

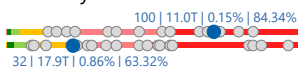
# BUMI Bumi Resources Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Mining (2)  
Industry Sub Sector : Coal Mining (21)

## As of 31 January 2019

Individual Index : 9.750  
Listed Shares : 65,475,927,488  
Market Capitalization : 10,999,955,817,984



### COMPANY HISTORY

Established Date : 26-Jun-1973  
Listing Date : 30-Jul-1990 (IPO Price: 4,500)  
Underwriter IPO :  
PT Ficorinvest  
PT Pentasena Arthasentosa  
PT Bank Pembangunan Indonesia  
PT Sinar Mas  
Securities Administration Bureau :  
PT Ficomindo Buana Registrar

### BOARD OF COMMISSIONERS

1. Eddie Junianto Subari
2. Anton Setianto Soedarsono \*)
3. Benjamin Bao
4. Jinping Ma
5. Kanaka Puradiredja \*)
6. Nalinkant A. Rathod
7. Thomas M. Kearney
8. Y.A. Didik Cahyanto \*)

\*) Independent Commissioners

### BOARD OF DIRECTORS

1. Saptari Hoedaja
2. Andrew C. Beckham
3. Dileep Srivastava
4. Haiyong Yu
5. R.A. Sri Dharmayanti
6. Wayne Yao
7. Xuefeng Ruan

### AUDIT COMMITTEE

1. Anton Setianto
2. Mulyadi
3. Myrnie Zachraini Tamin

### CORPORATE SECRETARY

Dileep Srivastava

### HEAD OFFICE

Bakrie Tower, 12th Floor, Rasuna Epicentrum Complex  
Jl. H.R Rasuna Said  
Jakarta 12960  
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Homepage : [www.bumiresources.com](http://www.bumiresources.com)  
Email : [info@bumiresources.com](mailto:info@bumiresources.com)  
[dileep@bumiresources.com](mailto:dileep@bumiresources.com)

### SHAREHOLDERS (December 2018)

1. HSBC-Fund Svs A/C Chengdong Investment Corp-Self 14,845,151,178 : 22.67%
2. Public (<5%) 50,630,776,310 : 77.33%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1991		50.00	26-May-92	27-May-92	4-Jun-92	6-Jul-92	F
1992		50.00	12-Mar-93	15-Mar-93	29-Mar-93	29-Apr-93	F
1993		50.00	29-Apr-94	2-May-94	9-May-94	9-Jun-94	F
1997	5 : 6		10-Sep-97	11-Sep-97	19-Sep-97	29-Sep-97	BS
1999		1.00	22-Jun-00	23-Jun-00	3-Jul-00	17-Jul-00	F
2002		2.50	13-Aug-03	14-Aug-03	19-Aug-03	2-Sep-03	F
2005		5.00	9-Aug-05	10-Aug-05	12-Aug-05	18-Aug-05	I
2005		10.00	12-Jun-06	13-Jun-06	15-Jun-06	19-Jun-06	F
2006		16.00	13-Jun-07	14-Jun-07	18-Jun-07	21-Jun-07	F
2007		33.00	22-Jun-07	25-Jun-07	27-Jun-07	2-Jul-07	I
2007		33.00	28-Aug-07	29-Aug-07	31-Aug-07	5-Sep-07	I
2007		11.00	28-Jul-08	29-Jul-08	1-Aug-08	7-Aug-08	F
2008		50.60	29-Jul-09	30-Jul-09	3-Aug-09	18-Aug-09	F
2009		27.68	28-Jul-10	29-Jul-10	2-Aug-10	16-Aug-10	F
2010		41.78	27-Jul-11	28-Jul-11	1-Aug-11	15-Aug-11	F
2011		14.31	19-Jun-12	20-Jun-12	22-Jun-12	6-Jul-12	F

### ISSUED HISTORY

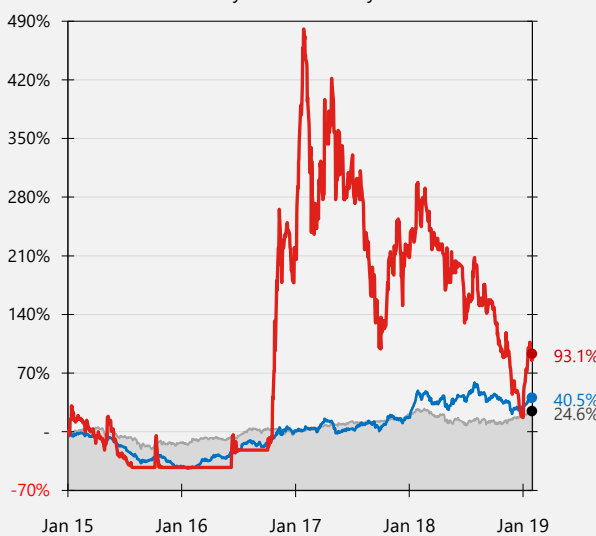
No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	10,000,000	30-Jul-90	30-Jul-90
2.	Partial Listing	25,000,000	18-Mar-91	25-Mar-91
3.	Right Issue	10,000,000	30-Jun-93	30-Jun-93
4.	Stock Split	45,000,000	29-Sep-97	29-Sep-97
5.	Bonus Shares	108,000,000	30-Sep-97	30-Sep-97
6.	Right Issue	594,000,000	24-Nov-97	24-Nov-97
7.	Right Issue	18,612,000,000	26-May-00	26-May-00
8.	Add. Listing without RI	1,369,400,000	6-Oct-10	6-Oct-10
9.	Right Issue V	15,853,620,427	7-Oct-14	7-Oct-14
10.	Right Issue V	28,749,536,197	28-Jul-17	28-Jul-17
11.	MCB Conversion	2,372,552	4-May-18	4-May-18
12.	MCB Conversion	96,454,844	15-Aug-18	15-Aug-18
13.	MCB Conversion	543,468	3-Dec-18	3-Dec-18

# BUMI Bumi Resources Tbk.

Closing Price\* and Trading Volume  
Bumi Resources Tbk.  
January 2015 - January 2019



Closing Price\*, Jakarta Composite Index (IHSG) and  
Mining Index  
January 2015 - January 2019



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	30,491	84,904	157,591	83,323	12,105
Value (Billion Rp)	2,550	16,430	52,438	22,249	1,867
Frequency (Thou. X)	307	779	2,138	1,085	147
Days	244	245	238	240	22
Price (Rupiah)					
High	117	322	520	356	190
Low	50	50	166	101	102
Close	50	278	270	103	168
Close*	50	278	270	103	168
PER (X)					
PER (X)	-0.15	6.59	3.72	1.65	2.69
PER Industry (X)	0.60	-4.41	6.26	-1.03	0.14
PBV (X)	-0.09	0.44	6.30	0.91	1.48

\* Adjusted price after corporate action

## TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	117	75	101	69,769	8,534,279	851,436	21
Feb-15	106	84	90	23,003	2,003,013	199,450	19
Mar-15	100	78	78	24,252	1,450,140	132,879	22
Apr-15	89	67	72	22,653	1,866,963	159,187	21
May-15	111	70	78	52,169	4,965,885	466,511	19
Jun-15	82	60	60	28,661	1,741,761	116,736	21
Jul-15	64	50	50	30,184	2,286,012	128,611	19
Aug-15	50	50	50	986	329,605	15,324	20
Sep-15	50	50	50	466	305,495	16,211	21
Oct-15	88	50	50	51,568	5,884,716	361,280	21
Nov-15	51	50	50	3,025	403,793	39,777	21
Dec-15	50	50	50	615	719,569	62,793	19
Jan-16	50	50	50	364	447,139	22,786	20
Feb-16	50	50	50	424	66,995	2,693	20
Mar-16	50	50	50	1,599	187,916	12,456	21
Apr-16	50	50	50	773	218,326	9,405	21
May-16	50	50	50	898	516,930	78,165	20
Jun-16	90	50	68	109,103	15,255,825	1,119,412	22
Jul-16	-	-	68	110	76,095	4,860	16
Aug-16	-	-	68	129	371,449	37,705	22
Sep-16	-	-	68	116	74,384	17,430	20
Oct-16	246	63	214	239,783	26,992,971	3,914,575	21
Nov-16	322	206	290	342,556	33,234,728	9,104,141	22
Dec-16	310	240	278	83,278	7,461,137	2,106,492	20
Jan-17	520	264	498	223,683	21,967,073	8,837,507	21
Feb-17	505	262	318	291,886	20,350,435	8,033,082	19
Mar-17	376	278	332	159,076	10,041,434	3,310,325	22
Apr-17	460	326	448	202,923	15,359,302	6,383,776	17
May-17	462	300	384	187,875	15,918,995	6,059,813	20
Jun-17	390	322	340	96,300	6,667,642	2,321,874	15
Jul-17	394	320	342	110,588	6,191,370	2,149,825	21
Aug-17	354	226	228	143,499	8,754,255	2,480,857	22
Sep-17	272	166	199	165,831	11,606,634	2,573,008	19
Oct-17	276	171	260	211,983	14,088,635	3,065,037	22
Nov-17	314	246	300	175,802	12,697,424	3,589,699	22
Dec-17	300	210	270	168,857	13,947,577	3,633,587	18
Jan-18	356	262	324	207,059	20,141,664	6,206,414	22
Feb-18	350	292	316	175,452	14,651,728	4,739,265	19
Mar-18	320	274	286	118,712	8,656,850	2,549,806	21
Apr-18	296	232	240	74,627	5,720,795	1,521,575	21
May-18	278	232	264	88,008	6,666,115	1,715,917	20
Jun-18	272	194	226	43,042	3,165,807	767,255	13
Jul-18	272	196	260	77,450	4,938,865	1,178,694	22
Aug-18	270	214	240	56,839	3,709,489	876,528	21
Sep-18	238	206	216	52,934	2,889,055	642,441	19
Oct-18	222	162	169	68,658	4,168,450	787,509	23
Nov-18	191	125	130	71,352	4,834,776	796,022	21
Dec-18	146	101	103	51,208	3,778,995	467,663	18
Jan-19	190	102	168	147,119	12,105,011	1,866,530	22

Public Accountant : Amir Abadi Jusuf, Aryanto, Mawar & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	240,687	117,078	377,512	561,128	1,880,503
Receivables	2,952,501	7,122,668	6,880,137	1,292,391	3,917,509
Inventories	-	-	-	-	327,120
Current Assets	9,509,494	7,475,826	7,109,622	10,270,518	7,127,731
Fixed Assets	2,700,378	3,121,100	3,013,256	693,790	424,620
Other Assets	2,272,459	2,583,690	3,686,679	4,017,187	5,375,032
Total Assets	57,255,260	46,820,647	41,681,075	50,080,163	56,942,274
Growth (%)		-18.22%	-10.98%	20.15%	13.70%

Current Liabilities	61,420,800	75,510,462	10,268,677	18,051,905	17,282,179
Long Term Liabilities	5,108,137	11,380,537	68,828,632	28,148,775	32,235,162
Total Liabilities	66,528,937	86,890,999	79,097,309	46,200,680	49,517,341
Growth (%)		30.61%	-8.97%	-41.59%	7.18%

Authorized Capital	38,750,000	152,203,200	30,440,640	288,686,854	318,113,820
Paid up Capital	11,972,062	18,313,510	3,662,702	21,729,963	976,042,034
Paid up Capital (Shares)	36,627	36,627	36,627	65,377	65,379
Par Value	500&100	500	100	USD0,07	USD0,07
Retained Earnings	-17,804,927	-46,308,317	-44,196,947	-39,508,540	-40,470,895
Total Equity	-9,273,677	-40,070,352	-37,416,234	3,879,483	7,424,933
Growth (%)		-332.09%	6.62%	N/A	91.39%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	770,142	558,747	314,032	235,284	12,314,262
Growth (%)		-27.45%	-43.80%	-25.08%	

Cost of Revenues	71,085	-	-	-	9,852,948
Gross Profit	699,057	558,747	314,032	235,284	2,461,314
Expenses (Income)	1,621,519	688,063	386,396	520,745	1,160,543
Operating Profit	-922,462	-129,316	-72,364	-285,461	1,300,771
Growth (%)		85.98%	44.04%	-294.48%	

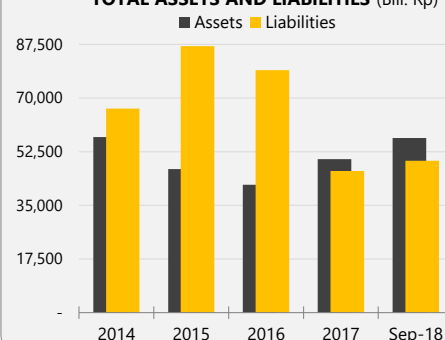
Other Income (Expenses)	-3,596,505	-28,018,232	-53,719	4,481,616	1,647,545
Income before Tax	-4,518,967	-28,147,548	-126,084	4,196,154	2,948,316
Tax	1,057,459	1,998,969	-1,741,840	907,429	663,003
Profit for the period	-5,576,426	-30,146,518	1,615,756	3,288,725	2,285,314
Growth (%)		-440.61%	N/A	103.54%	

Period Attributable	-4,607,943	-26,559,108	909,515	5,056,825	3,064,904
Comprehensive Income	-5,623,798	-30,159,020	1,582,118	3,243,035	2,275,169
Comprehensive Attributable	-4,651,821	-26,567,058	876,190	5,011,135	3,075,048

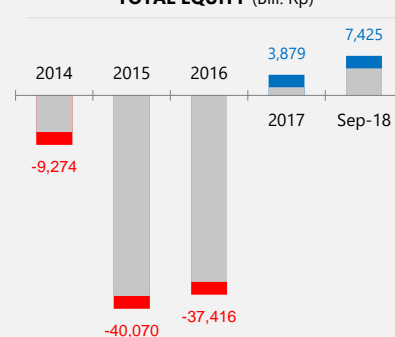
RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	15.48	9.90	69.24	56.89	41.24
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-125.81	-725.12	24.83	77.35	46.88
BV (Rp)	-253.19	-1,094.01	-1,021.55	59.34	113.57
DAR (X)	1.16	1.86	1.90	0.92	0.87
DER(X)	-7.17	-2.17	-2.11	11.91	6.67
ROA (%)	-9.74	-64.39	3.88	6.57	4.01
ROE (%)	60.13	75.23	-4.32	84.77	30.78
GPM (%)	90.77	100.00	100.00	100.00	19.99
OPM (%)	-119.78	-23.14	-23.04	-121.33	10.56
NPM (%)	-724.08	-5,395.38	514.52	1,397.77	18.56
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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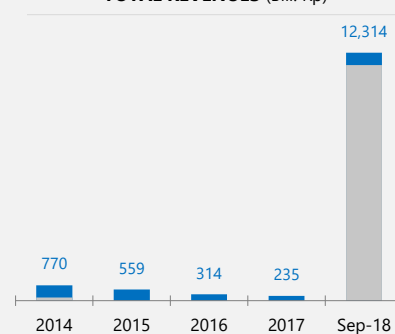
### TOTAL ASSETS AND LIABILITIES (Bill. Rp)



### TOTAL EQUITY (Bill. Rp)



### TOTAL REVENUES (Bill. Rp)



### PROFIT FOR THE PERIOD (Bill. Rp)

