

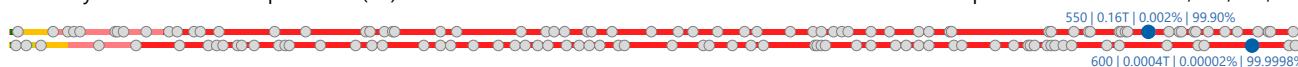
# CANI Capitol Nusantara Indonesia Tbk.

## COMPANY REPORT : JANUARY 2019

Development Board  
Industry Sector : Infrastructure, Utilities & Transportation (7)  
Industry Sub Sector : Transportation (74)

## As of 31 January 2019

Individual Index : 94.500  
Listed Shares : 833,440,000  
Market Capitalization : 157,520,160,000



### COMPANY HISTORY

Established Date : 31-Aug-2004  
Listing Date : 16-Jan-2014 (IPO Price: 200)  
Underwriter IPO :  
PT Trimegah Securities Tbk.  
PT OCBC Sekuritas Indonesia  
Securities Administration Bureau :  
PT Adimitra Jasa Korpora

### SHAREHOLDERS (December 2018)

1. PT Anugrah Semesta Langgeng	325,041,600	: 39.00%
2. PT Cipta Nusantara Abadi	300,038,400	: 36.00%
3. OCBC Securities Pte. Ltd. - Client A/C	67,500,000	: 8.10%
4. Public (<5%)	140,860,000	: 16.90%

### DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

### BOARD OF COMMISSIONERS

1. Agus Sudimen
  2. Heryanto Cokro \*)
  3. Yanuar Chayadi Wijaya
- \*) *Independent Commissioners*

### ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	208,360,000	16-Jan-14	16-Jan-14
2.	Company Listing	625,080,000	16-Jan-14	16-Jan-14

### BOARD OF DIRECTORS

1. Suta Wijaya
2. Ang Ah Nui
3. Ang Kok Tian
4. Jansen O.R. Warokka

### AUDIT COMMITTEE

1. Heryanto Cokro
2. Roy Tamara

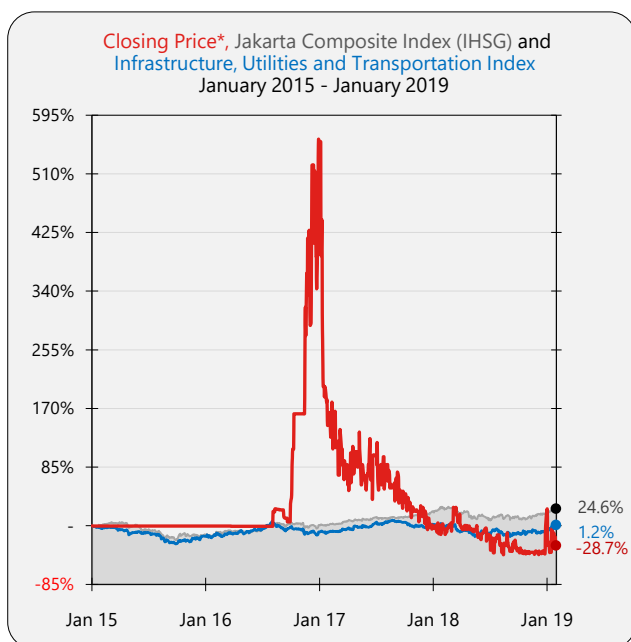
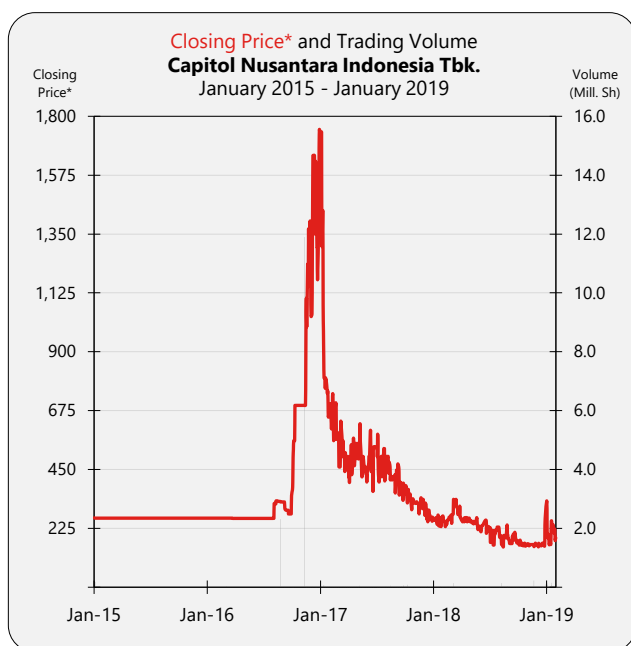
### CORPORATE SECRETARY

Riduwan Kosasih

### HEAD OFFICE

APL Tower Fl.35 , Suite T3  
Jl.S.Parman Kav.No : 28 , Tanjung Duren Selatan  
Jakarta Barat – 11470  
Phone : (021) 2548-9931; (0541) 732-893  
Fax : (021) 2933 - 9372; 2933 - 9373; (0541) 732-891  
Homepage : [www.cani.co.id](http://www.cani.co.id)  
Email : [office-jkt@cani.co.id](mailto:office-jkt@cani.co.id)  
[office@cani.co.id](mailto:office@cani.co.id)  
[riduwankosasih@yahoo.co.id](mailto:riduwankosasih@yahoo.co.id)

# CANI Capitol Nusantara Indonesia Tbk.



SHARES TRADED	2015	2016	2017	2018	Jan-19
Volume (Million Sh.)	0.2	14	1	1	0.8
Value (Billion Rp)	0.05	8	0.7	0.3	0.2
Frequency (Thou. X)	0.01	0.2	2	1	0.7
Days	3	51	214	185	22
<b>Price (Rupiah)</b>					
High	264	2,180	2,170	346	344
Low	263	263	232	142	160
Close	264	1,740	268	264	189
Close*	264	1,740	268	264	189
<b>PER (X)</b>					
PER (X)	-3.84	-56.85	-1.60	-7.62	-1.82
PER Industry (X)	9.49	8.16	16.02	9.50	10.05
PBV (X)	2.54	92.58	-2.84	-1.64	-1.17

\* Adjusted price after corporate action

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-15	264	263	264	10	179	47	1
Feb-15	-	-	264	-	-	-	-
Mar-15	-	-	264	-	-	-	-
Apr-15	-	-	264	-	-	-	-
May-15	264	264	264	1	0.1	0.0	1
Jun-15	-	-	264	-	-	-	-
Jul-15	-	-	264	-	-	-	-
Aug-15	-	-	264	-	-	-	-
Sep-15	-	-	264	-	-	-	-
Oct-15	264	264	264	1	0.1	0.0	1
Nov-15	-	-	264	-	-	-	-
Dec-15	-	-	264	-	-	-	-
Jan-16	-	-	264	-	-	-	-
Feb-16	-	-	264	-	-	-	-
Mar-16	264	263	263	12	42	11	3
Apr-16	-	-	263	9	0.1	0.0	1
May-16	-	-	263	-	-	-	-
Jun-16	-	-	263	-	-	-	-
Jul-16	-	-	263	-	-	-	-
Aug-16	340	280	326	40	2,311	755	5
Sep-16	350	280	350	28	9	3	7
Oct-16	695	350	695	17	3	2	6
Nov-16	1,535	850	1,270	41	11,921	7,522	12
Dec-16	2,180	1,035	1,740	83	44	63	17
Jan-17	2,170	550	690	352	274	260	20
Feb-17	840	525	585	110	55	35	19
Mar-17	750	390	500	178	83	44	20
Apr-17	675	360	492	160	68	34	16
May-17	650	400	402	124	78	44	18
Jun-17	600	336	535	76	18	8	12
Jul-17	610	368	478	101	48	22	19
Aug-17	620	332	360	132	123	52	17
Sep-17	490	302	354	289	181	72	19
Oct-17	440	278	322	413	227	81	21
Nov-17	344	280	316	87	20	6	17
Dec-17	322	232	268	83	89	23	16
Jan-18	312	226	272	152	84	22	20
Feb-18	290	232	270	120	84	22	13
Mar-18	346	230	268	215	246	78	19
Apr-18	312	226	250	72	35	9	15
May-18	266	204	222	66	25	6	16
Jun-18	256	200	230	37	15	3	7
Jul-18	230	162	230	44	30	6	14
Aug-18	250	142	186	123	208	40	18
Sep-18	220	167	169	39	10	2	13
Oct-18	180	155	160	69	34	6	20
Nov-18	172	153	162	142	245	40	14
Dec-18	264	146	264	151	114	24	16
Jan-19	344	160	189	670	804	208	22

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Retno Palilingan & Partners

BALANCE SHEET	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
<i>(in Million Rp, except Par Value)</i>					
Cash & Cash Equivalents	2,197	918	835	761	431
Receivables	185,248	152,593	145,248	142,442	162,766
Inventories	-	-	-	-	-
Current Assets	201,442	165,829	158,190	148,686	214,165
Fixed Assets	837,984	889,929	721,680	628,599	633,789
Other Assets	10,782	10,665	3,420	27,983	3,081
Total Assets	1,059,537	1,077,423	883,302	805,303	851,069
Growth (%)		1.69%	-18.02%	-8.83%	5.68%

Current Liabilities	778,572	898,681	851,299	856,358	972,860
Long Term Liabilities	121,650	86,740	40,050	27,712	12,335
Total Liabilities	900,222	985,420	891,349	884,070	985,195
Growth (%)		9.46%	-9.55%	-0.82%	11.44%

Authorized Capital	250,000	250,000	250,000	250,000	250,000
Paid up Capital	83,344	83,344	83,344	83,344	83,344
Paid up Capital (Shares)	833	833	833	833	833
Par Value	100	100	100	100	100
Retained Earnings	51,825	-34,684	-124,017	195,720	-263,237
Total Equity	159,316	92,003	-8,047	-78,767	-134,126
Growth (%)		-42.25%	N/A	-878.82%	-70.28%

INCOME STATEMENTS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Total Revenues	69,336	37,347	33,793	13,809	3,588
Growth (%)		-46.14%	-9.52%	-59.13%	

Cost of Revenues	85,229	86,519	69,791	45,546	21,587
Gross Profit	-15,893	-49,173	-35,999	-31,736	-17,999
Expenses (Income)	12,067	6,070	4,246	1,656	3,193
Operating Profit	-27,960	-55,243	-40,245	-33,392	-21,193
Growth (%)		-97.58%	27.15%	17.03%	

Other Income (Expenses)	-4,730	-2,981	-1,515	-883	-309
Income before Tax	-32,690	-58,224	-41,759	-34,276	-21,502
Tax	2,830	2,607	2,256	631	148
Profit for the period	-35,520	-60,831	-44,016	-34,907	-21,650
Growth (%)		-71.26%	27.64%	20.70%	

Period Attributable	-35,520	-60,831	-44,016	-34,907	-21,650
Comprehensive Income	-35,520	-60,831	-44,016	-34,907	-21,650
Comprehensive Attributable	-35,520	-60,831	-44,016	-34,907	-21,650

RATIOS	Dec-14	Dec-15	Dec-16	Dec-17	Sep-18
Current Ratio (%)	25.87	18.45	18.58	17.36	22.01
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	-42.62	-72.99	-52.81	-41.88	-25.98
BV (Rp)	191.15	110.39	-9.66	-94.51	-160.93
DAR (X)	0.85	0.91	1.01	1.10	1.16
DER(X)	5.65	10.71	-110.77	-11.22	-7.35
ROA (%)	-3.35	-5.65	-4.98	-4.33	-2.54
ROE (%)	-22.30	-66.12	546.98	44.32	16.14
GPM (%)	-22.92	-131.67	-106.53	-229.82	-501.72
OPM (%)	-40.33	-147.92	-119.09	-241.81	-590.73
NPM (%)	-51.23	-162.88	-130.25	-252.77	-603.47
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

*US\$ Rate (BI), Rp	12,436	13,794	13,436	13,548	14,929
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