Raya Krikilan No. 434 Km. 28, Driyorejo
Gresik 61177
Phone : (031) 750-7303; 750-7791
Fax : (031) 750-7302
Homepage : www.bjm.co.id
Email : secretary@bjm.co.id

SHAREHOLDERS (December 2018)

1. Gwie Gunawan	575,000,000	: 79.86%
2. Jenny Tanujaya	69,000,000	: 9.58%
3. Public (<5%)	76,000,000	: 10.56%

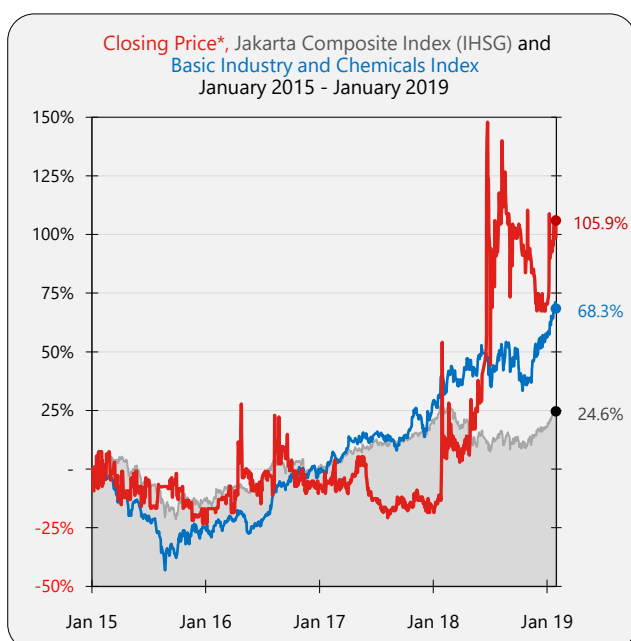
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2001		2.50	9-Jul-02	10-Jul-02	15-Jul-02	29-Jul-02	F
2003		5.00	20-Jul-04	21-Jul-04	23-Jul-04	6-Aug-04	F
2011		20.00	23-Jul-12	24-Jul-12	26-Jul-12	9-Aug-12	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	65,000,000	18-Jul-01	18-Jul-01
2.	Company Listing	115,000,000	18-Jul-01	18-Jul-01
3.	Stock Split	540,000,000	1-Aug-16	1-Aug-16

BTON Betonjaya Manunggal Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	1	80	107	609	82
Value (Billion Rp)	0.6	13	15	155	23
Frequency (Thou. X)	0.8	14	20	82	12
Days	156	205	236	240	22
Price (Rupiah)					
High	595	700	156	386	304
Low	415	115	105	110	224
Close	435	126	113	230	278
Close*	109	126	113	230	278
PER (X)					
PER (X)	12.38	-8.05	8.50	4.46	5.39
PER Industry (X)	4.10	20.86	13.10	13.74	15.89
PBV (X)	0.53	0.64	0.54	0.91	1.10

* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	580	490	580	88	133	69	14
Feb-15	595	495	575	78	84	47	16
Mar-15	575	450	480	150	154	78	15
Apr-15	545	460	470	43	46	23	10
May-15	550	450	500	72	193	97	16
Jun-15	530	450	515	117	143	68	15
Jul-15	500	445	465	27	49	23	9
Aug-15	530	471	500	33	61	30	10
Sep-15	540	450	530	28	40	19	15
Oct-15	520	450	468	120	205	93	14
Nov-15	475	417	435	68	114	50	14
Dec-15	455	415	435	10	2	1	8
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Jan-16	450	415	449	21	203	90	7
Feb-16	475	440	471	21	21	10	11
Mar-16	540	430	460	59	107	49	15
Apr-16	700	415	520	410	541	293	20
May-16	545	484	515	71	243	123	17
Jun-16	540	460	490	74	319	157	17
Jul-16	535	490	525	54	122	64	12
Aug-16	180	117	148	3,988	46,557	7,447	22
Sep-16	160	130	138	1,901	7,813	1,170	21
Oct-16	143	119	129	1,292	3,800	509	21
Nov-16	139	118	124	6,264	19,274	2,551	22
Dec-16	138	115	126	210	1,125	143	20
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Jan-17	134	120	128	279	1,277	163	21
Feb-17	148	110	127	5,135	21,731	3,019	19
Mar-17	133	120	122	179	522	66	21
Apr-17	140	121	133	309	1,397	181	17
May-17	156	123	131	8,054	54,355	7,875	20
Jun-17	136	116	118	1,004	6,790	833	15
Jul-17	122	107	113	860	4,966	567	21
Aug-17	115	105	111	1,317	4,074	447	22
Sep-17	123	110	116	1,176	4,461	516	19
Oct-17	138	111	119	701	3,687	451	22
Nov-17	127	115	115	399	1,971	235	21
Dec-17	119	109	113	161	1,675	190	18
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Jan-18	210	110	156	2,019	22,509	3,721	22
Feb-18	179	135	155	3,917	14,610	2,305	19
Mar-18	165	138	143	794	19,388	2,566	21
Apr-18	180	136	157	1,506	11,018	1,709	21
May-18	199	150	173	10,028	80,344	13,933	20
Jun-18	386	173	270	11,110	96,433	27,986	13
Jul-18	320	181	284	17,614	115,251	31,231	22
Aug-18	352	272	282	15,120	111,659	34,142	21
Sep-18	316	224	268	8,641	68,836	19,258	19
Oct-18	286	242	284	3,678	25,003	6,752	23
Nov-18	300	224	226	5,315	33,045	8,638	21
Dec-18	246	216	230	2,294	10,527	2,432	18
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Jan-19	304	224	278	11,732	82,267	22,523	22

Public Accountant : Amir Abadi Jusuf, Aryanto, Mawar & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	70,974	112,631	111,955	116,069	150,976
Receivables	9,318	8,423	7,364	11,127	14,821
Inventories	9,085	13,239	7,316	9,266	9,201
Current Assets	125,564	136,555	128,801	138,161	175,647
Fixed Assets	14,238	13,160	11,884	11,008	10,304
Other Assets	-	-	-	-	-
Total Assets	174,158	183,116	177,291	183,502	217,841
Growth (%)		5.14%	-3.18%	3.50%	18.71%

Current Liabilities	24,838	31,337	30,523	25,236	31,520
Long Term Liabilities	2,680	2,674	3,234	3,627	3,682
Total Liabilities	27,517	34,012	33,757	28,863	35,202
Growth (%)		23.60%	-0.75%	-14.50%	21.96%

Authorized Capital	46,000	46,000	46,000	46,000	46,000
Paid up Capital	18,000	18,000	18,000	18,000	18,000
Paid up Capital (Shares)	180	180	720	720	720
Par Value	100	100	25	25	25
Retained Earnings	128,312	2,674	125,095	136,577	164,583
Total Equity	146,640	149,105	143,533	154,639	182,639
Growth (%)		1.68%	-3.74%	7.74%	18.11%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	96,008	67,680	62,760	88,011	82,573
Growth (%)		-29.51%	-7.27%	40.23%	

Cost of Revenues	84,296	65,446	61,789	68,011	58,168
Gross Profit	11,712	2,234	971	19,999	24,405
Expenses (Income)	4,196	-4,046	10,953	7,007	-8,977
Operating Profit	7,517	6,280	-9,982	12,993	33,382
Growth (%)		-16.46%	N/A	N/A	

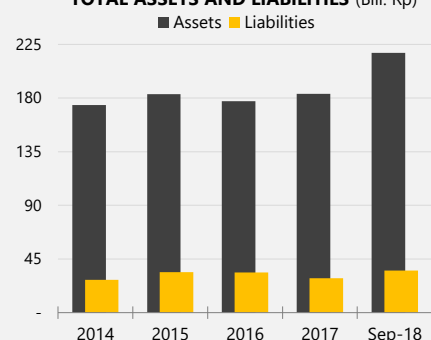
Other Income (Expenses)	2,063	1,525	1,767	1,744	195
Income before Tax	9,580	7,804	-8,215	14,737	33,578
Tax	1,949	1,480	-2,240	3,366	5,748
Profit for the period	7,630	6,324	-5,975	11,371	27,830
Growth (%)		-17.12%	N/A	N/A	

Period Attributable	7,630	6,324	-5,975	11,371	27,830
Comprehensive Income	7,823	5,823	-5,571	11,106	28,001
Comprehensive Attributable	7,823	5,823	-5,571	11,106	28,001

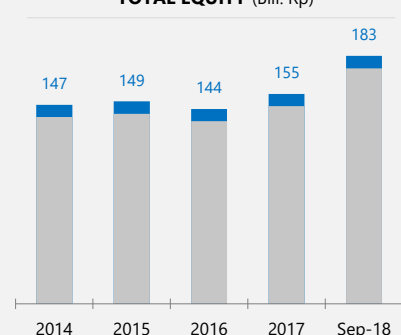
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	505.54	435.76	421.98	547.49	557.26
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	42.39	35.13	-8.30	15.79	38.65
BV (Rp)	814.67	828.36	199.35	214.78	253.67
DAR (X)	0.16	0.19	0.19	0.16	0.16
DER(X)	0.19	0.23	0.24	0.19	0.19
ROA (%)	4.38	3.45	-3.37	6.20	12.78
ROE (%)	5.20	4.24	-4.16	7.35	15.24
GPM (%)	12.20	3.30	1.55	22.72	29.56
OPM (%)	7.83	9.28	-15.90	14.76	40.43
NPM (%)	7.95	9.34	-9.52	12.92	33.70
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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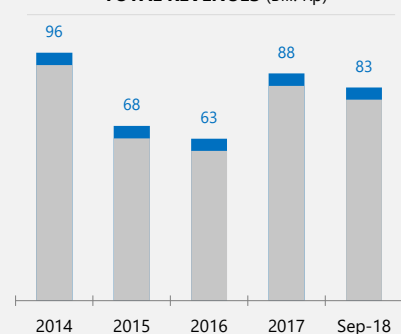
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

