

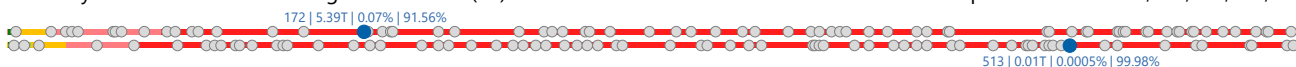
BUKK Bukaka Teknik Utama Tbk.

COMPANY REPORT : JANUARY 2019

Development Board
Industry Sector : Infrastructure, Utilities & Transportation (7)
Industry Sub Sector : Non Building Construction (75)

As of 31 January 2019

Individual Index : 345.763
Listed Shares : 2,640,452,000
Market Capitalization : 5,386,522,080,000



COMPANY HISTORY

Established Date : 25-Oct-1978
Listing Date : 09-Jan-1995 (IPO Price: 3,200)
Underwriter IPO :
PT Lippo Securities
PT Trimegah Securindo Lestari
Securities Administration Bureau :
PT BSR Indonesia

BOARD OF COMMISSIONERS

1. Suhaeli Kalla
 2. Solihin Jusuf Kalla
 3. Sumarsono *)
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Irsal Kamaruddin
2. Abdullah Afifuddin Suhaeli
3. Saptiastuti Hapsari
4. Sofiah Balfas
5. Teguh Wicaksana Sari

AUDIT COMMITTEE

1. Sumarsono
2. Amirudin
3. Roy

CORPORATE SECRETARY

Teguh Wicaksana Sari

HEAD OFFICE

Bukaka Industrial Estate
Jl. Raya Narogong - Bekasi Km. 19,5 Cileungsi, Bogor
Jawa Barat 16820
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Email : corsec@bukaka.com
dewi@bukaka.com
corpsec@bukaka.com

SHAREHOLDERS (December 2018)

1. PT Denaya Cakra CiPTa	1,124,928,000	: 42.60%
2. Solihin Jusuf Kalla	418,584,960	: 15.85%
3. Suhaelly Kalla	418,179,080	: 15.84%
4. Achmad Kalla	405,722,360	: 15.37%
5. Public (<5%)	273,037,600	: 10.34%

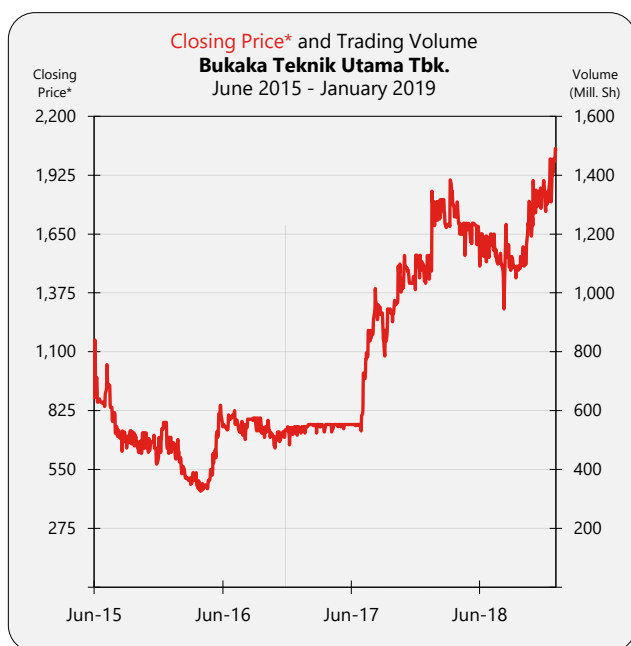
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1994		32.00	21-Jul-95	24-Jul-95	1-Aug-95	1-Sep-95	F
1995		71.00	25-Jun-96	26-Jun-96	4-Jul-96	3-Aug-96	F
1996		82.00	21-Jul-97	22-Jul-97	30-Jul-97	29-Aug-97	F
2015		12.80	2-Jun-16	3-Jun-16	7-Jun-16	29-Jun-16	F

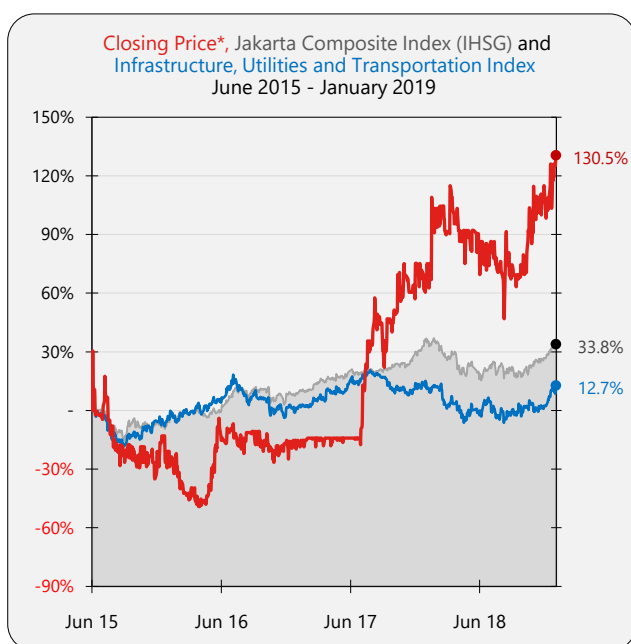
ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	40,000,000	9-Jan-95	9-Jan-95
2.	Company Listing	90,000,000	9-Jan-95	6-Aug-95
3.	Convertible Bond	10,612,000	9-Jan-95	6-Aug-95
4.	Delisting	-140,612,000	9-Aug-06	9-Aug-06
5.	Company Listing (BES)	140,612,000	3-Dec-07	3-Dec-07
6.	Delisting	-140,612,000	1-Dec-09	1-Dec-09
7.	Relisting	2,640,452,000	29-Jun-15	29-Jun-15

BUKK Bukaka Teknik Utama Tbk.



Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jun-15	1,105	620	1,105	985	2,199	2,171	2
Jul-15	1,320	800	910	5,553	8,605	8,650	19
Aug-15	1,105	720	750	1,037	1,683	1,644	19
Sep-15	785	630	700	412	1,094	785	21
Oct-15	730	640	670	161	244	169	18
Nov-15	720	615	630	176	352	242	19
Dec-15	715	575	700	77	237	167	12
Jan-16	775	620	700	122	121	84	15
Feb-16	750	575	605	202	366	226	15
Mar-16	610	480	500	147	576	305	20
Apr-16	555	431	469	189	125	59	20
May-16	625	440	580	650	491	256	20
Jun-16	900	540	760	2,206	1,849	1,369	22
Jul-16	850	715	795	1,006	1,086	833	16
Aug-16	830	690	690	706	629	476	22
Sep-16	790	710	765	55	119	70	12
Oct-16	790	690	725	116	160	114	17
Nov-16	840	620	695	229	249	169	19
Dec-16	760	650	750	186	1,229,598	415,655	19



Jan-17	755	665	745	427	1,456	1,056	21
Feb-17	790	710	760	85	86	64	16
Mar-17	760	710	750	55	69	52	14
Apr-17	760	710	760	40	29	22	7
May-17	760	705	760	62	82	61	15
Jun-17	760	720	760	24	255	193	8
Jul-17	810	690	810	240	246	187	17
Aug-17	1,250	770	1,250	1,072	2,180	2,319	22
Sep-17	1,395	1,120	1,155	635	961	1,234	19
Oct-17	1,340	1,050	1,320	337	528	666	22
Nov-17	1,550	1,250	1,500	176	366	518	22
Dec-17	1,550	1,350	1,550	102	137	197	13

SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	14	1,235	6	5	2
Value (Billion Rp)	14	420	7	8	4
Frequency (Thou. X)	8	6	3	4	1
Days	110	217	196	217	22
Price (Rupiah)					
High	1,320	900	1,550	2,000	2,050
Low	575	431	665	1,160	1,760
Close	700	750	1,550	1,900	2,040
Close*	700	750	1,550	1,900	2,040
PER (X)					
PER (X)	31.54	59.16	20.31	9.73	10.45
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)					
PBV (X)	1.54	1.66	2.97	2.58	2.77

* Adjusted price after corporate action

Jan-18	1,550	1,390	1,550	204	252	374	19
Feb-18	1,850	1,420	1,715	213	382	642	17
Mar-18	1,810	1,600	1,695	83	113	193	13
Apr-18	2,000	1,600	1,700	122	57	100	14
May-18	1,700	1,500	1,680	189	157	261	19
Jun-18	1,700	1,500	1,500	168	157	255	13
Jul-18	1,650	1,475	1,650	335	390	614	21
Aug-18	1,650	1,475	1,500	201	247	387	21
Sep-18	1,695	1,160	1,545	564	491	740	19
Oct-18	1,635	1,420	1,580	606	544	820	23
Nov-18	1,900	1,480	1,750	586	802	1,332	20
Dec-18	1,900	1,700	1,900	415	1,057	1,913	18

Jan-19	2,050	1,760	2,040	1,019	2,085	4,046	22
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BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	149,383	297,859	256,907	190,674	
Receivables	241,335	324,574	373,618	705,894	
Inventories	421,730	529,004	968,193	891,043	
Current Assets	976,967	1,287,668	1,744,874	2,069,187	
Fixed Assets	805,988	825,383	968,044	1,084,238	
Other Assets	6,834	10,173	-	14,615	
Total Assets	1,993,214	2,260,453	3,507,298	4,187,890	
Growth (%)			13.41%	55.16%	19.41%

Current Liabilities	662,158	884,002	1,634,573	2,083,748	
Long Term Liabilities	129,389	147,489	315,287	160,207	
Total Liabilities	791,546	1,031,491	1,949,860	2,243,955	
Growth (%)			30.31%	89.03%	15.08%

Authorized Capital	3,380,000	3,380,000	1,352,000	1,352,000	
Paid up Capital	892,473	892,473	892,473	892,473	
Paid up Capital (Shares)	2,640	2,640	2,640	2,640	
Par Value	338	338	338	338	
Retained Earnings	312,631	344,721	525,293	-911,833	
Total Equity	1,201,668	1,228,962	1,557,438	1,943,935	
Growth (%)			2.27%	26.73%	24.82%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	1,188,990	1,605,433	2,455,941	3,036,687	
Growth (%)			35.02%	52.98%	

Cost of Revenues	959,562	1,353,488	2,067,089	2,401,668	
Gross Profit	229,428	251,945	388,852	635,019	
Expenses (Income)	147,555	155,217	134,001	202,382	
Operating Profit	81,874	96,728	254,850	432,637	
Growth (%)			18.14%	163.47%	

Other Income (Expenses)	-	-	-	-	
Income before Tax	81,874	96,728	254,850	432,637	
Tax	23,308	31,696	74,301	46,139	
Profit for the period	58,565	65,031	180,549	386,497	
Growth (%)			11.04%	177.63%	

Period Attributable	58,604	65,171	180,549	386,540	
Comprehensive Income	67,514	50,065	165,670	386,497	
Comprehensive Attributable	67,549	50,204	165,670	386,497	

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	147.54	145.66	106.75	99.30	
Dividend (Rp)	12.80	-	-	-	
EPS (Rp)	22.19	24.68	68.38	146.39	
BV (Rp)	455.10	465.44	589.84	736.21	
DAR (X)	0.40	0.46	0.56	0.54	
DER(X)	0.66	0.84	1.25	1.15	
ROA (%)	2.94	2.88	5.15	9.23	
ROE (%)	4.87	5.29	11.59	19.88	
GPM (%)	19.30	15.69	15.83	20.91	
OPM (%)	6.89	6.03	10.38	14.25	
NPM (%)	4.93	4.05	7.35	12.73	
Payout Ratio (%)	57.67	-	-	-	
Yield (%)	1.83	-	-	-	

*US\$ Rate (BI), Rp	13,794	13,436	13,548	14,929	
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