

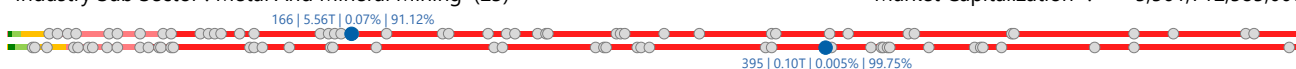
# CITA Cita Mineral Investindo Tbk.

## COMPANY REPORT : JANUARY 2019

As of 31 January 2019

Development Board  
Industry Sector : Mining (2)  
Industry Sub Sector : Metal And Mineral Mining (23)

Individual Index : 5,987.372  
Listed Shares : 3,370,734,900  
Market Capitalization : 5,561,712,585,000



### COMPANY HISTORY

Established Date : 27-Jun-1992  
Listing Date : 20-Mar-2002 (IPO Price: 200)  
Underwriter IPO :  
Harita Kencana Securities  
Securities Administration Bureau :  
PT Ficomindo Buana Registrar

### BOARD OF COMMISSIONERS

1. Lim Gunawan Hariyanto
2. Harry Kesuma Tanoto
3. Tedy Badrujaman \*)

\*) *Independent Commissioners*

### BOARD OF DIRECTORS

1. Liem Hok Seng
2. Robby Irfan Rafianto
3. Yusak Lumba Pardede

### AUDIT COMMITTEE

1. Parwoto Kartiko Sunu
2. Toni Setioko
3. Tsun Tien Wen Lie

### CORPORATE SECRETARY

Yusak Lumba Pardede

### HEAD OFFICE

Bank Panin Building 2nd Floor  
Jl. Jend Sudirman Senayan Gelora Tanah Abang  
Jakarta Pusat 10270  
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Homepage : [www.citaminerall.com](http://www.citaminerall.com)  
Email : [corsec@citaminerall.com](mailto:corsec@citaminerall.com)  
[yusak@citaminerall.com](mailto:yusak@citaminerall.com)

### SHAREHOLDERS (December 2018)

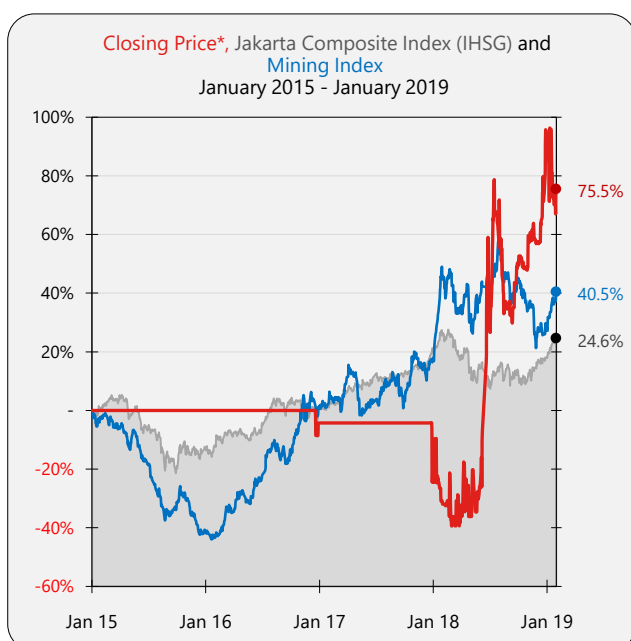
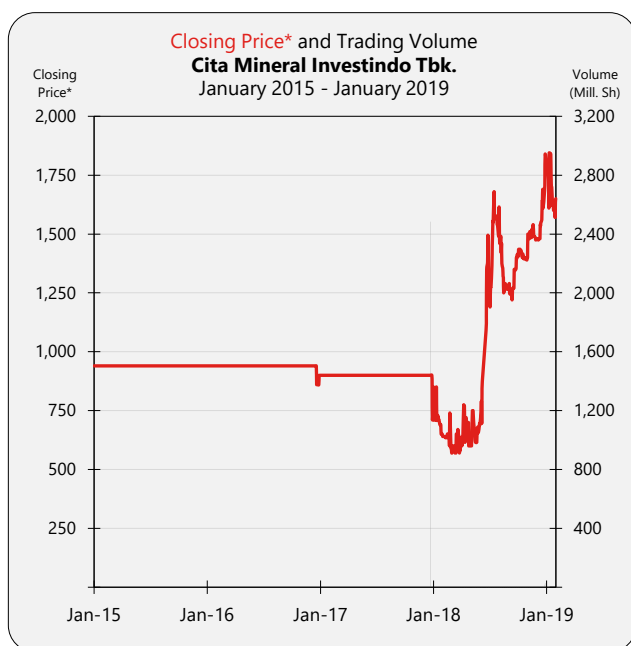
|                             |               |          |
|-----------------------------|---------------|----------|
| 1. Harita Jayaraya          | 3,066,041,480 | : 90.96% |
| 2. PT Suryaputra Inti Mulia | 214,645,600   | : 6.37%  |
| 3. Public (<5%)             | 90,047,820    | : 2.67%  |

### DIVIDEND ANNOUNCEMENT

| Year | Bonus Shares | Cash Dividend | Cum Date  | Ex Date   | Recording Date | Payment Date | F/I |
|------|--------------|---------------|-----------|-----------|----------------|--------------|-----|
| 2002 | 5 : 1        |               | 3-Feb-03  | 4-Feb-03  | 6-Feb-03       | 21-Feb-03    | BS  |
| 2009 |              | 20.77         | 22-Jul-10 | 23-Jul-10 | 27-Jul-10      | 10-Aug-10    | F   |
| 2010 |              | 8.90          | 13-Jul-11 | 14-Jul-11 | 18-Jul-11      | 1-Aug-11     | F   |

### ISSUED HISTORY

| No. | Type of Listing  | Shares        | Listing Date | Trading Date |
|-----|------------------|---------------|--------------|--------------|
| 1.  | First Issue      | 60,000,000    | 20-Mar-02    | 20-Mar-02    |
| 2.  | Company Listing  | 180,000,000   | 20-Mar-02    | 27-Oct-02    |
| 3.  | Warrant          | 41,500        | 8-Oct-02     | 8-Oct-02     |
| 4.  | Warrant          | 8,000         | 14-Oct-02    | 14-Oct-02    |
| 5.  | Warrant          | 2,500         | 30-Jan-03    | 30-Jan-03    |
| 6.  | Bonus Shares     | 48,000,000    | 21-Feb-03    | 21-Feb-03    |
| 7.  | Warrant Series 1 | 500           | 15-Oct-03    | 15-Oct-03    |
| 8.  | Warrant Series 1 | 1,000         | 13-Nov-03    | 13-Nov-03    |
| 9.  | Warrant Series 1 | 18,000        | 29-Mar-04    | 29-Mar-04    |
| 10. | Warrant Series 1 | 10,500        | 25-Feb-05    | 25-Feb-05    |
| 11. | Warrant Series 1 | 15,000        | 7-Mar-05     | 7-Mar-05     |
| 12. | Right Issue      | 835,481,300   | 8-Jun-07     | 8-Jun-07     |
| 13. | Right Issue      | 2,247,156,600 | 24-Mar-10    | 24-Mar-10    |



| SHARES TRADED         | 2015  | 2016   | 2017   | 2018  | Jan-19 |
|-----------------------|-------|--------|--------|-------|--------|
| Volume (Million Sh.)  | 0.4   | 0.000  | 2,484  | 74    | 0.2    |
| Value (Billion Rp)    | 0.4   | 0.000  | 477    | 99    | 0.4    |
| Frequency (Thou. X)   | 0.3   | 0.004  | 0.03   | 8     | 0.2    |
| Days                  | 1     | 4      | 6      | 207   | 20     |
| <b>Price (Rupiah)</b> |       |        |        |       |        |
| High                  | -     | 940    | 1,060  | 1,875 | 1,940  |
| Low                   | -     | 860    | 710    | 500   | 1,570  |
| Close                 | 940   | 900    | 710    | 1,840 | 1,650  |
| Close*                | 940   | 900    | 710    | 1,840 | 1,650  |
| <b>PER (X)</b>        |       |        |        |       |        |
| PER (X)               | -9.29 | -32.50 | -17.58 | 8.35  | 7.49   |
| PER Industry (X)      | 0.60  | -4.41  | 6.26   | -1.03 | 0.14   |
| PBV (X)               | 2.45  | 2.66   | 2.89   | 4.31  | 3.87   |

\* Adjusted price after corporate action

| Month  | Closing Price |       |       | Freq. (X) | Volume (Thou. Sh.) | Value (Million Rp) | Day |
|--------|---------------|-------|-------|-----------|--------------------|--------------------|-----|
|        | High          | Low   | Close |           |                    |                    |     |
| Jan-15 | -             | -     | 940   | -         | -                  | -                  | -   |
| Feb-15 | -             | -     | 940   | -         | -                  | -                  | -   |
| Mar-15 | -             | -     | 940   | -         | -                  | -                  | -   |
| Apr-15 | -             | -     | 940   | -         | -                  | -                  | -   |
| May-15 | -             | -     | 940   | -         | -                  | -                  | -   |
| Jun-15 | -             | -     | 940   | -         | -                  | -                  | -   |
| Jul-15 | -             | -     | 940   | -         | -                  | -                  | -   |
| Aug-15 | -             | -     | 940   | -         | -                  | -                  | -   |
| Sep-15 | -             | -     | 940   | -         | -                  | -                  | -   |
| Oct-15 | -             | -     | 940   | -         | -                  | -                  | -   |
| Nov-15 | -             | -     | 940   | -         | -                  | -                  | -   |
| Dec-15 | -             | -     | 940   | 296       | 444                | 417                | 1   |
| Jan-16 | -             | -     | 940   | -         | -                  | -                  | -   |
| Feb-16 | -             | -     | 940   | -         | -                  | -                  | -   |
| Mar-16 | -             | -     | 940   | -         | -                  | -                  | -   |
| Apr-16 | -             | -     | 940   | -         | -                  | -                  | -   |
| May-16 | -             | -     | 940   | -         | -                  | -                  | -   |
| Jun-16 | -             | -     | 940   | -         | -                  | -                  | -   |
| Jul-16 | 940           | 940   | 940   | 2         | 0.2                | 0.2                | 2   |
| Aug-16 | -             | -     | 940   | -         | -                  | -                  | -   |
| Sep-16 | -             | -     | 940   | -         | -                  | -                  | -   |
| Oct-16 | -             | -     | 940   | -         | -                  | -                  | -   |
| Nov-16 | -             | -     | 940   | -         | -                  | -                  | -   |
| Dec-16 | 900           | 860   | 900   | 2         | 0.2                | 0.2                | 2   |
| Jan-17 | -             | -     | 900   | -         | -                  | -                  | -   |
| Feb-17 | -             | -     | 900   | -         | -                  | -                  | -   |
| Mar-17 | 900           | 900   | 900   | 1         | 0.9                | 0.8                | 1   |
| Apr-17 | 900           | 900   | 900   | 1         | 0.1                | 0.1                | 1   |
| May-17 | -             | -     | 900   | -         | -                  | -                  | -   |
| Jun-17 | -             | -     | 900   | -         | -                  | -                  | -   |
| Jul-17 | -             | -     | 900   | -         | -                  | -                  | -   |
| Aug-17 | -             | -     | 900   | -         | -                  | -                  | -   |
| Sep-17 | -             | -     | 900   | -         | -                  | -                  | -   |
| Oct-17 | 900           | 900   | 900   | 1         | 0.6                | 0.5                | 1   |
| Nov-17 | -             | -     | 900   | -         | -                  | -                  | -   |
| Dec-17 | 1,060         | 710   | 710   | 26        | 2,484,249          | 477,005            | 3   |
| Jan-18 | 850           | 525   | 640   | 58        | 64                 | 44                 | 18  |
| Feb-18 | 805           | 500   | 590   | 30        | 24                 | 15                 | 10  |
| Mar-18 | 745           | 560   | 635   | 37        | 23                 | 13                 | 14  |
| Apr-18 | 900           | 520   | 600   | 108       | 79                 | 53                 | 14  |
| May-18 | 935           | 600   | 690   | 704       | 2,821              | 1,963              | 17  |
| Jun-18 | 1,845         | 680   | 1,340 | 2,518     | 6,139              | 9,119              | 13  |
| Jul-18 | 1,875         | 1,120 | 1,490 | 2,836     | 5,064              | 7,716              | 22  |
| Aug-18 | 1,700         | 1,200 | 1,270 | 896       | 1,462              | 1,979              | 21  |
| Sep-18 | 1,450         | 1,200 | 1,410 | 265       | 541                | 692                | 19  |
| Oct-18 | 1,470         | 1,360 | 1,400 | 248       | 573                | 804                | 23  |
| Nov-18 | 1,540         | 1,370 | 1,480 | 213       | 790                | 1,164              | 20  |
| Dec-18 | 1,840         | 1,425 | 1,840 | 218       | 56,681             | 75,227             | 16  |
| Jan-19 | 1,940         | 1,570 | 1,650 | 200       | 219                | 377                | 20  |

| BALANCE SHEET                            | Dec-14    | Dec-15       | Dec-16        | Dec-17        | Sep-18        |
|--|-----------|--------------|---------------|---------------|---------------|
| <i>(in Million Rp, except Par Value)</i> |           |              |               |               |               |
| Cash & Cash Equivalents                  | 507,658   | 31,324       | 66,840        | 27,786        | 166,890       |
| Receivables                              | 10,041    | 28,262       | 184,148       | 241,771       | 191,228       |
| Inventories                              | 566,949   | 595,959      | 542,492       | 450,361       | 316,044       |
| Current Assets                           | 1,130,396 | 709,949      | 814,628       | 770,161       | 682,655       |
| Fixed Assets                             | 924,153   | 788,395      | 595,703       | 437,750       | 416,232       |
| Other Assets                             | 25,255    | 27,050       | 27,780        | 30,041        | 121,131       |
| Total Assets                             | 2,790,121 | 2,795,962    | 2,726,214     | 2,678,251     | 3,151,412     |
| <b>Growth (%)</b>                        |           | <b>0.21%</b> | <b>-2.49%</b> | <b>-1.76%</b> | <b>17.67%</b> |

|                       |           |               |               |              |               |
|-----------------------|-----------|---------------|---------------|--------------|---------------|
| Current Liabilities   | 742,974   | 941,224       | 700,906       | 1,417,754    | 1,337,825     |
| Long Term Liabilities | 402,373   | 562,701       | 1,062,479     | 346,001      | 375,545       |
| Total Liabilities     | 1,145,347 | 1,503,925     | 1,763,385     | 1,763,756    | 1,713,370     |
| <b>Growth (%)</b>     |           | <b>31.31%</b> | <b>17.25%</b> | <b>0.02%</b> | <b>-2.86%</b> |

|                          |           |                |                |                |               |
|--------------------------|-----------|----------------|----------------|----------------|---------------|
| Authorized Capital       | 1,348,000 | 1,348,000      | 1,348,000      | 1,348,000      | 1,348,000     |
| Paid up Capital          | 337,073   | 337,073        | 337,073        | 337,073        | 337,073       |
| Paid up Capital (Shares) | 3,371     | 3,371          | 3,371          | 3,371          | 3,371         |
| Par Value                | 100       | 100            | 100            | 100            | 100           |
| Retained Earnings        | 882,042   | 571,333        | 310,897        | 358,802        | 915,650       |
| Total Equity             | 1,644,773 | 1,292,038      | 1,142,222      | 914,495        | 1,437,940     |
| <b>Growth (%)</b>        |           | <b>-21.45%</b> | <b>-11.60%</b> | <b>-19.94%</b> | <b>57.24%</b> |

| INCOME STATEMENTS | Dec-14  | Dec-15         | Dec-16           | Dec-17        | Sep-18    |
|-------------------|---------|----------------|------------------|---------------|-----------|
| Total Revenues    | 167,877 | 13,903         | 486,326          | 724,495       | 1,426,142 |
| <b>Growth (%)</b> |         | <b>-91.72%</b> | <b>3,397.89%</b> | <b>48.97%</b> |           |

|                   |        |         |         |         |         |
|-------------------|--------|---------|---------|---------|---------|
| Cost of Revenues  | 97,482 | 11,035  | 354,102 | 428,195 | 777,107 |
| Gross Profit      | 70,395 | 2,869   | 132,224 | 296,299 | 649,035 |
| Expenses (Income) | -      | 344,106 | 398,371 | 249,472 | 92,131  |
| Operating Profit  | -      | -       | -       | 46,828  | 556,904 |
| <b>Growth (%)</b> |        |         |         |         |         |

|                         |          |               |               |            |         |
|-------------------------|----------|---------------|---------------|------------|---------|
| Other Income (Expenses) | -451,385 | -             | -             | -          | -       |
| Income before Tax       | -380,990 | -341,238      | -266,147      | 46,828     | 556,904 |
| Tax                     | 3,710    | -32           | -900          | -666       | -       |
| Profit for the period   | -384,699 | -341,206      | -265,247      | 47,493     | 556,904 |
| <b>Growth (%)</b>       |          | <b>11.31%</b> | <b>22.26%</b> | <b>N/A</b> |         |

|                            |          |          |          |         |         |
|----------------------------|----------|----------|----------|---------|---------|
| Period Attributable        | -384,444 | -341,026 | -265,043 | 47,682  | 556,848 |
| Comprehensive Income       | -453,505 | -379,570 | -329,564 | -48,385 | 523,445 |
| Comprehensive Attributable | -453,249 | -379,390 | -329,360 | -48,196 | 523,389 |

| RATIOS            | Dec-14  | Dec-15    | Dec-16 | Dec-17 | Sep-18 |
|-------------------|---------|-----------|--------|--------|--------|
| Current Ratio (%) | 152.14  | 75.43     | 116.23 | 54.32  | 51.03  |
| Dividend (Rp)     | -       | -         | -      | -      | -      |
| EPS (Rp)          | -114.05 | -101.17   | -78.63 | 14.15  | 165.20 |
| BV (Rp)           | 487.96  | 383.31    | 338.86 | 271.30 | 426.60 |
| DAR (X)           | 0.41    | 0.54      | 0.65   | 0.66   | 0.54   |
| DER(X)            | 0.70    | 1.16      | 1.54   | 1.93   | 1.19   |
| ROA (%)           | -13.79  | -12.20    | -9.73  | 1.77   | 17.67  |
| ROE (%)           | -23.39  | -26.41    | -23.22 | 5.19   | 38.73  |
| GPM (%)           | 41.93   | 20.63     | 27.19  | 40.90  | 45.51  |
| OPM (%)           | -       | -         | -      | 6.46   | 39.05  |
| NPM (%)           | -229.16 | -2,454.12 | -54.54 | 6.56   | 39.05  |
| Payout Ratio (%)  | -       | -         | -      | -      | -      |
| Yield (%)         | -       | -         | -      | -      | -      |

|                     |        |        |        |        |        |
|---------------------|--------|--------|--------|--------|--------|
| *US\$ Rate (BI), Rp | 12,436 | 13,794 | 13,436 | 13,548 | 14,929 |
|---------------------|--------|--------|--------|--------|--------|

